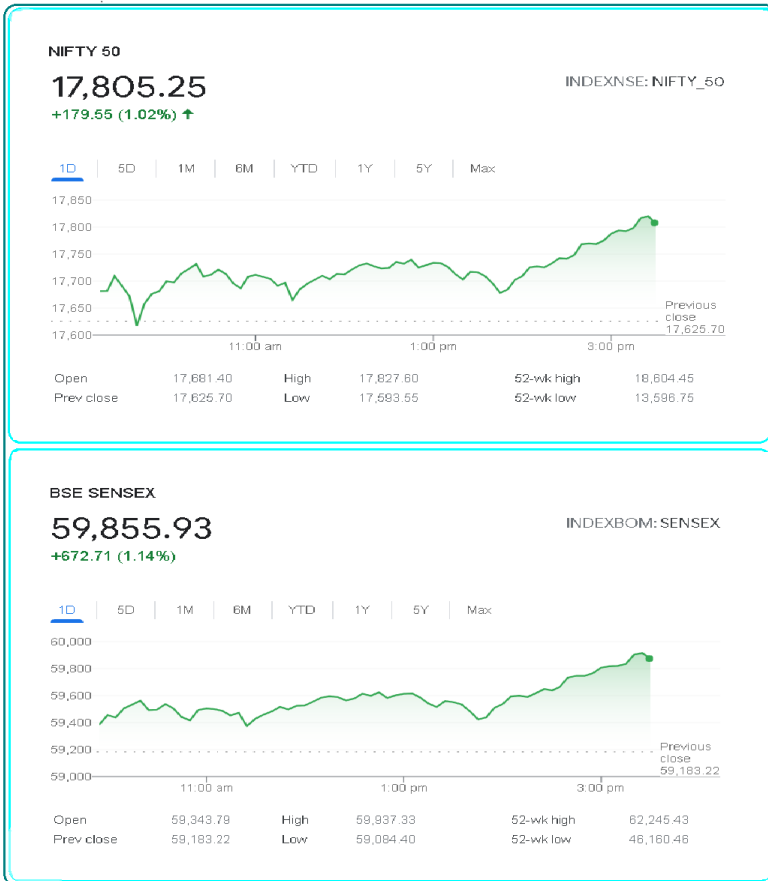


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	17805.25	17625.70	<b>1.02%</b>
<b>S&amp;P BSE SENSEX</b>	59855.93	59183.22	<b>1.14%</b>
<b>NIFTY MID100</b>	30870.35	30788.00	<b>0.27%</b>
<b>NIFTY SML100</b>	11455.00	11418.45	<b>0.32%</b>

(Source: [NSE](#), [BSE](#))

## Sectoral Indices

Indices	Close	Previous	Change(%)
<b>NIFTY BANK</b>	36840.15	36421.90	<b>1.15%</b>

## Market Wrap Up

- Key indices extended their winning streak to third consecutive trading session amid positive global cues. The Nifty ended above the crucial 17,800 mark. Oil & Gas and banking and financial shares advanced while healthcare and metal stocks corrected.
- The S&P BSE Sensex, jumped 672.71 points or 1.14% at 59,855.93. The Nifty 50 index surged 179.55 points or 1.02% at 17,805.25.
- The S&P BSE Mid-Cap index rose 0.05% while the S&P BSE Small-Cap index gained 0.39%.
- On the BSE, 1,892 shares rose and 1,489 shares fell. A total of 108 shares were unchanged.
- Among the sectoral indices on the BSE, the Power (up 2.25%), the Utilities (up 2.18%), the Energy (up 1.77%) and the Bankex (up 1.31%) outperformed BSE Sensex. Meanwhile, the Healthcare (down 0.74%), the Realty (down 0.58%) and the FMCG index (down 0.56%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **January** series futures witnessed an unwinding of **long** position up. Open Interest has been increased by **1843** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **HDFCBANK**.
- **Short** position build up for the **January** series has been witnessed in **VEDL, DABUR**.
- **Unwinding** position for the **January** series has been witnessed in **RELIANCE, BHEL, BHARTIARTL, SBIN, ICICIBANK, HDFC**.

(Source: Capitaline F&O)

NIFTY AUTO	11139.40	11114.55	0.22%
NIFTY FMCG	37800.35	37606.05	0.52%
NIFTY IT	39370.70	39123.80	0.63%
NIFTY METAL	5606.85	5628.10	-0.38%
NIFTY PHARMA	14040.65	14156.40	-0.82%
NIFTY REALTY	487.05	489.65	-0.53%
BSE CG	29366.44	29122.31	0.84%
BSE CD	45508.17	45178.14	0.73%
BSE Oil & GAS	17914.27	17708.78	1.16%
BSE POWER	3582.16	3503.37	2.25%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29301.79	28791.71	1.77%
HangSeng	23289.84	23274.75	0.06%
Straits Times	3181.13	3134.25	1.50%
Shanghai	3632.33	3639.78	-0.20%
Kospi	2989.24	2988.77	0.02%
Jakarta	6695.37	6665.31	0.45%
Taiwan	18526.35	18270.51	1.40%
KLSE Composite	1541.90	1549.05	-0.46%
All Ordinaries	7926.80	7779.20	1.90%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	55649.37	47264.49
NSE F&O	7041073.06	5410151.04

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	1273.86
NET SELL	-

(Source: [NSE](#))

## Corporate News

- L&T** said its construction business has bagged a significant order from Delhi Metro Rail Corporation Ltd for the design and construction of the underground metro project Phase-1 of Patna Mass Rapid Transit System. The order has been awarded to the heavy civil infrastructure business of L&T Construction. Larsen and Toubro (L&T) classifies a contract worth Rs 1,000-2,500 crore as a significant order.
- Dr. Reddy's** said it will launch its COVID-19 antiviral molnupiravir capsules under its brand name Molflu across India at matching the price of Mankind Pharma.
- The Board of Directors of Biocon Biologics Limited (BBL), a material subsidiary of **Biocon Limited**, on January 3, 2022, has approved the scheme of Merger by Absorption (Scheme) of Covidshield Technologies Private Limited (CTPL), a wholly-owned subsidiary of Serum Institute Life Sciences Private Limited (SILS), with BBL.
- Alembic Pharmaceuticals** has received approval from the US health regulator to market Doxycycline Hyclate delayed-release tablets, used to treat drug resistant bacterial infections, in the American market. The company has received approval from the US Food and Drug Administration (USFDA) for its abbreviated new drug application (ANDA) for Doxycycline Hyclate delayed-release tablets.
- Axis Bank** has started offering structured derivative products to leading companies including Reliance Industries NSE 2.26 % after a ban on these deals was lifted by the Reserve Bank of India effective Monday.
- YES Bank's** net advances grew by nearly 4 per cent to Rs 1,76,422 crore on a provisional basis as of December 31, 2021. Net advances amounted to Rs 1,69,721 crore as of December 31, 2020.
- The Reserve Bank of India said that **State Bank of India**, **HDFC Bank** and **ICICI Bank** will remain as Domestic Systemically Important Banks (D-SIBs) and therefore will have to maintain additional common equity tier 1 (CET1) capital ratios in the same manner prescribed in 2020.
- GAIL (India) Ltd** said it has completed the acquisition of bankrupt Infrastructure Leasing and Financial Services'

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
NTPC	132.90	126.00	5.48%
ONGC	147.80	143.05	3.32%
POWERGRID	210.60	205.00	2.73%
SBIN	483.50	470.80	2.70%
TITAN	2583.00	2523.85	2.34%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
TATAMOTORS	489.60	497.60	-1.61%
COALINDIA	153.00	155.30	-1.48%
SUNPHARMA	837.70	848.95	-1.48%
TATACONSUM	738.85	748.00	-1.33%
SHREECEM	26954.10	27247.40	-1.22%

(Source: [Moneycontrol](#))

(IL&FS) 26 per cent stake in ONGC Tripura Power Company (OTPC).

- **Jindal Steel & Power Limited** posted a strong recovery in steel sales sequentially in December 2021. The company reported steel sales of 6.85 lakh tonnes, rising 27% month on month. JSPL said steel sales would have been higher but for the impact of the non-availability of railway rates for a third consecutive month.
- **Hindustan Zinc** has presented its production numbers for the third quarter and nine months ended December 31, 2021. The company posted the highest ever quarterly integrated metal production at 261,000 tonnes, up 11% as compared to Q3 FY21 & up 25% compared to Q2 FY22, supported by better plant & mined metal availability and improved operating parameters.
- **DCB Bank** has revised its Marginal Cost of Funds based Lending Rate (MCLR) on various tenors. MCLR on a one-year tenor is set at 8.91%. While MCLR on three-months and six months tenor will be 8.66% and 8.86%. MCLR for overnight and one month will be 7.96% each. The rates will come into effect from January 06, 2022.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- China Caixin manufacturing PMI came in at 50.9 in December, up from 49.9 the previous month.
- U.S. seasonally adjusted IHS Markit manufacturing PMI posted 57.7 in December, down from 58.3 in November.
- U.K. IHS Markit/the CIPS manufacturing PMI rose to 57.9 in December, little changed from November's three-month high of 58.1.
- Germany's number of people out of work decreased by 23,000 in December. Unemployment was down 34,000 in November. The jobless rate dropped marginally to 5.2% in December from 5.3% in the previous month.
- Germany's retail sales increased a calendar and seasonally adjusted 0.6% from the previous month. Compared to a year ago, retail sales decreased an adjusted 2.9% in November.
- France's consumer price inflation rose 2.8% year-on-year in December, same as in the previous month. Compared to the previous month, the CPI rose 0.2% in December after a 0.4% gain in November.

- Japan au Jibun Bank manufacturing PMI dipped 54.3 in December from 54.5 in November.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 76.56/bbl (IST 17:00).
- INR weakened to Rs. 74.55 from Rs. 74.26 against each US\$ resulting in daily change of 0.40%.
- India's goods exports in December surged 37% on-year to \$37.29 billion. Imports in December were \$59.27 billion, an increase of 38.06% over last year, leaving a trade deficit of \$21.99 billion, lower than \$22.91 billion in November.
- India's unemployment rate rose to 7.9% in December from 7.0% in November, its highest since 8.3% in August.
- The Nomura India Business Resumption Index which tracks and compares the activity for a particular week inched up to 120.3 for the week ending 2 January from an upwardly revised 120.2 during the prior week (119.8 previously).
- India splurged a record \$55.7 billion on gold imports in 2021.
- India's sugar production is estimated to have risen by 4.75 per cent to 115.70 lakh tonne during the October-December period of the 2021-22 season, sugar cooperatives body NFCSFL said on Monday. Sugar output stood at 110.45 lakh tonne in the same period of 2020-21 season. Sugar season runs from October to September.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 05/01/2022

Dhruv Consultancy Services Limited	Fund Raising
Hubtown Limited	Fund Raising
Spandana Sphoorty Financial Limited	Financial Results

(Source: NSE)

### Corporate Actions as on 05/01/2022

Gateway Distriparks Limited	Merger
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(Source: NSE)

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