



## Market Snapshot

KEY INDICES	This Week	Previous Week	Change
NIFTY 50	9150.80	9198.30	-0.52%
SENSEX	29461.45	29706.61	-0.83%
BSE MIDCAP	14350.96	14233.16	0.83%
BSE SMLCAP	14881.16	14681.42	1.36%
Nifty Mid 100 free	17550.30	17398.15	0.87%
Nifty Small 100 free	7122.70	7057.10	0.93%

## Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
BSE OIL	14217.99	13892.92	2.34%
BSE PSU	8868.91	8688.77	2.07%
BSE Reality	1723.70	1704.64	1.12%
BSE FMCG	9307.25	9234.83	0.78%
BSE Healthcare	15503.29	15435.62	0.44%
BSE Cap Goods	17313.93	17239.22	0.43%
BSE Bankex	24731.46	24659.29	0.29%
Bse Auto	22053.66	22322.62	-1.20%
BSE Power	2282.68	2312.00	-1.27%
BSE Cons Durab	15401.57	15620.91	-1.40%
BSE IT	9731.01	10208.88	-4.68%
BSE Metal	11366.86	12001.72	-5.29%

## Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
ITC Ltd	279.75	274.35	1.97%
Coal India Ltd	290.95	286.65	1.50%
Bajaj Auto Ltd	2837.35	2801.00	1.30%
POWERGRID	199.40	197.20	1.12%
SUNPHARMA	692.30	686.50	0.84%

## Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
ADANI PORTS	320.40	356.00	-10.00%
Tata Steel Ltd	464.00	501.65	-7.51%
Infosys Ltd	931.40	999.15	-6.78%
RELIANCE	1364.35	1438.35	-5.14%
Tata Motors Ltd	452.95	473.05	-4.25%

## Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
BPCL	731.10	646.20	13.14%
IOC	422.40	385.75	9.50%
Bharti Infratel Ltd	355.05	339.15	4.69%
Yes Bank Ltd	1616.40	1564.75	3.30%
Eicher Motors Ltd	26085.65	25596.30	1.91%

## Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
ADANI PORTS	320.45	356.65	-10.15%
Tata Steel Ltd	463.55	501.65	-7.59%
Infosys Ltd	931.40	999.60	-6.82%
ZEEL	521.55	553.40	-5.76%
HINDALCO	183.25	193.95	-5.52%

## FII & DII Activities (Rs Crore) for the period of 06/04/2017 to 13/04/2017

Activities	FIIs	DIIs
Buy	30983.82	19241.91
Sell	32060.24	17237.71
Net	-1076.42	2004.20

## Geopolitical tensions weigh on domestic equities

Indian equity markets registered modest losses in the week ended Thursday, 13 April 2017, weighed by weak global cues. The barometer index S&P BSE Sensex lost 245.16 points or 0.82% to settle at 29,461.45. The Nifty 50 index fell 47.50 points or 0.51% to settle at 9,150.80. The BSE Mid-Cap index rose 0.82% and BSE Small-Cap index advanced 1.36%. Domestic bourses remain shut on Friday, 14 April 2017, on account of Dr. Baba Saheb Ambedkar Jayanti and Good Friday.

Sentiment in global markets remained subdued during the week as investors were cautious amid geopolitical tensions in Syria and North Korea. US Secretary of State Rex Tillerson met with the Russian counterpart Sergei Lavrov to discuss the civil war in Syria and nuclear capabilities of North Korea. In recent days, the trading mood has been dented by heightened geopolitical tensions. In the US, Federal Reserve Chairwoman Janet Yellen indicated on Monday, 10 April '17 that the era of extremely stimulative monetary policy was coming to an end. In a public discussion at the University of Michigan, Yellen said the Fed was moving away from its efforts to revive a recession-scarred economy and focusing instead on maintaining the gains of the past few years.

On domestic front, industrial production declined 1.2% in Feb'17 over Feb'16. The manufacturing sector's production dipped 2% in Feb'17, mainly contributing to the dip in industrial production. Meanwhile the inflation based on consumer price index (CPI) increased to 3.81% in Mar'17, compared with 3.65% in Feb'17.

BPCL was the top gainer after the announcement that petrol and diesel prices in some cities will now see daily change in sync with international rates effective from 1st May 2017 on Nifty and ITC was the top gainer on Sensex. Adaniports was top loser on both NSE and BSE after the investment banking firm Goldman Sachs cut the company's ratings to Neutral.

Amongst BSE Midcap stocks Piramal Enterprise was top gainer. On the other hand Adani power was the top loser for the week after Supreme Court ruled that power discoms cannot charge "compensatory tariff" on costlier import and set aside appellate tribunal's judgment in this regard.

In sectoral indices BSE oil and BSE PSU were top gainers due to BPCL. BSE metal was top loser led by Vedanta because the company witnessed selling pressure due to merger with Cairn India followed by BSE IT due to Infosys after the company released poor quarterly results and guidance.

## Outlook and Technical View

Macroeconomic data on the domestic and global front, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in week ahead.

From the technical standpoint, Nifty may find support at 9129, 9108 and 9071 while levels of 9187, 9224 and 9245 may act as resistance, with 9166 being the pivot point.

### BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Piramal Enterp.	2237.60	1932.65	15.78%
A B B	1455.30	1300.70	11.89%
Container Corpn.	1176.30	1051.80	11.84%
M R P L	119.00	107.50	10.70%
Bajaj Finserv	4607.15	4172.75	10.41%

### BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Adani Power	32.85	44.25	-25.76%
Rel. Comm.	35.70	40.15	-11.08%
JP Associates	12.82	13.99	-8.36%
Jindal Steel	122.30	132.70	-7.84%
Torrent Power	215.90	231.35	-6.68%

## World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	20591.86	20656.1	-0.31%
Nasdaq	5836.16	5877.81	-0.71%
Nikkei 225	18335.63	18664.63	-1.76%
Straits Times	3169.24	3177.27	-0.25%
Hang Seng	24261.66	24267.3	-0.02%
FTSE 100	7327.59	7349.37	-0.30%
DAX	12109	12225.06	-0.95%
Shanghai Composite	3246.07	3286.62	-1.23%

## Nifty Vs. INDIA VIX



# Derivative Weekly Wrap

## Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	27-Apr-17	9179.95	9263.90	-0.91%	29.15	272023	284640	-4.43%
BANKNIFTY	27-Apr-17	21750.10	21615.00	0.63%	63.50	76985	71518	7.64%

## Cost of Carry

### POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
INFIBEAM	1023.40	1030.55	27-Apr-17	19.62%
JSWENERGY	64.70	65.15	27-Apr-17	19.53%
IFCI	29.30	29.50	27-Apr-17	19.17%
SOUTHBANK	22.50	22.65	27-Apr-17	18.72%
IBREALEST	105.85	106.55	27-Apr-17	18.57%
NCC	91.30	91.90	27-Apr-17	18.45%
ICIL	193.60	194.85	27-Apr-17	18.13%
ESCORTS	545.85	549.10	27-Apr-17	16.72%
TATAMTRDVR	277.60	279.25	27-Apr-17	16.69%
DCBBANK	179.70	180.75	27-Apr-17	16.41%
PCJEWELLER	416.05	418.45	27-Apr-17	16.20%

### NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
CEATLTD	1451.15	1430.45	27-Apr-17	-40.05%
BANKINDIA	149.35	147.70	27-Apr-17	-31.02%
PNB	156.30	154.90	27-Apr-17	-25.15%
JUSTDIAL	522.25	520.50	27-Apr-17	-9.41%
ORIENTBANK	152.70	152.20	27-Apr-17	-9.19%
SUZLON	19.90	19.85	27-Apr-17	-7.05%
CANBK	314.45	313.70	27-Apr-17	-6.70%
PIDILITIND	714.90	713.40	27-Apr-17	-5.89%

## WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- Adani Power
- Indiabulls Real
- Hindalco
- PNB
- HDIL
- Signet Ind
- Bank of Baroda
- IOC
- NCC
- EngineersInd
- Tata Steel
- Ansal Propertie
- Alembic
- Infosys
- IDBI Bank
- Bharti Airtel

## PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	68263225	62347725	1.09

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