



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10558.85	10530.70	0.27%
Sensex	34153.85	34056.83	0.28%
BSE Midcap	18070.03	17822.40	1.39%
BSE Smallcap	19704.92	19230.72	2.47%
Nifty Mid 100 free	21499.85	21133.50	1.73%
Nifty Small 100 free	9398.70	9093.25	3.36%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	26550.03	26751.20	-0.75%
BSE Cap Goods	19886.22	19133.76	3.93%
BSE Cons Durab	23746.57	22689.46	4.66%
BSE FMCG	10713.30	10695.18	0.17%
BSE IT	11195.73	11277.81	-0.73%
BSE Metal	15650.33	14939.28	4.76%
BSE Oil	16160.03	16283.26	-0.76%
BSE Power	2429.24	2381.69	2.00%
BSE PSU	9246.97	9173.30	0.80%
BSE Reality	2619.34	2608.25	0.43%
BSE Bankex	28936.87	28856.77	0.28%
BSE Healthcare	14910.88	14799.42	0.75%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Coal India Ltd	278.75	263.00	5.99%
Yes Bank Ltd	333.05	315.05	5.71%
Tata Steel Ltd	770.30	732.45	5.17%
ADANI PORTS	424.45	404.65	4.89%
Larsen & Toubro Ltd	1314.50	1256.95	4.58%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
MARUTI	9434.05	9731.35	-3.06%
Infosys Ltd	1012.10	1039.30	-2.62%
Bajaj Auto Ltd	3277.55	3323.20	-1.37%
Hero MotoCorp Ltd	3739.30	3786.30	-1.24%
Wipro Ltd	309.75	313.40	-1.16%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Coal India Ltd	278.75	262.95	6.01%
Yes Bank Ltd	332.85	315.15	5.62%
Tata Steel Ltd	770.70	732.40	5.23%
Larsen & Toubro Ltd	1314.90	1258.25	4.50%
ADANI PORTS	423.80	405.65	4.47%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
BPCL	487.70	517.70	-5.79%
Eicher Motors Ltd	29237.00	30340.85	-3.64%
MARUTI	9433.85	9729.55	-3.04%
Infosys Ltd	1012.00	1042.05	-2.88%
Aurobindo Pharma Ltd	671.15	687.95	-2.44%

FII & DII Activities (Rs Crore) for the period of 29/12/2017 to 05/01/2018

Activities	FIIs	DIIs
Buy	22420.04	20894.84
Sell	19941.43	21369.91
Net	2478.61	-475.07

BSE Mid-cap, Small-cap indices outperform Sensex

Domestic stocks logged small gains in the week ended Friday, 5 January 2018. The Sensex maintained the psychologically important 34,000-mark after falling below that level during the week. Small gains pushed the Sensex and the Nifty to record closing high. Sensex rose 97.02 points or 0.28% to settle at 34,153.85, its record closing high. The Nifty 50 index rose 28.15 points or 0.27% to settle at 10,558.85, its record closing high. The S&P BSE Mid-Cap index advanced 247.63 points or 1.39% to settle at 18,070.03. The S&P BSE Small-Cap index gained 474.20 points or 2.47% to settle at 19,704.92.

On the macro front, the Nikkei India services Purchasing Managers' Index (PMI) returned to marginal growth during December as new orders broadly stabilised. The seasonally adjusted business activity index stood at 50.9 in December 2017, up from 48.5 in November 2017. A reading above 50 indicates economic expansion, while a reading below 50 points toward contraction.

On the global front, growth in China's manufacturing sector slowed slightly in December. The official Purchasing Managers' Index (PMI) dipped to 51.6 in December, down from 51.8 in November. The 50-point level divides growth from contraction on a monthly basis. The official non-manufacturing Purchasing Managers' Index (PMI) rose to a three-month high of 55 from 54.8 in November. Meanwhile Chinese factory activity accelerated in December. The Caixin Purchasing Managers Index (PMI) rose to 51.5 in December, up from 50.8 in November and the highest reading since August. A PMI figure above 50 represents growth while anything below points to contraction.

China's services sector grew at its fastest pace in more than three years in December, according to a private survey. The Caixin China services purchasing managers' index came in at 53.9 in December, up from 51.9 in November.

The minutes from the latest US Federal Reserve meeting showed a distinct lack of unity over the central bank's projection of three rate hikes in 2018. Some policymakers think three rate hikes would be too aggressive, while others think such a pace would be too slow.

State-run Coal India was the top gainer for the week on both NSE and BSE. The company and its subsidiary companies achieved production of 93% of targeted production at 54.63 million tonnes in December 2017. The company reported offtake at 99% of targeted offtake at 53.44 million tonnes in December 2017. On the contrary BPCL was the top loser on NSE on high brent crude prices.

Maruti Suzuki India was the top loser on BSE. The company's total sales grew by 10.3% to 1.30 lakh units in December 2017 over December 2016. Domestic sales rose 12.1% to 1.19 lakh units. Exports dropped 6.2% to 10,780 units.

Amongst BSE midcap stocks Videocon was the top gainer during the week. Videocon Hi5 announced an exclusive partnership with e-commerce firm Flipkart for the sale of its products. RCom was the top loser amid insolvency proceedings.

Finally, BSE Sectoral indices were led by metal due to Jindal Steel on the news that recent increase in iron-ore price by state owned NMDC & Orissa private miners is forcing steel companies to pass on increased cost of production. This was followed by consumer durable due to Videocon Inds. On the other hand Oil led BPCL was the frontrunner amongst top sectoral losers followed by Auto led by Maruti.

Outlook and Technical View

Quarterly earnings of India Inc, macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the week ahead.

From the technical standpoint, Nifty may find support at 10530, 10502, 10484 while levels of 10576, 10594, 10622 may act as resistance, with 10548 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Videocon Inds.	24.80	19.65	26.21%
Jindal Steel	239.30	204.95	16.76%
Reliance Power	58.65	50.25	16.72%
Indian Hotels	132.75	118.00	12.50%
SJVN	38.15	33.95	12.37%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Rel. Comm.	34.05	36.22	-5.99%
GMR Infra.	21.25	22.45	-5.35%
Page Industries	24482.85	25462.75	-3.85%
JP Associates	25.05	26.00	-3.65%
Mphasis	710.55	729.25	-2.56%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	25295.87	24719.22	2.33%
Nasdaq	7136.56	6903.39	3.38%
Nikkei 225	23714.53	22764.94	4.17%
Straits Times	3489.45	3402.92	2.54%
Hang Seng	30814.64	29919.15	2.99%
FTSE 100	7724.22	7687.77	0.47%
DAX	13319.64	12917.64	3.11%
Shanghai Composite	3391.75	3307.17	2.56%
JAKARTA	6353.74	6355.65	-0.03%
Bovespa (Brazil)	79071.47	76402.08	3.49%
MICEX (Russia)	2207.41	2109.74	4.63%
CAC 40	5470.75	5312.56	2.98%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	25-Jan-2018	10578.20	10556.00	0.21%	19.35	337024	310202	8.65%
BANKNIFTY	25-Jan-2018	25661.50	25585.00	0.30%	59.65	41255	31239	32.06%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SUZLON	15.55	15.70	25-Jan-18	18.53%
DALMIABHA	3103.55	3123.50	25-Jan-18	12.35%
PEL	2853.50	2871.70	25-Jan-18	12.25%
VGUARD	237.85	239.35	25-Jan-18	12.12%
CHOLAFIN	1308.10	1316.25	25-Jan-18	11.97%
IDFC	64.45	64.85	25-Jan-18	11.92%
CASTROLIND	195.00	196.20	25-Jan-18	11.82%
GRANULES	139.45	140.30	25-Jan-18	11.71%
SOUTHBANK	32.90	33.10	25-Jan-18	11.68%
IDFCBANK	58.25	58.60	25-Jan-18	11.54%
NHPC	33.55	33.75	25-Jan-18	11.45%
HCC	41.95	42.20	25-Jan-18	11.45%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
HEXAWARE	358.70	353.15	25-Jan-18	-29.72%
WIPRO	309.55	306.25	25-Jan-18	-20.48%
COALINDIA	278.75	276.95	25-Jan-18	-12.41%
INFIBEAM	142.80	142.40	25-Jan-18	-5.38%
ONGC	198.45	197.95	25-Jan-18	-4.84%
TCS	2689.20	2683.40	25-Jan-18	-4.14%
TECHM	525.45	524.55	25-Jan-18	-3.29%
HDIL	63.95	63.90	25-Jan-18	-1.50%
JISLJALEQS	134.85	134.75	25-Jan-18	-1.42%
M&MFIN	484.30	484.00	25-Jan-18	-1.19%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|------------------|--------------------|-------------------|---------------------|
| 1. IFCI | 5. SAIL | 9. TV18 Broadcast | 13. Sintex Plastics |
| 2. Adani Power | 6. BHEL | 10. South Ind Bk | 14. Hindalco |
| 3. Jindal Steel | 7. Jain Irrigation | 11. NTPC | 15. Bharti Airtel |
| 4. Idea Cellular | 8. Adani Enterpris | 12. Vedanta | 16. LT Foods |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	80897650	51196675	1.58

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