



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	9934.80	9974.40	-0.40%
Sensex	31687.52	31892.23	-0.64%
BSE Midcap	15754.75	15686.66	0.43%
BSE Smallcap	16325.20	16130.12	1.21%
Nifty Mid 100 free	18573.95	18505.25	0.37%
Nifty Small 100 free	7876.75	7832.50	0.56%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24083.09	24147.50	-0.27%
BSE Cap Goods	17653.98	17413.29	1.38%
BSE Cons Durab	17998.34	17653.81	1.95%
BSE FMCG	10075.61	10201.23	-1.23%
BSE IT	9917.17	10046.35	-1.29%
BSE Metal	13956.79	13531.47	3.14%
BSE Oil	15096.97	15247.29	-0.99%
BSE Power	2239.41	2264.73	-1.12%
BSE PSU	8578.14	8686.15	-1.24%
BSE Reality	2180.86	2193.06	-0.56%
BSE Bankex	27490.59	27625.19	-0.49%
BSE Healthcare	13134.02	13390.64	-1.92%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Coal India Ltd	254.45	238.35	6.75%
Larsen & Toubro Ltd	1172.30	1139.70	2.86%
MARUTI	7972.80	7812.70	2.05%
RELIANCE	817.15	804.68	1.55%
KOTAKBANK	1007.60	993.55	1.41%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Tata Motors-DVR	210.65	224.80	-6.29%
Bharti Airtel Ltd	404.00	422.45	-4.37%
M&M	1294.70	1348.80	-4.01%
Tata Motors Ltd	375.05	390.70	-4.01%
ITC Ltd	272.45	283.60	-3.93%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
IBULHSGFIN	1311.20	1222.45	7.26%
Coal India Ltd	255.00	238.65	6.85%
Vedanta Ltd	330.10	314.95	4.81%
UltraTech Cement Ltd	4144.45	3999.60	3.62%
Larsen & Toubro Ltd	1172.40	1139.20	2.91%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Tata Motors-DVR	210.15	224.55	-6.41%
Bharti Airtel Ltd	403.50	422.55	-4.51%
BPCL	513.35	537.40	-4.48%
IOC	429.15	448.30	-4.27%
Tata Motors Ltd	375.05	390.85	-4.04%

FII & DII Activities (Rs Crore) for the period of 01/09/2017 to 08/09/2017

Activities	FIIs	DIIIs
Buy	25026.01	15631.43
Sell	27991.23	13689.59
Net	-2965.22	1941.84

Indices post modest losses on geopolitical tensions

Key indices posted modest losses in the week ended 8 September 2017, as rising geopolitical tensions between the US and North Korea dampened sentiment. Meanwhile, the threat from North Korea lingered. US President Donald Trump said it's not inevitable that the US will wind up in a war with North Korea over its continued development of nuclear weapons, though military action remains an option. Pyongyang may test a missile this weekend to coincide with its founding day on 9 September 2017.

Meanwhile, India Meteorological Department (IMD) said that cumulative area weighted rainfall for the country as a whole till 5 September 2017 was 5% below normal. The quantum of the rainfall and its spatial and temporal distribution are critical for the country's agriculture. Around 70% of the country's farmlands are rain-fed.

The Sensex declined 204.71 points or 0.64% to settle at 31,687.52. The Nifty dropped 39.60 points or 0.39% to settle at 9,934.80. The BSE Mid-Cap index rose 0.43% and BSE Small-Cap index gained 1.15%.

On the political front, Prime Minister Narendra Modi's expansion and reshuffle of his Council of Ministers took place on 3 September 2017. Nirmala Sitharaman was named as Defence Minister. Piyush Goyal was named the Railway Minister with additional charge of Ministry of Coal. Suresh Prabhu was moved to the Commerce Ministry. Petroleum Minister Dharmendra Pradhan was given additional charge of the Skill Development Ministry. Uma Bharti has been divested of her portfolio of Water Resources, River Development and Ganga Rejuvenation, which is now with Transport Minister Nitin Gadkari. Rajyavardhan Singh Rathore replaced Vijay Goel in the Sports Ministry.

Indiabulls Housing was the top gainer on NSE after global brokerage firm CLSA raised the target price of the company to Rs 1,500 from Rs 1,380. Coal India was the top gainer from the Sensex pack.

On the other hand Tatamotors DVR was the top loser on both NSE and BSE for the week. After the resignation of Timothy (Tim) Leverton, President and Chief Technical Officer, on September 4, majority of the workers at the company's commercial vehicle unit at Jamshedpur staged a protest on September 6 over the non-payment of revised wages.

Amongst BSE midcap stocks, NALCO was the top gainer following a sudden spike in Aluminium prices and Indian Bank was the top loser.

In sectoral indices, BSE metal was the top gainer led by Nalco followed by BSE CD due to Bluestar. The top loser on BSE sectoral indices was BSE Healthcare led by Glenmark followed by BSE IT led by Infosys.

Outlook and Technical View

Macroeconomic data, progress of monsoon rains, geopolitical developments between US and North Korea, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in week ahead.

From the technical standpoint, Nifty may find support at 9910, 9887, 9860 while levels of 9961, 9987, 10011 may act as resistance, with 9937 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Natl. Aluminium	81.05	74.80	8.36%
JSW Energy	72.15	67.00	7.69%
Exide Inds.	219.50	204.15	7.52%
Indiabulls Hous.	1311.65	1220.35	7.48%
Oberoi Realty	418.65	390.45	7.22%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Indian Bank	272.15	290.80	-6.41%
Adani Power	30.85	32.60	-5.37%
Union Bank (I)	131.20	138.60	-5.34%
Rel. Comm.	22.15	23.40	-5.34%
JP Associates	23.35	24.60	-5.08%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	21797.79	21987.56	-0.86%
Nasdaq	6360.19	6435.33	-1.17%
Nikkei 225	19274.82	19691.47	-2.12%
Straits Times	3228.56	3277.26	-1.49%
Hang Seng	27668.47	27953.16	-1.02%
FTSE 100	7377.60	7438.50	-0.82%
DAX	12303.98	12142.64	1.33%
Shanghai Composite	3365.24	3367.12	-0.06%
JAKARTA	5857.12	5864.06	-0.12%
Bovespa (Brazil)	73078.85	71923.11	1.61%
MICEX (Russia)	2032.75	2010.98	1.08%
CAC 40	5113.49	5123.26	-0.19%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	28-Sep-2017	9946.20	10003.90	-0.58%	11.40	259165	225502	14.93%
BANKNIFTY	28-Sep-2017	24370.00	24483.35	-0.46%	-0.80	47207	46732	1.02%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
CASTROLIND	387.85	394.40	28-Sep-17	32.44%
NTPC	165.58	167.85	28-Sep-17	26.34%
SUZLON	16.15	16.25	28-Sep-17	11.90%
MCX	1106.45	1113.30	28-Sep-17	11.89%
GODREJIND	632.20	635.90	28-Sep-17	11.24%
GMRINFRA	17.25	17.35	28-Sep-17	11.14%
KPIT	112.65	113.30	28-Sep-17	11.08%
BEL	188.15	189.20	28-Sep-17	10.72%
INFIBEAM	145.65	146.45	28-Sep-17	10.55%
RDEL	55.95	56.25	28-Sep-17	10.30%
DCBBANK	187.80	188.80	28-Sep-17	10.23%
SRF	1544.50	1552.70	28-Sep-17	10.20%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
PAGEIND	18630.40	18572.25	28-Sep-17	-6.00%
HDFCBANK	1787.65	1782.15	28-Sep-17	-5.91%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|------------------|-------------|---------------------|---------------------|
| 1. HFCL | 5. Vedanta | 9. Future Ent | 13. JSW Steel |
| 2. JSW Energy | 6. Hindalco | 10. Punj Lloyd | 14. Tata Steel |
| 3. Ashok Leyland | 7. NALCO | 11. Firstsource Sol | 15. Power Grid Corp |
| 4. Manappuram | 8. ONGC | 12. SAIL | |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	79307475	57549050	1.38

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