



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
NIFTY 50	9173.75	9108.00	0.72%
SENSEX	29620.50	29421.40	0.68%
BSE MIDCAP	14096.65	13849.18	1.79%
BSE SMLCAP	14433.86	14077.61	2.53%
Nifty Mid 100 free	17197.15	16936.10	1.54%
Nifty Small 100 free	6984.85	6861.90	1.79%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
BSE Cons Durab	15257.34	14464.49	5.48%
BSE Cap Goods	16446.03	16082.5	2.26%
BSE Power	2274.42	2235.4	1.75%
BSE Bankex	24420.77	24061.02	1.50%
BSE PSU	8596.71	8474.5	1.44%
BSE Oil	13563.63	13462.19	0.75%
BSE FMCG	9270.25	9202.39	0.74%
BSE Reality	1599.97	1589.02	0.69%
Bse Auto	22012.66	22005.94	0.03%
BSE Healthcare	15312.4	15357.22	-0.29%
BSE Metal	11804.46	11859.3	-0.46%
BSE IT	10365.51	10438.11	-0.70%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
State Bank of India	292.60	276.05	6.00%
ADANI PORTS	340.00	323.10	5.23%
HDFC	1500.00	1462.05	2.60%
RELIANCE	1319.20	1286.20	2.57%
Bharti Airtel Ltd	349.00	340.40	2.53%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Hero MotoCorp Ltd	3225.00	3376.60	-4.49%
ONGC	185.05	192.00	-3.62%
Lupin Ltd	1444.80	1483.50	-2.61%
SUNPHARMA	686.95	703.30	-2.32%
Tata Steel Ltd	482.65	493.20	-2.14%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
State Bank of India	293.40	276.50	6.11%
Eicher Motors Ltd	25587.50	24350.15	5.08%
ADANI PORTS	339.60	323.25	5.06%
Bharti Infratel Ltd	325.90	310.40	4.99%
TATAPOWER	90.35	86.55	4.39%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Hero MotoCorp Ltd	3221.95	3375.25	-4.54%
ONGC	185.00	191.90	-3.60%
Tech Mahindra Ltd	459.15	474.15	-3.16%
Lupin Ltd	1445.20	1487.80	-2.86%
SUNPHARMA	688.15	703.90	-2.24%

FII & DII Activities (Rs Crore) for the period of 24/03/2017 to 31/03/2017

Activities	FIIs	DIIs
Buy	54290.13	24543.44
Sell	44134.85	20180.96
Net	10155.28	4362.48

Markets gain moderately during the week

Key benchmark indices logged modest gains in the week ended Friday, 31 March 2017 as the sentiment was buoyed after the Lok Sabha cleared four bills related to the Goods and Services Tax (GST), one of the biggest reforms, on 29 March 2017. The overall sentiment in the broader market was upbeat during the week with the BSE Small-Cap and the Mid-Cap indices outperforming the Sensex.

In the week ended Friday, 31 March 2017, the Sensex rose 199.10 or 0.68% to settle at 29,620.50. The Nifty 50 index rose 65.75 points or 0.72% to settle at 9,173.75. The BSE Mid-Cap index rose 247.47 points or 1.79% to settle at 14,096.65. The BSE Small-Cap index gained 356.25 points or 2.53% to settle at 14,433.86.

On the economic front, the Lok Sabha cleared four bills related to the Goods and Services Tax (GST) on 29 March 2017, setting the stage for 28 states, along with Delhi and Puducherry, to enact state laws over the next three months to roll out the new tax regime from July 2017. The four bills Integrated GST, Central GST, Union Territory GST and Compensation Bill will be followed by work in the GST council, comprising FM Arun Jaitley and state finance ministers, to finalise rules and product and service-wise rates by the end of April.

In global scenario, the US economy, as measured by gross domestic product, expanded at a 2.1% annualized pace in the fourth quarter, slightly faster than the previously reported 1.9% rate.

The top gainer on NSE and BSE was State bank of India in the hope that the government would either announce a new package to deal with its toxic assets or give the bankers more power to force recovery from the borrowers. The top loser on both the indices was Heromotocorp after Supreme Court banned on sale of non BS-IV vehicles from April 1st which could have adverse effect on companies having high inventory of BS-III vehicles.

Amongst the BSE midcap stocks Shriram City Union was the top gainer and Mphasis was the top loser.

In the sectoral indices BSE Consumer Durables was the top gainer due to Rajesh exports after the company got a prestigious order for Rs 887 Crores from global white label importer from UAE. This was followed by BSE Capital Goods due to Kalpataru power after the company bagged new orders worth Rs 1,200 crore. On the contrary, BSE IT was the top loser due to Mphasis followed by BSE Metal due to Hindustan Zinc going ex dividend.

Outlook and Technical View

RBI's policy outcome, domestic and global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DII), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the truncated trading week ahead. Domestic bourses remain closed on Tuesday, 4 April 2017 on account of Ram Navami.

From the technical standpoint, Nifty may find support at 9154, 9133, 9114 while levels of 9194, 9213, 9234 may act as resistance, with 9173 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Shri.City Union.	2305.70	2095.10	10.05%
Torrent Pharma.	1549.25	1411.65	9.75%
P & G Hygiene	7510.20	6952.15	8.03%
Torrent Power	232.35	216.60	7.27%
A B B	1279.65	1193.75	7.20%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Mphasis	577.85	603.20	-4.20%
Glenmark Pharma.	857.75	887.35	-3.34%
Obero Realty	367.85	379.90	-3.17%
Ashok Leyland	84.55	87.30	-3.15%
GMR Infra.	16.00	16.50	-3.03%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	20663.22	20596.72	0.32%
Nasdaq	5911.74	5828.74	1.42%
Nikkei 225	18909.26	19262.53	-1.83%
Straits Times	3175.11	3142.9	1.02%
Hang Seng	24111.59	24358.27	-1.01%
FTSE 100	7322.92	7336.82	-0.19%
DAX	12312.87	12064.27	2.06%
Shanghai Composite	3222.51	3269.45	-1.44%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	27-Apr-17	9198.30	9143.55	0.60%	24.55	305944	76153	301.75%
BANKNIFTY	27-Apr-17	21482.90	21170.00	1.48%	38.75	65416	8279	690.14%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
IFCI	29.65	29.90	27-Apr-17	11.84%
SUZLON	19.10	19.25	27-Apr-17	11.02%
INDIACEM	162.45	163.65	27-Apr-17	10.37%
NIITTECH	435.60	438.80	27-Apr-17	10.31%
DCBBANK	170.25	171.50	27-Apr-17	10.31%
JPASSOCIAT	13.75	13.85	27-Apr-17	10.21%
TATACOMM	722.05	727.30	27-Apr-17	10.21%
CGPOWER	77.65	78.20	27-Apr-17	9.94%
SOUTHBANK	21.35	21.50	27-Apr-17	9.86%
DISHTV	107.50	108.25	27-Apr-17	9.79%
EQUITAS	169.55	170.70	27-Apr-17	9.52%
DIVISLAB	623.85	628.05	27-Apr-17	9.45%
PEL	1903.05	1915.85	27-Apr-17	9.44%
RDEL	67.20	67.65	27-Apr-17	9.40%
HEXAWARE	214.95	216.35	27-Apr-17	9.14%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
OFSS	3815.75	3671.45	27-Apr-17	-53.09%
TORNTPHARM	1552.60	1534.50	27-Apr-17	-16.37%
BHARTIARTL	350.05	347.45	27-Apr-17	-10.43%
KSCL	558.20	554.85	27-Apr-17	-8.43%
HCLTECH	874.75	869.95	27-Apr-17	-7.70%
ORIENTBANK	140.85	140.15	27-Apr-17	-6.98%
MRF	60954.45	60714.85	27-Apr-17	-5.52%
PTC	93.40	93.05	27-Apr-17	-5.26%
IOC	387.05	385.75	27-Apr-17	-4.72%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|--------------------|-------------------|---------------------|---------------------|
| 1. Suzlon Energy | 5. Ausom Enterp | 9. Vikas Ecotech | 13. L&T Finance |
| 2. Central Bank | 6. South Ind Bk | 10. Reliance | 14. NCC |
| 3. Nila Infra | 7. Reliance Def | 11. Deep Industries | 15. MIC Electronics |
| 4. Indiabulls Real | 8. Rashtriya Chem | 12. Arihant Super | 16. HOEC |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	49764875	51462475	0.97

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