

## Market Snapshot

KEY INDICES	14-Jan-22	07-Jan-22	Change%
S&P CNX NIFTY	18,255.75	17,812.70	<b>2.49</b>
SENSEX	61,223.03	59,744.65	<b>2.47</b>
NIFTY MIDCAP 100	31,989.65	31,111.55	<b>2.82</b>
NIFTY SMLCAP 100	11,909.50	11,492.90	<b>3.62</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

## Sectoral Snapshot

KEY INDICES	14-Jan-22	07-Jan-22	Change%
NIFTY BANK	38370.40	37739.60	<b>1.67</b>
NIFTY AUTO	11,643.05	11,290.90	<b>3.12</b>
NIFTY FMCG	37,816.00	37,864.45	<b>-0.13</b>
NIFTY IT	38,826.85	38,139.85	<b>1.80</b>
NIFTY METAL	5,871.40	5,684.85	<b>3.28</b>
NIFTY PHARMA	13,964.15	13,857.95	<b>0.77</b>
NIFTY REALTY	509.60	485.80	<b>4.90</b>
BSE CG	30,875.16	29,088.76	<b>6.14</b>
BSE CD	45,833.82	45,494.99	<b>0.74</b>
BSE Oil & GAS	18,873.11	18,439.80	<b>2.35</b>
BSE POWER	3,846.99	3,580.75	<b>7.44</b>

(Source: [Investing.com](https://www.investing.com))

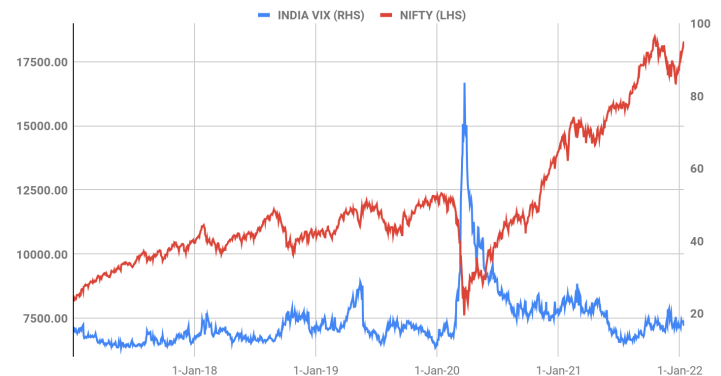
## FII & DII Activities (Rs Crore)

07/01/2022 to 14/01/2022

Activities	FIIs	DIIIs
Buy	3,772.06	37,729.24
Sell	2,733.40	34,215.87
Net	<b>1,038.66</b>	<b>3,513.37</b>

(Source: Capitaline)

## Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nseindia.com))

## Equities snap five-day gaining trend; IT stocks in focus

The benchmark indices snapped five-day consecutive rising streak on Friday, 14 January 2022. The Nifty managed to close above 18,250 mark. India reported 2,64,202 fresh COVID cases, as per the health ministry's data. The country reported 315 new deaths taking the death toll to 4,85,350. Meanwhile, the World Health Organization (WHO) approved two new COVID-19 treatments, to stave off severe illness and death from the virus. The Ministry of Health and Family Welfare on Thursday stated that more than 157.50 crore (1,57,50,62,435) vaccine doses have been provided to States/ UTs so far through Govt. of India (free of cost channel) and through direct state procurement category. In the week ended on Friday, 14 January 2022, the Sensex jumped 1,478.38 points or 2.47% to settle at 61,223.03. The Nifty 50 index advanced 443.05 points or 2.49% to settle at 18,255.75. The BSE Mid-Cap index spurted 612.41 or 2.40%

## Sensex Gainers - Weekly

SCRIPS	14-Jan-22	07-Jan-22	Change%
LT	2044.75	1904.75	<b>7.35</b>
INFY	1928.20	1813.15	<b>6.35</b>
M&M	880.95	828.95	<b>6.27</b>
TATASTEEL	1213.35	1160.20	<b>4.58</b>
HDFC	2713.55	2596.90	<b>4.49</b>

(Source: Capitaline)

## Sensex Losers - Weekly

SCRIPS	14-Jan-22	07-Jan-22	Change%
ASIANPAINT	3364.80	3574.65	<b>-5.87</b>
NESTLEIND	19409.55	19923.50	<b>-2.58</b>
HINDUNILVR	2364.50	2416.50	<b>-2.15</b>
AXISBANK	721.60	730.55	<b>-1.23</b>
HDFCBANK	1545.25	1550.40	<b>-0.33</b>

(Source: Capitaline)

## Nifty Gainers - Weekly

SCRIPS	14-Jan-22	07-Jan-22	Change%
LT	2044.75	1904.90	<b>7.34</b>
INFY	1929.35	1814.30	<b>6.34</b>
M&M	881.20	829.00	<b>6.30</b>
ADANI PORTS	780.10	736.10	<b>5.98</b>
COALINDIA	164.75	156.95	<b>4.97</b>

(Source: Capitaline)

## Nifty Losers - Weekly

SCRIPS	14-Jan-22	07-Jan-22	Change%
WIPRO	639.80	711.50	<b>-10.08</b>
ASIANPAINT	3364.40	3576.30	<b>-5.93</b>
NESTLEIND	19400.15	19902.85	<b>-2.53</b>
HINDUNILVR	2363.70	2416.15	<b>-2.17</b>
AXISBANK	721.70	730.60	<b>-1.22</b>

(Source: Capitaline)

to settle at 26,085.24. The BSE Small-Cap index rallied 919.14 points or 3.06% to settle at 30,951.28.

India's Gross Domestic Product (GDP) is estimated to rise 9.2% in the current fiscal as compared to a contraction of 7.3% in the financial year 2020-21. This was stated by the Statistics and Programme Implementation Ministry in its First Advance Estimates of National Income for the financial year 2021-22. It has also been stated that real GDP or GDP at Constant Prices in the current fiscal year is estimated at Rs 147.54 lakh crore as against the Provisional Estimate of GDP for the year 2020-21 of Rs 135.13 lakh crore. Second Advance Estimates of National Income for the year 2021-22 and quarterly GDP estimate for the quarter October-December, 2021 will be released next month.

The employment across nine sectors of the economy stood at 3.10 crore in the July-September 2021 quarter, increasing by 2 lakh from the July-September 2020 quarter, according to labour ministry data released Monday. As per Quarterly Employment Survey (QES) report released by minister Bhupender Yadav, the total employment in 9 sectors in April-June 2021 was 3.08 crore. Of the total employment estimated in the selected nine sectors, Manufacturing accounted for nearly 39%, followed by Education with 22% and Health as well as IT/BPOs sectors both around 10%.

India's retail inflation rose sharply to 5.59% in the month of December from 4.91% in November, pushed up by rising prices of manufactured items, data released by the government showed on Wednesday. Inflation as measured by Consumer Price Index (CPI) was 4.59% in the year-ago period. Separately, industrial production for the month of November grew by 1.4% as compared to (-)1.6% in the same month last year. IIP surged 3.2% in the month of October. The wholesale inflation across the country rose to 13.56% in December, data released by the Ministry of Commerce & Industry showed. The wholesale price index (WPI) grew 14.23% during the month of November, while the WPI for October was revised to 13.83% from 12.54%, the data showed. The WPI in December 2020 was at 1.95%.

## Nifty Midcap 100 Gainers - Weekly

SCRIPS	14-Jan-22	07-Jan-22	Change%
<b>VARROC</b>	446.40	370.95	<b>20.34</b>
<b>ADANIPOWER</b>	117.15	100.20	<b>16.92</b>
<b>RBLBANK</b>	156.50	135.10	<b>15.84</b>
<b>INDHOTEL</b>	210.70	186.35	<b>13.07</b>
<b>TATACHEM</b>	1028.75	927.20	<b>10.95</b>

(Source: Capitaline)

## Nifty Midcap 100 Losers - Weekly

SCRIPS	14-Jan-22	07-Jan-22	Change%
<b>PIIND</b>	2802.25	2949.05	<b>-14.64</b>
<b>LTTS</b>	5542.40	5776.80	<b>-14.14</b>
<b>IPCALAB</b>	1062.35	1099.90	<b>-10.11</b>
<b>SAIL</b>	108.20	112.00	<b>-8.93</b>
<b>EMAMILTD</b>	500.00	515.85	<b>-8.74</b>

(Source: Capitaline)

## World Markets

KEY INDICES	14-Jan-22	07-Jan-22	Ch%
<b>DJIA</b>	35911.81	36231.66	<b>-0.88</b>
<b>NASDAQ</b>	14893.75	14935.90	<b>-0.28</b>
<b>BOVESPA</b>	106927.79	102719.47	<b>4.10</b>
<b>FTSE 100</b>	7542.95	7485.28	<b>0.77</b>
<b>CAC 40</b>	7143.00	7219.48	<b>-1.06</b>
<b>DAX</b>	15883.24	15947.74	<b>-0.40</b>
<b>MOEX RUSSIA</b>	3596.98	3772.04	<b>-4.64</b>
<b>NIKKEI 225</b>	28124.28	28478.56	<b>-1.24</b>
<b>HANG SENG</b>	24383.32	23493.38	<b>3.79</b>
<b>STRAITS TIMES</b>	3281.97	3205.26	<b>2.39</b>
<b>SHANGHAI COMPOSITE</b>	3521.26	3579.54	<b>-1.63</b>
<b>JAKARTA</b>	6693.40	6701.32	<b>-0.12</b>

(Source: Capitaline, [Investing.com](https://www.investing.com))

India's overall exports (Merchandise and Services combined) in December 2021 are estimated to be \$57.87 billion, exhibiting a positive growth of 25.05% over the same period last year and a positive growth of 23.35% over December 2019. Overall imports in December 2021 are estimated to be \$72.35 billion, exhibiting a positive growth of 33.86% over the same period last year and a positive growth of 40.30% over December 2019.

Meanwhile, South Korea's central bank raised its benchmark rate by 25 basis points to 1.25%, the highest since March 2020 and back to the rate it was at before the pandemic.

The number of Americans filing new claims for unemployment benefits increased to an eight-week high in the first week of January amid raging COVID-19 infections. Initial claims for state unemployment benefits increased 23,000 to a seasonally adjusted 230,000 for the week ended January 8, the highest reading since mid-November.

(Source: Capitaline)

## Outlook and Technical View

In the near future, earnings announcements from India Inc will remain in focus. Build up to the upcoming budget session would be another key event that the market would be looking for in January 2022. Trend in global stock markets, the movement of rupee against the dollar and crude oil prices will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 18155, 18054, 17988 while levels of 18322, 18388, 18489 may act as resistance with pivot point at 18221.

(Source: Capitaline)

## Derivative Weekly Wrap

### OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	27-Jan-22	18289.60	17855.15	<b>2.43%</b>	<b>31.80</b>	137055	137327	<b>-0.20%</b>
BANKNIFTY	27-Jan-22	38446.00	37856.35	<b>1.56%</b>	<b>75.60</b>	110045	112378	<b>-2.08%</b>

(Source: [NSE](#))

### COST OF CARRY

#### Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SAIL	108.20	108.90	27-Jan-22	<b>19.68%</b>
PNB	40.15	40.40	27-Jan-22	<b>18.94%</b>
RECLTD	139.20	139.95	27-Jan-22	<b>16.39%</b>
IDFCFIRSTB	49.20	49.45	27-Jan-22	<b>15.46%</b>
BANKBARODA	93.60	94.05	27-Jan-22	<b>14.62%</b>
UPL	824.65	828.50	27-Jan-22	<b>14.20%</b>
FEDERALBNK	99.50	99.95	27-Jan-22	<b>13.76%</b>
BPCL	398.45	400.25	27-Jan-22	<b>13.74%</b>
TATAPOWER	244.40	245.50	27-Jan-22	<b>13.69%</b>
ITC	222.60	223.60	27-Jan-22	<b>13.66%</b>

(Source: [NSE](#))

#### Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
TVSMOTOR	658.75	652.50	27-Jan-22	<b>-28.86%</b>
HCLTECH	1337.20	1332.55	27-Jan-22	<b>-10.58%</b>
SIEMENS	2394.55	2388.50	27-Jan-22	<b>-7.68%</b>
HAVELLS	1344.85	1343.35	27-Jan-22	<b>-3.39%</b>
TORNTPHARM	3194.20	3193.10	27-Jan-22	<b>-1.05%</b>
TCS	3968.15	3967.90	27-Jan-22	<b>-0.19%</b>

(Source: [NSE](#))

## PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
<b>NIFTY</b>	35042000	22486500	<b>1.56</b>

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

<b>1. DELTACORP</b>	<b>2. LUMAXTECH</b>	<b>3. RBLBANK</b>	<b>4. DBL</b>	<b>5. ANANTRAJ</b>
<b>6. MOTHERSUMI</b>	<b>7. TATACONSUM</b>	<b>8. ORISSAMINE</b>	<b>9. ROSSARI</b>	<b>10. JAMNAAUTO</b>
<b>11. POLYCAB</b>	<b>12. AFFLE</b>	<b>13. TIDEWATER</b>	<b>14. REDINGTON</b>	<b>15. DOLLAR</b>
<b>16. INDIACEM</b>	<b>17. GMDCLTD</b>	<b>18. RATEGAIN</b>		

(Source: [Moneycontrol](#))

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