



### Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	11010.20	11018.90	-0.08%
Sensex	36496.37	36541.63	-0.12%
BSE Midcap	15196.46	15431.47	-1.52%
BSE Smallcap	15721.43	16196.33	-2.93%
Nifty Mid 100 free	18055.15	18263.00	-1.14%
Nifty Small 100 free	7030.75	7206.25	-2.44%

### Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24012.56	24567.12	-2.26%
BSE Cap Goods	17494.60	17798.96	-1.71%
BSE Cons Durab	19972.61	19764.85	1.05%
BSE FMCG	11340.69	11485.10	-1.26%
BSE IT	14572.16	14385.70	1.30%
BSE Metal	11730.53	12470.90	-5.94%
BSE Oil	14391.82	14154.44	1.68%
BSE Power	1891.95	1910.79	-0.99%
BSE PSU	7206.98	7199.19	0.11%
BSE Realty	1975.54	2061.04	-4.15%
BSE Bankex	29701.15	29788.45	-0.29%
BSE Healthcare	13661.34	14057.07	-2.82%

### Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Infosys Ltd	1348.35	1309.10	3.00%
RELIANCE	1128.55	1096.75	2.90%
Yes Bank Ltd	387.00	376.40	2.82%
ONGC	157.85	154.60	2.10%
Asian Paints Ltd	1396.90	1368.50	2.08%

### Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Tata Steel Ltd	503.45	558.15	-9.80%
Bajaj Auto Ltd	2841.10	3134.00	-9.35%
Tata Motors-DVR	140.80	150.30	-6.32%
KOTAKBANK	1333.45	1404.85	-5.08%
HINDUNILVR	1656.85	1741.15	-4.84%

### Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Bajaj Finance Ltd	2721.35	2468.60	10.24%
IBULHSGFIN	1196.95	1126.45	6.26%
Bajaj Finserv Ltd	6663.95	6324.45	5.37%
Tech Mahindra Ltd	659.45	641.05	2.87%
Yes Bank Ltd	386.50	376.00	2.79%

### Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
DRREDDY	2051.90	2319.85	-11.55%
HINDALCO	195.65	218.75	-10.56%
Tata Steel Ltd	503.20	558.60	-9.92%
Bajaj Auto Ltd	2839.60	3138.65	-9.53%
Lupin Ltd	800.65	865.60	-7.50%

### FII & DII Activities (Rs Crore) for the period of 13/07/2018 to 20/07/2018

Activities	FIIs	DIIs
Buy	25296.18	19587.29
Sell	27649.08	17415.23
Net	-2352.90	2172.06

## Nifty maintains 11,000 amid volatility

Volatility ruled the roost during the week gone by with the key benchmark indices registering small losses as gains triggered by fall in crude oil prices were offset by losses due to opposition parties tabling a no-confidence motion against Prime Minister Narendra Modi's government. The Nifty maintained the psychological 11,000 mark during the week.

In the week ended Friday, 20 July 2018, the Sensex fell 45.26 points or 0.12% to settle at 36,496.37. The Nifty 50 index fell 8.70 points or 0.08% to settle at 11,010.20. The BSE Mid-Cap index lost 235.01 points or 1.52% to settle at 15,196.46. The BSE Small-Cap index lost 474.90 points or 2.93% to settle at 15,721.43. Both these indices underperformed the Sensex.

On the political front, investors watched the outcome of a no-confidence motion against the government on Friday, 20 July 2017. The no-trust vote will take place at 18:00 IST. The motion was moved by the Telugu Desam Party and admitted by Lok Sabha Speaker Sumitra Mahajan on 18 July 2018, the first day of the monsoon session of parliament. The National Democratic Alliance has 312 members in the 533-member house. The majority mark is 267, as 11 seats are vacant.

On the macro front, the annual rate of inflation, based on monthly WPI, stood at 5.77% for the month of June 2018 as compared to 4.43% for the previous month and 0.90% during the corresponding month of the previous year.

The International Monetary Fund (IMF) cut India's growth forecast by 10 basis points to 7.3% for the current year and by 30 basis points to 7.5% for 2019, citing faster-than-anticipated monetary tightening and higher crude prices. The international body had projected 7.4% and 7.8% growth for 2018 and 2019, respectively in its April forecast. On the global front, China posted second-quarter GDP growth of 6.7% from a year ago, slightly lower than 6.8% in the first quarter of 2018.

In the US testifying on Wednesday in front of the House Financial Services Committee, Powell emphasized the US central bank's desire to raise rates further this year and said he sees few signs that an economic recession is on the horizon.

On NSE the top gainer was Bajaj Finance following impressive quarterly numbers and top loser was Dr Reddy after a New Jersey District Court converted a temporary injunction into a preliminary injunction against the company that prevents it from launching generic Suboxone in the US market. Meanwhile Infosys was the top gainer on Sensex after the company announced liberal bonus issue along with the quarterly results. Tata steel was top loser on BSE.

Amongst midcap stocks top gainer was Adani Power while top loser was Videocon industries.

BSE sectoral indices were led by BSE Oil due to Indraprastha gas. This was followed by BSE IT mainly led by Infy.

On the contrary BSE Metal was the top loser due to Jindal Steel due to a plunge in the metal stocks. This was again followed by BSE Realty due to DLF.

## Outlook and Technical View

The expiry of July futures & options (F&O) contracts, next batch of April to June 2018 quarterly earnings and developments in monsoon session of parliament will dictate trend on the bourses next week.

From the technical standpoint, Nifty may find support at 10962, 10912, and 10878 while levels of 11046, 11080, and 11130 may act as resistance, with 10996 being the pivot point.

### BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Adani Power	24.65	19.85	24.18%
3M India	23233.20	19905.40	16.72%
Bajaj Fin.	2721.50	2460.35	10.61%
Indiabulls Hous.	1196.45	1126.50	6.21%
Emami	558.85	529.30	5.58%

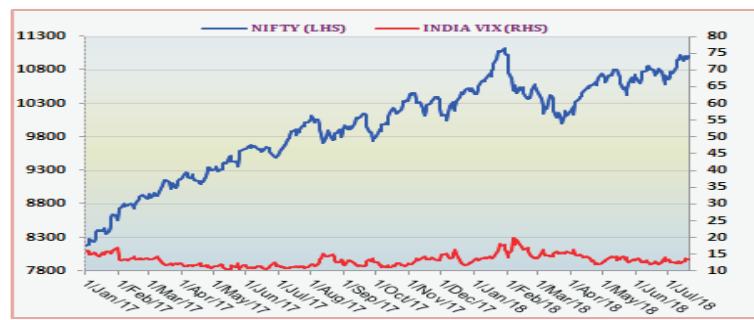
### BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Videocon Inds.	6.06	7.63	-20.58%
Ashok Leyland	107.45	132.85	-19.12%
Jindal Steel	183.25	206.25	-11.15%
Wockhardt	563.20	628.80	-10.43%
United Breweries	1078.25	1194.65	-9.74%

## World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	25058.12	25019.41	0.15%
Nasdaq	7820.20	7825.98	-0.07%
Nikkei 225	22697.88	22597.35	0.44%
Straits Times	3297.83	3260.35	1.15%
Hang Seng	28224.48	28525.44	-1.06%
FTSE 100	7678.79	7661.87	0.22%
DAX	12561.42	12540.73	0.16%
Shanghai Composite	2829.27	2831.18	-0.07%
JAKARTA	5872.78	5944.07	-1.20%
Bovespa (Brazil)	78571.29	76594.35	2.58%
MoeX (Russia)	2247.82	2346.43	-4.20%
CAC 40	5398.32	5429.20	-0.57%

## Nifty Vs. INDIA VIX



# Derivative Weekly Wrap

## Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	26-Jul-2018	11030.60	11022.00	0.08%	-12.20	321319	336051	-4.38%
BANKNIFTY	26-Jul-2018	26930.05	26962.05	-0.12%	53.60	53057	57390	-7.55%

## Cost of Carry

### POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SOUTHBANK	22.50	22.65	26-Jul-18	48.67%
JPASSOCIAT	15.10	15.20	26-Jul-18	48.34%
NHPC	23.25	23.40	26-Jul-18	47.10%
MUTHOOTFIN	389.85	392.10	26-Jul-18	42.13%
UPL	549.60	552.35	26-Jul-18	36.53%
REPCOHME	574.00	576.80	26-Jul-18	35.61%
BALRAMCHIN	63.45	63.75	26-Jul-18	34.52%
IDBI	58.00	58.25	26-Jul-18	31.47%
HAVELLS	560.40	562.80	26-Jul-18	31.26%
INDIANB	310.25	311.45	26-Jul-18	28.24%
RCOM	12.95	13.00	26-Jul-18	28.19%
AMBUJACEM	194.30	195.05	26-Jul-18	28.18%
BATAINDIA	842.40	845.55	26-Jul-18	27.30%
BPCL	388.85	390.30	26-Jul-18	27.22%

### NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BHARATFIN	1173.35	1169.75	26-Jul-18	-22.40%
BERGEPAIN	309.95	309.10	26-Jul-18	-20.02%
TVSMOTOR	564.90	563.50	26-Jul-18	-18.09%

## WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- |                    |                    |                    |                     |
|--------------------|--------------------|--------------------|---------------------|
| 1. Adani Power     | 5. Jain Irrigation | 9. Oriental Bank   | 13. L&T Finance     |
| 2. GMR Infra       | 6. Reliance Power  | 10. Granules India | 14. Infibeam Incorp |
| 3. Adani Enterpris | 7. IFCI            | 11. Wipro          | 15. Just Dial       |
| 4. Hindalco        | 8. HFCL            | 12. Mindtree       |                     |

## PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	84001800	46948700	1.79

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