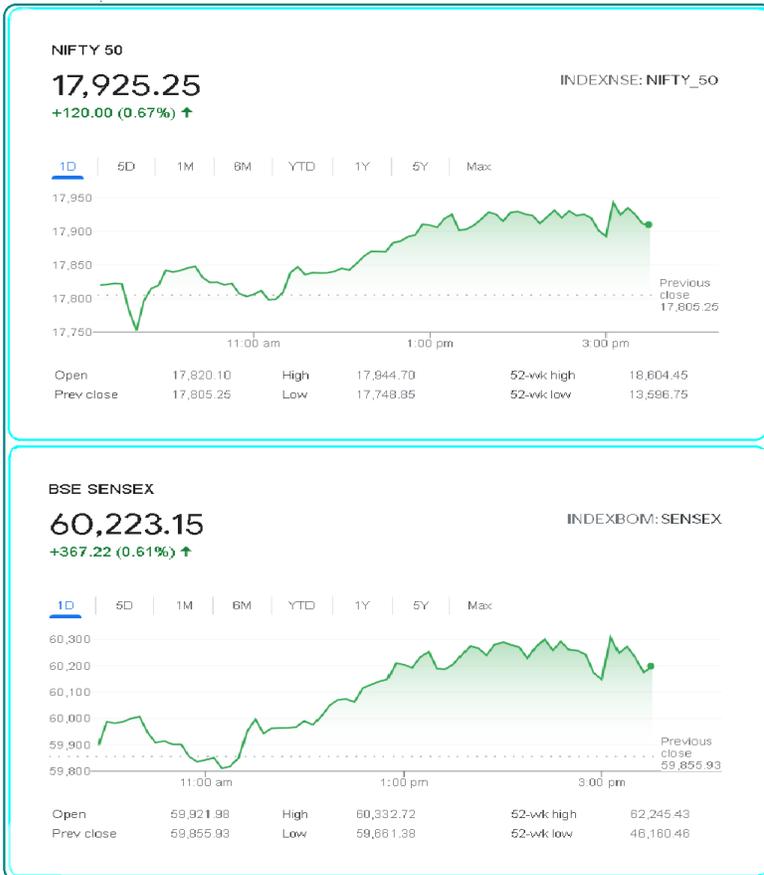


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	17925.25	17805.25	<b>0.67%</b>
<b>S&amp;P BSE SENSEX</b>	60223.15	59855.93	<b>0.61%</b>
<b>NIFTY MID100</b>	30917.55	30870.35	<b>0.15%</b>
<b>NIFTY SML100</b>	11426.45	11455.00	<b>-0.25%</b>

(Source: [NSE](#), [BSE](#))

## Sectoral Indices

Indices	Close	Previous	Change(%)
<b>NIFTY BANK</b>	37695.90	36840.15	<b>2.32%</b>

## Market Wrap Up

- The benchmark indices rose for the fourth straight session, supported by firmness in banks and financial services. Gains were capped due to weakness in IT stocks.
- The S&P BSE Sensex, jumped 367.22 points or 0.61% at 60,223.15. The Nifty 50 index surged 120 points or 0.67% at 17,925.25.
- The S&P BSE Mid-Cap index rose 0.36% while the S&P BSE Small-Cap index shed 0.08%.
- On the BSE, 1,830 shares rose and 1,555 shares fell. A total of 96 shares were unchanged.
- Among the sectoral indices on the BSE, the Bankex (up 2.43%), the Finance (up 1.85%), the Metal index (up 1.61%) and the Oil & Gas (up 1.43%) outperformed the BSE Sensex.
- The IT index (down 1.87%), the Teck (down 1.52%) and the Power index (down 0.32%) underperformed the BSE Sensex.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **510** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **HDFC**.
- **Short** position build up for the **January** series has been witnessed in **INFY**.
- **Unwinding** position for the **January** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**.

(Source: Capitaline F&O)

NIFTY AUTO	11256.85	11139.40	1.05%
NIFTY FMCG	37910.95	37800.35	0.29%
NIFTY IT	38609.15	39370.70	-1.93%
NIFTY METAL	5684.15	5606.85	1.38%
NIFTY PHARMA	13999.85	14040.65	-0.29%
NIFTY REALTY	492.90	487.05	1.20%
BSE CG	29451.92	29366.44	0.29%
BSE CD	45457.52	45508.17	-0.11%
BSE Oil & GAS	18171.01	17914.27	1.43%
BSE POWER	3570.53	3582.16	-0.32%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	29332.16	29301.79	0.10%
HangSeng	22907.25	23289.84	-1.64%
Straits Times	3163.44	3181.13	-0.56%
Shanghai	3595.18	3632.33	-1.02%
Kospi	2953.97	2989.24	-1.18%
Jakarta	6662.30	6695.37	-0.49%
Taiwan	18499.96	18526.35	-0.14%
KLSE Composite	1547.95	1541.90	0.39%
All Ordinaries	7899.60	7926.80	-0.34%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	60406.74	55649.37
NSE F&O	9983775.54	7041073.06

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	336.83
NET SELL	-

(Source: [NSE](#))

## Corporate News

- Larsen & Toubro** said its heavy engineering arm has won significant contracts for its various business segments in the third quarter of the ongoing financial year. The modification, revamp and upgrade (MRU) business of L&T Heavy Engineering has been awarded an important contract by a key hydrocarbon sector customer in the Middle East.
- Bharti Airtel** has announced the formation of a joint venture with Hughes Communications India Pvt Ltd, (HCIPL), a majority-owned subsidiary of Hughes Network Systems, LLC (HUGHES), to provide satellite broadband services in India.
- HFCL Limited** has announced powering its network offerings with Artificial Intelligence (AI) based Analytics, partnering with Aprecomm, the leading AI-powered Wi-Fi analytics technology provider.
- Bajaj Finance** booked new loans of 7.4 million in the quarter ending December 2021 (Q3FY22) compared to 6 million in the same quarter last year.
- IndusInd Bank** witnessed loan growth at 3% on a sequential basis whereas on a yearly basis it grew 10% as the net advances as of December 31, 2021, stood at Rs2,28,128cr.
- Bandhan Bank** said that its advances have increased by 11% to Rs 89,213 crore as on 31 December 2021 as against Rs 80,255 recorded on 31 December 2020.
- ABB India** has unveiled its new range of flameproof (FLP) motors that are safe choice for applications in potentially explosive environments. Manufactured at the company's Faridabad facility, these low voltage motors offer considerable benefits including low vibration levels with increased reliability for an extended lifetime, and reduced maintenance requirements for a lower cost of ownership.
- Nelco Limited** announced their contract for a turnkey project from Oil and Natural Gas Corporation (ONGC) worth more than Rs 40cr.
- Texmo Pipes and Products** has started commercial production of the prestigious project "TEXMO WATER TANK" with effect from January 04, 2021.

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BAJAJFINSV	17988.40	17135.45	4.98%
BAJFINANCE	7670.80	7343.00	4.46%
KOTAKBANK	1922.15	1852.60	3.75%
JSWSTEEL	694.50	670.40	3.59%
GRASIM	1747.05	1692.00	3.25%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
TECHM	1737.55	1789.80	-2.92%
INFY	1844.65	1899.15	-2.87%
HCLTECH	1310.75	1333.45	-2.87%
DIVISLAB	4558.45	4621.70	-1.70%
WIPRO	713.50	721.50	-1.37%

(Source: [Moneycontrol](#))

- **Tata Communications** and Zain KSA, a pioneering mobile telecommunications and digital services provider that is committed to supporting innovation and spearheading the next-generation's technological revolution in the Middle East, has announced they have entered a strategic engagement to fuel digital transformation journeys of enterprises and government organisations in the Kingdom of Saudi Arabia (KSA).

- **NMDC** produced 3.95 MT and sold 3.40 MT of iron ore in December 2021.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- U.S. ISM said its manufacturing PMI slid to 58.7 in December from 61.1 in November.
- Eurozone IHS Markit composite output index fell to 53.3 in December from 55.4 in November. The services PMI came in at 53.1, down from 55.9 in the previous month.
- Germany's IHS Markit composite output index fell to 49.9 from 52.2 in November and was below the flash score of 50.0. The services PMI declined to 48.7 in December from 52.7 a month ago.
- France's IHS Markit composite output index dropped 55.8 in December, from 56.1 in November. The services PMI slid to 57.0 from 57.4 in November.
- French consumer sentiment index fell to 100 in December from 98 in November.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 77.63/bbl (IST 17:00).
- INR strengthened to Rs. 74.36 from Rs. 74.55 against each US\$ resulting in daily change of 0.25%.
- India's IHS Markit services PMI fell to a three-month low of 55.5 from 58.1 in the previous month. The composite output index slipped to 56.4 from 59.2 in November.
- The government permitted qualified jewellers to import certain kinds of gold including certain unwrought forms through India International Bullion Exchange IFSC Ltd. The changes were notified by the Directorate General of Foreign Trade (DGFT) in its amendment in the gold import policy.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 06/01/2022

Wockhardt Limited	Fund Raising
Hinduja Global Solutions Limited	Dividend/Bonus
Anand Rathi Wealth Limited	Financial Results/Dividend

(Source: NSE)

### Corporate Actions as on 06/01/2022

Mazagon Dock Shipbuilders Limited	Interim Dividend - Rs 7.10 Per Share
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(Source: NSE)

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