



### Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10452.50	10323.05	1.25%
Sensex	33685.56	33157.22	1.59%
BSE Midcap	16713.11	16379.58	2.04%
BSE Smallcap	17856.03	17303.66	3.19%
Nifty Mid 100 free	19778.75	19341.20	2.26%
Nifty Small 100 free	8697.70	8372.20	3.89%

### Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	25267.72	25305.86	-0.15%
BSE Cap Goods	18601.39	18294.50	1.68%
BSE Cons Durab	18602.22	17897.54	3.94%
BSE FMCG	10305.86	10277.77	0.27%
BSE IT	10383.02	10417.09	-0.33%
BSE Metal	14943.81	15020.98	-0.51%
BSE Oil	16524.05	16365.51	0.97%
BSE Power	2347.12	2340.08	0.30%
BSE PSU	9557.94	9377.34	1.93%
BSE Realty	2375.83	2188.39	8.57%
BSE Bankex	29092.14	28096.49	3.54%
BSE Healthcare	14530.35	14140.93	2.75%

### Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Bharti Airtel Ltd	541.35	485.10	11.60%
Axis Bank Ltd	540.00	484.50	11.46%
ICICI Bank Ltd	315.85	300.95	4.95%
Lupin Ltd	1049.25	1000.85	4.84%
HDFC	1775.35	1698.00	4.56%

### Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
M&M	1331.15	1385.95	-3.95%
Hero MotoCorp Ltd	3690.80	3797.05	-2.80%
Tata Steel Ltd	708.90	726.25	-2.39%
Infosys Ltd	926.65	947.45	-2.20%
Bajaj Auto Ltd	3223.10	3289.60	-2.02%

### Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Bharti Airtel Ltd	541.25	485.30	11.53%
Axis Bank Ltd	540.10	485.95	11.14%
Yes Bank Ltd	325.95	307.05	6.16%
ICICI Bank Ltd	315.90	301.15	4.90%
Lupin Ltd	1047.70	1001.10	4.65%

### Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
UPL Ltd	775.60	831.30	-6.70%
M&M	1330.75	1387.70	-4.10%
IBULHSGFIN	1219.05	1264.30	-3.58%
Tech Mahindra Ltd	463.45	476.40	-2.72%
Hero MotoCorp Ltd	3689.05	3786.65	-2.58%

### FII & DII Activities (Rs Crore) for the period of 27/10/2017 to 03/11/2017

Activities	FIIs	DIIs
Buy	41213.82	24273.03
Sell	37060.45	24570.88
Net	4153.37	-297.85

## Indices scale record high during the week

Key benchmark indices clocked good gains and hit fresh record highs in the week ended 3 November 2017, as latest World Bank report, which elevated India by a whopping 30 notches at 100 in the World Bank's Ease of Doing Business rankings perked up sentiment. Improving domestic economic data and US stocks hitting record highs amid strengthening global economy further supported gains on the domestic bourses. Indices gained in three out of five sessions of the week.

The Sensex jumped 528.34 points or 1.59% to settle at 33,685.56, a record closing high. The Nifty surged 129.45 points or 1.25% to settle at 10,452.50, a record closing high. The BSE Mid-Cap index gained 2.03%. The BSE Small-Cap index advanced 3.19%. Both these indices outperformed the Sensex.

In global scenario, the World Bank, released the Doing Business (DB) Report, 2018. India ranks 100 among 190 countries assessed by the Doing Business Team. India has leapt 30 ranks over its rank of 130 in the Doing Business Report 2017. The Prime Minister, Narendra Modi hailed India's historic jump of 30 ranks in the World Bank's Doing Business Report, 2018. While terming the improvement in the rankings as historic, the Prime Minister, said that the jump is the outcome of the all-round and multi-sectoral reform push of Team India. Modi promised to take steps to further improve the rankings.

On the global front, the US Federal Reserve kept interest rates unchanged, but referred to the US economy in positive terms. The US central bank, in its statement following a two-day meeting, said economic activity has been picking up at a solid rate, versus the moderate rate that it had referenced in September. The rosier view of the economy also suggests that it is on track to hike interest rates in December, as has been widely expected.

Meanwhile, the Bank of England (BoE) raised its key interest rate by a quarter-percentage point to 0.5%, meeting widely held expectations for the first rate increase to be enacted since July 2007. There remain considerable risks to the outlook, which include the response of households, businesses and financial markets to developments related to the process of EU withdrawal, BoE said in a statement, referring to Britain's plan to exit the European Union, or Brexit.

Bharti Airtel was the biggest gainer from the Nifty as well as Sensex pack. The company announced its quarterly results and reported an impressive growth at operating level in its Africa business in Q2 September 2017. On the other hand agrochemical makers UPL Ltd was the top loser on NSE after reporting lower than estimate quarterly numbers and M&M was the top loser on BSE due to poor sales performance for the month.

BSE midcap top gainer was Divis Lab USFDA set to lift import alert on Vizag unit and UPL was top loser amongst BSE midcap stocks.

BSE Realty was the top sectoral gainer led by DLF followed by BSE CD due to Titan after the company Q2 beat estimates, profit zooms 67% on robust growth in Jewellery business. BSE metal was top loser led by Tata Steel.

## Outlook and Technical View

Q2 results of India Inc., macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DII), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in week ahead.

From the technical standpoint, Nifty may find support at 10416, 10381 and 10358 while levels 10474, 10497 and 10532 may act as resistance, with 10439 being the pivot point.

### BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Divi's Lab.	1051.60	870.80	20.76%
Biocon	406.30	357.70	13.59%
United Breweries	1119.65	987.75	13.35%
Indian Bank	347.20	306.65	13.22%
Shriram Trans.	1301.30	1159.75	12.21%

### BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
UPL	776.50	829.50	-6.39%
JSW Energy	81.60	86.20	-5.34%
Berger Paints	261.15	273.10	-4.38%
Indiabulls Hous.	1219.40	1264.65	-3.58%
Ashok Leyland	123.65	128.00	-3.40%

## World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	23539.19	23434.19	0.45%
Nasdaq	6764.43	6701.26	0.94%
Nikkei 225	22539.12	22008.45	2.41%
Straits Times	3382.31	3386.44	-0.12%
Hang Seng	28603.61	28438.85	0.58%
FTSE 100	7560.35	7505.03	0.74%
DAX	13478.86	13217.54	1.98%
Shanghai Composite	3371.74	3416.81	-1.32%
JAKARTA	6039.54	5975.28	1.08%
Bovespa (Brazil)	73915.43	75975.71	-2.71%
MICEX (Russia)	2081.15	2068.76	0.60%
CAC 40	5517.97	5494.13	0.43%

## Nifty Vs. INDIA VIX



# Derivative Weekly Wrap

## Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	30-Nov-2017	10489.00	10360.25	1.24%	36.50	346061	306060	13.07%
BANKNIFTY	30-Nov-2017	25676.55	24990.00	2.75%	25.85	53519	42074	27.20%

## Cost of Carry

### POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
JPASSOCIAT	18.30	18.50	30-Nov-17	15.34%
MINDTREE	480.95	485.95	30-Nov-17	14.59%
SOUTHBANK	31.70	32.00	30-Nov-17	13.29%
SUZLON	16.50	16.65	30-Nov-17	12.76%
RCOM	16.90	17.05	30-Nov-17	12.46%
ADANIPOWER	34.55	34.85	30-Nov-17	12.19%
RPOWER	41.05	41.40	30-Nov-17	11.97%
IBREALEST	230.10	232.05	30-Nov-17	11.90%
RAMCOCEM	721.60	727.70	30-Nov-17	11.87%
MUTHOOTFIN	497.20	501.30	30-Nov-17	11.58%
UBL	1122.05	1131.10	30-Nov-17	11.32%
HCC	37.75	38.05	30-Nov-17	11.16%
IFCI	25.20	25.40	30-Nov-17	11.14%
GMRINFRA	19.00	19.15	30-Nov-17	11.08%

### NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
COALINDIA	286.55	284.35	30-Nov-17	-10.78%
INDUSINDBK	1674.50	1671.20	30-Nov-17	-2.77%

## WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- |                    |                   |                     |                   |
|--------------------|-------------------|---------------------|-------------------|
| 1. Jaiprakash Asso | 5. Idea Cellular  | 9. BHEL             | 13. Hind Constr   |
| 2. GMR Infra       | 6. Bank of Baroda | 10. South Ind Bk    | 14. Federal Bank  |
| 3. PNB             | 7. Hind Copper    | 11. Mercator        | 15. Ruchi Soya    |
| 4. SAIL            | 8. Bharti Airtel  | 12. Infibeam Incorp | 16. Dewan Housing |

## PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	85183175	55024575	1.55

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