



### Market Snapshot

KEY INDICES	This Week	Previous Week	Change
S&P CNX Nifty	11278.35	11010.20	2.44%
Sensex	37336.85	36496.37	2.30%
BSE Midcap	15912.62	15196.46	4.71%
BSE Smallcap	16450.20	15721.43	4.64%
Nifty Mid 100 free	18781.45	18055.15	4.02%
Nifty Small 100 free	7402.85	7030.75	5.29%

### Sectoral Snapshot

KEY INDICES	This Week	Previous Week	Change
Bse Auto	24269.32	24012.56	1.07%
BSE Cap Goods	18164.60	17494.60	3.83%
BSE Cons Durab	20630.06	19972.61	3.29%
BSE FMCG	11892.60	11340.69	4.87%
BSE IT	14516.97	14572.16	-0.38%
BSE Metal	12511.06	11730.53	6.65%
BSE Oil	14838.94	14391.82	3.11%
BSE Power	1951.17	1891.95	3.13%
BSE PSU	7557.69	7206.98	4.87%
BSE Reality	2068.32	1975.54	4.70%
BSE Bankex	30743.13	29701.15	3.51%
BSE Healthcare	14027.71	13661.34	2.68%

### Sensex Gainers - Weekly

Scripts	This Week	Previous Week	Change
ITC Ltd	302.20	273.45	10.51%
ICICI Bank Ltd	293.30	266.00	10.26%
State Bank of India	286.60	260.95	9.83%
Tata Steel Ltd	549.45	503.45	9.14%
Vedanta Ltd	219.80	202.60	8.49%

### Sensex Losers - Weekly

Scripts	This Week	Previous Week	Change
Bajaj Auto Ltd	2678.05	2841.10	-5.74%
Hero MotoCorp Ltd	3193.80	3373.15	-5.32%
Yes Bank Ltd	369.90	386.65	-4.33%
Wipro Ltd	274.50	283.05	-3.02%
TCS	1943.10	1995.95	-2.65%

### Nifty Gainers - Weekly

Scripts	This Week	Previous Week	Change
UPL Ltd	635.50	549.60	15.63%
ITC Ltd	302.55	274.00	10.42%
ICICI Bank Ltd	293.20	265.80	10.31%
IBULHSGFIN	1315.85	1196.95	9.93%
State Bank of India	286.75	261.50	9.66%

### Nifty Losers - Weekly

Scripts	This Week	Previous Week	Change
Bajaj Auto Ltd	2686.75	2839.60	-5.38%
Hero MotoCorp Ltd	3203.95	3376.95	-5.12%
Yes Bank Ltd	370.00	386.50	-4.27%
HCL Technologies Ltd	963.45	999.20	-3.58%
Wipro Ltd	274.50	283.00	-3.00%

### FII & DII Activities (Rs Crore) for the period of 20/07/2018 to 27/07/2018

Activities	FIIs	DIIs
Buy	31499.52	22687.84
Sell	29034.74	24312.25
Net	2464.78	-1624.41

## Sensex crosses 37,000 mark

Market ended the week with strong gains buoyed by the Narendra Modi government winning the no-confidence motion in the Lok Sabha on Friday, 20 July 2018. Stocks also got a boost by the government's reduction in goods and services tax (GST) rate on 88 goods and services. Better-than-expected June 2018 quarterly results from index pivots also fortified sentiment on the domestic bourses. Positive global stocks also triggered buying. The Sensex scaled above the psychological 37,000 mark. The Sensex and the Nifty, both, struck record high levels on Friday, 27 July 2018.

Trading was volatile during the week as traders rolled over positions in the F&O segment from the near month July 2018 series to August 2018 series. The July 2018 F&O contracts expired on Thursday, 26 July 2018.

In the week ended Friday, 27 July 2018, the Sensex rose 840.48 points or 2.30% to settle at 37,336.85. The Nifty 50 index rose 268.15 points or 2.44% to settle at 11,278.35. The BSE Mid-Cap index rose 716.16 points or 4.71% to settle at 15,912.62. The BSE Small-Cap index rose 728.77 points or 4.64% to settle at 16,450.20. Both these indices outperformed the Sensex.

On the economic front, GST Council in its 28th meeting held on Saturday, 21 July 2018, announced reduction in tax rates on 88 goods and services. The revised tax rates will come into effect from 27 July 2018.

In US, the trade deficit in goods widened to \$68.3 billion in June, up 5.5% or \$3.6 billion. Meanwhile, US President Donald Trump reached an agreement with European Commission President Jean-Claude Juncker aimed at averting a transatlantic trade war. In Europe, the European Central Bank (ECB) left interest rates unchanged and affirmed its plan to end its monthly bond-buying program in December, as had been expected. In addition, ECB President Mario Draghi said that uncertainty around the inflation outlook was receding.

United phosphorus was the top gainer on NSE for the week after the company signed a definitive agreement with Platform Specialty Products Corporation to acquire Arysta LifeScience Inc. and its subsidiaries for approximately \$4.2 billion in cash consideration. Index heavyweight ITC was the biggest Sensex gainer last week after impressive quarterly results.

On the contrary Bajaj Auto was top loser on both NSE and BSE. The stock slumped after media reported that Bajaj Auto will be getting more aggressive in terms of product launches and pricing in the entry-level two-wheeler segment in India.

Among midcap stocks top gainer was Shriram Transport on good quarterly numbers. On the other hand TVS Motor company was the top loser.

BSE sectoral indices were led by BSE Metal due to Jindal Steel. This was followed by BSE FMCG due to ITC.

BSE IT was only loser during the week primarily due to Hexaware technologies on the company's margin concerns.

## Outlook and Technical View

The outcome of the Reserve Bank of India's (RBI) monetary policy meeting, macroeconomic data and next batch of April to June 2018 quarterly earnings will dictate trend on the bourses next week.

From the technical standpoint, Nifty may find support at 11231, 11184, 11158 while levels of 11304, 11330, 11377 may act as resistance, with 11257 being the pivot point.

### BSE Mid-Cap Gainers - Weekly

Scripts	This Week	Previous Week	Change
Shriram Trans.	1414.05	1170.20	20.84%
Reliance Capital	421.95	350.20	20.49%
Canara Bank	279.20	236.65	17.98%
Bank of India	97.85	83.15	17.68%
Reliance Nip.Lif	254.50	217.00	17.28%

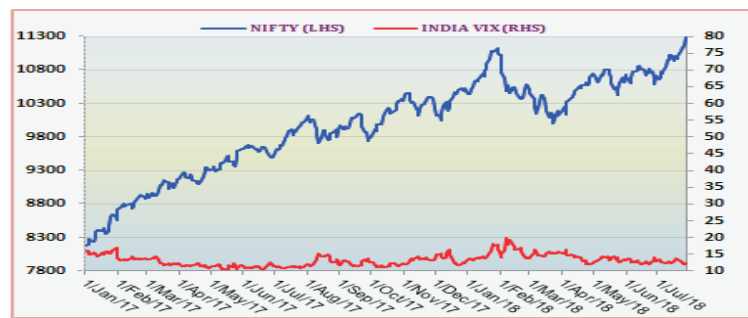
### BSE Mid-Cap Losers - Weekly

Scripts	This Week	Previous Week	Change
TVS Motor Co.	526.10	564.40	-6.79%
Mphasis	1121.25	1165.50	-3.80%
Cholaman.Inv.&Fn	1463.45	1519.90	-3.71%
GRUH Finance	323.75	333.85	-3.03%
Future Retail	521.25	533.85	-2.36%

## World Markets

KEY INDICES	This Week	Previous Week	Change
DJIA	25451.06	25058.12	1.57%
Nasdaq	7737.42	7820.20	-1.06%
Nikkei 225	22712.75	22697.88	0.07%
Straits Times	3324.98	3297.83	0.82%
Hang Seng	28804.28	28224.48	2.05%
FTSE 100	7701.31	7678.79	0.29%
DAX	12860.40	12561.42	2.38%
Shanghai Composite	2873.59	2829.27	1.57%
JAKARTA	5989.14	5872.78	1.98%
Bovespa (Brazil)	79866.10	78571.29	1.65%
MoeX (Russia)	2292.72	2247.82	2.00%
CAC 40	5511.76	5398.32	2.10%

## Nifty Vs. INDIA VIX



# Derivative Weekly Wrap

## Open Interest Details

Symbol	Expiry Date	LTP	Previous LTP	Change	Premium/dis. Over Spot	Open Interest	Prev. Open Interest	Change in OI
NIFTY	30-Aug-2018	11307.50	11048.00	2.35%	29.15	303871	45933	561.55%
BANKNIFTY	30-Aug-2018	27627.00	26955.20	2.49%	-7.40	63340	4698	1248.23%

## Cost of Carry

### POSITIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SUZLON	7.70	7.80	30-Aug-18	14.36%
GMRINFRA	18.00	18.20	30-Aug-18	12.29%
RCOM	14.00	14.15	30-Aug-18	11.85%
ADANIPOWER	26.20	26.45	30-Aug-18	10.55%
AJANTPHARM	1095.30	1105.00	30-Aug-18	9.80%
HCC	11.55	11.65	30-Aug-18	9.58%
CANFINHOME	369.15	372.15	30-Aug-18	8.99%
JISLJALEQS	82.25	82.90	30-Aug-18	8.74%
MUTHOOTFIN	412.40	415.60	30-Aug-18	8.58%
MFSL	495.25	499.05	30-Aug-18	8.49%
TATAPOWER	71.85	72.40	30-Aug-18	8.47%
L&TFH	176.95	178.30	30-Aug-18	8.44%
RPOWER	32.85	33.10	30-Aug-18	8.42%
EQUITAS	138.85	139.90	30-Aug-18	8.36%
ANDHRABANK	33.30	33.55	30-Aug-18	8.30%

### NEGATIVE

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
CHENNPETRO	299.10	281.45	30-Aug-18	-65.27%
RELCAPITAL	423.20	417.00	30-Aug-18	-16.20%
PTC	79.45	78.50	30-Aug-18	-13.23%
NIITTECH	1250.10	1236.60	30-Aug-18	-11.94%
DALMIABHA	2711.70	2691.65	30-Aug-18	-8.18%

## WEEKLY VOLUME ALERTS

The Following Stocks displayed surge in Volume during the week and can be one of the trigger for deciding trading/investment stocks.

- |                  |                   |                   |                    |
|------------------|-------------------|-------------------|--------------------|
| 1. Idea Cellular | 5. Bank of Baroda | 9. IDBI Bank      | 13. Bank of India  |
| 2. PNB           | 6. Hindalco       | 10. Federal Bank  | 14. India Cements  |
| 3. SBI           | 7. ITC            | 11. Jindal Steel  | 15. Granules India |
| 4. IICI Bank     | 8. Yes Bank       | 12. Power Finance | 16. Tata Motors    |

## PUT-CALL RATIO

Symbol	PUT	CALL	RATIO
NIFTY	56528325	32992975	1.71

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