



### Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	9857.05	9837.40	0.20%
Sensex	31596.06	31524.68	0.23%
BSE Midcap	15252.10	15208.46	0.29%
BSE Smallcap	15646.60	15617.95	0.18%
Nifty Mid 100 free	17963.95	18044.50	-0.45%
Nifty Small 100 free	7515.50	7519.65	-0.06%

### Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	23548.00	23785.70	-1.00%
BSE Cap Goods	17161.36	17220.27	-0.34%
BSE Cons Durab	17419.01	17699.61	-1.59%
BSE FMCG	10018.53	10076.13	-0.57%
BSE IT	10021.64	10081.89	-0.60%
BSE Metal	13054.54	12941.50	0.87%
BSE Oil	14861.52	14794.46	0.45%
BSE Power	2244.21	2284.97	-1.78%
BSE PSU	8567.12	8559.63	0.09%
BSE Reality	2094.12	2090.13	0.19%
BSE Bankex	27454.20	27183.84	0.99%
BSE Healthcare	13226.29	12938.17	2.23%

### Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
Lupin Ltd	991.75	954.10	3.95%
Bharti Airtel Ltd	432.85	416.55	3.91%
DRREDDY	2087.90	2010.00	3.88%
Tata Steel Ltd	638.95	625.85	2.09%
Axis Bank Ltd	505.60	496.80	1.77%

### Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Infosys Ltd	912.50	1021.15	-10.64%
NTPC Ltd	169.15	176.85	-4.35%
Hero MotoCorp Ltd	3874.50	3996.85	-3.06%
Bajaj Auto Ltd	2734.45	2820.70	-3.06%
ADANI PORTS	379.95	390.25	-2.64%

### Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
Aurobindo Pharma Ltd	732.15	703.50	4.07%
Lupin Ltd	992.50	953.95	4.04%
Bharti Airtel Ltd	432.95	416.35	3.99%
DRREDDY	2088.15	2011.25	3.82%
BPCL	508.20	493.70	2.94%

### Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Infosys Ltd	912.15	1020.85	-10.65%
NTPC Ltd	169.00	176.80	-4.41%
Bank of Baroda	142.85	148.25	-3.64%
Bajaj Auto Ltd	2728.55	2825.85	-3.44%
TATAPOWER	79.15	81.65	-3.06%

### FII & DII Activities (Rs Crore) for the period of 18/08/2017 to 24/08/2017

Activities	FIIs	DIIs
Buy	25880.83	19036.31
Sell	33089.77	14739.14
Net	-7208.94	4297.17

## Market gains on positive global cues

The domestic equity market mirrored gains in global shares driven by optimism over a United States tax-reform plan, but President Donald Trump's comments about ending the North American Free Trade Agreement (Nafta) capped gains. The domestic stock market remained closed on 25 August 2017, on account of Ganesh Chaturthi. In the week ended Thursday, 24 August 2017, the Sensex rose 71.38 points or 0.23% to settle at 31,596.06. The Nifty 50 index rose 19.65 points or 0.20% to settle at 9,857.05. The S&P BSE Mid-Cap index advanced 43.64 points or 0.29% to settle at 15,252.10. The S&P BSE Small-Cap index gained 28.65 points or 0.18% to settle at 15,646.60.

On the political front, the Janata Dal (United) led by Bihar Chief Minister Nitish Kumar, passed a resolution on Saturday, 19 August 2017 to join the National Democratic Alliance (NDA), mere weeks after the party broke away from the grand alliance in Bihar.

Global stocks rose last week after media reports suggested that US President Donald Trump's top aides and congressional leaders have made significant strides in shaping a tax overhaul, moving far beyond the six-paragraph framework pushed out in July that stoked fears about their ability to deliver on one of the GOP's (Republican Party) top priorities. There is broad consensus on some of the best ways to pay for cutting both the individual and corporate tax rates, reports suggested.

US President Donald Trump warned that he might terminate the NAFTA trade treaty with Mexico and Canada after three-way talks failed to bridge deep differences. The US, Canada and Mexico wrapped up their first round of talks to revamp the trade pact with little sign of a breakthrough coming. Trump reopened negotiations of the 1994 treaty out of concern US economic interests were suffering.

Much of the attention will be on Federal Reserve boss Janet Yellen, with hopes for some clues about the bank's plans to wind in its huge bond holdings. European Central Bank chief Mario Draghi's speech will also be closely watched as Frankfurt-based policymakers consider cutting back their own balance sheet.

Back home, Auro Pharma was top gainer on NSE after the company announced USFDA approval for anti HIV drug. Similarly, Drug major Lupin was the top gainer in the Sensex pack last week. The company announced the launch of its Quetiapine Fumarate Extended-Release Tablets, in multiple strengths having received an approval from USFDA for the treatment of schizophrenia and bipolar disorders.

IT major Infosys was the top loser on both NSE and BSE for the week. Vishal Sikka resigned as managing director and chief executive officer of Infosys on Friday, 18 August 2017. The board accepted his resignation with immediate effect. Infosys said U.B. Pravin Rao, its chief operating officer, was named as interim managing director and chief executive. Meanwhile, Infosys approved a proposal to buyback upto 11.3 crore shares, aggregating up to 4.92% of the paid-up equity capital, at Rs 1,150 per share. The maximum buyback size is Rs 13000 crore.

Amongst BSE midcap stocks Wockhardt was the top gainer due to surge in Pharma stocks for the week while Indian hotels was the top loser after the Tata Group chairman N Chandrasekaran said Indian Hotels took "appropriate financial decisions" by selling certain assets post financial crisis.

The top gainer on sectoral indices was BSE Healthcare led by Wockhardt followed by BSE Bank due to IndusInd Bank after the announcement that the bank has emerged as frontrunner for deal with NBFC Bharat Financial Inclusion. On the other hand BSE power was the top loser due to GMRIInfra. The second highest loser was BSE consumer durables due to Nilkamal on poor quarterly results.

## Outlook and Technical View

Macroeconomic data, progress of monsoon rains, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses next week.

From the technical standpoint, Nifty may find support at 9843, 9829, 9810 while levels of 9875, 9895, and 9908 may act as resistance, with 9862 being the pivot point.

### BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Wockhardt	607.90	552.40	10.05%
3M India	14755.45	13820.10	6.77%
Divi's Lab.	673.10	634.10	6.15%
H P C L	466.05	442.40	5.35%
Bajaj Holdings	2747.65	2617.10	4.99%

### BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Indian Hotels	110.85	123.95	-10.57%
GMR Infra.	17.25	18.30	-5.74%
Rel. Comm.	22.90	24.20	-5.37%
Videocon Inds.	18.70	19.70	-5.08%
Sun TV Network	712.80	741.80	-3.91%

## World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	21813.67	21674.51	0.64%
Nasdaq	6265.64	6216.53	0.79%
Nikkei 225	19452.61	19470.41	-0.09%
Straits Times	3259.57	3251.99	0.23%
Hang Seng	27848.16	27047.57	2.96%
FTSE 100	7401.46	7323.98	1.06%
DAX	12167.94	12165.19	0.02%
Shanghai Composite	3331.52	3268.72	1.92%
JAKARTA	5915.36	5893.84	0.37%
Bovespa (Brazil)	71073.65	68715.00	3.43%
MICEX (Russia)	1979.14	1930.71	2.51%
CAC 40	5104.33	5114.15	-0.19%

## Nifty Vs. INDIA VIX



# Derivative Weekly Wrap

## Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	31-Aug-17	9880.00	9849.70	0.31%	22.95	321127	333903	-3.83%
BANKNIFTY	31-Aug-17	24330.00	24094.95	0.98%	55.80	39301	49954	-21.33%

## Cost of Carry

### POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
BERGEPAIN	240.55	243.80	31-Aug-17	82.19%
IBREALEST	230.55	232.00	31-Aug-17	38.26%
SUZLON	16.30	16.40	31-Aug-17	37.32%
IDFC	54.60	54.90	31-Aug-17	33.42%
NCC	86.10	86.50	31-Aug-17	28.26%
INDIANB	294.95	296.30	31-Aug-17	27.84%
MRPL	124.95	125.50	31-Aug-17	26.78%
RCOM	22.90	23.00	31-Aug-17	26.56%
JPASSOCIAT	23.35	23.45	31-Aug-17	26.05%
JUSTDIAL	362.65	364.15	31-Aug-17	25.16%
ORIENTBANK	124.35	124.85	31-Aug-17	24.46%

### NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
RBLBANK	510.20	505.30	31-Aug-17	-58.42%
CASTROLIND	390.70	389.90	31-Aug-17	-12.46%
SOUTHBANK	27.90	27.85	31-Aug-17	-10.90%
SHREECEM	16992.10	16965.25	31-Aug-17	-9.61%
TV18BRDCST	36.65	36.60	31-Aug-17	-8.30%
COLPAL	1093.75	1092.30	31-Aug-17	-8.06%

## WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- |                    |                    |                  |                    |
|--------------------|--------------------|------------------|--------------------|
| 1. Jaiprakash Asso | 5. Adani Power     | 9. SAIL          | 13. IFCI           |
| 2. SBI             | 6. Future Consumer | 10. Jaypee Infra | 14. Dewan Housing  |
| 3. South Ind Bk    | 7. Rural Elect Cor | 11. Aptech       | 15. Rashtriya Chem |
| 4. ICICI Bank      | 8. JSW Energy      | 12. Federal Bank | 16. Bajaj Hind     |

## PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	90368050	73922900	1.22

**DISCLAIMER**

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered to be taken as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult its own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site

Shriram Insight Share Brokers Ltd and its affiliated company (ies), their directors and employees may;

(a) from time to time, having a long or short position in, and buy or sell the securities of the company (ies) recommended.

(b) be engaged in any other transaction involving such securities and act as a market maker in the securities of the company (ies) or lender / borrower to such company (ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Shriram Insight Share Brokers Ltd shall also not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.