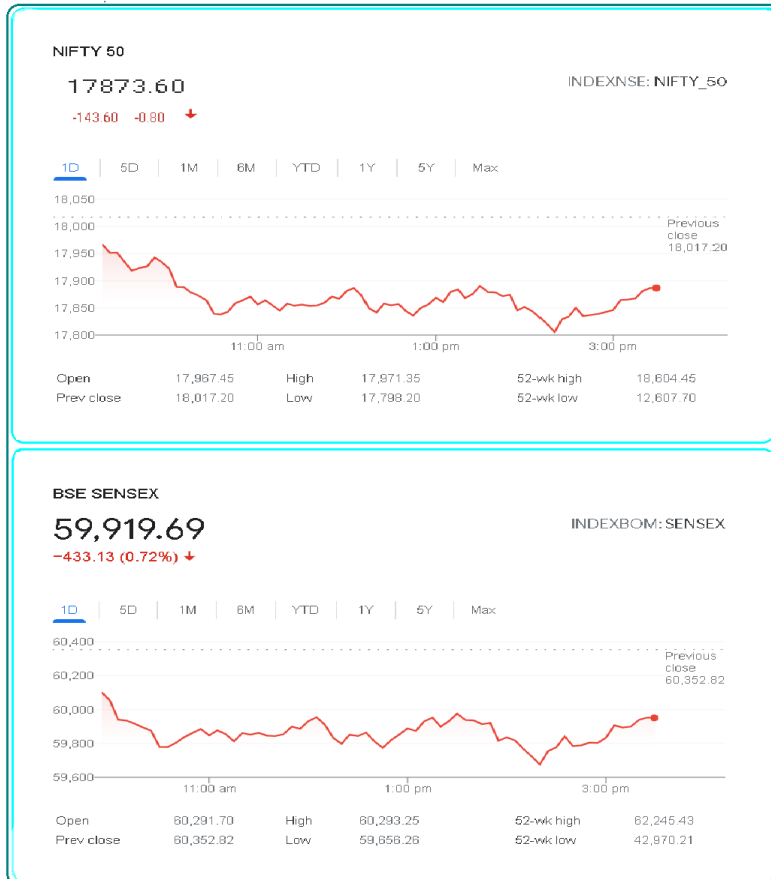


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	17873.60	18017.20	-0.80%
S&P BSE SENSEX	59919.69	60352.82	-0.72%
NIFTY MID100	31782.15	32044.45	-0.82%
NIFTY SML100	11145.60	11202.95	-0.51%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38560.20	39023.25	-1.19%

Market Wrap Up

- Benchmark indices ended a volatile trading session on a weaker note. The Nifty managed to close above the 17,850 level after hitting a day' low of 17,798.20 in mid-afternoon trade. Sentiment was negative after US reported highest inflation rate in last 30 years.
- The S&P BSE Sensex, declined 433.13 points or 0.72% at 59,919.69. The Nifty 50 index lost 143.60 points or 0.80% to close at 17,873.60.
- The BSE Mid-Cap index slipped 0.64% and the BSE Small-Cap index lost 0.54%.
- Among the sectoral indices on the BSE, the CD index (up 0.68%), the Power index (up 0.31%) and the Metal index (up 0.31%) outperformed the S&P BSE Sensex. Meanwhile, the Realty index (down 2.51%), the Healthcare index (down 1.24%) and the Bankex (down 1.19%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **14825** contracts at the end of the day.
- Long** position build up for the **November** series has been witnessed in **RELIANCE**.
- Short** position build up for the **November** series has been witnessed in **LT, SBIN, ICICIBANK, HDFCBANK, HDFC, INFY**.
- Unwinding** position for the **November** series has been witnessed in **BHEL, ONGC**.

(Source: Capitaline F&O)

NIFTY AUTO	11690.15	11829.15	-1.18%
NIFTY FMCG	38542.55	38917.35	-0.96%
NIFTY IT	35583.65	35722.95	-0.39%
NIFTY METAL	5681.00	5660.45	0.36%
NIFTY PHARMA	13717.80	13911.30	-1.39%
NIFTY REALTY	535.80	548.60	-2.33%
BSE CG	28751.56	28791.08	-0.14%
BSE CD	45108.74	44805.03	0.68%
BSE Oil & GAS	18973.79	19136.55	-0.85%
BSE POWER	3505.62	3494.85	0.31%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29277.86	29106.78	0.59%
HangSeng	25247.99	24996.14	1.01%
Straits Times	3238.07	3231.32	0.21%
Shanghai	3532.79	3492.46	1.15%
Kospi	2924.92	2930.17	-0.18%
Jakarta	6691.34	6683.15	0.12%
Taiwan	17452.52	17559.65	-0.61%
KLSE Composite	1518.85	1520.74	-0.12%
All Ordinaries	7701.20	7737.40	-0.47%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	69546.71	68952.13
NSE F&O	5931050.75	4840694.04

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1637.46

(Source: [NSE](#))

Corporate News

- **Strides Pharma Science** posted consolidated net sales at Rs 721.47 crore in September 2021 down 9.08% from Rs. 793.56 crore in September 2020. Net loss at Rs. 162.56 crore in September 2021 down 300.83% from Rs. 80.94 crore in September 2020.
- **Berger Paints India** posted consolidated net sales at Rs 2,225.01 crore in September 2021 up 27.69% from Rs. 1,742.55 crore in September 2020. Net profit at Rs. 218.85 crore in September 2021 down 0.95% from Rs. 220.94 crore in September 2020.
- **PTC India Financial Services** posted consolidated net sales at Rs 242.09 crore in September 2021 down 18.03% from Rs. 295.32 crore in September 2020. Net profit at Rs. 52.47 crore in September 2021 up 64.72% from Rs. 31.85 crore in September 2020.
- **Pidilite Industries** posted consolidated net sales at Rs 2,626.35 crore in September 2021 up 39.67% from Rs. 1,880.33 crore in September 2020. Net profit at Rs. 374.65 crore in September 2021 up 5.11% from Rs. 356.42 crore in September 2020.
- **Divis Laboratories** posted consolidated net sales at Rs 1,987.51 crore in September 2021 up 13.62% from Rs. 1,749.30 crore in September 2020. Net profit at Rs. 606.46 crore in September 2021 up 16.72% from Rs. 519.59 crore in September 2020.
- **NIIT** posted consolidated net sales at Rs 314.18 crore in September 2021 up 43.55% from Rs. 218.87 crore in September 2020. Net profit at Rs. 52.43 crore in September 2021 up 101.36% from Rs. 26.04 crore in September 2020.
- **Page Industries Ltd** has announced revenue at Rs1084cr, up 46.4% yoy for the quarter and half year ended September 30. Profit After Tax at Rs160.5cr; up 45% yoy. PAT margin at 14.8%.
- **Thermax** posted consolidated net sales at Rs 1,469.32 crore in September 2021 up 28.75% from Rs. 1,141.20 crore in September 2020. Net profit at Rs. 87.92 crore in September 2021 up 181.43% from Rs. 31.24 crore in September 2020.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TITAN	2528.10	2484.60	1.75%
HINDALCO	453.95	449.75	0.93%
JSWSTEEL	667.40	662.40	0.75%
M&M	924.75	919.65	0.55%
COALINDIA	167.00	166.70	0.18%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
IOC	133.30	139.45	-4.41%
TECHM	1521.95	1566.60	-2.85%
SBIN	509.60	524.40	-2.82%
ONGC	153.50	157.70	-2.66%
SBILIFE	1153.20	1183.75	-2.58%

(Source: [Moneycontrol](#))

- **Maruti Suzuki India** witnessed a 26% drop in production last month, owing to the shortage of semiconductor chips. The auto major reported total production of 1,34,779 units in October compared to 1,82,490 units in October 2020.

- **MOIL's** net profit surged to Rs 60.24 crore in Q2 FY22 from Rs 7.33 crore in Q2 FY21. Net sales during the quarter rose by 1.5% YoY to Rs 311.73 crore.
- **Zomato** posted consolidated net sales at Rs 1,024.20 crore in September 2021 up 140.42% from Rs. 426.00 crore in September 2020. Net loss at Rs. 429.60 crore in September 2021 down 87.11% from Rs. 229.60 crore in September 2020.
- **Oberoi Realty** posted consolidated net sales at Rs 754.25 crore in September 2021 up 138.64% from Rs. 316.06 crore in September 2020. Net profit at Rs. 266.59 crore in September 2021 up 93.55% from Rs. 137.74 crore in September 2020.
- **AXISCADES Technologies** posted consolidated net sales at Rs 135.54 crore in September 2021 down 5.31% from Rs. 143.14 crore in September 2020. Net profit at Rs. 2.66 crore in September 2021 up 117.1% from Rs. 15.55 crore in September 2020.
- **Kotak Mahindra Bank** has completed the acquisition of a nearly 10 per cent stake in KFin Technologies for around Rs 310 crore.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.S. initial jobless claims edged down to 267,000 in the week ended November 6th, a decrease of 4,000 from the previous week's revised level of 271,000. Continuing claims rose by 59,000 to 2.160 million in the week ended October 30th.
- U.S. consumer price index jumped by 0.9% in October after rising by 0.4% in September. Core consumer prices still increased by 0.6% in October after inching up by 0.2% in September. The annual rate of growth in consumer prices accelerated to 6.2% in October from 5.4% in September. The annual rate of growth in core prices also accelerated to 4.6% from 4.0%.
- U.S. government posted a \$165 billion budget deficit for October, 42% lower than the \$284 billion shortfall a year earlier. The October deficit was \$14 billion below the median estimate among economists polled by Reuters of \$179 billion.
- U.S. wholesale inventories surged up by 1.4% in September after leaping by 1.3% in August.
- U.K. gross domestic product grew 1.3% sequentially in the third quarter, but weaker than the 5.5% expansion seen in the

previous quarter.

- U.K. gross domestic product grew 1.3% sequentially in the third quarter, but weaker than the 5.5% expansion seen in the previous quarter.
- U.K. visible trade deficit widened to GBP 14.7 billion in September from GBP 13.7 billion in August. Exports were up 1.9%, while imports rebounded 3.8%.
- U.K. industrial output grew 0.8% in the third quarter driven by the 26.3% increase in mining and quarrying. At the same time, there was a 0.3% decline in manufacturing output.
- U.K. services output grew 1.6%, after expanding 6.5% in the second quarter.
- Australia's jobless rate came in at a seasonally adjusted 5.2% in October, up from 4.6% in September. The Australian economy lost 46,300 jobs last month, following the loss of 138,000 jobs in the previous month.
- Japan's producer prices were up 1.2% on month in October, accelerating from the 0.3% increase in September. On a yearly basis, producer prices spiked 8.0% - up from 6.3% in the previous month.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 80.71/bbl (IST 17:00).
- INR weakened to Rs. 74.51 from Rs. 74.37 against each US\$ resulting in daily change of 0.19%.
- The government approved increase in ethanol prices, restoration and continuation of Member of Parliament Local Area Development Scheme (MPLADS), and support of ₹17,408.85 crore to Cotton Corporation of India for minimum support price (MSP) operations. The Cabinet Committee on Economic Affairs (CCEA) also raised prices of sugarcane-based ethanol by up to ₹1.47 per litre for blending with petrol for the supply year 2021-22.
- Sugar mills have exported 2.76 lakh tonnes of sugar in the last 40 days of the current marketing year with maximum shipments to the UAE, trade body AISTA said. Over 1.44 lakh tonnes of sugar is under loading, All India Sugar Trade Association (AISTA) said.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 12/11/2021

Coal India Limited

Financial Results

Hero MotoCorp Limited

Financial Results

Hindalco Industries Limited	Financial Results
Oil & Natural Gas Corporation Limited	Financial Results
Hinduja Global Solutions Limited	Financial Results/Dividend
3M India Limited	Financial Results
Ador Welding Limited	Financial Results
Akzo Nobel India Limited	Financial Results
Alembic Limited	Financial Results
Alkem Laboratories Limited	Financial Results
Amara Raja Batteries Limited	Financial Results
Anant Raj Limited	Financial Results
Apollo Hospitals Enterprise Limited	Financial Results
Arvind SmartSpaces Limited	Financial Results
Ashiana Housing Limited	Financial Results
Ashok Leyland Limited	Financial Results
Asian Granito India Limited	Financial Results
Avanti Feeds Limited	Financial Results
Bajaj Electricals Limited	Financial Results
BEML Limited	Financial Results
Bharat Forge Limited	Financial Results
Bombay Burmah Trading Corporation Limited	Financial Results
BSE Limited	Financial Results
Burger King India Limited	Financial Results
Camlin Fine Sciences Limited	Financial Results
City Union Bank Limited	Financial Results
Cupid Limited	Financial Results/Dividend
Deepak Fertilizers and Petrochemicals Corporation Limited	Financial Results
EIH Limited	Financial Results
Fiem Industries Limited	Financial Results
Fine Organic Industries Limited	Financial Results
Finolex Cables Limited	Financial Results
Fortis Healthcare Limited	Financial Results
Garden Reach Shipbuilders & Engineers Limited	Financial Results
Glenmark Pharmaceuticals Limited	Financial Results
Globus Spirits Limited	Financial Results
GMR Infrastructure Limited	Financial Results
Granules India Limited	Financial Results/Dividend
Gujarat Industries Power Company Limited	Financial Results
Harrisons Malayalam Limited	Financial Results
HBL Power Systems Limited	Financial Results
Himadri Speciality Chemical Limited	Financial Results
Himatsingka Seide Limited	Financial Results
Honda India Power Products Limited	Financial Results
India Tourism Development Corporation Limited	Financial Results

Ingersoll Rand (India) Limited	Financial Results
Insecticides (India) Limited	Financial Results
IOL Chemicals and Pharmaceuticals Limited	Financial Results
Ircon International Limited	Financial Results/Dividend
Isgec Heavy Engineering Limited	Financial Results
ITI Limited	Financial Results
JITF Infralogistics Limited	Financial Results
Kaveri Seed Company Limited	Financial Results/Dividend
KNR Constructions Limited	Financial Results
Kohinoor Foods Limited	Financial Results
Linc Pen & Plastics Limited	Financial Results
Linde India Limited	Financial Results
Lumax Industries Limited	Financial Results
Mirza International Limited	Financial Results
Motherson Sumi Systems Limited	Financial Results
Mrs. Bectors Food Specialities Limited	Financial Results
Nagarjuna Fertilizers and Chemicals Limited	Financial Results
National Aluminium Company Limited	Financial Results
National Fertilizers Limited	Financial Results
Navkar Corporation Limited	Financial Results
NBCC (India) Limited	Financial Results
NRB Bearing Limited	Financial Results
Paras Defence and Space Technologies Limited	Financial Results
Puravankara Limited	Financial Results
Suzlon Energy Limited	Financial Results
The Jammu & Kashmir Bank Limited	Financial Results
The Orissa Minerals Development Company Limited	Financial Results
Thomas Cook (India) Limited	Financial Results
Tide Water Oil Company (India) Limited	Financial Results/Dividend
Vodafone Idea Limited	Financial Results
Walchandnagar Industries Limited	Financial Results
Zee Media Corporation Limited	Financial Results

(Source: NSE)

Corporate Actions as on 12/11/2021

Jai Corp Limited	Dividend - Rs 0.50 Per Share
Prince Pipes And Fittings Limited	Interim Dividend - Rs 1.50 Per Share
Sun TV Network Limited	Interim Dividend - Rs 2.50 Per Share

(Source: NSE)

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