



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10767.65	10696.20	0.67%
Sensex	35443.67	35227.26	0.61%
BSE Midcap	16022.37	15852.51	1.07%
BSE Smallcap	16887.13	16978.96	-0.54%
Nifty Mid 100 free	18830.60	18635.70	1.05%
Nifty Small 100 free	7658.10	7700.35	-0.55%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
BSE Healthcare	13424.64	12945.45	3.70%
BSE Metal	13853.82	13506.00	2.58%
BSE Oil	14647.42	14342.30	2.13%
BSE IT	13556.49	13326.16	1.73%
BSE Auto	24960.05	24635.29	1.32%
BSE PSU	7855.05	7799.55	0.71%
BSE Realty	2215.86	2210.67	0.23%
BSE FMCG	11203.76	11216.01	-0.11%
BSE Bankex	29592.59	29780.74	-0.63%
BSE Cons Durab	20412.96	20574.51	-0.79%
BSE Cap Goods	18501.86	18694.89	-1.03%
BSE Power	2052.73	2089.12	-1.74%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
SUNPHARMA	528.20	482.90	9.38%
Tata Motors Ltd	310.05	287.20	7.96%
Tata Motors-DVR	186.20	173.60	7.26%
Tata Steel Ltd	598.20	560.35	6.75%
DRREDDY	2062.90	1941.45	6.26%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
POWERGRID	198.50	205.90	-3.59%
HDFC Bank Ltd	2050.10	2109.55	-2.82%
Larsen & Toubro Ltd	1343.60	1371.30	-2.02%
ADANI PORTS	379.50	387.15	-1.98%
NTPC Ltd	161.60	164.25	-1.61%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
SUNPHARMA	528.25	484.35	9.06%
Tata Motors Ltd	309.95	287.20	7.92%
Tata Steel Ltd	600.50	560.65	7.11%
Cipla Ltd	559.65	524.50	6.70%
DRREDDY	2062.90	1941.40	6.26%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
POWERGRID	197.90	205.95	-3.91%
HDFC Bank Ltd	2049.35	2110.60	-2.90%
IBULHSGFIN	1203.90	1233.35	-2.39%
Larsen & Toubro Ltd	1343.95	1372.40	-2.07%
ADANI PORTS	380.50	387.60	-1.83%

FII & DII Activities (Rs Crore) for the period of 01/06/2018 to 08/06/2018

Activities	FIIs	DIIs
Buy	49187.16	20953.71
Sell	46946.32	18484.18
Net	2240.84	2469.53

Sensex, Nifty clocked modest gains

Key benchmark indices logged modest gains in the week gone by after the central bank maintained its neutral stance. Sustained buying by domestic institutional investors also boosted sentiment. BSE Sensex rose 216.41 points or 0.61% to settle at 35,443.67. The Nifty 50 index rose 71.45 points or 0.67% to settle at 10,767.65. The BSE Mid-Cap index rose 169.86 points or 1.07% to settle at 16,022.37. The BSE Small-Cap index fell 91.83 points or 0.54% to settle at 16,887.13.

Shares of IT and Pharma companies bucked weak market trend due to sliding rupee. Weakness in rupee could boost revenue of IT and pharma companies in rupee terms as these sectors derive substantial revenue from exports.

On the macro front, all the six members of RBI's monetary policy meeting have voted in favour of a rate hike, while maintaining a neutral stance on 6 June 2018. On the basis of an assessment of the current and evolving macroeconomic situation at its meeting, the Monetary Policy Committee (MPC) decided to increase the policy repo rate under the liquidity adjustment facility (LAF) by 25 basis points to 6.25%. Consequently, the reverse repo rate under the LAF stands adjusted to 6%, and the marginal standing facility (MSF) rate and the Bank Rate to 6.50%. The decision of the MPC is consistent with the neutral stance of monetary policy in consonance with the objective of achieving the medium-term target for consumer price index (CPI) inflation of 4% within a band of +/- 2%, while supporting growth.

On the global data front, Japan's economy shrank at an annualized pace of 0.6% in the January-March quarter. US factory orders fell by 0.8% in April. The decline was concentrated in commercial aircraft. Orders for nondurable goods rose slightly. The US trade deficit shrank 2.1% in April and tumbled to a seven-month low.

On both NSE and BSE the top gainer was Sunpharma. The share rose the most in nearly six months after the U.S. drug regulator concluded an inspection at its Halol plant and said it may not pursue any further regulatory action. On the contrary the top loser on both the index was Powergrid. POWERGRID Parli Transmission, a 100% wholly owned subsidiary of Power Grid Corporation of India, secured through tariff based competitive bidding (TBCB), has successfully completed the Project progressively and the same has been declared commercial operation on 4 June 2018.

The midcap stocks were led by Allahabad bank and major loser was Videocon industries after the company hit lower circuit on insolvency plea.

Among sectoral indices top gainer was BSE Healthcare led by Sunpharma followed by BSE metal due to SAIL. Meanwhile top loser was BSE power due to Powergrid. This was followed by BSE capital goods due to VA tech Wabag as execution challenges and delay in finalizing large infrastructure projects are coming in the way of its growth.

Outlook and Technical View

Macroeconomic data, progress of monsoon, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term.

From the technical standpoint, Nifty may find support at 10725, 10682, and 10655 while levels of 10795, 10822, and 10865 may act as resistance, with 10752 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Allahabad Bank	46.25	40.2	15.05%
Apollo Hospitals	1015.75	928.1	9.44%
Indian Bank	366.30	337.85	8.42%
Canara Bank	275.95	255.65	7.94%
Union Bank (I)	95.25	89.1	6.90%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Videocon Inds.	8.36	10.07	-16.98%
Biocon	608.60	648.85	-6.20%
Blue Dart Exp.	3445.25	3604.2	-4.41%
Pidilite Inds.	1070.30	1118.4	-4.30%
Torrent Power	256.95	267.85	-4.07%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	25316.53	24635.21	2.77%
Nasdaq	7645.51	7554.33	1.21%
Nikkei 225	22694.50	22171.35	2.36%
Straits Times	3436.37	3427.51	0.26%
Hang Seng	30958.21	30492.91	1.53%
FTSE 100	7681.07	7701.77	-0.27%
DAX	12766.55	12724.27	0.33%
Shanghai Composite	3067.15	3075.14	-0.26%
JAKARTA	5993.63	5983.59	0.17%
Bovespa (Brazil)	72942.07	77239.75	-5.56%
MoeX (Russia)	2267.92	2295.34	-1.19%
CAC 40	5450.22	5465.53	-0.28%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	28-Jun-2018	10738.00	10671.30	0.63%	-29.65	298128	259934	14.69%
BANKNIFTY	28-Jun-2018	26432.60	26645.30	-0.80%	-18.75	63753	67794	-5.96%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
JPASSOCIAT	15.25	15.35	28-Jun-18	12.60%
GMRINFRA	16.35	16.45	28-Jun-18	11.75%
SUZLON	8.40	8.45	28-Jun-18	11.43%
IFCI	17.15	17.25	28-Jun-18	11.20%
RPOWER	35.55	35.75	28-Jun-18	10.81%
ANDHRABANK	37.20	37.40	28-Jun-18	10.33%
KAJARIACER	530.40	533.10	28-Jun-18	9.78%
CGPOWER	59.95	60.25	28-Jun-18	9.61%
SYNDIBANK	50.75	51.00	28-Jun-18	9.46%
TV18BRDCST	54.35	54.60	28-Jun-18	8.84%
NBCC	87.25	87.65	28-Jun-18	8.81%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
MRPL	95.70	94.20	28-Jun-18	-30.11%
OFSS	3849.45	3802.35	28-Jun-18	-23.51%
INDIGO	1186.30	1174.70	28-Jun-18	-18.78%
INFIBEAM	151.20	150.00	28-Jun-18	-15.25%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|----------------|------------------|--------------------|---------------------|
| 1. Tata Motors | 5. PNB | 9. IDBI Bank | 13. Infibeam Incorp |
| 2. Tata Steel | 6. Canara Bank | 10. Union Bank | 3. Tech |
| Mahindra Power | 7. Bank of India | 11. Allahabad Bank | 4. Tata |
| | 8. SAIL | 12. Andhra Bank | |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	68520325	45968625	1.49

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