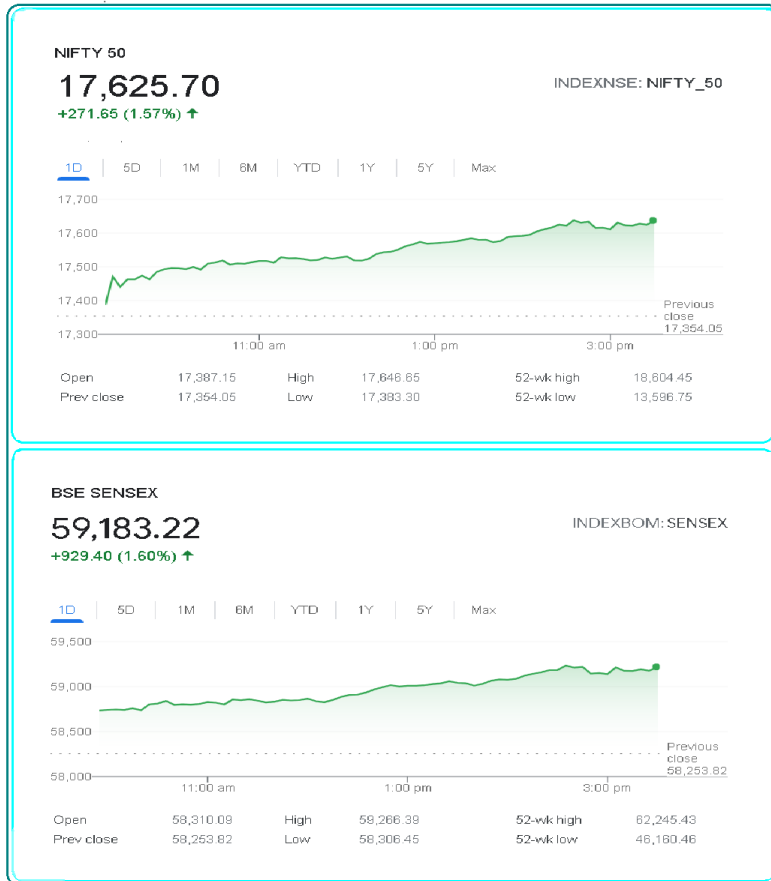


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	17625.70	17354.05	<b>1.57%</b>
<b>S&amp;P BSE SENSEX</b>	59183.22	58253.82	<b>1.60%</b>
<b>NIFTY MID100</b>	30788.00	30442.90	<b>1.13%</b>
<b>NIFTY SML100</b>	11418.45	11289.00	<b>1.15%</b>

(Source: [NSE](#), [BSE](#))

## Sectoral Indices

Indices	Close	Previous	Change(%)
<b>NIFTY BANK</b>	36421.90	35481.70	<b>2.65%</b>

## Market Wrap Up

- The benchmark indices settled with robust gains on the first day of the calendar year 2022. The barometers opened higher and advanced further as the session progressed to end near the day's high. The Nifty closed above the 17,600 mark.
- The S&P BSE Sensex, jumped 929.40 points or 1.60% at 59,183.22. The Nifty 50 index surged 271.65 points or 1.57% at 17,625.70.
- The S&P BSE Mid-Cap index rose 1.10% while the S&P BSE Small-Cap index gained 1.19%.
- On the BSE, 2,687 shares rose and 874 shares fell. A total of 137 shares were unchanged.
- Among the sectoral indices on the BSE, the Bankex (up 2.55%), the Finance index (up 2.38%), the Metal (up 2.12%), the Materials index (up 1.72%) and the Energy index (up 1.53%) outperformed the S&P BSE Sensex. Meanwhile, the Healthcare (down 0.21%) and the FMCG index (up 0.18%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **7136** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **LT, HDFCBANK**.
- **Short** position build up for the **January** series has been witnessed in **COLPAL**.
- **Unwinding** position for the **January** series has been witnessed in **RELIANCE, BHARTIARTL, SBIN, ICICIBANK, HDFC, INFY**.

(Source: Capitaline F&O)

NIFTY AUTO	11114.55	10936.90	1.62%
NIFTY FMCG	37606.05	37579.95	0.07%
NIFTY IT	39123.80	38701.00	1.09%
NIFTY METAL	5628.10	5521.75	1.93%
NIFTY PHARMA	14156.40	14223.00	-0.47%
NIFTY REALTY	489.65	484.15	1.14%
BSE CG	29122.31	28750.72	1.29%
BSE CD	45178.14	44768.10	0.92%
BSE Oil & GAS	17708.78	17508.03	1.15%
BSE POWER	3503.37	3481.71	0.62%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	CLOSED	CLOSED	-
HangSeng	23274.75	23397.67	-0.53%
Straits Times	3134.25	3123.68	0.34%
Shanghai	CLOSED	3639.78	-
Kospi	2988.77	2993.29	-0.15%
Jakarta	6665.31	6581.48	1.27%
Taiwan	18270.51	18218.84	0.28%
KLSE Composite	1549.05	1567.53	-1.18%
All Ordinaries	CLOSED	7779.20	-

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	47264.49	44546.28
NSE F&O	5410151.04	3226284.25

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	902.64
NET SELL	-

(Source: [NSE](#))

## Corporate News

- Maruti Suzuki** recorded a total sales of 153,149 units in December 2021. Of the total sales, domestic markets posted a sales of 126,031 units, while sales to other OEM stood at 4,838 units and its highest ever monthly exports of 22,280 units.
- Hero MotoCorp** reported its highest-ever sales in global markets outside of India in any calendar year. In December 2021, the Company sold a total of 394,773 units of motorcycles and scooters, including in its domestic market in India and global business, registering a sequential growth of 13% over November 2021 when it had sold 349,393 units.
- Tata Motors** reported a 50% jump in total passenger vehicle sales to 35,299 units in December 2021. The company had sold a total of 23,545 units in the same month a year ago.
- Bajaj Auto** reported a 3% fall in its total sales at 3,62,470 units in December 2021. The company had sold a total of 3,72,532 units in the same month of 2020. Total exports (both two-wheelers and commercial vehicles) also declined 7% to 2,16,491 units in December 2021 against 2,32,926 units in December 2020.
- Mahindra & Mahindra** announced that its overall auto sales for December 2021 stood at 39157 vehicles. Exports for December 2021 were at 3017 vehicles.
- TVS Motor Company** witnessed a sales of 250,933 units in December 2021 as against sales of 272,084 units in December 2020. Total exports of the Company grew by 13% from 2.6 lakh units in the third quarter of the previous year to 2.9 lakh units in the third quarter of the current financial year.
- Ashok Leyland** reported a 2% decline in total commercial vehicle sales to 12,518 units in December 2021. The company had sold 12,760 units in the same month in 2020.
- VE Commercial Vehicles, a joint venture between Volvo Group and **Eicher Motors** reported a 25.8% jump in sales to 6,154 units in December 2021. The company had sold 4,892 units in December 2020. Exports of Eicher-branded trucks and buses were at 810 units in December 2021 as

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
COALINDIA	155.30	146.05	6.33%
EICHERMOT	2718.80	2591.90	4.90%
BAJAJFINSV	16981.30	16406.20	3.51%
BAJFINANCE	7219.60	6977.30	3.47%
ICICIBANK	764.70	740.15	3.32%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
CIPLA	930.50	944.10	-1.44%
DRREDDY	4853.15	4907.00	-1.10%
M&M	829.80	837.15	-1.10%
DIVISLAB	4651.25	4678.20	-0.88%
TECHM	1784.80	1790.55	-0.58%

(Source: [Moneycontrol](#))

- **Wipro Limited** has completed the acquisition of LeanSwift Solutions. The acquired company is Florida, a US-headquartered system integrator of Infor Products whose service capabilities include ERP, e-commerce, digital transformation, supply chain, warehouse management systems, business intelligence, and integrations.

## Global News

- Eurozone IHS Markit factory PMI fell to 58.0 in December from 58.4 in November.
- German IHS Markit final factory PMI remained unchanged at 57.4, but down from the flash reading of 57.9.
- France's IHS Markit final factory PMI came in at 55.6 in December, down from 55.9 in the previous month.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

compared with 618 units in the year-ago month, up 31.1%.

- **VST Tillers & Tractors Limited** reported a 28.53% increase in total sales to 3,640 units in December 2021 from 2,832 units sold in December 2020. The company's total sales jumped 33.67% sequentially in December 2021 from 2,723 units sold in November 2021.
- **Atul Auto Limited** recorded a 2.6% decline in total sales to 1,683 units in the month of December 2021 as against 1,728 units in December 2020. The total sales from April - December 2021 rose 1.74% to 11,499 units as compared to 11,302 units in April - December 2020.
- **Cyient Limited** has signed a definitive agreement with Innovation Communications Systems Limited (ICS) to hive off the Software Design Radio (SDR) division of the company to ICS.
- **Natco Pharma's** wholly-owned subsidiary, NATCO Pharma Inc. USA, has completed the acquisition of Dash Pharmaceuticals LLC ("Dash"), a New Jersey-based entity.
- **Transformers and Rectifiers (India) Limited** has been awarded orders of Transformers for total contract value of Rs235cr from Gujarat Energy Transmission Corporation Limited (GETCO).

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Economic News

- Crude Oil traded at US\$ 76.17/bbl (IST 17:00).
- INR strengthened to Rs. 74.26 from Rs. 74.33 against each US\$ resulting in daily change of 0.10%.
- India's current account slipped into a deficit of USD 9.6 billion or 1.3% of GDP in the September quarter. In the reporting quarter, the deficit was mainly due to widening of trade deficit to USD 44.4 billion from USD 30.7 billion in the preceding quarter, and an increase in net outgo of investment income, the RBI said.
- India's fiscal deficit at the end of November came at 46.2% of the FY22. The deficit stood at Rs 6.95 lakh crore at the end of November 2021 against the annual estimate of Rs 15.06 lakh crore.
- India's index of eight core industries expanded 3.1% year-on-year in November compared with October's growth of 8.4%, revised from 7.5%.
- India's IHS Markit manufacturing PMI fell to 55.5 in December from 57.6 in November.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Corporate Actions as on 04/01/2022

D B Realty Limited

Fund Raising

(Source: NSE)

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