



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	11360.80	11278.35	0.73%
Sensex	37556.16	37336.85	0.59%
BSE Midcap	16206.89	15912.62	1.85%
BSE Smallcap	16833.52	16450.20	2.33%
Nifty Mid 100 free	19112.70	18781.45	1.76%
Nifty Small 100 free	7581.75	7402.85	2.42%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24121.10	24269.32	-0.61%
BSE Cap Goods	18304.88	18164.60	0.77%
BSE Cons Durab	21372.04	20630.06	3.60%
BSE FMCG	12157.38	11892.60	2.23%
BSE IT	14604.43	14516.97	0.60%
BSE Metal	12803.28	12511.06	2.34%
BSE Oil	15206.15	14838.94	2.47%
BSE Power	1991.73	1951.17	2.08%
BSE PSU	7833.64	7557.69	3.65%
BSE Reality	2082.28	2068.32	0.67%
BSE Bankex	31079.29	30743.13	1.09%
BSE Healthcare	14674.96	14027.71	4.61%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Coal India Ltd	278.50	261.95	6.32%
HINDUNILVR	1757.70	1657.55	6.04%
POWERGRID	189.60	179.60	5.57%
SUNPHARMA	584.85	556.95	5.01%
State Bank of India	298.60	286.60	4.19%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Tata Motors-DVR	142.65	149.10	-4.33%
HDFC Bank Ltd	2121.00	2203.40	-3.74%
HDFC	1974.35	2044.45	-3.43%
Tata Motors Ltd	258.75	267.70	-3.34%
Larsen & Toubro Ltd	1291.35	1311.40	-1.53%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
DRREDDY	2281.05	2083.20	9.50%
Lupin Ltd	886.00	815.25	8.68%
Coal India Ltd	279.25	262.15	6.52%
HINDUNILVR	1763.00	1659.00	6.27%
POWERGRID	190.20	179.90	5.73%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Eicher Motors Ltd	26995.70	28946.20	-6.74%
HDFC Bank Ltd	2121.65	2202.15	-3.66%
Tata Motors Ltd	258.45	268.15	-3.62%
HDFC	1977.50	2047.25	-3.41%
GRASIM	1006.20	1025.45	-1.88%

FII & DII Activities (Rs Crore) for the period of 27/07/2018 to 03/08/2018

Activities	FIIs	DIIs
Buy	34523.53	21946.63
Sell	31257.03	22598.35
Net	3266.50	-651.72

BSE Mid-Cap, Small-Cap indices outperform Sensex

Stocks edged higher in the week gone by led by steady buying demand in index pivots. Data showing that Indian service sector has remained in expansion territory for the second consecutive month in July boosted sentiment. The BSE Mid-Cap, Small-Cap indices outperformed the Sensex during the week. In the week ended Friday, 3 August 2018, the Sensex gained 219.31 points or 0.59% to settle at 37,556.16, its highest closing level since 31 July 2018. The Nifty 50 index rose 82.45 points or 0.73% to settle at 11,360.80, its record closing high.

The BSE Mid-Cap index rose 294.27 points or 1.85% to settle at 16,206.89. The BSE Small-Cap index rose 383.32 points or 2.33% to settle at 16,833.52. Both these indices outperformed the Sensex.

On the macro front, The Reserve Bank of India (RBI) concluded its two-day monetary policy meeting on 1 August 2018. On the basis of an assessment of the current and evolving macroeconomic situation at its meeting, the MPC decided to increase the policy repo rate under the liquidity adjustment facility (LAF) by 25 basis points to 6.5%. Consequently, the reverse repo rate under the LAF stands adjusted to 6.25%, and the marginal standing facility (MSF) rate and the Bank Rate to 6.75%. The decision of the MPC is consistent with the neutral stance of monetary policy in consonance with the objective of achieving the medium-term target for consumer price index (CPI) inflation of 4% within a band of +/- 2%, while supporting growth.

The India Meteorological Department (IMD) said on Friday, 3 August 2018, the rainfall as a whole during the second half of the season (August and September) was likely to be 95% of a long period average.

On the global front, US Federal Reserve concluded a two-day meeting on monetary policy and left its main interest rate unchanged at 1.75% to 2%, as widely expected, and indicated that it is likely to raise rates next month as the economy remains strong. The top gainer on NSE was Dr Reddy while Eicher was top loser on the Nifty on Harley-Davidson's plan to enter 250-500cc segment.

Coal India was the top gainer on BSE. The company announced the provisional production and offtake figures of the company and its subsidiaries in July 2018. Production increased 10.6% to 40.56 million tonne in July 2018 over July 2017. Offtake rose 8.9% to 48.25 million tonne in July 2018 over July 2017.

On the contrary, Tata Motors DVR was top loser on BSE after Tata Motors reported net loss of Rs 1862.57 crore in Q1 June 2018.

Finance costs increased primarily due to higher borrowings in JLR. There was negative free cash flow at both Tata Motors and JLR with continued high investments. The top midcap gainer was Adani Power while top loser was LT Infotech.

Among sectoral indices BSE Healthcare was top gainer due to rally in Pharma stocks followed by BSE PSU led by Bharat electronics after impressive quarterly numbers. Meanwhile BSE auto was the only loser on the sectoral indices due to Eicher Motor.

Outlook and Technical View

Next batch of April to June 2018 quarterly earnings, developments in monsoon session of parliament, progress of monsoon, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will also dictate the trend on the bourses next week.

From the technical standpoint, Nifty may find support at 11314, 11268, and 11241 while levels of 11387, 11414 and 11460 may act as resistance, with 11341 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Adani Power	32.00	26.20	22.14%
Aditya Bir. Fas.	171.00	140.45	21.75%
Bharat Electron	119.30	102.30	16.62%
Vakrangee	53.20	47.00	13.19%
Rel. Comm.	15.69	14.00	12.07%

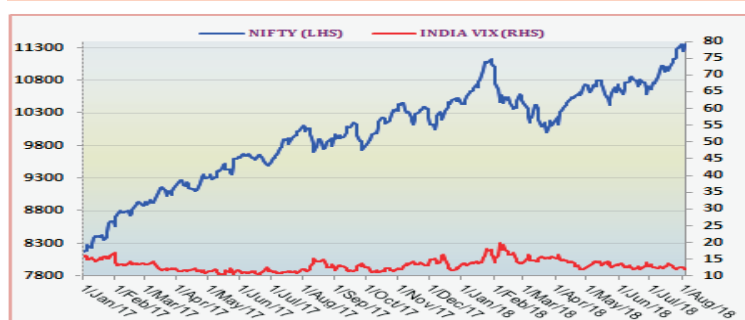
BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
L & T Infotech	1700.55	1833.55	-7.25%
The Ramco Cement	678.70	723.05	-6.13%
PNB Housing	1266.20	1346.95	-6.00%
Castrol India	164.80	173.70	-5.12%
Federal Bank	87.20	90.65	-3.81%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	25462.58	25451.06	0.05%
Nasdaq	7812.01	7737.42	0.96%
DAX	12615.76	12860.40	-1.90%
FTSE 100	7659.10	7701.31	-0.55%
CAC 40	5478.98	5511.76	-0.59%
Bovespa (Brazil)	81434.98	79866.10	1.96%
MoeX (Russia)	2297.99	2292.72	0.23%
Nikkei 225	22525.18	22712.75	-0.83%
Straits Times	3265.73	3324.98	-1.78%
Hang Seng	27676.32	28804.28	-3.92%
Shanghai Composite	2740.44	2873.59	-4.63%
JAKARTA	6007.54	5989.14	0.31%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	30-Aug-2018	11396.00	11307.50	0.78%	35.20	349560	303871	15.04%
BANKNIFTY	30-Aug-2018	27786.10	27627.00	0.58%	90.60	60448	63340	-4.57%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
ADANIPOWER	32.00	32.45	30-Aug-18	19.74%
SYNDIBANK	45.20	45.60	30-Aug-18	12.42%
HCC	11.70	11.80	30-Aug-18	12.00%
GMRINFRA	17.95	18.10	30-Aug-18	11.73%
SOUTHBANK	18.15	18.30	30-Aug-18	11.60%
PCJEWELLER	94.00	94.75	30-Aug-18	11.20%
ALBK	45.40	45.75	30-Aug-18	10.82%
BALRAMCHIN	71.75	72.30	30-Aug-18	10.76%
RAYMOND	802.55	808.70	30-Aug-18	10.76%
PEL	2794.35	2815.55	30-Aug-18	10.65%
INDIANB	364.65	367.35	30-Aug-18	10.39%
GODFRYPHLP	832.50	838.65	30-Aug-18	10.37%
PNB	88.15	88.80	30-Aug-18	10.35%
OIL	210.60	212.15	30-Aug-18	10.33%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
PTC	82.85	82.10	30-Aug-18	-12.71%
INDIGO	996.15	987.90	30-Aug-18	-11.63%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

1. Reliance Comm
2. PNB
3. GMR Infra
4. Hindalco
5. Adani Enterpris
6. SAIL
7. Axis Bank
8. Vedanta
9. Reliance Power
10. ONGC
11. Crompton Greave
12. NBCC(India)
13. Infibeam Incorp
14. L&T Finance
15. Dewan Housing
16. Jet Airways

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	65065125	37627075	1.73

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