



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10316.45	10930.45	-5.62%
Sensex	34376.99	36227.14	-5.11%
BSE Midcap	14003.81	14763.20	-5.14%
BSE Smallcap	13840.26	14430.68	-4.09%
Nifty Mid 100 free	16213.65	17154.35	-5.48%
Nifty Small 100 free	5882.60	6150.95	-4.36%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	19974.98	21476.52	-6.99%
BSE Cap Goods	16635.29	17108.89	-2.77%
BSE Cons Durab	18659.66	19134.28	-2.48%
BSE FMCG	10870.73	11502.75	-5.49%
BSE IT	15304.42	15628.94	-2.08%
BSE Metal	13147.30	13278.79	-0.99%
BSE Oil	12143.59	14855.41	-18.25%
BSE Power	1899.84	1929.43	-1.53%
BSE PSU	6638.24	7171.38	-7.43%
BSE Reality	1614.51	1702.94	-5.19%
BSE Bankex	27226.87	27992.18	-2.73%
BSE Healthcare	14400.52	15025.34	-4.16%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Yes Bank Ltd	206.20	183.45	12.40%
Tata Motors-DVR	117.45	116.50	0.82%
ICICI Bank Ltd	306.60	305.00	0.52%
Wipro Ltd	324.50	324.20	0.09%
Vedanta Ltd	231.85	231.75	0.04%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
ONGC	146.95	177.25	-17.09%
RELIANCE	1049.85	1258.20	-16.56%
Bharti Airtel Ltd	296.75	338.25	-12.27%
M&M	768.60	860.70	-10.70%
ADANI PORTS	299.00	328.45	-8.97%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Yes Bank Ltd	206.00	183.65	12.17%
IBULHSGFIN	911.70	856.85	6.40%
HINDALCO	241.05	229.65	4.96%
ICICI Bank Ltd	307.30	305.55	0.57%
Wipro Ltd	325.30	324.00	0.40%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
HINDPETRO	165.10	251.45	-34.34%
BPCL	265.30	374.15	-29.09%
IOC	118.05	153.35	-23.02%
ONGC	147.05	177.20	-17.01%
RELIANCE	1048.85	1257.95	-16.62%

FII & DII Activities (Rs Crore) for the period of 28/09/2018 to 05/10/2018

Activities	FIIs	DIIs
Buy	35541.98	30323.81
Sell	42014.47	20134.40
Net	-6472.49	10189.41

Market drops for fifth week in a row

Domestic stocks dropped sharply in the week gone by on falling rupee and surging crude oil prices. Weak global cues also impacted sentiment. Stocks logged declines in three out of four trading sessions in the truncated trading week. The Sensex and the Nifty, both, dropped below the psychological 35,000 and 11,000 levels, respectively. Key indices edged lower for fifth week in a row.

India imports majority of its crude requirements and a surge in crude raises concerns on fiscal deficit, inflation and gives lesser room for the government to boost growth through spending on infrastructure. A weak rupee raises the cost of importing crude oil.

In the foreign exchange market, the rupee edged lower against the dollar. The partially convertible rupee was hovering at 73.90, compared with closing of 73.58 during the previous trading session. Rupee hit a record low of 74.23 on Friday, 5 October 2018.

In the week ended Friday, 5 October 2018, the Sensex lost 1850.15 points or 5.1% to settle at 34,376.99. The Nifty 50 index fell 614 points or 5.61% to settle at 10,316.45. The BSE Mid-Cap index fell 759.39 points or 5.14% to settle at 14,003.81. The BSE Small-Cap index fell 590.42 points or 4.09% to settle at 13,840.26.

On the macro front, the Reserve Bank of India (RBI) unveiled its fourth bi-monthly monetary policy on Friday, 5 October 2018. On the basis of an assessment of the current and evolving macroeconomic situation, the Monetary Policy Committee (MPC) decided to keep the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6.5%. Consequently, the reverse repo rate under the LAF remains at 6.25%, and the marginal standing facility (MSF) rate and the Bank Rate at 6.75%. The decision of the MPC is consistent with the stance of calibrated tightening of monetary policy in consonance with the objective of achieving the medium-term target for consumer price index (CPI) inflation of 4% within a band of +/- 2%, while supporting growth, RBI said.

On the global front, growth in China's manufacturing sector slowed down in September, with both external and domestic demand weakening. The US-China trade war continues to escalate, with new tariffs imposed between the two countries on 24 September 2018 and Washington threatening to slap tariffs on virtually all Chinese imports into the United States.

The top gainer on NSE and BSE for the week was YES Bank after the management in its conference call looked confident about healthy growth in Q2 and said the succession planning for new MD & CEO is underway. Meanwhile top loser on NSE was Hindpetro and top loser on BSE was ONGC. Shares of oil marketing companies on Friday fell over 25 percent as the government announced Rs 2.50 per litre cut in petrol and diesel prices.

BSE midcap stocks were led by IDBI Bank after LIC made Rs 12,602 cr open offer for 26% stake in IDBI Bank while the top loser on the same was Central Bank on the news that the bank being one of the key shareholders of debt-ridden IL&FS Ltd, is unlikely to participate in the proposed Rs 4,500 crore rights issue of the company.

Amongst BSE sectoral indices top loser was BSE oil followed by BSE PSU both led by HPCL following the reduction of excise duty on petrol, diesel by Rs 2.5/litre.

Outlook and Technical View

Domestic and global macroeconomic data, trend in global markets, the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 10205, 10094, 9926 while levels of 10484, 10652, and 10763 may act as resistance, with 10373 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
IDBI Bank	57.35	50.00	14.70%
GE T&D India	259.20	237.60	9.09%
NLC India	72.05	66.55	8.26%
Natl. Aluminium	65.30	60.60	7.76%
Oracle Fin.Serv.	4021.05	3914.75	2.72%

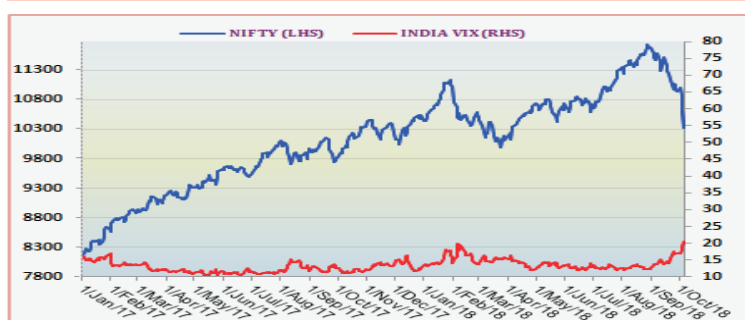
BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Central Bank	33.55	41.10	-18.37%
United Breweries	1137.20	1363.25	-16.58%
Reliance Nip.Lif	149.75	172.15	-13.01%
Kansai Nerolac	401.20	459.35	-12.66%
Max Financial	358.40	407.70	-12.09%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	26447.05	26458.31	-0.04%
Nasdaq	7788.45	8046.35	-3.21%
DAX	12111.9	12246.73	-1.10%
FTSE 100	7318.54	7510.2	-2.55%
CAC 40	5359.36	5493.49	-2.44%
Bovespa (Brazil)	82321.52	79342.42	3.75%
MoeX (Russia)	2450.90	2475.36	-0.99%
Nikkei 225	23783.72	24120.04	-1.39%
Straits Times	3209.79	3257.05	-1.45%
Hang Seng	26572.57	27788.52	-4.38%
Shanghai Composite	2821.35	2821.35	0.00%
JAKARTA	5731.94	5976.55	-4.09%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	25-Oct-2018	10293.50	10964.95	-6.12%	-22.95	269250	221449	21.59%
BANKNIFTY	25-Oct-2018	24364.95	25235.00	-3.45%	-78.50	37641	39321	-4.27%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BAJFINANCE	2023.30	2040.30	25-Oct-18	16.14%
CHOLAFIN	1111.15	1119.95	25-Oct-18	15.21%
IGL	221.70	223.35	25-Oct-18	14.30%
M&MFIN	368.75	371.45	25-Oct-18	14.07%
TATAPOWER	62.85	63.30	25-Oct-18	13.75%
GLENMARK	585.70	589.50	25-Oct-18	12.46%
HDFC	1708.65	1719.30	25-Oct-18	11.97%
SHREECEM	15717.65	15815.05	25-Oct-18	11.90%
UJJIVAN	239.40	240.85	25-Oct-18	11.64%
IDEA	33.55	33.75	25-Oct-18	11.45%
GODREJCP	701.20	705.35	25-Oct-18	11.37%
HEXAWARE	408.95	411.35	25-Oct-18	11.27%
UPL	596.65	600.15	25-Oct-18	11.27%
YESBANK	206.00	207.20	25-Oct-18	11.19%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
INFIBEAM	59.55	56.85	25-Oct-18	-87.10%
DCBBANK	145.90	140.35	25-Oct-18	-73.08%
ALBK	35.35	34.75	25-Oct-18	-32.61%
VOLTAS	506.45	500.25	25-Oct-18	-23.52%
TVSMOTOR	503.95	498.10	25-Oct-18	-22.30%
JETAIRWAYS	182.40	180.35	25-Oct-18	-21.59%
REPCOHME	399.85	397.20	25-Oct-18	-12.73%
BERGEPAIN	267.90	266.20	25-Oct-18	-12.19%
RAMCOCEM	625.25	621.40	25-Oct-18	-11.83%
CASTROLIND	136.80	136.00	25-Oct-18	-11.23%
L&TFH	120.05	119.35	25-Oct-18	-11.20%
DALMIABHA	2119.90	2108.65	25-Oct-18	-10.19%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|-------------------|------------------|-------------|-----------------|
| 1. ICICI Bank | 5. Ashok Leyland | 9. Reliance | 13. GAIL |
| 2. Vodafone Idea | 6. IDBI Bank | 10. IOC | 14. Dish TV |
| 3. Bank of Baroda | 7. PC Jeweller | 11. HPCL | 15. NBCC(India) |
| 4. SBI | 8. ITC | 12. ONGC | 16. Sun Pharma |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	63913875	59616775	1.07

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered to be taken as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult its own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site

Shriram Insight Share Brokers Ltd and its affiliated company (ies), their directors and employees may;

(a) from time to time, having a long or short position in, and buy or sell the securities of the company (ies) recommended.

(b) be engaged in any other transaction involving such securities and act as a market maker in the securities of the company (ies) or lender / borrower to such company (ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Shriram Insight Share Brokers Ltd shall also not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.