



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	10605.15	10596.40	0.08%
Sensex	34924.87	34848.30	0.22%
BSE Midcap	15904.41	15895.68	0.05%
BSE Smallcap	17151.43	17326.78	-1.01%
Nifty Mid 100 free	18787.40	18891.80	-0.55%
Nifty Small 100 free	7814.50	7814.40	0.00%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24191.63	24348.41	-0.64%
BSE Cap Goods	18605.06	18438.81	0.90%
BSE Cons Durab	21111.10	21547.46	-2.03%
BSE FMCG	11223.31	11340.69	-1.04%
BSE IT	13549.52	13204.35	2.61%
BSE Metal	13498.31	13615.47	-0.86%
BSE Oil	13937.92	14299.61	-2.53%
BSE Power	2108.69	2106.29	0.11%
BSE PSU	7710.99	7579.97	1.73%
BSE Realty	2239.36	2293.96	-2.38%
BSE Bankex	29540.97	28944.66	2.06%
BSE Healthcare	13044.21	13018.30	0.20%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
State Bank of India	267.35	239.20	11.77%
Bharti Airtel Ltd	377.00	361.95	4.16%
Coal India Ltd	277.20	266.40	4.05%
Infosys Ltd	1230.30	1183.75	3.93%
ICICI Bank Ltd	297.35	286.40	3.82%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
ONGC	175.00	185.05	-5.43%
Tata Motors-DVR	172.00	180.30	-4.60%
Tata Steel Ltd	567.25	591.50	-4.10%
Tata Motors Ltd	294.00	305.25	-3.69%
ITC Ltd	272.00	282.15	-3.60%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
State Bank of India	268.00	238.85	12.20%
HINDALCO	247.10	231.50	6.74%
Bajaj Finserv Ltd	6080.00	5729.80	6.11%
Bharti Airtel Ltd	377.70	361.35	4.52%
Coal India Ltd	277.95	266.80	4.18%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Vedanta Ltd	252.75	270.30	-6.49%
ONGC	175.30	185.05	-5.27%
HINDPETRO	295.90	312.00	-5.16%
UltraTech Cement Ltd	3683.00	3858.85	-4.56%
Tata Steel Ltd	568.80	591.40	-3.82%

FII & DII Activities (Rs Crore) for the period of 18/05/2018 to 25/05/2018

Activities	FIIs	DIIs
Buy	28273.21	24782.12
Sell	31809.23	18787.10
Net	-3536.02	5995.02

Sensex settles with small gains

Domestic stocks ended the week on a flat-to-positive note as the Sensex logged small gains while the Nifty settled a tad in the green. Volatility was high during the week due to political developments in Karnataka.

In the week ended Friday, 25 May 2018, the Sensex rose 76.57 points or 0.22% to settle at 34,924.87, its highest closing level since 17 May 2018. The Nifty 50 index rose 8.75 points or 0.08% to settle at 10,605.15, its highest closing level since 17 May 2018. The BSE Mid-Cap index rose 8.73 points or 0.05% to settle at 15,904.41. The BSE Small-Cap index fell 175.35 points or 1.01% to settle at 17,151.43.

On the political front, Janata Dal (Secular) chief HD Kumaraswamy took oath as Karnataka chief minister on 23 May 2018. The southern state got its second CM in a week after BJP's BS Yeddyurappa resigned moments before floor test in the Karnataka Assembly on 19 May 2018. Following Kumaraswamy, senior Congress leader G Parameshwara took oath as Karnataka's deputy CM. 22 of Karnataka's 34 ministries will be from the Congress while the JD(S) will head the 12 others.

On the global front, North Korea's vice foreign minister said the country was still hopeful of a Trump formula in order to resolve a standoff over its nuclear weapons program. The isolated regime also said it would remain open to resolving issues with the US.

US President Donald Trump cancelled a planned meeting with North Korean Leader Kim Jong Un that had been set to take place in Singapore on 12 June 2018. Trump said participating in the summit would be inappropriate given the tremendous anger and open hostility displayed by North Korea, which had reportedly suspended direct communication with the US this week.

Federal Reserve officials would be content to let inflation briefly run above their 2% target as the economy continues to recover, according to minutes from the central bank's most recent meeting. Following the May 1-2 session, the policymaking Federal Open Market Committee (FOMC) said it was not raising rates yet but added the word symmetric to describe its inflation goal.

State Bank of India was top gainer on both NSE and BSE. The bank reported net loss of Rs 7718.17 crore in Q4 March 2018 compared with net profit of Rs 2814.82 crore in Q4 March 2017. Total income rose 18.57% to Rs 68436.06 crore in Q4 March 2018 over Q4 March 2017.

Vedanta was top loser on NSE as Tamil Nadu Govt mulls permanent closure of copper smelter at Thoothukudi while ONGC was top loser on Sense following reports the government may levy a windfall tax on oil producers like Oil and Natural Gas Corp (ONGC) as part of a permanent solution it is working on for moderating the spiraling retail prices of petrol and diesel.

Bank of India was top gainer on BSE midcap stocks. On the contrary GE T&D was top loser on midcap stocks.

Amongst sectoral indices, top gainer was BSE IT due to 3i InfoTech after the company announced its foray into retail. This was followed by BSE Bank led by SBI. Meanwhile BSE Oil was top loser led by Oil India on fears of windfall tax followed by BSE Realty due to India Bulls real estate on the announcement of buyback of shares.

Outlook and Technical View

January to March 2018 quarterly earnings, macroeconomic data, progress of monsoon, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses in the near term.

From the technical standpoint, Nifty may find support at 10544, 10482, 10440 while levels of 10648, 10690, 10752 may act as resistance, with 10586 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Bank of India	103.00	93.25	10.46%
GlaxoSmith C H L	6497.35	5934.45	9.49%
Allahabad Bank	40.65	37.75	7.68%
Canara Bank	253.25	235.50	7.54%
IDBI Bank	65.10	60.65	7.34%

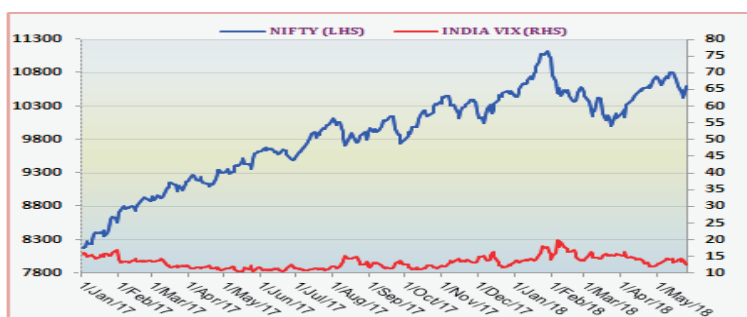
BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
GE T&D India	320.80	374.65	-14.37%
JP Associates	16.10	17.50	-8.00%
Bharat Forge	665.05	722.60	-7.96%
Rel. Comm.	14.25	15.35	-7.17%
M R P L	97.15	103.25	-5.91%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	24753.09	24715.09	0.15%
Nasdaq	7433.85	7354.34	1.08%
Nikkei 225	22450.79	22930.36	-2.09%
Straits Times	3513.23	3529.27	-0.45%
Hang Seng	30588.04	31047.91	-1.48%
FTSE 100	7730.28	7778.79	-0.62%
DAX	12938.01	13077.72	-1.07%
Shanghai Composite	3141.30	3193.30	-1.63%
JAKARTA	5975.74	5783.31	3.33%
Bovespa (Brazil)	78897.66	83081.88	-5.04%
MoeX (Russia)	2306.57	2326.94	-0.88%
CAC 40	5542.55	5614.51	-1.28%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	31-May-2018	10608.50	10608.00	0.00%	3.35	295167	320852	-8.01%
BANKNIFTY	31-May-2018	26240.00	25920.70	1.23%	-33.55	70308	73254	-4.02%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
RCOM	14.30	14.45	31-May-18	76.57%
RNAVAL	14.00	14.10	31-May-18	52.14%
JPASSOCIAT	16.10	16.20	31-May-18	45.34%
IDFCBANK	40.85	41.10	31-May-18	44.68%
NHPC	27.05	27.20	31-May-18	40.48%
PEL	2404.60	2417.75	31-May-18	39.92%
ORIENTBANK	78.60	79.00	31-May-18	37.15%
MRPL	97.70	98.15	31-May-18	33.62%
BEML	951.40	955.75	31-May-18	33.38%
EQUITAS	159.20	159.90	31-May-18	32.10%
GSFC	114.00	114.50	31-May-18	32.02%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
HINDALCO	245.50	243.85	31-May-18	-49.06%
CGPOWER	74.70	74.30	31-May-18	-39.09%
KAJARIACER	551.45	549.80	31-May-18	-21.84%
OFSS	3879.20	3867.70	31-May-18	-21.64%
AMARAJABAT	788.55	786.70	31-May-18	-17.13%
SHREECEM	16250.30	16217.50	31-May-18	-14.73%
TATAMTRDVR	172.20	171.95	31-May-18	-10.60%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|------------------|--------------------|---------------------|---------------------|
| 1. IDBI Bank | 5. IOC | 9. Hindalco | 13. Jain Irrigation |
| 2. NCC | 6. Adani Power | 10. Firstsource Sol | 14. IDFC Bank |
| 3. Vedanta | 7. ONGC | 11. BPCL | 15. IFCI |
| 4. Idea Cellular | 8. Power Grid Corp | 12. Power Finance | 16. Reliance |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	84658150	57656375	1.47

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