



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
NIFTY 50	8934.55	8897.55	0.42%
SENSEX	28946.23	28832.45	0.39%
BSE MIDCAP	13365.59	13409.04	-0.32%
BSE SMLCAP	13604.96	13620.17	-0.11%
Nifty Mid 100 free	16291.20	16364.05	-0.45%
Nifty Small 100 free	6597.25	6648.75	-0.77%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	21790.97	21557.77	1.08%
BSE Bankex	23625.66	23375.83	1.07%
BSE Cons Durab	13889.54	13776.39	0.82%
BSE Cap Goods	15,429.02	15,307.17	0.80%
BSE FMCG	8793.36	8783.79	0.11%
BSE Power	2157.05	2156.04	0.05%
BSE PSU	8303.61	8335.75	-0.39%
BSE IT	10456.6	10506.17	-0.47%
BSE Oil	13281.08	13377.49	-0.72%
BSE Healthcare	15,174.84	15,338.98	-1.07%
BSE Realty	1474.37	1492.31	-1.20%
BSE Metal	11554.83	12139.07	-4.81%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
State Bank of India	272.05	265.15	2.60%
Bharti Airtel Ltd	364.80	355.60	2.59%
TCS	2541.80	2492.35	1.98%
Tata Motors Ltd	468.95	460.10	1.92%
RELIANCE	1281.40	1258.45	1.82%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Tata Steel Ltd	467.80	495.00	-5.49%
DRREDDY	2719.85	2872.20	-5.30%
GAIL (India) Ltd	378.45	390.26	-3.03%
ICICI Bank Ltd	270.55	275.85	-1.92%
Lupin Ltd	1446.50	1471.25	-1.68%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Bosch Ltd	22761.15	21158.95	7.57%
Yes Bank Ltd	1481.35	1433.75	3.32%
IndusInd Bank Ltd	1335.75	1299.20	2.81%
State Bank of India	272.05	265.05	2.64%
Bharti Airtel Ltd	364.90	356.15	2.46%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Idea Cellular Ltd	104.25	110.55	-5.70%
Tech Mahindra Ltd	475.80	503.70	-5.54%
Tata Steel Ltd	467.75	495.10	-5.52%
HINDALCO	187.60	198.55	-5.51%
DRREDDY	2715.85	2871.10	-5.41%

FII & DII Activities (Rs Crore) for the period of 03/03/2017 to 10/03/2017

Activities	FIIs	DIIs
Buy	37217.24	12988.11
Sell	28525.58	17018.87
Net	8691.66	-4030.76

Market cautious ahead of election results

The market ended with small gains last week as investors remained on the sidelines ahead of the key state election results. Investors remained wary ahead of state assembly election results of five states on Saturday, 11 March 2017. Investors were also cautious ahead of a US Federal Reserve meeting next week in which policy makers are widely expected to raise interest rates.

Negative global cues also weighed on investors trading sentiment. Geopolitical tensions spooked investors after North Korea launched four missiles into the Sea of Japan. Also, China posting a rare trade deficit in February also added to global growth worries.

The Sensex rose 113.78 points, or 0.39% to settle at 28,946.23. The Nifty 50 index rose 37 points, or 0.42% to settle at 8,934.55. The BSE Mid-Cap index fell 43.45 points, or 0.32% to settle at 13,365.59. The BSE Small-Cap index fell 15.21 points, or 0.11% to settle at 13,604.96.

Bosch was the top gainer on NSE and Idea Cellular was the top NSE loser. SBI was the top gainer on BSE after the company and the German KfW Development Bank concluded a \$274 million (approximately Rs 1,800 crore) 15-year promotions loan facility to support lending for affordable housing in India. Tata Steel was top Sensex loser on the talks that merger with German conglomerate ThyssenKrup might be scrapped.

Among the BSE mid-caps, Blue Dart managed to post highest gain while Nalco was the top laggard amongst Midcap stocks due to fall in global metal prices.

Among the key sectoral indices, the top gainers for the week were BSE Auto due to Tata Motors after Volkswagen signed an agreement with Tata Motors to explore cooperation in India. This was followed by BSE Bank led by SBI. The top losers were BSE metal due to Nalco followed by BSE Realty accountable to Sobha developers.

Outlook and Technical View

Macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate market trend in the near term. The equity market will remain shut on Monday, 13 March 2017, on account of Holi.

From the technical standpoint, Nifty may find support at 8900, 8866, 8828 while levels of 8972, 9010 and 9044 may act as resistance, with 8938 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Blue Dart Exp.	4706.50	4287	9.79%
Shri.City Union.	2006.50	1896.5	5.80%
Bajaj Fin.	1094.20	1043.7	4.84%
Bharat Electron	1566.15	1495.85	4.70%
Oracle Fin.Serv.	3894.05	3727.15	4.48%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Natl. Aluminium	70.00	78.00	-10.26%
Indian Bank	266.45	284.75	-6.43%
M & M Fin. Serv.	275.20	289.00	-4.78%
JSW Steel	175.95	183.85	-4.30%
Tata Global	137.25	143.20	-4.16%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	20902.98	21005.71	-0.49%
Nasdaq	5861.73	5870.75	-0.15%
Nikkei 225	19604.61	19469.17	0.70%
Straits Times	3133.35	3122.34	0.35%
Hang Seng	23568.67	23552.72	0.07%
FTSE 100	7343.08	7374.26	-0.42%
DAX	11963.18	12027.36	-0.53%
Shanghai Composite	3212.76	3218.31	-0.17%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	30-Mar-17	8954.00	8931.00	0.26%	19.45	311325	287147	8.42%
BANKNIFTY	30-Mar-17	20796.00	20604.85	0.93%	68.45	53659	59908	-10.43%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
GMRINFRA	15.90	16.00	30-Mar-17	12.08%
L&TFH	117.35	118.05	30-Mar-17	11.46%
OIL	334.40	336.30	30-Mar-17	10.92%
JISLJALEQS	89.65	90.15	30-Mar-17	10.71%
TATAGLOBAL	137.10	137.85	30-Mar-17	10.51%
POWERGRID	192.55	193.60	30-Mar-17	10.48%
ASIANPAINT	1030.25	1035.80	30-Mar-17	10.35%
AMARAJABAT	828.55	833.00	30-Mar-17	10.32%
BANKBARODA	159.00	159.85	30-Mar-17	10.27%
DABUR	273.40	274.85	30-Mar-17	10.19%
DRREDDY	2715.85	2730.00	30-Mar-17	10.01%
CEATLTD	1153.90	1159.90	30-Mar-17	9.99%
INFRAEL	308.45	310.05	30-Mar-17	9.96%
MCDOWELL-N	2210.55	2221.95	30-Mar-17	9.91%
TECHM	475.80	478.25	30-Mar-17	9.89%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
PFC	130.70	128.80	30-Mar-17	-27.93%
UNIONBANK	145.75	144.70	30-Mar-17	-13.84%
CANBK	284.00	283.00	30-Mar-17	-6.76%
PNB	141.70	141.35	30-Mar-17	-4.75%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|------------------|--------------------|--------------------|-------------------|
| 1. Jindal Steel | 5. Power Grid Corp | 9. Manappuram | 13. India Cements |
| 2. Idea Cellular | 6. ONGC | 10. IDFC Bank | 14. IDBI Bank |
| 3. HDIL | 7. NHPC | 11. Reliance Power | 15. Hind Zinc |
| 4. ICICI Bank | 8. Coal India | 12. Escorts | 16. DCB Bank |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	67155950	76823625	0.87

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