

Market Snapshot

KEY INDICES	07-Jan-22	31-Dec-21	Change%
S&P CNX NIFTY	17,812.70	17,354.05	2.64
SENSEX	59,744.65	58,253.82	2.56
NIFTY MIDCAP 100	31,111.55	30,442.90	2.20
NIFTY SMLCAP 100	11,492.90	11,289.00	1.81

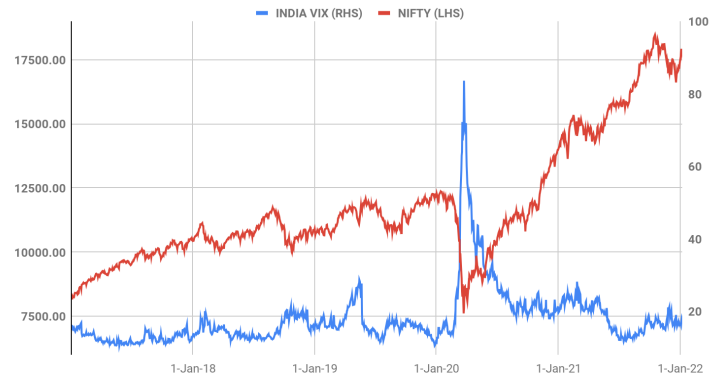
(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	07-Jan-22	31-Dec-21	Change%
NIFTY BANK	37739.60	35481.70	6.36
NIFTY AUTO	11,290.90	10,936.90	3.24
NIFTY FMCG	37,864.45	37,579.95	0.76
NIFTY IT	38,139.85	38,701.00	-1.45
NIFTY METAL	5,684.85	5,521.75	2.95
NIFTY PHARMA	13,857.95	14,223.00	-2.57
NIFTY REALTY	485.80	484.15	0.34
BSE CG	29,088.76	28,750.72	1.18
BSE CD	45,494.99	44,768.10	1.62
BSE Oil & GAS	18,439.80	17,508.03	5.32
BSE POWER	3,580.75	3,481.71	2.84

(Source: [Investing.com](https://www.investing.com))

Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nseindia.com))

Sensex, Nifty start 2022 with robust gains

The domestic equity benchmarks posted robust gains in the first week of the calendar year 2022, amid advances in their global peers. The Nifty settled above the 17,800 level while the Sensex ended above 59,700. In the week ended on Friday, 31 December 2021, the Sensex rose 1490.83 points or 2.56% to settle at 59,744.65. The Nifty 50 index gained 458.65 points or 2.64% to settle at 17,812.70. The BSE Mid-Cap index added 502.75 points or 2.01% to settle at 25,472.83. The BSE Small-Cap index rose 574.38 points or 1.95% to settle at 30,032.14.

India registered a single-day rise of 1,17,100 new Covid cases, a significant rise from the previous day's 90,928 cases, in a span of 24 hours, the Union Ministry of health and family welfare said.

The GST revenue collected in December 2021 was Rs 1,29,780 crore, or 13% higher than the same month last

FII & DII Activities (Rs Crore)

31/12/2021 to 07/01/2022

Activities	FIIs	DII's
Buy	2,164.70	34,300.36
Sell	1,239.03	29,841.46
Net	925.67	4,458.90

(Source: Capitaline)

Sensex Gainers - Weekly

SCRIPS	07-Jan-22	31-Dec-21	Change%
ONGC	157.00	142.35	10.29
BAJFINANCE	7660.70	6976.90	9.80
AXISBANK	730.55	678.55	7.66
ICICIBANK	793.35	740.25	7.17
SBIN	491.30	460.45	6.70

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	07-Jan-22	31-Dec-21	Change%
TECHM	1703.25	1790.55	-4.88
INFY	1813.15	1889.65	-4.05
HCLTECH	1291.05	1318.40	-2.07
SUNPHARMA	828.80	845.40	-1.96
M&M	828.95	837.30	-1.00

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	07-Jan-22	31-Dec-21	Change%
GRASIM	1797.65	1622.25	10.81
ONGC	157.05	142.40	10.29
BAJFINANCE	7659.35	6977.30	9.78
EICHERMOTOR	2824.40	2591.90	8.97
BAJAJFINSV	17756.90	16406.20	8.23

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	07-Jan-22	31-Dec-21	Change%
TECHM	1703.85	1790.55	-4.84
DRREDDY	4708.40	4907.00	-4.05
INFY	1814.30	1887.75	-3.89
DIVISLAB	4516.70	4678.20	-3.45
CIPLA	914.75	944.10	-3.11

(Source: Capitaline)

year, the Finance Ministry said on Saturday, 1 January 2022. Though the collection was lower than Rs 1.31 lakh crore mopped up in November 2021, the December month was the sixth month in a row when revenue from goods sold and services rendered stood at over Rs 1 lakh crore. The central government's fiscal deficit at the end of November 2021 narrowed down to Rs 6.96 lakh crore (\$93.7 billion) or 46.2% of the annual budget target for the FY2021-22 as a result of an improvement in the revenue collection, according to official data released on Friday, 31 December 2021

Further, Commerce Minister Piyush Goyal has said India's exports in December surged 37% on an annual basis to \$37.29 billion, which is highest-ever monthly figure. Imports in December too rose by 38% to 59.27 billion dollars on account of an increase in oil imports, which soared 65.17% to 15.9 billion dollars. The gap between exports and imports stood at \$21.99 billion in December compared with \$22.91 billion in November.

China's factory activity grew at its fastest pace in six months in December, driven by production hikes and easing price pressures, a private survey showed on Tuesday. The Caixin/Markit Manufacturing Purchasing Managers' Index (PMI) rose to 50.9 in December, from 49.9 in November. Activity in China's services sector expanded at a faster pace in December, a private sector survey showed on Thursday. The Caixin/Markit services Purchasing Managers' Index (PMI) rose to 53.1 in December from 52.1 in November.

Fed officials said repeatedly during the meeting that they believe ultra-easy policies instituted in the early days of the COVID-19 pandemic were no longer warranted or justified. Addressing the key pillars of their dual goals, committee members expressed concern over surging inflation while saying they see the jobs market at close to full employment.

(Source: Capitaline)

Nifty Midcap 100 Gainers - Weekly

SCRIPS	07-Jan-22	31-Dec-21	Change%
AUBANK	1221.00	1036.50	17.80
VARROC	370.95	332.35	11.61
RAJESHEXPO	822.05	737.45	11.47
CHOLAFIN	574.85	520.40	10.46
FEDERALBNK	91.35	83.00	10.06

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	07-Jan-22	31-Dec-21	Change%
MPHASIS	3240.20	3396.70	-14.64
STRTECH	275.25	287.75	-14.14
QUESS	819.60	856.35	-10.11
TORNTPHARM	3140.50	3278.45	-8.93
JUBLPHARMA	564.60	586.60	-8.74

(Source: Capitaline)

World Markets

KEY INDICES	07-Jan-22	31-Dec-21	Ch%
DJIA	36231.66	36338.30	-0.29
NASDAQ	14935.90	15644.97	-4.53
BOVESPA	102719.47	CLOSED	-
FTSE 100	7485.28	7384.54	1.36
CAC 40	7219.48	7153.03	0.93
DAX	15947.74	CLOSED	-
MOEX RUSSIA	3772.04	CLOSED	-
NIKKEI 225	28478.56	CLOSED	-
HANG SENG	23493.38	23397.67	0.41
STRAITS TIMES	3205.26	3123.68	2.61
SHANGHAI COMPOSITE	3579.54	3639.78	-1.66
JAKARTA	6701.32	CLOSED	-

(Source: Capitaline, [Investing.com](https://www.investing.com))

Outlook and Technical View

Global and domestic macro economic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will dictate trend on the bourses in the trading week ahead. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be watched.

Investors will also continue to monitor the situation surrounding the omicron COVID-19 variant. The fast spreading Omicron variant could cause localised disruption across pockets in near term. In the near future, the Q3 results season and build up to the upcoming budget session would be key events that the market would be looking for in January 2022.

From the technical standpoint, Nifty may find support at 17709, 17607, 17509 while levels of 17909, 18007, 18109 may act as resistance with pivot point at 17807.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	27-Jan-22	17855.15	17420.00	2.50%	42.45	137327	136993	0.24%
BANKNIFTY	27-Jan-22	37856.35	35674.50	6.12%	116.75	112378	117396	-4.28%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
IDEA	15.10	15.20	27-Jan-22	12.72%
PEL	2579.10	2591.85	27-Jan-22	9.50%
RAMCOCEM	1028.35	1033.35	27-Jan-22	9.34%
ASHOKLEY	132.40	132.60	27-Jan-22	2.90%
L&TFH	79.80	80.20	27-Jan-22	9.63%
UPL	788.95	790.90	27-Jan-22	4.75%
MUTHOOTFIN	1525.85	1530.75	27-Jan-22	6.17%
IDFCFIRSTB	49.20	49.45	27-Jan-22	9.76%
GAIL	139.55	139.95	27-Jan-22	5.51%
COALINDIA	156.95	157.15	27-Jan-22	2.45%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
TVSMOTOR	641.05	638.15	27-Jan-22	-8.69%
MOTHERSUMI	238.90	238.15	27-Jan-22	-6.03%
HCLTECH	1290.55	1287.35	27-Jan-22	-4.76%
CUMMINSIND	943.55	942.40	27-Jan-22	-2.34%
MARUTI	7906.00	7898.30	27-Jan-22	-1.87%
NAUKRI	5634.65	5630.95	27-Jan-22	-1.26%
SIEMENS	2275.05	2274.10	27-Jan-22	-0.80%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	30271600	19476150	1.55

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. SPANDANA	2. GREAVESCOT	3. SURYALAXMI	4. KPITTECH	5. NBCC
6. REDINGTON	7. ALOKINDS	8. AFFLE	9. MADRASERT	10. CGPOWER
11. FOODSIN	12. RBLBANK	13. TIDEWATER	14. POONAWALLA	15. EMAMILTD
16. INDNIPPON	17. KITEX	18. CESC		

(Source: [Moneycontrol](#))

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