



Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	11069.65	10894.70	1.61%
Sensex	36050.44	35511.58	1.52%
BSE Midcap	17841.19	17765.00	0.43%
BSE Smallcap	19342.18	19456.16	-0.59%
Nifty Mid 100 free	21455.75	21308.80	0.69%
Nifty Small 100 free	9232.15	9288.85	-0.61%

Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	25670.02	26013.48	-1.32%
BSE Cap Goods	20634.75	20197.60	2.16%
BSE Cons Durab	22962.98	23574.93	-2.60%
BSE FMCG	10936.49	10862.79	0.68%
BSE IT	12688.49	12243.69	3.63%
BSE Metal	15682.99	15264.51	2.74%
BSE Oil	16241.08	15883.20	2.25%
BSE Power	2347.54	2362.87	-0.65%
BSE PSU	9206.56	9094.51	1.23%
BSE Reality	2649.58	2622.57	1.03%
BSE Bankex	31082.14	30473.35	2.00%
BSE Healthcare	15028.82	14868.23	1.08%

Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
ONGC	208.25	194.05	7.32%
TCS	3117.85	2910.10	7.14%
Yes Bank Ltd	363.50	340.25	6.83%
Coal India Ltd	299.65	283.10	5.85%
ADANI PORTS	437.60	414.35	5.61%

Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Bharti Airtel Ltd	452.60	494.50	-8.47%
Tata Motors-DVR	228.00	242.80	-6.10%
Tata Motors Ltd	400.20	418.80	-4.44%
Wipro Ltd	311.95	326.05	-4.32%
Asian Paints Ltd	1149.75	1189.75	-3.36%

Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
IBULHSGFIN	1394.00	1243.70	12.08%
Tech Mahindra Ltd	598.45	552.65	8.29%
ONGC	208.50	194.10	7.42%
TCS	3121.05	2918.20	6.95%
Yes Bank Ltd	361.60	341.20	5.98%

Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Bharti Airtel Ltd	452.70	495.00	-8.55%
HINDPETRO	384.15	411.75	-6.70%
Eicher Motors Ltd	26519.40	27954.40	-5.13%
Ambuja Cements Ltd	263.00	275.65	-4.59%
Tata Motors Ltd	400.30	418.95	-4.45%

FII & DII Activities (Rs Crore) for the period of 18/01/2018 to 25/01/2018

Activities	FIIs	DIIs
Buy	46488.88	30212.29
Sell	37771.27	32112.27
Net	8717.61	-1899.98

Sensex mounts 36,000-mark

Key indices posted strong gains and crossed new milestones to hit fresh record highs in the week just gone by. International Monetary Fund (IMF) report showing India is set to regain the title as the world's fastest growing major economy in 2018-2019 and bright outlook for global economy boosted sentiment. Positive global cues also underpinned investor's sentiment. The Sensex climbed above psychological 36,000-mark and the Nifty breached 11,000 level for the first time in history. Key indices gained for three out of four sessions of the week. Stock markets will remain closed on Friday, 26 January 2018, due to holiday.

The Sensex jumped 538.86 points or 1.52% to settle at 36,050.44. The Nifty rose 174.95 points or 1.61% to settle at 11,069.65. The BSE Mid-Cap index rose 0.43%. The BSE Small-Cap index fell 0.59%. Both these indices underperformed the Sensex.

Amongst macroeconomic data, International Monetary Fund (IMF) revised upward its forecast for world economic growth in 2018 and 2019, to 3.9% for both 2018 and 2019, a 0.2% increase from its last update in October.

India is forecast to grow 7.4% in FY 2019 against 6.7% this year, gaining pace to 7.8% in FY 2020, the IMF said in its January update of the World Economic Outlook: Brighter Prospects, Optimistic Markets, Challenges Ahead that was released simultaneously in Davos and Washington.

Indiabulls Housing was the top gainer on NSE for the week. ONGC was the top gainer on BSE after the company approved acquisition of the entire 51.11% shareholding of Government of India (GoI) in HPCL, at a cash purchase consideration of Rs 473.97 per share with a total acquisition cost of Rs 36915 crore. The parties expect to complete the transaction before end of January 2018.

Telecom major Bharti was the biggest loser on both NSE and BSE pack. The company announced during trading hours on Wednesday, 24 January 2018, that it has received an approval for the acquisition of Tigo Rwanda, a subsidiary of Millicom International Cellular S.A. from the Rwanda Utilities Regulatory Authority (RURA).

BSE midcap gainer was led by Biocon after the company announced a global partnership with Sandoz, a Novartis division, to develop, manufacture and commercialise multiple biosimilars in immunology and oncology for patients worldwide. Videocon was the top loser on BSE midcap stocks amid insolvency proceedings.

BSE sectoral indices were led by BSE IT due to NIITTECH followed by BSE Metal due to Vedanta. On the other hand BSE CD was the top loser due to Videocon followed by BSE Auto due to Eicher Motor.

Outlook and Technical View

The next major trigger for the market is Union Budget 2018-19, which will be presented by the finance minister Arun Jaitley in the parliament on Thursday, 1 February 2018. Ongoing Q3 result season of India Inc., which started from the second week of January 2018, the macroeconomic data, investments by foreign portfolio investors (FPIs), the movement of rupee against the dollar and crude oil price movement will also dictate trend on the bourses.

From the technical standpoint, Nifty may find support at 11020, 10972, and 10934 while levels of 11107, 11144 and 11193 may act as resistance, with 11058 being the pivot point.

BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Biocon	607.30	539.60	12.55%
Indiabulls Hous.	1393.90	1243.40	12.10%
IDBI Bank	65.00	60.20	7.97%
A B B	1659.40	1541.05	7.68%
Yes Bank	363.50	340.25	6.83%

BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
Videocon Inds.	18.95	22.65	-16.34%
Kansai Nerolac	487.70	542.95	-10.18%
H P C L	384.10	411.05	-6.56%
Emami	1201.20	1260.50	-4.70%
Cadila Health.	417.75	436.10	-4.21%

World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	26616.71	26071.72	2.09%
Nasdaq	7505.77	7336.38	2.31%
Nikkei 225	23631.88	23808.06	-0.74%
Straits Times	3567.14	3550.36	0.47%
Hang Seng	33154.12	32254.89	2.79%
FTSE 100	7665.54	7730.79	-0.84%
DAX	13340.17	13434.45	-0.70%
Shanghai Composite	3558.13	3487.86	2.01%
JAKARTA	6660.62	6490.90	2.61%
Bovespa (Brazil)	85530.84	81219.50	5.31%
MICEX (Russia)	2295.26	2286.33	0.39%
CAC 40	5529.15	5526.51	0.05%

Nifty Vs. INDIA VIX



Derivative Weekly Wrap

Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	22-Feb-2018	11060.30	10936.00	1.14%	-9.35	334019	42523	685.50%
BANKNIFTY	22-Feb-2018	27331.00	26930.00	1.49%	-114.65	57095	11652	390.00%

Cost of Carry

POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
RNAVAL	49.40	49.85	22-Feb-18	12.79%
JPASSOCIAT	22.00	22.20	22-Feb-18	12.76%
RCOM	28.35	28.60	22-Feb-18	12.38%
JINDALSTEL	280.20	282.55	22-Feb-18	11.77%
BALRAMCHIN	121.75	122.75	22-Feb-18	11.53%
KAJARIACER	695.60	701.30	22-Feb-18	11.50%
ANDHRABANK	55.90	56.35	22-Feb-18	11.30%
IDFC	56.60	57.05	22-Feb-18	11.16%
GODFRYPHLP	962.75	970.40	22-Feb-18	11.15%
VGUARD	230.65	232.40	22-Feb-18	10.65%
HDIL	59.35	59.80	22-Feb-18	10.64%
EQUITAS	145.90	147.00	22-Feb-18	10.58%
CAPF	758.60	764.25	22-Feb-18	10.46%
RPOWER	47.15	47.50	22-Feb-18	10.42%

NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
RECLTD	157.85	153.15	22-Feb-18	-41.80%
OIL	381.70	371.15	22-Feb-18	-38.80%
IOC	392.30	381.85	22-Feb-18	-37.40%
COALINDIA	299.40	291.55	22-Feb-18	-36.81%
BPCL	480.65	472.80	22-Feb-18	-22.93%
INDUSINDBK	1730.20	1710.40	22-Feb-18	-16.07%
ICICIBANK	360.80	357.15	22-Feb-18	-14.20%
UBL	1142.75	1133.25	22-Feb-18	-11.67%
HEXAWARE	381.35	378.30	22-Feb-18	-11.23%
RAMCOCEM	784.20	778.10	22-Feb-18	-10.92%

WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- | | | | |
|------------------|-------------------|-------------------|---------------------|
| 1. PNB | 5. Jindal Steel | 9. SAIL | 13. Ashok Leyland |
| 2. SBI | 6. Idea Cellular | 10. IDFC | 14. Adani Enterpris |
| 3. Suzlon Energy | 7. Bank of Baroda | 11. Vedanta | 15. Hindalco |
| 4. ICICI Bank | 8. BHEL | 12. Bharti Airtel | 16. JSW Energy |

PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	61248325	43121275	1.42

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