



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	9974.40	9857.05	1.19%
Sensex	31892.23	31596.06	0.94%
BSE Midcap	15686.66	15252.10	2.85%
BSE Smallcap	16130.12	15646.60	3.09%
Nifty Mid 100 free	18505.25	17963.95	3.01%
Nifty Small 100 free	7832.50	7515.50	4.22%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24147.50	23548.00	2.55%
BSE Cap Goods	17413.29	17161.36	1.47%
BSE Cons Durab	17653.81	17419.01	1.35%
BSE FMCG	10201.23	10018.53	1.82%
BSE IT	10046.35	10021.64	0.25%
BSE Metal	13531.47	13054.54	3.65%
BSE Oil	15247.29	14861.52	2.60%
BSE Power	2264.73	2244.21	0.91%
BSE PSU	8686.15	8567.12	1.39%
BSE Reality	2193.06	2094.12	4.72%
BSE Bankex	27625.19	27454.20	0.62%
BSE Healthcare	13390.64	13226.29	1.24%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Asian Paints Ltd	1214.55	1136.35	6.88%
Bajaj Auto Ltd	2918.65	2734.45	6.74%
DRREDDY	2217.35	2087.90	6.20%
Hero MotoCorp Ltd	4047.30	3874.50	4.46%
ADANI PORTS	394.55	379.95	3.84%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Bharti Airtel Ltd	422.45	432.85	-2.40%
M&M	1348.80	1375.80	-1.96%
POWERGRID	216.60	219.95	-1.52%
TCS	2463.20	2495.30	-1.29%
Coal India Ltd	238.35	241.20	-1.18%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Asian Paints Ltd	1215.90	1135.60	7.07%
Bajaj Auto Ltd	2916.35	2728.55	6.88%
DRREDDY	2217.55	2088.15	6.20%
BPCL	537.40	508.20	5.75%
Vedanta Ltd	314.95	298.55	5.49%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Bank of Baroda	138.25	142.85	-3.22%
Bharti Airtel Ltd	422.55	432.95	-2.40%
POWERGRID	216.50	220.95	-2.01%
M&M	1347.60	1375.15	-2.00%
TCS	2456.45	2496.60	-1.61%

FII & DII Activities (Rs Crore) for the period of 24/08/2017 to 01/09/2017

Activities	FIIs	DIIs
Buy	27848.04	15000.38
Sell	27547.92	11600.58
Net	300.12	3399.80

BSE Midcap and Smallcap indices surge during the week

The Sensex and the Nifty index registered impressive gains in this week on positive global cues. Barring sharp losses on Tuesday, 29 August 2017, both indices registered modest gains in four trading sessions of the week. Market sentiment was boosted after the government said India and China agreed to disengagement at Doklam area.

The Sensex rose 296.17 points or 0.94% to settle at 31,892.23. The Nifty advanced 117.35 points or 1.19% to settle at 9,974.40. Broad market depicted strength. The S&P BSE Mid-Cap index rose 2.85%. The S&P BSE Small-Cap index advanced 3.09%. Both these indices outperformed the Sensex.

On macro data front India's gross domestic product (GDP) at constant (2011-12) prices in Q1 June 2017 is estimated at Rs 31.10 lakh crore, as against Rs 29.42 lakh crore in Q1 June 2016, showing a growth rate of 5.7%. Quarterly gross value added (GVA) at basic price at constant (2011-2012) prices for Q1 of 2017-18 is estimated at Rs 29.04 lakh crore, as against Rs 27.51 lakh crore in Q1 June 2016, showing a growth rate of 5.6%.

The India Meteorological Department (IMD) in its recent weekly weather report said that for the country as a whole, cumulative rainfall during this year's monsoon upto 30 August has been 3% below the normal rainfall. The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.

On the geopolitical front, North Korea fired three ballistic missiles over the weekend that flew over Japan and landed in the Pacific waters off the northern region of Hokkaido, South Korea and Japan, in a sharp escalation of tensions on the Korean peninsula.

Asian paints were the top gainer on NSE and BSE for the week. Bank of Baroda top NSE loser following the Reserve Bank of India's direction to banks to set aside 50% cover in the form of provisions for the cases referred for insolvency proceedings at the National Company Law Tribunal (NCLT). Bharti Airtel was the top loser on BSE. The company and Symantec Corp, the world's largest cyber security services provider announced a strategic partnership to serve the growing cyber security requirements of businesses in India, providing protection and prevention of online threats in an increasingly digitally connected world. Airtel will be the exclusive cyber security services partner in India and will distribute Symantec's enterprise security software.

Amongst sectoral indices BSE Reality was top gainer due to stock Godrej Properties followed by BSE Metal led by Hindustan Zinc Ltd on the back of surge in global Zinc price.

Outlook and Technical View

Macroeconomic data, progress of monsoon rains, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses next week.

From the technical standpoint, Nifty may find support at 9929, 9882 and 9855 while levels of 10002, 10030 and 10076 may act as resistance, with 9956 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Adani Power	32.60	28.55	14.19%
L&T Fin.Holdings	198.70	174.65	13.77%
M R P L	139.85	125.00	11.88%
Reliance Capital	857.55	775.20	10.62%
Ashok Leyland	112.85	102.90	9.67%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Shriram City Union Fin.	2043.35	2192.10	-6.79%
Indian Bank	290.80	295.45	-1.57%
A B B	1332.45	1350.50	-1.34%
Bharat Forge	1133.95	1147.95	-1.22%
Glenmark Pharma	610.15	617.65	-1.21%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	21987.56	21813.67	0.80%
Nasdaq	6435.33	6265.64	2.71%
Nikkei 225	19691.47	19452.61	1.23%
Straits Times	3277.26	3259.57	0.54%
Hang Seng	27953.16	27848.16	0.38%
FTSE 100	7438.50	7401.46	0.50%
DAX	12142.64	12167.94	-0.21%
Shanghai Composite	3367.12	3331.52	1.07%
JAKARTA	5864.06	5915.36	-0.87%
Bovespa (Brazil)	71923.11	71073.65	1.20%
MICEX (Russia)	2010.98	1979.14	1.61%
CAC 40	5123.26	5104.33	0.37%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	28-Sep-2017	10003.90	9917.70	0.87%	29.50	225502	33425	574.65%
BANKNIFTY	28-Sep-2017	24483.35	24414.00	0.28%	49.35	46732	9726	380.49%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
GMRINFRA	17.70	17.90	28-Sep-17	15.86%
HCC	36.95	37.30	28-Sep-17	13.30%
JPASSOCIAT	24.60	24.80	28-Sep-17	11.41%
IDFCBANK	57.25	57.70	28-Sep-17	11.03%
RPOWER	41.25	41.55	28-Sep-17	10.21%
KAJARIACER	708.75	713.85	28-Sep-17	10.10%
TORNTPOWER	211.15	212.65	28-Sep-17	9.97%
HAVELLS	486.85	490.25	28-Sep-17	9.80%
CUMMINSIND	909.75	916.10	28-Sep-17	9.80%
INFIBEAM	143.40	144.40	28-Sep-17	9.79%
EQUITAS	172.75	173.95	28-Sep-17	9.75%
SRF	1520.20	1530.65	28-Sep-17	9.65%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
NIITTECH	513.25	504.05	28-Sep-17	-25.16%
WIPRO	296.45	293.80	28-Sep-17	-12.55%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|--------------------|------------------|---------------------|---------------------|
| 1. GMR Infra | 5. HDIL | 9. Manappuram | 13. Housing & Urban |
| 2. Bombay Dyeing | 6. South Ind Bk | 10. Indiabulls Real | 14. Federal Bank |
| 3. Adani Enterpris | 7. Ashok Leyland | 11. HFCL | 15. Rel Capital |
| 4. JSW Energy | 8. IDFC | 12. Jindal Steel | 15. Central Bank |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	68804025	49745900	1.38

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