



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10321.75	10452.50	-1.25%
Sensex	33314.56	33685.56	-1.10%
BSE Midcap	16562.69	16713.11	-0.90%
BSE Smallcap	17643.82	17856.03	-1.19%
Nifty Mid 100 free	19575.95	19778.75	-1.03%
Nifty Small 100 free	8559.40	8697.70	-1.59%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24931.75	25267.72	-1.33%
BSE Cap Goods	18736.10	18601.39	0.72%
BSE Cons Durab	20524.52	18602.22	10.33%
BSE FMCG	10353.35	10305.86	0.46%
BSE IT	10732.63	10383.02	3.37%
BSE Metal	14633.62	14943.81	-2.08%
BSE Oil	15978.51	16524.05	-3.30%
BSE Power	2291.08	2347.12	-2.39%
BSE PSU	9370.40	9557.94	-1.96%
BSE Reality	2307.89	2375.83	-2.86%
BSE Bankex	28920.88	29092.14	-0.59%
BSE Healthcare	13858.88	14530.35	-4.62%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
M&M	1393.40	1331.15	4.68%
HINDUNILVR	1290.75	1238.10	4.25%
Infosys Ltd	960.60	926.65	3.66%
TCS	2703.30	2612.70	3.47%
Wipro Ltd	302.05	294.30	2.63%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Lupin Ltd	833.80	1049.25	-20.53%
Bharti Airtel Ltd	501.80	541.35	-7.31%
RELIANCE	883.50	945.60	-6.57%
Tata Motors Ltd	422.65	446.90	-5.43%
Cipla Ltd	609.05	639.60	-4.78%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Tech Mahindra Ltd	491.00	463.45	5.94%
M&M	1392.95	1330.75	4.67%
HINDUNILVR	1290.65	1239.50	4.13%
Infosys Ltd	962.05	926.65	3.82%
TCS	2708.75	2620.10	3.38%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Lupin Ltd	833.30	1047.70	-20.46%
Bharti Airtel Ltd	503.45	541.25	-6.98%
Yes Bank Ltd	304.05	325.95	-6.72%
RELIANCE	883.85	945.30	-6.50%
HINDPETRO	416.85	445.65	-6.46%

FII & DII Activities (Rs Crore) for the period of 03/11/2017 to 10/11/2017

Activities	FIIs	DIIs
Buy	39650.37	27862.04
Sell	30927.70	24948.27
Net	8722.67	2913.77

Market snapped 5-week gains

Stocks retreated from higher levels on profit booking. In the week ended Friday, 10 November 2017, the Sensex fell 371 points or 1.1% to settle at 33,314.56. The Nifty 50 index fell 130.75 points or 1.25% to settle at 10,321.75. Markets registered losses for the first time in six weeks. The S&P BSE Mid-Cap index declined 150.42 points or 0.9% to settle at 16,562.69. The S&P BSE Small-Cap index declined 212.21 points or 1.19% to settle at 17,643.82.

On the domestic front, the provisional figures of direct tax collections up to October 2017 showed that net collections were at Rs 4.39 lakh crore, which is 15.2% higher than the net collections for the corresponding period of last year. Net direct tax collections represent 44.8% of the total budget estimates of direct taxes for FY 2017-2018 (Rs 9.8 lakh crore). Gross collections (before adjusting for refunds) increased by 10.7% to Rs 5.28 lakh crore during April-October 2017. Refunds amounting to Rs 89507 crore were issued during April 2017 to October 2017.

On the global front, minutes from the Bank of Japan's (BoJ) September meeting showed most policymakers thought the central bank should keep its current policy guidelines.

US payrolls data provided a mixed picture of the strength of the labor market, though distortions from the hurricanes in August made it difficult to draw firm conclusions. The US economy added 261,000 jobs in October and the unemployment rate was 4.1% as labor conditions returned to normal following the storm-weakened September.

Tech Mahindra was the top gainer on NSE for the week after the announcement that the company partnered with Unity Technologies to open a centre of excellence in Bengaluru. The centre will cater to technologies including augmented reality, virtual reality, mobile gaming along with media and entertainment industry.

Auto major Mahindra & Mahindra (M&M) was top gainer on BSE after the company reported 24.79% rise in net profit to Rs 1331.57 crore on a 4.85% rise in total income to Rs 12744.05 crore in Q2 September 2017 over Q2 September 2016.

Lupin slumped on NSE and BSE after the company announced that a combined warning letter was issued by the US drug regulator for the company's Goa and Indore, Pithampur Unit II, sites. Lupin said that the company has received warning letter issued by the United States Food & Drug Administration (USFDA), for the company's formulation manufacturing facilities at Goa and Indore, Pithampur II.

Amongst BSE midcap stocks Titan after the company reported a 6% jump in consolidated net profit for the second quarter ended September 30 was the top gainer while Reliance communication was top loser for the week after the telecom operator said it signed an agreement to sell its non-core Direct-to-Home business, in a bid to reduce debt load to Veecon Media & Television.

BSE sectoral indices were led by BSE CD due to Titan followed by BSE IT due to Tech Mahindra. On the other hand BSE HC was the top loser for Lupin followed by BSE Oil mainly due to Reliance Industries after global rating agency Moody's lowered the credit outlook on the oil-to-telecom conglomerate to 'stable' from 'positive', citing a likely negative free cash flow situation due to heavy debt repayments over the next 18 months.

Outlook and Technical View

Quarterly earnings of India Inc, macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in week ahead.

From the technical standpoint, Nifty may find support at 10269, 10216, and 10178 while levels of 10360, 10398, and 10451 may act as resistance, with 10307 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Titan Company	782.20	659.40	18.62%
Indian Bank	405.75	347.20	16.86%
GlaxoSmith C H L	6048.60	5370.45	12.63%
Amara Raja Batt.	751.20	690.90	8.73%
Pidilite Inds.	819.10	769.70	6.42%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Rel. Comm.	14.05	16.90	-16.86%
Reliance Capital	490.15	588.05	-16.65%
Videocon Inds.	14.20	16.40	-13.41%
Ashok Leyland	111.95	123.65	-9.46%
Oriental Bank	129.55	141.15	-8.22%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	23422.21	23539.19	-0.50%
Nasdaq	6750.94	6764.43	-0.20%
Nikkei 225	22681.42	22539.12	0.63%
Straits Times	3420.10	3382.31	1.12%
Hang Seng	29120.92	28603.61	1.81%
FTSE 100	7432.99	7560.35	-1.68%
DAX	13127.47	13478.86	-2.61%
Shanghai Composite	3432.67	3371.74	1.81%
JAKARTA	6021.83	6039.54	-0.29%
Bovespa (Brazil)	72165.64	73915.43	-2.37%
MICEX (Russia)	2169.26	2081.15	4.23%
CAC 40	5380.72	5517.97	-2.49%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	30-Nov-2017	10348.00	10489.00	-1.34%	26.25	343093	346061	-0.86%
BANKNIFTY	30-Nov-2017	25525.05	25676.55	-0.59%	26.10	59180	53519	10.58%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
JPASSOCIAT	18.30	18.50	30-Nov-17	21.00%
ADANIPOWER	34.55	34.85	30-Nov-17	16.68%
ALBK	79.85	80.50	30-Nov-17	15.64%
OFSS	3640.55	3669.45	30-Nov-17	15.25%
REPCOHME	586.70	591.10	30-Nov-17	14.41%
PCJEWELLER	377.05	379.70	30-Nov-17	13.50%
CEATLTD	1734.45	1746.45	30-Nov-17	13.29%
ICIL	116.80	117.60	30-Nov-17	13.16%
AJANTPHARM	1205.20	1213.30	30-Nov-17	12.91%
TORNTPOWER	262.45	264.20	30-Nov-17	12.81%
GODFRYPHLP	1044.85	1051.80	30-Nov-17	12.78%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
COALINDIA	284.35	279.70	30-Nov-17	-31.42%
JUSTDIAL	499.30	494.60	30-Nov-17	-18.08%
BANKINDIA	196.35	195.45	30-Nov-17	-8.81%
INDIANB	405.40	403.80	30-Nov-17	-7.58%
OIL	362.10	360.75	30-Nov-17	-7.16%
RCOM	14.05	14.00	30-Nov-17	-6.84%
INDUSINDBK	1660.30	1654.85	30-Nov-17	-6.31%
POWERGRID	211.35	210.90	30-Nov-17	-4.09%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|--------------------|-------------------|---------------------|---------------------|
| 1. Jaiprakash Asso | 5. ICICI Bank | 9. JSW Energy | 13. Tata Global Bev |
| 2. Reliance Comm | 6. Bank of Baroda | 10. Jain Irrigation | 14. HPCL |
| 3. SBI | 7. ITC | 11. TV18 Broadcast | 15. Syndicate Bank |
| 4. Tata Motors | 8. Ruchi Soya | 12. Bank of India | 16. Jindal Steel |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	86324250	64670250	1.33

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