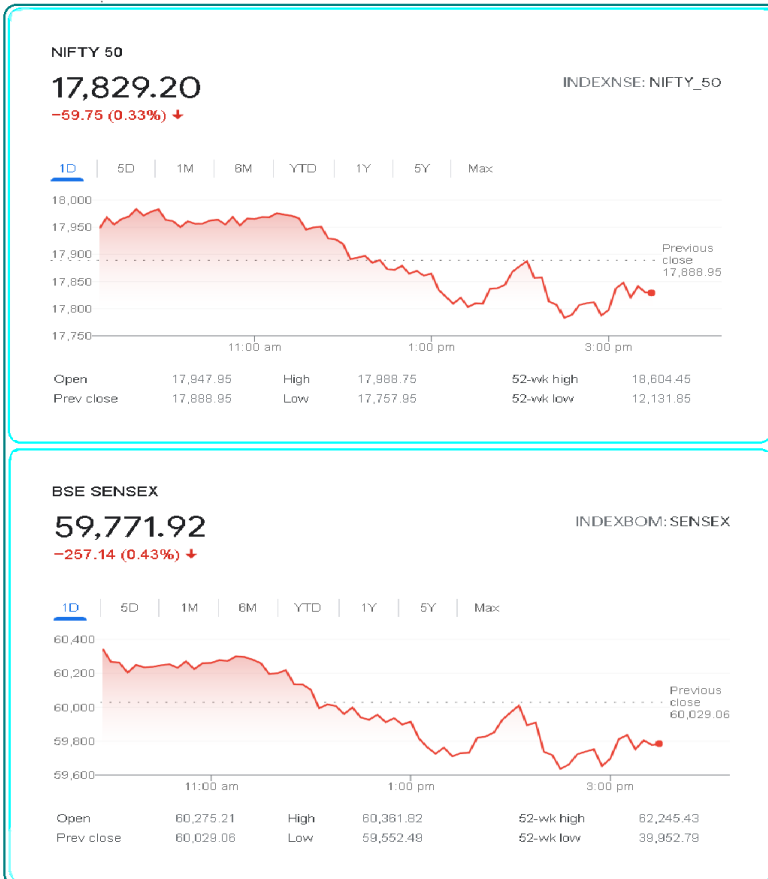


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	17829.20	17888.95	-0.33%
S&P BSE SENSEX	59771.92	60029.06	-0.43%
NIFTY MID100	31197.50	31281.05	-0.27%
NIFTY SML100	10898.40	10970.30	-0.66%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	39402.05	39938.45	-1.34%

Market Wrap Up

- Domestic equity benchmarks ended with modest losses. Global stocks were mixed ahead of the upcoming Bank of England and US Fed meetings. Investors are worrying that the global central banks may soon end the pandemic-era stimulus.
- The S&P BSE Sensex, tumbled 257.14 points or 0.43% to 59,771.92. The Nifty 50 index lost 59.75 points or 0.33% to 17,829.20.
- The S&P BSE Mid-Cap index shed 0.22%. The S&P BSE Small-Cap index lost 0.33%.
- Among the sectoral indices, the CG index (up 2.24%), the Realty index (up 2.05%) and the Metal (up 0.93%) outperformed the benchmark Sensex. The Telecom index (down 1.5%), the Bankex (down 1.32%) and the Auto index (down 1.13%) underperformed the benchmark Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **4191** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **LT, SBIN, INFY**.
- **Short** position build up for the **November** series has been witnessed in **RELIANCE, BHARTIARTL, ICICIBANK, HDFCBANK**.
- **Unwinding** position for the **November** series has been witnessed in **DABUR, CANFINHOME**.

(Source: Capitaline F&O)

NIFTY AUTO	11401.20	11521.25	-1.04%
NIFTY FMCG	38370.10	38616.20	-0.64%
NIFTY IT	35177.10	35177.35	0.00%
NIFTY METAL	5695.45	5643.15	0.93%
NIFTY PHARMA	13888.30	13993.20	-0.75%
NIFTY REALTY	546.75	536.35	1.94%
BSE CG	27828.95	27219.46	2.24%
BSE CD	44011.74	44488.82	-1.07%
BSE Oil & GAS	18274.78	18260.60	0.08%
BSE POWER	3426.09	3405.70	0.60%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29520.90	29647.08	-0.43%
HangSeng	25099.67	25154.32	-0.22%
Straits Times	3232.37	3219.05	0.41%
Shanghai	3505.63	3544.48	-1.10%
Kospi	3013.49	2978.94	1.16%
Jakarta	6493.27	6552.89	-0.91%
Taiwan	17065.97	17068.24	-0.01%
KLSE Composite	1537.63	1530.92	0.44%
All Ordinaries	7646.60	7692.20	-0.59%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	63404.23	63348.38
NSE F&O	14995469.80	7248858.18

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	401.48

(Source: [NSE](#))

Corporate News

- State Bank of India** has reported highest ever quarterly standalone profit at Rs 7,627 crore in the quarter ended September 2021, growing 66.7% YoY. Standalone profit in the corresponding quarter of last fiscal stood at Rs 4,574.16 crore. Net interest income, the difference between interest earned and interest expended, grew by 10.7% year-on-year to Rs 31,183.90 crore in Q2FY22, with loan growth at 6.17% and domestic net interest margin expansion of 16 bps YoY at 3.5% (up 35 bps QoQ).
- eClerx Services**'s consolidated net profit rose 10.34% to Rs 100.74 crore on 7.61% increase in net sales to Rs 523.25 crore in Q2 September 2021 over Q1 June 2021.
- Bombay Dyeing and Manufacturing Company** posted consolidated net sales at Rs 495.56 crore in September 2021 up 128.28% from Rs. 217.08 crore in September 2020. Net loss at Rs. 93.35 crore in September 2021 down 2.94% from Rs. 90.68 crore in September 2020.
- Jaypee Infratech** posted consolidated net sales at Rs 246.79 crore in September 2021 up 23.15% from Rs. 200.40 crore in September 2020. Net loss at Rs. 613.87 crore in September 2021 down 25.08% from Rs. 490.78 crore in September 2020.
- NOCIL** posted consolidated net sales at Rs 375.16 crore in September 2021 up 69.3% from Rs. 221.59 crore in September 2020. Net profit at Rs. 29.99 crore in September 2021 up 78.3% from Rs. 16.82 crore in September 2020.
- Jai Corp** posted consolidated net sales at Rs 187.33 crore in September 2021 up 58.08% from Rs. 118.50 crore in September 2020. Net profit at Rs. 12.68 crore in September 2021 up 26.55% from Rs. 10.02 crore in September 2020.
- Ramky Infrastructure** posted consolidated net sales at Rs 258.77 crore in September 2021 up 44.75% from Rs. 178.77 crore in September 2020. Net profit at Rs. 48.43 crore in September 2021 up 218.6% from Rs. 40.83 crore in September 2020.
- Radico Khaitan** posted consolidated net sales at Rs 3,077.19 crore in September 2021 up 388.4% from Rs. 630.05 crore in September 2020. Net profit at Rs. 69.26 crore in September 2021 down 4.35% from Rs. 72.41 crore

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
LT	1889.50	1815.65	4.07%
GRASIM	1785.55	1744.05	2.38%
UPL	737.05	720.30	2.33%
ULTRACEMCO	7887.85	7713.35	2.26%
ASIANPAINT	3170.65	3103.35	2.17%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
SUNPHARMA	787.95	815.40	-3.37%
INDUSINDBK	1177.95	1212.55	-2.85%
BHARTIARTL	699.10	713.95	-2.08%
KOTAKBANK	2037.55	2076.65	-1.88%
ICICIBANK	785.95	800.95	-1.87%

(Source: [Moneycontrol](#))

in September 2020.

- **Cipla** said its subsidiary InvaGen Pharmaceuticals has received a notice from US-based Avenue Therapeutics for termination of the acquisition deal they inked in 2018. In November 2018, Cipla had announced that InvaGen Pharmaceuticals Inc has entered into definitive agreements to acquire US-based speciality business firm Avenue Therapeutics for up to USD 215 million (around Rs 1,560 crore).
- **Infosys** announced its strategic collaboration with Shell Global Solutions International B.V. (Shell), as the commercialization partner of the Shell Inventory Optimizer solution.
- **Wipro** has partnered with TEOCO to develop solutions that help communication service providers (CSPs) improve network automation, flexibility, efficiency, and reliability. Together, Wipro and TEOCO will provide CSPs with comprehensive solutions to plan, analyze, optimize, and monitor next-generation networks (NGN).
- **Hindalco Industries Limited** has announced the acquisition of 100% equity stake in Ryker Base Pvt. Ltd. (Ryker) - a wholly owned subsidiary of Polycab India Limited.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's Caixin services PMI rose to 53.8 in October from 53.4 in September. The composite output index gained marginally to 51.5 in October from 51.4 in September.
- U.K. IHS Markit/CIPS services PMI rose to 59.1 in October from 55.4 in September. The composite output index came in at 57.8 in October, up from 54.9 in the previous month.
- Eurozone jobless rate fell to a seasonally adjusted 7.4% in September from 7.5% in August.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 82.02/bbl (IST 17:00).
- INR strengthened to Rs. 74.45 from Rs. 74.68 against each US\$ resulting in daily change of 0.31%.
- India IHS Markit Services PMI accelerated to 58.4 in October from 55.2 in September.
- There has been more than 60 per cent decline in the crop insurance claims of farmers at Rs 9,570 crore under the Pradhan Mantri Fasal Bima Yojana (PMFBY) for the 2020-21 crop year from the previous year as there were no major crop losses.
- The Central Board of Direct Taxes (CBDT) has notified an e-settlement scheme to settle pending income-tax settlement applications transferred to a settlement commission.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 04/11/2021

Muthoot Finance Limited	Financial Results
Tembo Global Industries Limited	Dividend

Board Meetings as on 05/11/2021

Dhanlaxmi Bank Limited	Financial Results
GSS Infotech Limited	Financial Results
Sun TV Network Limited	Financial Results/Dividend

Board Meetings as on 06/11/2021

Ambika Cotton Mills Limited	Financial Results
Divi's Laboratories Limited	Financial Results
Pilani Investment and Industries Corporation Limited	Financial Results
Selan Exploration Technology Limited	Financial Results
Suven Pharmaceuticals Limited	Financial Results
Vishnu Chemicals Limited	Financial Results

Board Meetings as on 07/11/2021

South West Pinnacle Exploration Limited	Financial Results
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Board Meetings as on 08/11/2021

Britannia Industries Limited	Financial Results
Aurobindo Pharma Limited	Financial Results/Dividend
Wockhardt Limited	Financial Results
PTC India Financial Services Limited	Financial Results
Motherson Sumi Systems Limited	Fund Raising
Karur Vysya Bank Limited	Financial Results
Sundaram Finance Limited	Financial Results
Ujjivan Small Finance Bank Limited	Financial Results
V-Mart Retail Limited	Financial Results
GVK Power & Infrastructure Limited	Financial Results
Balrampur Chini Mills Limited	Financial Results
EID Parry India Limited	Financial Results/Dividend
H.G. Infra Engineering Limited	Financial Results/Fund Raising
3i Infotech Limited	Financial Results
Action Construction Equipment Limited	Financial Results
ANDHRA PAPER LIMITED	Financial Results
Aspinwall and Company Limited	Financial Results
Automotive Axles Limited	Financial Results
Goldiam International Limited	Financial Results
Hindcon Chemicals Limited	Financial Results
Integra Garments and Textiles Limited	Financial Results
Jocil Limited	Financial Results
Kapston Facilities Management Limited	Financial Results
Kothari Petrochemicals Limited	Financial Results
KRBL Limited	Financial Results
MM Forgings Limited	Financial Results
Pitti Engineering Limited	Financial Results/Dividend
Poddar Pigments Limited	Financial Results
Pricol Limited	Financial Results
R. S. Software (India) Limited	Financial Results
Renaissance Global Limited	Financial Results
RSWM Limited	Financial Results
Shankara Building Products Limited	Financial Results
Shyam Metalics and Energy Limited	Financial Results/Dividend
SMC Global Securities Limited	Financial Results/Dividend

Stel Holdings Limited	Financial Results
Talbro's Automotive Components Limited	Financial Results
Tamilnadu PetroProducts Limited	Financial Results
Vidhi Specialty Food Ingredients Limited	Financial Results/Dividend
Vijaya Diagnostic Centre Limited	Financial Results

(Source: NSE)

Corporate Actions as on 08/11/2021

Marico Limited	Interim Dividend - Rs 3 Per Share
Nippon Life India Asset Management Limited	Interim Dividend - Rs 3.50 Per Share
Indian Metals & Ferro Alloys Limited	Interim Dividend - Rs 5 Per Share
Allsec Technologies Limited	Interim Dividend - Rs 45 Per Share
Oriental Carbon & Chemicals Limited	Interim Dividend - Rs 7 Per Share

(Source: NSE)

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