



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10821.85	10817.70	0.04%
Sensex	35689.60	35622.14	0.19%
BSE Midcap	15839.61	16001.20	-1.01%
BSE Smallcap	16539.84	16961.16	-2.48%
Nifty Mid 100 free	18595.85	18812.60	-1.15%
Nifty Small 100 free	7433.20	7629.20	-2.57%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
BSE Bankex	29896.64	29557.61	1.15%
BSE Healthcare	14298.50	14301.44	-0.02%
BSE Oil	14386.07	14397.31	-0.08%
BSE Power	2006.03	2016.65	-0.53%
Bse Auto	24674.56	24849.93	-0.71%
BSE FMCG	11129.95	11216.66	-0.77%
BSE Realty	2155.56	2182.53	-1.24%
BSE PSU	7611.07	7721.54	-1.43%
BSE Cons Durab	20215.70	20517.95	-1.47%
BSE IT	13623.88	13951.11	-2.35%
BSE Cap Goods	17802.31	18288.89	-2.66%
BSE Metal	12994.22	13406.34	-3.07%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
ICICI Bank Ltd	300.05	282.30	6.29%
HDFC	1907.05	1831.75	4.11%
HDFC Bank Ltd	2085.45	2030.70	2.70%
Tata Motors Ltd	308.00	303.20	1.58%
Yes Bank Ltd	335.10	330.55	1.38%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Coal India Ltd	264.90	279.05	-5.07%
Vedanta Ltd	228.55	238.75	-4.27%
ONGC	159.35	165.45	-3.69%
Wipro Ltd	258.55	266.85	-3.11%
Infosys Ltd	1247.85	1280.45	-2.55%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
ICICI Bank Ltd	300.15	282.50	6.25%
HDFC	1909.75	1832.25	4.23%
BPCL	426.35	412.25	3.42%
Bajaj Finserv Ltd	6175.55	5979.10	3.29%
HDFC Bank Ltd	2085.60	2029.60	2.76%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
UPL Ltd	640.20	700.70	-8.63%
HINDALCO	221.90	237.40	-6.53%
Coal India Ltd	264.60	279.05	-5.18%
HCL Technologies Ltd	904.95	948.30	-4.57%
Vedanta Ltd	228.80	238.60	-4.11%

FII & DII Activities (Rs Crore) for the period of 15/06/2018 to 22/06/2018

Activities	FIIs	DIIs
Buy	32712.30	21536.33
Sell	37988.44	16254.56
Net	-5276.14	5281.77

Market registers small gains

Key benchmark indices logged small gains during the week characterised with high volatility. Gains triggered by sustained buying by domestic institutional investors were mostly offset by escalating trade spat between the US and China. However, small and mid-cap indices underperformed the Sensex during the week. Sensex rose 67.46 points or 0.19% to settle at 35,689.60. The Nifty 50 index rose 4.15 points or 0.04% to settle at 10,821.85. The BSE Mid-Cap index fell 161.59 points or 1.01% to settle at 15,839.61. The BSE Small-Cap index fell 421.32 points or 2.48% to settle at 16,539.84.

On the political front, President Ram Nath Kovind approved the imposition of governor's rule in Jammu and Kashmir, a day after the BJP pulled out of its alliance with the Peoples Democratic Party (PDP) in Jammu and Kashmir on 19 June 2018. Following the President's approval, Governor NN Vohra will be presiding over the state.

The India Meteorological Department (IMD) said that for the country as a whole, cumulative rainfall during this year's monsoon from 1 to 20 June been 7% below the Long Period Average (LPA). The June-September southwest monsoon is critical for the country's agriculture because a considerable part of the country's farmland is dependent on the rains for irrigation.

On the global front, Eurozone finance ministers agreed to ease Greece's debt burden when the country's bailout ends in August. Greece now has another 10 years to pay back almost €100 billion (\$116 billion) of loans, about half the bailout total since 2010, and to lend another €15 billion, in part to help build a cash buffer. In US, Trump administration said it will impose a 25% tariff on a list of 818 items of Chinese goods worth around \$34 billion beginning 6 July. Measures affecting an additional 284 products worth \$16 billion will be subject to review before taking effect. In response, China said a 25% tariff will be implemented on US goods, including soybeans and electric vehicles, worth \$34 billion starting 6 July. Another list of US imports worth \$16 billion will be subject to review before being applied.

Back home, top gainer on both NSE and BSE was ICICI Bank on the buzz of top management rejig. On the other hand UPL was top loser on NSE and Coal India was top loser on Sensex.

Amongst midcap stocks the top gainer was JP Associate. On the contrary Shriram City union was top loser for the week.

The only gainer on BSE sectoral indices was BSE Bankex due to ICICI Bank. On the other hand top loser on sectoral indices was BSE Metal led by Nalco. The second worst performer was BSE CG led by Welspun Corp.

Outlook and Technical View

The expiry of June futures & options (F&O) contracts, progress of monsoon, global macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate the trend on the bourses next week.

From the technical standpoint, Nifty may find support at 10743, 10663, and 10616 while levels of 10870, 10917, and 10997 may act as resistance, with 10790 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
JP Associates	17.20	14.45	19.03%
Videocon Inds.	9.12	7.91	15.30%
Bajaj Holdings	3209.15	2993.10	7.22%
M & M Fin. Serv.	497.40	474.80	4.76%
Piramal Enterp.	2602.35	2500.15	4.09%

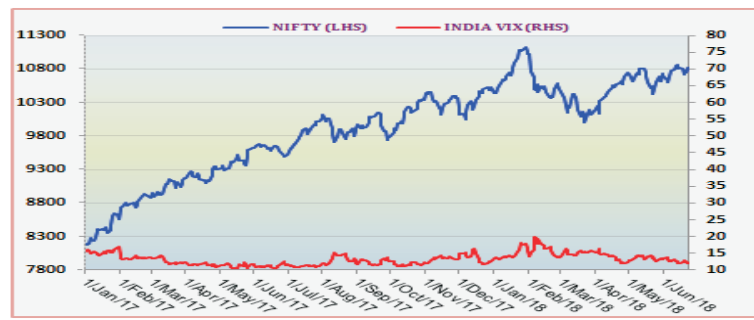
BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Shri.City Union.	2116.25	2310.95	-8.43%
UPL	641.10	698.60	-8.23%
Sun TV Network	836.90	908.55	-7.89%
Wockhardt	676.95	732.70	-7.61%
Kansai Nerolac	463.90	501.05	-7.41%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	24580.89	25090.48	-2.03%
Nasdaq	7692.82	7746.38	-0.69%
Nikkei 225	22516.83	22851.75	-1.47%
Straits Times	3287.40	3356.73	-2.07%
Hang Seng	29338.70	30309.49	-3.20%
FTSE 100	7682.27	7633.91	0.63%
DAX	12579.72	13010.55	-3.31%
Shanghai Composite	2889.76	3021.90	-4.37%
JAKARTA	5821.81	5993.63	-2.87%
Bovespa (Brazil)	70640.65	70757.73	-0.17%
MoeX (Russia)	2249.68	2237.53	0.54%
CAC 40	5387.38	5501.88	-2.08%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	28-Jun-2018	10837.00	10818.80	0.17%	15.15	319249	328517	-2.82%
BANKNIFTY	28-Jun-2018	26795.00	26407.90	1.47%	28.15	69969	66917	4.56%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
DHFL	637.75	643.35	28-Jun-18	64.10%
JPASSOCIAT	17.25	17.40	28-Jun-18	63.48%
CGPOWER	55.20	55.60	28-Jun-18	52.90%
SUZLON	7.70	7.75	28-Jun-18	47.40%
IFCI	16.40	16.50	28-Jun-18	44.51%
MUTHOOTFIN	384.05	386.20	28-Jun-18	40.87%
DCBBANK	175.10	175.95	28-Jun-18	35.44%
OIL	210.20	211.20	28-Jun-18	34.73%
REPCOHME	560.10	562.60	28-Jun-18	32.58%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
INDIGO	1187.25	1181.10	28-Jun-18	-37.81%
CHENNPETRO	307.10	305.65	28-Jun-18	-34.47%
HEXAWARE	441.80	440.25	28-Jun-18	-25.61%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|-------------------|--------------|----------------|------------------|
| 1. PNB | 5. IOC | 9. Reliance | 13. Federal Bank |
| 2. SBI | 6. IDBI Bank | 10. Hindalco | 14. Hind Constr |
| 3. IDFC Bank | 7. NALCO | 11. Sun Pharma | 15. South Ind Bk |
| 4. Bank of Baroda | 8. ITC | 12. HPCL | |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	81949600	49726875	1.65

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