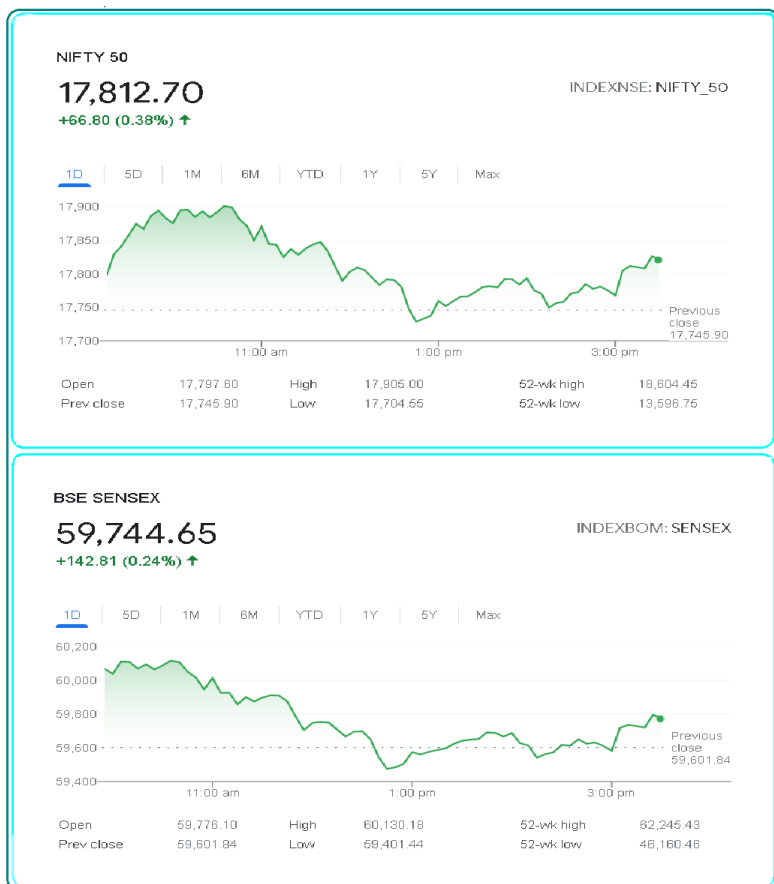


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	17812.70	17745.90	0.38%
S&P BSE SENSEX	59744.65	59601.84	0.24%
NIFTY MID100	31111.55	30956.85	0.50%
NIFTY SML100	11492.90	11450.10	0.37%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	37739.60	37490.25	0.67%

Market Wrap Up

- The benchmark indices closed with modest gains supported by oil & gas and bank stocks. The Nifty settled above the 17,800 mark after hitting the day's low of 17,704.55 in afternoon trade.
- The S&P BSE Sensex, rose 142.81 points or 0.24% at 59,744.65. The Nifty 50 index gained 66.80 points or 0.38% at 17,812.70.
- The S&P BSE Mid-Cap index added 0.54% while the S&P BSE Small-Cap index gained 0.43%.
- On the BSE, 2,111 shares rose and 1,300 shares fell. A total of 82 shares were unchanged.
- Among the sectoral indices on the BSE, the Basic Materials index (up 1.33%), the Oil & Gas index (up 1.14%) and the Energy index (up 0.97%) outperformed the BSE Sensex.
- The CG index (down 0.78%), the Telecom index (down 0.45%), the Healthcare (down 0.32%) and the CD index (down 0.32%) underperformed the BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **1766** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **ONGC, SBIN**.
- **Short** position build up for the **January** series has been witnessed in **HDFC, INFY**.
- **Unwinding** position for the **January** series has been witnessed in **RELIANCE, BHARTIARTL, ICICIBANK, HDFCBANK**.

(Source: Capitaline F&O)

NIFTY AUTO	11290.90	11316.60	-0.23%
NIFTY FMCG	37864.45	37622.50	0.64%
NIFTY IT	38139.85	38009.00	0.34%
NIFTY METAL	5684.85	5656.00	0.51%
NIFTY PHARMA	13857.95	13912.25	-0.39%
NIFTY REALTY	485.80	485.65	0.03%
BSE CG	29088.76	29317.50	-0.78%
BSE CD	45494.99	45642.86	-0.32%
BSE Oil & GAS	18439.80	18232.52	1.14%
BSE POWER	3580.75	3568.48	0.34%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28478.56	28487.87	-0.03%
HangSeng	23493.38	23072.86	1.82%
Straits Times	3205.26	3184.30	0.66%
Shanghai	3579.54	3586.08	-0.18%
Kospi	2954.89	2920.53	1.18%
Jakarta	6701.32	6653.35	0.72%
Taiwan	18169.76	18367.92	-1.08%
KLSE Composite	1543.11	1533.36	0.64%
All Ordinaries	7774.40	7679.30	1.24%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	60717.35	57968.85
NSE F&O	5756675.63	17758146.38

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	496.27
NET SELL	-

(Source: [NSE](#))

Corporate News

- **G.M. Breweries** recorded 6.3% fall in net profit to Rs 19.79 crore in Q3 FY22 from Rs 21.11 crore in Q3 FY21. Net income from operations rose 16.9% YoY to Rs 130.88 crore during the quarter.
- **Anand Rathi Wealth's** consolidated net profit surged 144.80% to Rs 32.02 crore on 54.87% increase in total income to Rs 108.66 crore in Q3 December 2021 over Q3 December 2020. On a consolidated basis, the company's profit before tax (PBT) climbed 140.71% to Rs 42.87 crore in Q3 December 2021 over Q3 December 2020.
- **Reliance Industries** has announced that wholly-owned subsidiary Reliance New Energy Solar (RNESL) has acquired 1.84cr equity shares by way of off-market purchase from Shapoorji Pallonji and Company Private Limited, one of the promoters of Sterling and Wilson Renewable Energy Limited (SWREL).
- **ICICI Bank** said it now facilitates online payment of customs duty, to benefit both retail and corporate customers. Corporate customers can pay customs duty through the bank's corporate internet banking (CIB) and mobile banking app InstaBIZ, while retail customers can do so through the bank's retail internet banking platform.
- **HDFC Bank's** integration with Central Board of Indirect Taxes and Customs (CBIC) ICEGATE platform has gone live, allowing customers to pay for their customs duty directly via the bank. With this, the bank will offer customers the convenience of directly paying customs duty by selecting HDFC Bank.
- **Lupin** has launched antiviral medication Molnupiravir under the brand name Molnulup in the country for the treatment of COVID-19.
- **KEC International** has bagged new orders worth Rs 1,025 crore across its various businesses. The company's transmission and distribution business has secured orders for projects in India and the Middle East, the RPG Group firm said.
- **Alembic Pharmaceuticals Limited** has announced that it has received tentative approval from the US Food & Drug Administration (USFDA) for its Abbreviated New Drug Application (ANDA) for Vortioxetine Tablets 5 mg, 10 mg,

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
GRASIM	1797.65	1720.55	4.48%
ONGC	157.05	150.80	4.14%
HINDALCO	493.50	479.10	3.01%
HDFCLIFE	660.30	646.90	2.07%
SHREECEM	27046.25	26528.05	1.95%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
M&M	829.00	839.85	-1.29%
BAJAJFINSV	17756.90	17986.50	-1.28%
BAJFINANCE	7659.35	7748.25	-1.28%
LT	1904.90	1924.50	-1.15%
HDFC	2596.70	2620.40	-1.02%

(Source: [Moneycontrol](#))

Global News

- China's foreign exchange reserves increased to USD 3.25 trillion in December of 2021 from USD 3.222 trillion in November.
- U.S. initial jobless claims crept up to 207,000 in the week ended January 1st, an increase of 7,000 from the previous week's revised level of 200,000. Continuing claims rose by 36,000 to 1.754 million in the week ended December 25th. In the previous week, continuing claims hit their lowest level since March of 2020.
- U.S. trade deficit widened to \$80.2 billion in November from a revised \$67.2 billion in October. The imports spiked by 4.6% to \$304.4 billion, while the value of exports crept up by 0.2% to \$244.2 billion.
- U.S. ISM said its services PMI slid to 62.0 in December from 69.1 in November.
- U.S. factory orders surged up by 1.6% in November after jumping by an upwardly revised 1.2% in October.
- Eurozone consumer price index rose 5.0% year-on-year in December after a 4.9% increase in November. Core inflation was 2.6% in December, unchanged from November.
- Eurozone retail sales grew 1% month-on-month in November, following October's 0.3% increase. On a yearly basis, retail sales growth accelerated sharply to 7.8% from 1.7% in the previous month.
- Eurozone economic confidence index declined to 115.3 in December from 117.6 in November. At -8.3, the consumer

15 mg, and 20 mg.

- Bank of Maharashtra** has reviewed the Marginal Cost of Funds Based Lending Rate (MCLR) and kept it unchanged. The MCLR rates remain 7.25% for one year, 7.15% for 6 months, and 7.10% for one quarter. The overnight and one-month rates also remain unchanged at 6.70% and 6.80%.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

confidence index matched the flash estimate, and was down from -6.8 in the prior month.

- Germany's exports increased 1.7% on a monthly basis in November, slower than the 4.2% increase seen in October. Likewise, imports growth eased to 3.3% from 5.2% in the previous month. The trade surplus fell to a seasonally adjusted EUR 10.9 billion from EUR 12.4 billion a month ago.
- Germany's current account balance showed a surplus of EUR 18.9 billion versus EUR 21.7 billion surplus seen in the same period last year.
- Germany's flash consumer price index rose 5.3% year-on-year in December following a 5.2% increase in November. Compared to the previous month, the CPI rose 0.5% after a 0.2% drop in November.
- Germany industrial production dropped 0.2% month-on-month in November, reversing a 2.4% rise in October. On a yearly basis, industrial production declined 2.4% after easing 0.9% in the previous month.
- France's trade deficit widened to EUR 9.7 billion from EUR 7.69 billion in October. Exports grew 1.6% on a monthly basis and imports advanced 5.3% in November.
- France's current account deficit widened to EUR 3.6 billion from EUR 2.5 billion in the previous month.
- France's industrial production fell 0.4% in November from October, when it was up 0.9%.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 80.00/bbl (IST 17:00).
- INR strengthened to Rs. 74.30 from Rs. 74.50 against each US\$ resulting in daily change of 0.26%.
- Indian cotton exports have begun to slide as premiums over benchmark U.S. futures have jumped on expectations of lower output at a time when there is strong demand from local textile mills.
- India's economy will return to growth in 2021-22 and expected to grow 9.2% as against a contraction of 7.3% in the previous fiscal.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 08/01/2022

Avenue Supermarts Limited	Financial Results
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(Source: NSE)

Board Meetings as on 10/01/2022

5Paisa Capital Limited	Financial Results
Railtel Corporation Of India Limited	Dividend

(Source: NSE)

Corporate Actions as on 10/01/2022

IPCA Laboratories Limited	Face Value Split (Sub-Division) - From Rs 2/- Per Share To Re 1/- Per Share
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(Source: NSE)

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SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Saltlake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : research@shriraminsight.com | www.shriraminsight.com |