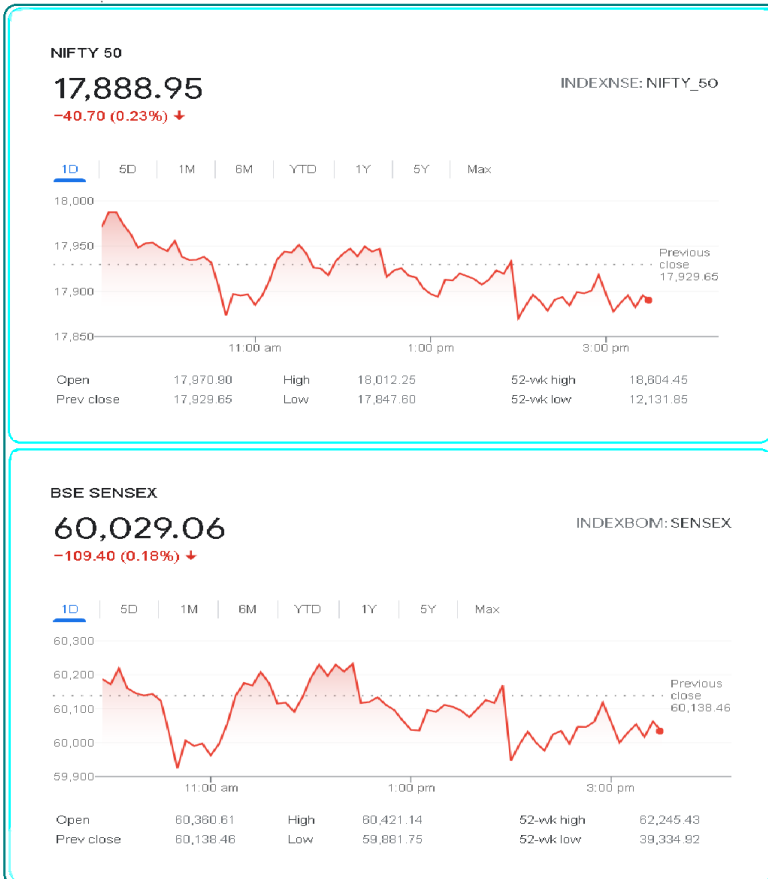


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	17888.95	17929.65	-0.23%
S&P BSE SENSEX	60029.06	60138.46	-0.18%
NIFTY MID100	31281.05	31023.70	0.83%
NIFTY SML100	10970.30	10859.90	1.02%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	39938.45	39763.75	0.44%

Market Wrap Up

- The domestic equity benchmarks ended with small losses. The S&P BSE Sensex, fell 109.40 points or 0.18% to 60,029.06. The Nifty 50 index lost 40.70 points or 0.23% to 17,888.95.
- The BSE Mid-Cap index rose 0.55% and the BSE Small-Cap index gained 1.11%.
- Among the sectoral indices on the BSE, the Realty index (up 3.33%), the CD index (up 1.14%) and the Auto index (up 0.96%) outperformed the S&P BSE Sensex. Meanwhile, the Metal index (down 1.93%), the Energy index (down 1.20%) and the Basic Materials index (down 1.13%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed an unwinding of **short** position. Open Interest has been decreased by **5112** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **SBIN**.
- **Short** position build up for the **November** series has been witnessed in **RELIANCE**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.
- **Unwinding** position for the **November** series has been witnessed in **ESCORTS**.

(Source: Capitaline F&O)

NIFTY AUTO	11521.25	11421.00	0.88%
NIFTY FMCG	38616.20	38663.65	-0.12%
NIFTY IT	35177.35	35289.95	-0.32%
NIFTY METAL	5643.15	5733.75	-1.58%
NIFTY PHARMA	13993.20	14049.45	-0.40%
NIFTY REALTY	536.35	518.80	3.38%
BSE CG	27219.46	27021.56	0.73%
BSE CD	44488.82	43987.49	1.14%
BSE Oil & GAS	18260.60	18365.03	-0.57%
BSE POWER	3405.70	3387.37	0.54%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29520.90	29647.08	-0.43%
HangSeng	25099.67	25154.32	-0.22%
Straits Times	3232.37	3219.05	0.41%
Shanghai	3505.63	3544.48	-1.10%
Kospi	3013.49	2978.94	1.16%
Jakarta	6493.27	6552.89	-0.91%
Taiwan	17065.97	17068.24	-0.01%
KLSE Composite	1537.63	1530.92	0.44%
All Ordinaries	7646.60	7692.20	-0.59%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	63348.38	63804.78
NSE F&O	7248858.18	5564491.13

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	202.13

(Source: [NSE](#))

Corporate News

- Bharti Airtel** reported a strong growth in Profit After Tax (PAT) which came in at Rs 1,134 crore as compared to a loss of Rs 763 crore in the corresponding quarter last year. On a quarterly basis, PAT has jumped 300 percent from Rs 284 crore reported in the previous quarter. The company reported a 13 percent y-o-y growth in consolidated revenue from Rs 25,060 crore in the previous year to Rs 28,326 crore for the reported quarter. Sequentially, the revenues have improved by 5 percent from Rs 26,854 in the preceding quarter.
- Sun Pharmaceutical Industries's** consolidated net profit rose 12.92% to Rs 2047.01 crore on 12.54% increase in net sales to Rs 9625.93 crore in Q2 September 2021 over Q2 September 2020. On a consolidated basis, profit before tax (PBT) rose 19.26% to Rs 2,286.51 crore in Q2 September 2021 over Q2 September 2020.
- Dabur's** consolidated net profit rose 4.71% to Rs 504.35 crore on 11.98% increase in net sales to Rs 2,817.58 crore in Q2 September 2021 over Q2 September 2020. On a consolidated basis, profit before tax (PBT) rose 12.14% to Rs 661.13 crore in Q2 September 2021 over Q2 September 2020.
- Hindustan Petroleum Corporation's** standalone net profit declined by 22.3% to Rs 1,923.5 crore in Q2 FY22 from Rs 2477.45 crore in Q2 FY21. Revenue from operations surged 60.6% to Rs 82,774.69 crore in Q2 FY22 from Rs 51,511 crore in Q2 FY21. Profit before tax declined 28.2% to Rs 2,361.24 crore in Q2 FY22 from Rs 3,292 crore reported in Q2 FY21.
- RBL Bank** posted NII at Rs 975.12 crore in September 2021 down 4.3% from Rs. 1018.96 crore in September 2020. Net profit at Rs. 9.72 crore in September 2021 down 93.62% from Rs. 152.43 crore in September 2020.
- Procter & Gamble Hygiene and Health Care Ltd.** delivered sales of Rs1058cr, up 5% vs year-ago. Compared to the corresponding quarter two years ago, prior to the pandemic, company sales are up 24%. Profit After Tax (PAT) was Rs218cr, down 14% vs year ago.
- JK Lakshmi Cement** posted consolidated net sales at Rs 1,208.80 crore in September 2021 up 6.81% from Rs. 1,131.74 crore in September 2020. Net profit at Rs. 84.34

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
MARUTI	7791.75	7615.55	2.31%
TITAN	2453.95	2406.30	1.98%
NTPC	136.65	134.30	1.75%
SBIN	521.70	515.70	1.16%
LT	1815.65	1795.35	1.13%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TATASTEEL	1313.65	1364.90	-3.75%
GRASIM	1744.05	1789.00	-2.51%
JSWSTEEL	672.85	688.95	-2.34%
TECHM	1490.60	1522.15	-2.07%
HINDALCO	468.40	478.15	-2.04%

(Source: [Moneycontrol](#))

- **Hero MotoCorp** reported a 32 per cent dip in total sales to 5,47,970 units for October. The company had sold 8,06,848 units in the corresponding month of the previous year. Exports, however, increased to 20,191 units last month as against 15,711 units in the year-ago month.
- **Bank of Baroda**, India's premium public sector bank, has signed a MoU with NCDEX e Markets Ltd to become a "Clearing Bank" for handling financial transactions for the NeML marketplace and procurement/ auction platform. The MOU was signed today by Mr. Mrugank Paranjape; MD & CEO NeML and Mr. Jagdish Tungaria; General Manager, Bank of Baroda.

crore in September 2021 down 5.82% from Rs. 89.55 crore in September 2020.

- **Great Eastern Shipping Company** posted consolidated net sales at Rs 885.01 crore in September 2021 up 14.2% from Rs. 774.99 crore in September 2020. Net profit at Rs. 223.06 crore in September 2021 down 1.06% from Rs. 225.44 crore in September 2020.
- **Shilpa Medicare** posted consolidated net sales at Rs 295.27 crore in September 2021 up 5.86% from Rs. 278.94 crore in September 2020. Net profit at Rs. 19.96 crore in September 2021 down 56.01% from Rs. 45.38 crore in September 2020.
- **Infosys** Finacle, part of EdgeVerve Systems, a wholly-owned subsidiary of Infosys and IBM announced that the Finacle Digital Banking Solution Suite will be available on Red Hat OpenShift and IBM Cloud for financial services. This collaboration will help banks scale business transformation, become more agile, and power their growth with an on-demand portfolio of products and services. It will also help banks achieve seamless ecosystem connectivity and provide a world-class banking experience for their customers, and enable them to meet required compliance and security requirements.
- **Mindtree** has launched Digital Health Passport for Travel, a solution that provides a smarter, safer and smoother experience to global travelers in navigating frequently changing travel regulations and restrictions related to the COVID-19 pandemic.
- **Maruti Suzuki India** has commenced pre-launch bookings of all-new version of premium hatchback Celerio. The all-new Celerio can be booked with an initial amount of Rs 11,000.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.S. seasonally adjusted IHS Markit manufacturing PMI posted 58.4 in October, down from 60.7 in September.
- U.S. ISM said its manufacturing index edged down to 60.8 in October from 61.1 in September.
- Eurozone IHS Markit manufacturing PMI fell to 58.3 in October from 58.6 in September. The reading was also below the 'flash' 58.5.
- Germany's IHS Markit/BME manufacturing PMI came in at 57.8 in October, down from 58.4 in September and the flash score of 58.2.
- France's IHS Markit manufacturing PMI decreased to 53.6 in October from 55.0 in September. The flash reading was 53.5.
- Australia's policy board of the Reserve Bank of Australia headed by Governor Philip Lowe decided to leave its cash rate unchanged at a record low of 0.10%. The board also voted to continue with the purchase of government securities at the rate of A\$4 billion a week until at least mid February 2022.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 83.38/bbl (IST 17:00).
- INR strengthened to Rs. 74.68 from Rs. 74.86 against each US\$ resulting in daily change of 0.24%.
- India's merchandise exports increased for the eleventh consecutive month in October, growing 42.33% on year to \$35.47 billion. Imports rose 62.48% to \$55.37 billion, leaving a trade deficit of \$19.9 billion compared with \$9.15 billion a year earlier. In September, the trade gap was \$22.59 billion, a 14-year high.
- Engineering goods exports have again crossed \$9 billion mark with October shipments registering high double-digit growth. Engineering goods exports stood at \$ 9.38 billion in October, 2021 registering 28% growth over \$ 6.2 billion in the same month last year.
- The manufacturing sector posted its best performance in eight months in October, helped by robust festive demand and solid exports, a private survey showed. Several other indicators released on Monday, such as goods and services tax (GST) collections, rail freight, fuel demand and mobility indicators for October pointed to a strong start to the second half of the financial year.
- Toll collection through FASTag recorded an all-time high of 214.23 million (about 21.42 crore) transactions in October worth Rs 3,356 crore, indicating higher economic and transport-related activities, particularly during the festive season.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 03/11/2021

State Bank of India	Financial Results
Eicher Motors Limited	Financial Results
Bata India Limited	Financial Results
Pfizer Limited	Financial Results
Aditya Birla Fashion and Retail Limited	Financial Results
Gujarat State Petronet Limited	Financial Results
Grindwell Norton Limited	Financial Results
Gufic Biosciences Limited	Financial Results
Gujarat Alkalies and Chemicals Limited	Financial Results
Precision Wires India Limited	Financial Results/Stock Split
RattanIndia Enterprises Limited	Financial Results
RattanIndia Power Limited	Financial Results
Rushil Decor Limited	Financial Results
TCPL Packaging Limited	Financial Results
UFLEX Limited	Financial Results
UFO Moviez India Limited	Fund Raising

(Source: NSE)

Corporate Actions as on 03/11/2021

Aditya Birla Sun Life AMC Limited	Interim Dividend - Rs 5.60 Per Share
Coforge Limited	Interim Dividend - Rs 13 Per Share
Iifl Wealth Management Limited	Interim Dividend - Rs 20 Per Share

(Source: NSE)

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