



### Market Snapshot

KEY INDICES	This Week	Previous Week	Change
NIFTY 50	8897.55	8939.50	-0.47%
SENSEX	28832.45	28892.97	-0.21%
BSE MIDCAP	13409.04	13532.11	-0.91%
BSE SMLCAP	13620.17	13587.78	0.24%
Nifty Mid 100 free	16364.05	16357.65	0.04%
Nifty Small 100 free	6648.75	6614.50	0.52%

### Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
BSE Metal	12139.07	11875.2	2.22%
BSE IT	10,506.17	10,378.56	1.23%
BSE Reality	1492.31	1476.52	1.07%
BSE Cons Durab	13776.39	13731.84	0.32%
BSE Healthcare	15338.98	15,341.90	-0.02%
BSE Cap Goods	15307.17	15336.73	-0.19%
BSE FMCG	8783.79	8839.94	-0.64%
Bse Auto	21557.77	21753.86	-0.90%
BSE Oil	13377.49	13624.39	-1.81%
BSE Bankex	23375.83	23825.17	-1.89%
BSE Power	2156.04	2204.83	-2.21%
BSE PSU	8335.75	8557.34	-2.59%

### Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
RELIANCE	1258.45	1182.60	6.41%
Hero MotoCorp Ltd	3270.55	3177.20	2.94%
HINDUNILVR	877.15	858.35	2.19%
Infosys Ltd	1031.15	1009.05	2.19%
Tata Steel Ltd	495.00	485.10	2.04%

### Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
NTPC Ltd	155.80	165.30	-5.75%
POWERGRID	190.90	199.10	-4.12%
ICICI Bank Ltd	275.85	284.45	-3.02%
Bharti Airtel Ltd	355.60	366.05	-2.85%
Axis Bank Ltd	512.80	527.65	-2.81%

### Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
HINDALCO	198.55	182.10	9.03%
RELIANCE	1258.55	1182.75	6.41%
Bharti Infratel Ltd	307.90	297.90	3.36%
BHEL	158.15	153.45	3.06%
Hero MotoCorp Ltd	3272.85	3176.75	3.03%

### Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
BPCL	632.80	717.65	-11.82%
Idea Cellular Ltd	110.55	119.60	-7.57%
Eicher Motors Ltd	23089.30	24877.70	-7.19%
NTPC Ltd	156.10	165.50	-5.68%
Bank of Baroda	159.95	168.15	-4.88%

### FII & DII Activities (Rs Crore) for the period of 23/02/2017 to 03/03/2017

Activities	FIIs	DIIs
Buy	34521.63	15906.72
Sell	33017.87	15940.59
Net	1503.76	-33.87

## Market snaps 5-week rising trend

After logging gains in prior five weeks, key benchmark indices took a breather in the week ended Friday, 3 March 2017 as investors resorted to profit booking. The Sensex fell 60.52 or 0.21% to settle at 28,832.45. The Nifty 50 index fell 41.95 points or 0.47% to settle at 8,897.55. The BSE Mid-Cap index fell 123.07 points or 0.91% to settle at 13,409.04. The BSE Small-Cap index gained 32.39 points or 0.24% to settle at 13,620.17.

On the economic front, the GDP growth is estimated to be 7% in Q3 December 2016, as per the second advance estimates of national income from Central Statistics Office (CSO) under Ministry of Statistics and Programme Implementation. The growth in GDP during 2016-2017 is estimated at 7.1% as compared to the growth rate of 7.9% in 2015-2016.

On the global front US initial jobless claims fell to their lowest level in over 40 years in the week ended 25 Feb'17, potentially adding to rate hike expectations. US President Donald Trump promised to provide tax cuts for companies and middle-class citizens, invest \$1 trillion in infrastructure, and increase defence spending in his maiden speech to Congress on Wednesday, 1 March 2017. Trump made no suggestions on how he would pay for his plans.

Hindalco was the top gainer after the company launched a \$500 million (around Rs 3,300 crore) share sale to institutional investors in what could be the biggest equity capital markets offering so far this year. BPCL was the top NSE loser on the buzz that Oil and Natural Gas Corporation (ONGC) may acquire HPCL in an about Rs 44,000 crore deal as part of the government's plan to create an integrated oil giant. Reliance was the top gainer on BSE after the promoter group entities of Reliance Industries (RIL) proposed to restructure their shareholding in RIL by inter se transfer of shares among the promoter group entities and have made the necessary disclosures in this regard. NTPC was top Sensex loser.

Among the BSE mid-caps, Nalco managed to post highest gain after the company announced that it plans to augment production of cast metal by 12% in the next financial year as the aluminium market has started firming up. HPCL was the top laggard amongst Midcap stocks on the acquisition news.

Among the key sectoral indices, the top gainers for the week were BSE Metal due to Nalco followed by BSE IT led by Infosys. The top losers were BSE PSU due to BPCL followed by BSE power accountable to NTPC.

## Outlook and Technical View

Domestic and global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in week ahead.

From the technical standpoint, Nifty may find support at 8869, 8841, 8822 while levels of 8916, 8935 and 8963 may act as resistance, with 8888 being the pivot point.

### BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Natl. Aluminium	78.00	65.80	18.54%
GMR Infra.	16.35	14.88	9.88%
Jindal Steel	126.20	116.75	8.09%
Container Corpn.	1235.45	1189.00	3.91%
Oberoi Realty	335.80	323.50	3.80%

### BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
H P C L	521.55	571.00	-8.66%
Apollo Hospitals	1246.00	1323.20	-5.83%
IDBI Bank	77.20	81.75	-5.57%
SJVN	31.80	33.65	-5.50%
Allahabad Bank	69.15	73.15	-5.47%

## World Markets

KEY INDICES	This Week	Previous Week	Change
Dow Jones	21005.71	20821.76	0.88%
Nasdaq	5870.75	5845.31	0.44%
NIKKEI	19469.17	19283.54	0.96%
HANG SENG	23552.72	23965.7	-1.72%
FTSE 100	7374.26	7243.7	1.80%
DAX	12027.36	11804.03	1.89%
SHANGHAI	3218.31	3253.43	-1.08%
CAC 40	4995.13	4845.24	3.09%
JAKARTA	5391.22	5385.91	0.10%
MICEX (Russia)	2056.89	2093.09	-1.73%
Bovespa (Brazil)	66785.53	66662.1	0.19%

## Nifty Vs. INDIA VIX



# Derivative Weekly Wrap

## Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	30-Mar-17	8931.00	8956.60	-0.29%	33.45	287147	291071	-1.35%
BANKNIFTY	30-Mar-17	20604.85	20863.00	-1.24%	109.25	59908	67705	-11.52%

## Cost of Carry

### POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SOUTHBANK	20.30	20.50	30-Mar-17	13.83%
GMRINFRA	16.30	16.45	30-Mar-17	12.92%
RCOM	37.45	37.75	30-Mar-17	11.25%
PTC	85.40	86.05	30-Mar-17	10.69%
SRF	1573.55	1585.50	30-Mar-17	10.66%
KPIT	135.00	135.95	30-Mar-17	9.88%
IFCI	28.55	28.75	30-Mar-17	9.83%
TORNTPOWER	200.85	202.25	30-Mar-17	9.79%
KTKBANK	136.55	137.50	30-Mar-17	9.77%
CESC	821.85	827.55	30-Mar-17	9.74%
KSCL	492.25	495.65	30-Mar-17	9.70%
ZEEL	503.00	506.45	30-Mar-17	9.63%
ZEEL	503.00	506.45	30-Mar-17	9.63%
IDFC	51.15	51.50	30-Mar-17	9.61%

### NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
JUSTDIAL	546.35	538.55	30-Mar-17	-20.04%
UNIONBANK	144.45	142.60	30-Mar-17	-17.98%
NMDC	146.20	144.35	30-Mar-17	-17.76%
HINDZINC	313.65	310.05	30-Mar-17	-16.11%
HEROMOTOCO	3272.85	3238.35	30-Mar-17	-14.80%
PFC	135.25	133.95	30-Mar-17	-13.49%
CANBK	288.70	286.05	30-Mar-17	-12.89%
PNB	139.95	139.25	30-Mar-17	-7.02%
ORIENTBANK	123.35	122.90	30-Mar-17	-5.12%

## WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- |               |                    |                    |                             |
|---------------|--------------------|--------------------|-----------------------------|
| 1. Hindalco   | 5. Bank of Baroda  | 9. Rain Industries | 13. Tata Power              |
| 2. Reliance   | 6. Bharti Infratel | 10. Bajaj Hind     | 14. Escorts                 |
| 3. IFCI       | 7. PNB             | 11. GAIL           | 15. National Fertilizer Ltd |
| 4. Sintex Ind | 8. BPCL            | 12. NCC            | 16. Apollo Hospital         |

## PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	60309050	62336625	0.97

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