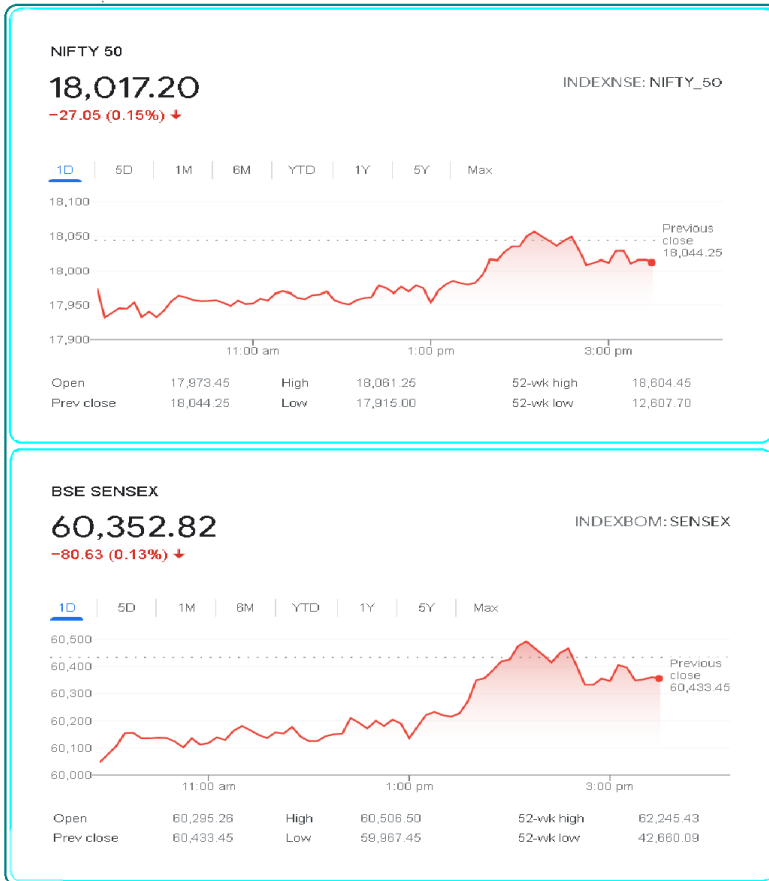


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	18017.20	18044.25	-0.15%
S&P BSE SENSEX	60352.82	60433.45	-0.13%
NIFTY MID100	32044.45	32186.35	-0.44%
NIFTY SML100	11202.95	11213.00	-0.09%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	39023.25	39368.80	-0.88%

Market Wrap Up

- Benchmark indices settled with minor losses. The Nifty managed to close above the 18,000 mark after hitting an intraday low 17,915 in early trade.
- The S&P BSE Sensex, fell 80.63 points or 0.13% to 60,352.82. The Nifty 50 index dropped 27.05 points or 0.15% to 18,017.20.
- The BSE Mid-Cap index slipped 0.50% and the BSE Small-Cap index lost 0.01%.
- Among the sectoral indices on the BSE, the Telecom index (up 2.16%), the Energy index (up 0.93%) and the Oil & Gas index (up 0.80%) outperformed the S&P BSE Sensex. Meanwhile, the Metal index (down 2.07%), the Realty index (down 1.64%) and the Basic Materials index (down 0.84%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **8668** contracts at the end of the day.
- Long** position build up for the **November** series has been witnessed in **RELIANCE, HDFC**.
- Short** position build up for the **November** series has been witnessed in **BHEL, SBIN, ICICIBANK, HDFCBANK, INFY**.
- Unwinding** position for the **November** series has been witnessed in **EICHERMOT, ESCORTS**.

(Source: Capitaline F&O)

NIFTY AUTO	11829.15	11766.25	0.53%
NIFTY FMCG	38917.35	38964.25	-0.12%
NIFTY IT	35722.95	35815.10	-0.26%
NIFTY METAL	5660.45	5761.60	-1.76%
NIFTY PHARMA	13911.30	13878.70	0.23%
NIFTY REALTY	548.60	556.15	-1.36%
BSE CG	28791.08	28833.25	-0.15%
BSE CD	44805.03	45186.41	-0.84%
BSE Oil & GAS	19136.55	18985.34	0.80%
BSE POWER	3494.85	3520.25	-0.72%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29106.78	29285.46	-0.61%
HangSeng	24996.14	24813.13	0.74%
Straits Times	3231.32	3243.42	-0.37%
Shanghai	3492.46	3507.00	-0.41%
Kospi	2930.17	2962.46	-1.09%
Jakarta	6683.15	6669.92	0.20%
Taiwan	17559.65	17541.36	0.10%
KLSE Composite	1520.74	1524.03	-0.22%
All Ordinaries	7737.40	7756.30	-0.24%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	69546.71	68952.13
NSE F&O	5931050.75	4840694.04

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	469.50

(Source: [NSE](#))

Corporate News

- **Bharat Heavy Electricals** reported a consolidated net loss of Rs 45.98 crore in Q2 FY22 as against a net loss of Rs 552.02 crore in Q2 FY21. Income from operations during the quarter rose 42.6% YoY to Rs 4,910.62 crore.
- **Bank Of Baroda** posted consolidated NII at Rs 8,035.50 crore in September 2021 down 0.06% from Rs. 8040.33 crore in September 2020. Net profit at Rs. 2,202.71 crore in September 2021 up 24.36% from Rs. 1,771.21 crore in September 2020.
- **Alembic Pharmaceuticals** reported a 49.21 per cent decline in its consolidated net profit to Rs 169.29 crore for the quarter ended September 30, 2021. The company had posted a net profit of Rs 333.37 crore for the corresponding period of the previous fiscal. Its consolidated revenue from operations during July-September 2021 stood at Rs 1,292.32 crore. It was Rs 1,457.10 crore in the corresponding period a year ago.
- **Marksans Pharma** posted consolidated net sales at Rs 361.20 crore in September 2021 up 1.33% from Rs. 356.47 crore in September 2020. Net profit at Rs. 46.29 crore in September 2021 down 8.76% from Rs. 50.73 crore in September 2020.
- **Indraprastha Gas's** consolidated net profit jumped 10% to Rs 418.63 crore on a 40.3% surge in net sales to Rs 1,831.19 crore in Q2 September 2021 over Q2 September 2020.
- **NCC** posted consolidated net sales at Rs 2,581.37 crore in September 2021 up 51.11% from Rs. 1,708.32 crore in September 2020. Net profit at Rs. 113.91 crore in September 2021 up 76.33% from Rs. 64.60 crore in September 2020.
- **IDFC** posted consolidated net sales at Rs 135.94 crore in September 2021 up 56.72% from Rs. 86.74 crore in September 2020. Net profit at Rs. 261.89 crore in September 2021 up 280.28% from Rs. 145.27 crore in September 2020.
- **Muthoot Finance** posted consolidated net sales at Rs 3,052.16 crore in September 2021 up 8.19% from Rs. 2,821.03 crore in September 2020. Net profit at Rs. 1,001.96 crore in September 2021 up 8.19% from Rs.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
UPL	771.30	746.35	3.34%
BHARTIARTL	735.45	713.20	3.12%
M&M	919.65	892.15	3.08%
BRITANNIA	3698.50	3621.60	2.12%
SUNPHARMA	811.10	801.35	1.22%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
INDUSINDBK	1032.20	1068.25	-3.37%
HINDALCO	449.75	464.60	-3.20%
TATASTEEL	1298.55	1335.95	-2.80%
COALINDIA	166.70	170.50	-2.23%
JSWSTEEL	662.40	676.65	-2.11%

(Source: [Moneycontrol](#))

- L&T Technology Services** announced an agreement with Microsoft to offer LTTTS' Energy & Sustainability Manager Solution on Microsoft Azure to digitally transform and create sustainable factories of the future. The agreement is part of LTTTS' expanded collaboration with Microsoft to enable enterprises around the world to leverage LTTTS' cutting-edge Manufacturing Solution suite hosted on Azure enterprise cloud-first, mobile-first infrastructure.
- Wipro** has announced a partnership with DriveNets, a leader in cloud-native networking software and network disaggregation solutions, to transform how communication service providers (CSPs) build next-generation networks. Combining DriveNets' disaggregation solutions with Wipro FullStride Cloud Services' expertise in consulting, ecosystem orchestration, and business transformation, the partnership will enable CSPs to leverage the cloud for growth and realize operational efficiencies.
- UCO Bank** entered into a co-lending agreement with Aadhar Housing Finance to offer home loans at competitive rates.

926.08 crore in September 2020.

- Bosch** posted consolidated net sales at Rs 2,917.97 crore in September 2021 up 17.7% from Rs. 2,479.18 crore in September 2020. Net profit at Rs. 372.18 crore in September 2021 up 681.89% from Rs. 63.96 crore in September 2020.
- Firstsource Solutions** posted consolidated net sales at Rs 1,428.61 crore in September 2021 up 20.28% from Rs. 1,187.70 crore in September 2020. Net profit at Rs. 135.01 crore in September 2021 up 28.23% from Rs. 105.29 crore in September 2020.
- Max Financial Services Limited** reported consolidated revenues of Rs15,271cr in the first half of FY22, a growth of 21% from the year-ago period. The consolidated Profit Before Tax (PBT) stood at Rs134cr, down 45% in H1FY22, primarily due to a recovery in investment value in last year.
- Sundaram Finance** posted consolidated net sales at Rs 1,293.19 crore in September 2021 down 0.42% from Rs. 1,298.71 crore in September 2020. Net profit at Rs. 259.04 crore in September 2021 down 8.49% from Rs. 283.06 crore in September 2020.
- Cadila Healthcare Ltd**-led Zydus Cadila has received final approval from the USFDA to market Glycopyrrolate Injection in the strengths of 0.2 mg/mL and 0.4 mg/2 mL (0.2 mg/mL) Single-Dose Vials and 1 mg/5 mL (0.2 mg/mL) and 4 mg/20 mL (0.2 mg/mL) Multiple-Dose Vials, (US RLD: Robinul).
- Aurobindo Pharma** has received a communication from the USFDA classifying the inspection conducted at its Unit I (API) manufacturing facility in Hyderabad, India between August 2 to August 12, 2021, as Official Action Indicated (OAI), keeping the status unchanged.
- Maruti Suzuki** launched the all-new version of its premium hatchback Celerio in the country, priced between Rs 4.99 lakh and Rs 6.94 lakh (ex-showroom Delhi).

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's consumer prices were up 1.5% on year in October, following the 0.7% gain in September. On a monthly basis, consumer prices rose 0.7% - up from the flat reading in the previous month. The producer prices jumped 13.5% on year, following the 10.7% gain a month earlier.
- China's banks extended CNY 826.2 billion in new yuan loans in October of 2021, almost half of CNY 1660 billion in September and the lowest in a year. Total social financing, a broader measure of financing that includes non-bank credit, fell to CNY1.59 trillion in October from CNY 2.9 trillion in September. Money supply M2 rose 8.7%, above 8.3% in September.
- U.S. producer price index for final demand advanced by 0.6% in October after climbing by 0.5% in September. Core producer prices rose by 0.4% in October after inching up by 0.1% in September. Compared to the same month a year ago, producer prices in October were up by 8.6%, unchanged from the previous month. Meanwhile, the report said the annual rate of growth in core producer prices accelerated to 6.2% from 5.9%.
- Germany exports were down by seasonally adjusted 0.7% on a monthly basis in September. At the same time, imports gained 0.1% from August. On an unadjusted basis, the trade balance showed a surplus of EUR 13.2 billion in September.
- Germany consumer price inflation advanced to 4.5% in October, as initially estimated, from 4.1% in September. On a monthly basis, consumer prices gained 0.5% in October.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 82.84/bbl (IST 17:00).
- INR weakened to Rs. 74.37 from Rs. 74.03 against each US\$ resulting in daily change of 0.46%.
- The government approved a Rs 17,408.85 crore 'committed price support' to the Cotton Corporation of India (CCI) for seven cotton seasons from 2014-15 to 2020-21. The decision was taken at the Cabinet Committee on Economic Affairs (CCEA) headed by Prime Minister Narendra Modi.
- India's total coal import dropped 12 per cent year-on-year (y-o-y) to 94.15 million tonnes (MT) in April-August 2021, on account of a substantial reduction in the import of non-coking coal. This has resulted in considerable financial savings in the current year as coal prices are going up sharply in the international market.
- The recent decision of the central government to cut the excise duty on diesel and petrol is significantly positive for inflation, Reserve Bank of India Governor Shaktikanta Das said.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 11/11/2021

Tata Steel Limited	Financial Results
Zee Entertainment Enterprises Limited	Financial Results
Power Finance Corporation Limited	Financial Results
NHPC Limited	Financial Results
Hindustan Aeronautics Limited	Financial Results/Dividend
Endurance Technologies Limited	Financial Results
Engineers India Limited	Financial Results
CESC Limited	Financial Results
Bharat Dynamics Limited	Financial Results
Ajmera Realty & Infra India Limited	Financial Results
Aptech Limited	Financial Results
Aster DM Healthcare Limited	Financial Results
Astral Limited	Financial Results/Dividend
Bajaj Hindusthan Sugar Limited	Financial Results
Bal Pharma Limited	Financial Results
Balkrishna Industries Limited	Financial Results/Dividend
Indiabulls Housing Finance Limited	Financial Results/Fund Raising
Bharat Rasayan Limited	Financial Results
Birla Tyres Limited	Financial Results
Brigade Enterprises Limited	Financial Results
Capacit'e Infraprojects Limited	Financial Results
NMDC Limited	Financial Results
Clariant Chemicals (India) Limited	Financial Results
Clean Science and Technology Limited	Financial Results
Cochin Shipyard Limited	Financial Results/Dividend
DFM Foods Limited	Financial Results
Dhani Services Limited	Financial Results
Dredging Corporation of India Limited	Financial Results
Easy Trip Planners Limited	Dividend
RITES Limited	Financial Results/Dividend
FDC Limited	Financial Results
Federal-Mogul Goetze (India) Limited.	Financial Results
Global Vectra Helicorp Limited	Financial Results
Grasim Industries Limited	Financial Results
Gujarat Pipavav Port Limited	Financial Results/Dividend
Heranba Industries Limited	Financial Results
Housing & Urban Development Corporation Limited	Financial Results
IFCI Limited	Financial Results

Xchanging Solutions Limited	Financial Results
Indian Hume Pipe Company Limited	Financial Results
IVP Limited	Financial Results
Jayshree Tea & Industries Limited	Financial Results
JB Chemicals & Pharmaceuticals Limited	Financial Results
JBM Auto Limited	Financial Results
Jtekt India Limited	Financial Results
Liberty Shoes Limited	Financial Results
Lovable Lingerie Limited	Financial Results
Lumax Auto Technologies Limited	Financial Results
Matrimony.Com Limited	Financial Results
Mayur Uniquoters Ltd	Financial Results
Mazda Limited	Financial Results
Minda Industries Limited	Financial Results
Mukand Engineers Limited	Financial Results
Mukand Limited	Financial Results
Natco Pharma Limited	Financial Results/Dividend
New Delhi Television Limited	Financial Results
Nitco Limited	Financial Results
NLC India Limited	Financial Results
Sundram Fasteners Limited	Financial Results
NXTDIGITAL LIMITED	Financial Results
Page Industries Limited	Financial Results/Dividend
Patel Integrated Logistics Limited	Financial Results
Piramal Enterprises Limited	Financial Results
PNB Gilts Limited	Financial Results
Solara Active Pharma Sciences Limited	Financial Results
Power Mech Projects Limited	Financial Results
Prestige Estates Projects Limited	Financial Results
PTC India Limited	Financial Results
Railtel Corporation Of India Limited	Financial Results
The New India Assurance Company Limited	Financial Results
Royal Orchid Hotels Limited	Financial Results
Schneider Electric Infrastructure Limited	Financial Results
Shreyas Shipping & Logistics Limited	Financial Results
Texmaco Infrastructure & Holdings Limited	Financial Results
Somany Ceramics Limited	Financial Results
Texmaco Rail & Engineering Limited	Financial Results
Sunteck Realty Limited	Financial Results
Suryoday Small Finance Bank Limited	Financial Results
Tribhovandas Bhimji Zaveri Limited	Financial Results
The State Trading Corporation of India Limited	Financial Results
Trigyn Technologies Limited	Financial Results

TVS Srichakra Limited	Financial Results
UFO Moviez India Limited	Financial Results
Varroc Engineering Limited	Financial Results
Vindhya Telelinks Limited	Financial Results
Visa Steel Limited	Financial Results
Williamson Magor & Company Limited	Financial Results

(Source: NSE)

Corporate Actions as on 11/11/2021

Banaras Beads Limited	Interim Dividend - Rs 2 Per Share
Bharat Petroleum Corporation Limited	Interim Dividend - Rs 5 Per Share
Cantabil Retail India Limited	Interim Dividend - Re 1 Per Share
CARE Ratings Limited	Interim Dividend - Rs 7 Per Share
Dabur India Limited	Interim Dividend - Rs 2.50 Per Share
Indian Oil Corporation Limited	Interim Dividend - Rs 5 Per Share
Kewal Kiran Clothing Limited	Interim Dividend - Rs 10 Per Share
Precision Wires India Limited	Interim Dividend - Rs 1.75 Per Share
R Systems International Limited	Interim Dividend - Rs 3.20 Per Share
Rain Industries Limited	Interim Dividend - Re 1 Per Share
REC Limited	Interim Dividend - Rs 2.50 Per Share
S H Kelkar and Company Limited	Buyback
Shriram City Union Finance Limited	Interim Dividend - Rs 10 Per Share
The Great Eastern Shipping Company Limited	Interim Dividend - Rs 4.50 Per Share

(Source: NSE)

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