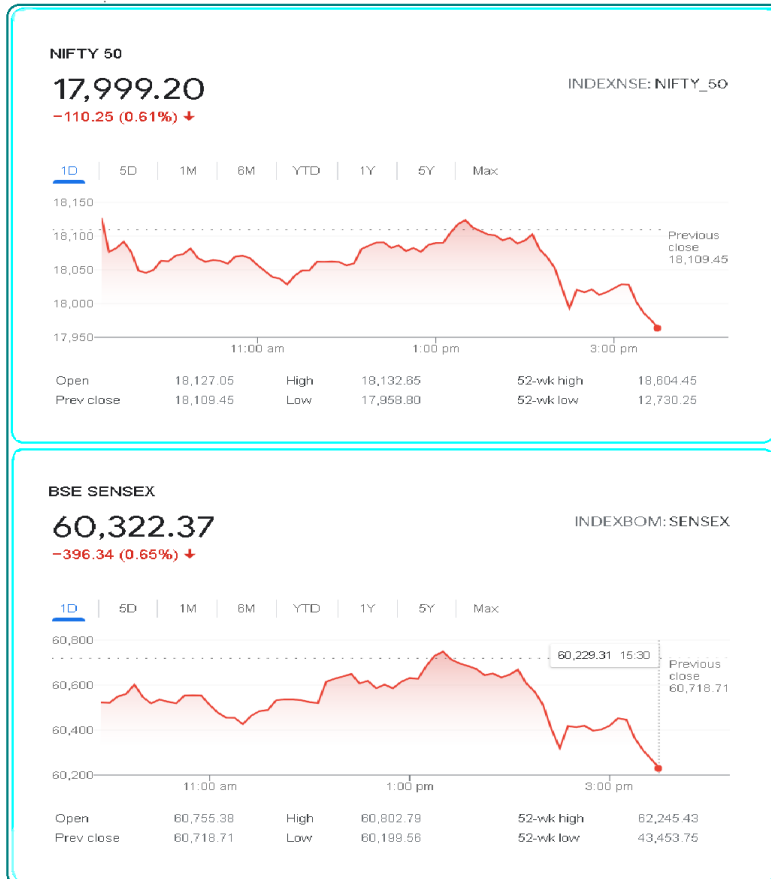


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	17999.20	18109.45	<b>-0.61%</b>
<b>S&amp;P BSE SENSEX</b>	60322.37	60718.71	<b>-0.65%</b>
<b>NIFTY MID100</b>	31942.55	32028.30	<b>-0.27%</b>
<b>NIFTY SML100</b>	11205.35	11149.30	<b>0.50%</b>

(Source: [NSE](#), [BSE](#))

## Sectoral Indices

Indices	Close	Previous	Change(%)
<b>NIFTY BANK</b>	38307.10	38702.35	<b>-1.02%</b>

## Market Wrap Up

- The domestic equity benchmarks tumbled with the Nifty closing below the 18,000 mark. The barometer index, the S&P BSE Sensex, dropped 396.34 points or 0.65% to 60,322.37. The Nifty 50 index lost 110.25 points or 0.61% to 17,999.20.
- The BSE Mid-Cap index fell 0.22% and the BSE Small-Cap index rose 0.18%.
- Among the sectoral indices on the BSE, the Auto index (up 2.61%), the CDGS index (up 0.95%) and the CG index (up 0.44%) outperformed the S&P BSE Sensex. Meanwhile, the Energy index (down 2.12%), the Oil & Gas index (down 1.22%) and the Bankex (down 1%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **November** series futures witnessed an unwinding of **short** position. Open Interest has been increased by **2473** contracts at the end of the day.
- **Long** position build up for the **November** series has been witnessed in **INFY**.
- **Short** position build up for the **November** series has been witnessed in **HDFC**.
- **Unwinding** position for the **November** series has been witnessed in **RELIANCE**, **SBIN**, **ICICIBANK**, **HDFCBANK**.

(Source: Capitaline F&O)

NIFTY AUTO	11977.30	11687.65	2.48%
NIFTY FMCG	39014.65	39278.30	-0.67%
NIFTY IT	36643.85	36465.30	0.49%
NIFTY METAL	5586.35	5624.30	-0.67%
NIFTY PHARMA	13798.80	13974.35	-1.26%
NIFTY REALTY	545.10	545.85	-0.14%
BSE CG	29121.74	28994.57	0.44%
BSE CD	45276.39	45538.51	-0.58%
BSE Oil & GAS	18885.37	19118.64	-1.22%
BSE POWER	3558.21	3564.39	-0.17%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29808.12	29776.80	0.11%
HangSeng	25713.78	25390.91	1.27%
Straits Times	3238.80	3240.58	-0.05%
Shanghai	3521.79	3533.30	-0.33%
Kospi	2997.21	2999.52	-0.08%
Jakarta	6651.21	6616.03	0.53%
Taiwan	17693.13	17634.47	0.33%
KLSE Composite	1522.89	1522.34	0.04%
All Ordinaries	7747.10	7798.20	-0.66%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	66674.94	62699.72
NSE F&O	5398966.93	4259313.54

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	560.67

(Source: [NSE](#))

## Corporate News

- **PTC India** posted consolidated net sales at Rs 5,472.83 crore in September 2021 down 8.86% from Rs. 6,004.63 crore in September 2020. Net profit at Rs. 177.11 crore in September 2021 down 2.95% from Rs. 182.49 crore in September 2020.
- **Info Edge India** posted consolidated net sales at Rs 364.07 crore in September 2021 up 39.54% from Rs. 260.91 crore in September 2020. Net profit at Rs. 7,371.23 crore in September 2021 up 2147.13% from Rs. 328.03 crore in September 2020.
- **Dish TV India** posted consolidated net sales at Rs 718.15 crore in September 2021 down 15.15% from Rs. 846.36 crore in September 2020. Net profit at Rs. 30.78 crore in September 2021 down 53.62% from Rs. 66.36 crore in September 2020.
- **PI Industries** posted consolidated net sales at Rs 1,354.20 crore in September 2021 up 16.97% from Rs. 1,157.70 crore in September 2020. Net profit at Rs. 229.60 crore in September 2021 up 5.51% from Rs. 217.60 crore in September 2020.
- **DB Realty** posted consolidated net sales at Rs 8.80 crore in September 2021 up 13.27% from Rs. 7.77 crore in September 2020. Net loss at Rs. 352.50 crore in September 2021 down 499.51% from Rs. 58.80 crore in September 2020.
- **Alembic** posted consolidated net sales at Rs 19.51 crore in September 2021 up 16.42% from Rs. 16.76 crore in September 2020. Net profit at Rs. 120.16 crore in September 2021 up 24.15% from Rs. 96.79 crore in September 2020.
- **Rajesh Exports'** consolidated net profit soared 68.45% to Rs 291.43 crore on a 59.62% surge in revenues to Rs 41,245.12 crore in Q2 September 2021 over Q2 September 2020.
- **IRB InvIT** posted consolidated net sales at Rs 325.22 crore in September 2021 up 10.89% from Rs. 293.30 crore in September 2020. Net profit at Rs. 72.92 crore in September 2021 up 48.68% from Rs. 49.04 crore in September 2020.

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
MARUTI	8050.35	7503.10	7.29%
M&M	960.30	928.40	3.44%
TATAMOTORS	519.05	505.45	2.69%
HEROMOTOCO	2750.90	2693.25	2.14%
TECHM	1599.90	1579.15	1.31%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
SHREECEM	28138.95	29077.20	-3.23%
RELIANCE	2517.90	2577.80	-2.32%
HINDALCO	445.60	455.90	-2.26%
SBIN	495.10	506.55	-2.26%
TATACONSUM	833.40	852.55	-2.25%

(Source: [Moneycontrol](#))

- **Biocon's** subsidiary Biocon Biologics Limited (BBL) has partnered with the Research Society for the Study of Diabetes in India (RSSDI), Asia's largest organization of researchers and healthcare professionals for diabetes, to launch a Comprehensive Care Program, BRIDGE-1, the Biocon & RSSDI Initiative for Diabetes Knowledge in Type 1 patients.
- **Escorts** announced that it will increase the prices of its tractors effective 21 November 2021. Escorts Agri Machinery (EAM), division of Escorts will be increasing the prices of its tractors effective from 21 November 2021. Escorts said that there has been a steady rise in commodity prices necessitating a price hike that will offset the impact of the continuing inflation. The increase in prices would vary across models and variants.

## Global News

- China's foreign direct investment rose 17.8% year-on-year to CNY 943.2 billion in the first 10 months of the year.
- U.K. unemployment rate decreased 0.5 percentage points on the quarter to 4.3% in the third quarter.
- Eurozone gross domestic product grew 2.2% from the prior quarter, when it was up 2.1%. On a yearly basis, economic

- **Gayatri Projects** posted consolidated net sales at Rs 865.53 crore in September 2021 up 8.43% from Rs. 798.23 crore in September 2020. Net loss at Rs. 189.41 crore in September 2021 down 203985.15% from Rs. 0.09 crore in September 2020.
- **Dilip Buildcon** posted consolidated net sales at Rs 2,218.96 crore in September 2021 up 1.48% from Rs. 2,186.67 crore in September 2020. Net loss at Rs. 444.48 crore in September 2021 down 5214.55% from Rs. 8.69 crore in September 2020.
- **Ashoka Buildcon** posted consolidated net sales at Rs 1,264.87 crore in September 2021 up 6.35% from Rs. 1,189.31 crore in September 2020. Net profit at Rs. 79.94 crore in September 2021 up 9.12% from Rs. 73.26 crore in September 2020.
- **West Coast Paper Mills** posted consolidated net sales at Rs 900.49 crore in September 2021 up 109.71% from Rs. 429.40 crore in September 2020. Net profit at Rs. 72.48 crore in September 2021 up 304.09% from Rs. 35.52 crore in September 2020.
- **MBL Infrastructures** posted consolidated net sales at Rs 52.89 crore in September 2021 up 13.82% from Rs. 46.47 crore in September 2020. Net profit at Rs. 12.86 crore in September 2021 down 69.57% from Rs. 42.26 crore in September 2020.
- **Jindal Steel & Power** has recorded steel production of 6.24 lakh tonnes in October 2021 rising by 7% yoy. The company had a steel production of 5.85 lakh tonnes during October of the previous year.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

growth slowed to 3.7% from 14.2% in the preceding period.

- France consumer price inflation advanced to 2.6% in October from 2.2% in September. On a monthly basis, the consumer price index rose 0.4%, as estimated, reversing a 0.2% fall in September.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 80.82/bbl (IST 17:00).
- INR strengthened to Rs. 74.37 from Rs. 74.48 against each US\$ resulting in daily change of 0.15%.
- India's exports rose by 43% to USD 35.65 billion in October while trade deficit widened to USD 19.73 billion during the month. Imports soared by 62.51% to USD 55.37 billion widening the trade deficit.
- Engineering goods exports grew 51% year-on-year in the month of October, 2021.
- India's consumer goods market grew 21% in October from a year ago, helped by higher sales of packaged food, commodities and discretionary categories as the home care segment slowed.
- India is hopeful that the World Trade Organization (WTO) will accept at least a part of its proposal on temporarily waiving of some intellectual property right rules under the TRIPS Agreement, even as a section of the rich world including European Union (EU) and Japan have steadfastly opposed the move.
- The Centre will provide Rs 95,082 crore to states in November, including the advance release of one instalment of central tax devolution, to help them drive up capital expenditure and aid growth.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Corporate Actions as on 17/11/2021

Aurobindo Pharma Limited	Interim Dividend - Rs 1.50 Per Share
EID Parry India Limited	Interim Dividend - Rs 5.50 Per Share
Laurus Labs Limited	Interim Dividend - Rs 0.80 Per Share
Man Infraconstruction Limited	Bonus 1:2
Anupam Rasayan India Limited	Interim Dividend - Rs 0.50 Per Share
Mindspace Business Parks REIT	Dividend - Rs 4.28 Per Ut/Interest Amount - Rs 0.32 Per Unit
Pitti Engineering Limited	Interim Dividend - Rs 0.40 Per Share

(Source: NSE)

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