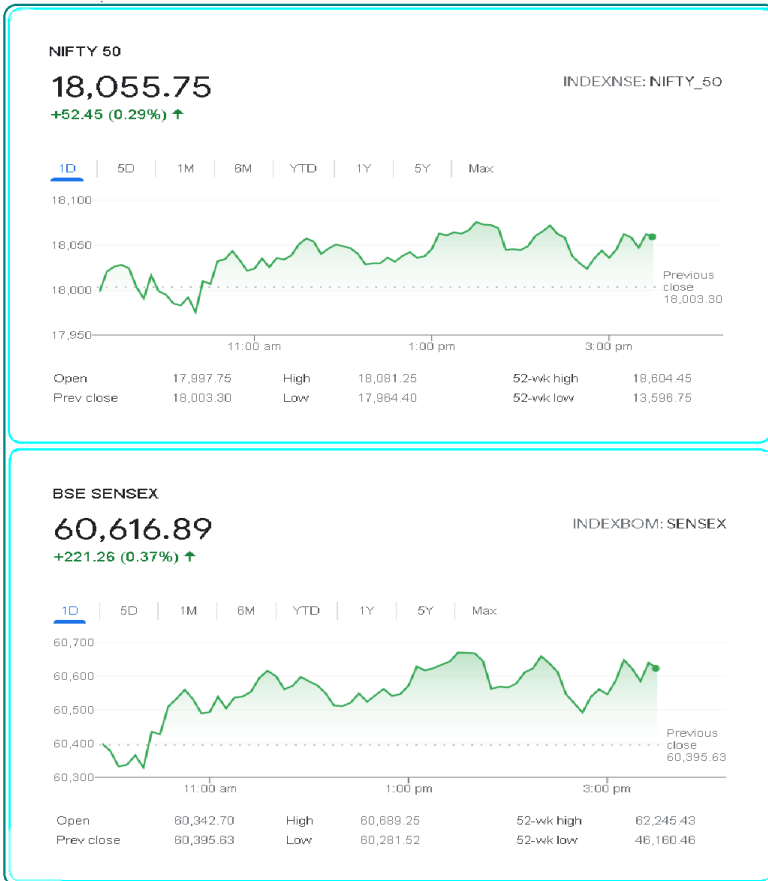


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	18055.75	18003.30	0.29%
S&P BSE SENSEX	60616.89	60395.63	0.37%
NIFTY MID100	31400.40	31371.65	0.09%
NIFTY SML100	11646.70	11640.15	0.06%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38442.20	38347.90	0.25%

Market Wrap Up

- Domestic equity benchmarks ended with decent gains, extending their winning run to a third consecutive session. The Nifty closed above the 18,050 level.
- The S&P BSE Sensex advanced 221.26 points or 0.37% to 60,616.89. The Nifty 50 index added 52.45 points or 0.29% to 18,055.75.
- The S&P BSE Mid-Cap index rose 0.01% while the S&P BSE Small-Cap index gained 0.15%.
- Among the sectoral indices, the Power index (up 1.8%), the Utilities index (up 1.73%) and the IT index (up 0.88%) outperformed the benchmark Sensex. The Metal index (down 2.75%), the Basic Materials index (down 0.9%) and the Telecom index (down 0.63%) underperformed the benchmark Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed an unwinding of **short** position. Open Interest has been decreased by **11298** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **RELIANCE, ONGC, INFY**.
- **Short** position build up for the **January** series has been witnessed in **ESCORTS, DRREDDY, LICHSGFIN**.
- **Unwinding** position for the **January** series has been witnessed in **BHARTIARTL, SBIN, ICICIBANK, HDFCBANK, HDFC**.

(Source: Capitaline F&O)

NIFTY AUTO	11479.70	11501.70	-0.19%
NIFTY FMCG	37849.90	37984.05	-0.35%
NIFTY IT	38605.40	38212.20	1.03%
NIFTY METAL	5610.35	5718.80	-1.90%
NIFTY PHARMA	13854.25	13858.95	-0.03%
NIFTY REALTY	497.95	495.15	0.57%
BSE CG	29813.29	29750.35	0.21%
BSE CD	45904.72	45958.53	-0.12%
BSE Oil & GAS	18571.69	18526.51	0.24%
BSE POWER	3690.73	3625.48	1.80%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28222.48	28478.56	-0.90%
HangSeng	23739.06	23746.54	-0.03%
Straits Times	3246.37	3227.05	0.60%
Shanghai	3567.44	3593.52	-0.73%
Kospi	2927.38	2926.72	0.02%
Jakarta	6647.97	6691.12	-0.64%
Taiwan	18288.21	18239.38	0.27%
KLSE Composite	1564.29	1550.17	0.91%
All Ordinaries	7710.70	7766.10	-0.71%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	65311.56	59620.86
NSE F&O	6450285.73	5640321.68

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	111.91
NET SELL	-

(Source: [NSE](#))

Corporate News

- Spaisa Capital** posted consolidated net profit declined 77% to Rs 7 crore in Q3 FY22 from Rs 32 crore in Q3 FY21. Total income from operations rose 62% YoY to Rs 802 crore during the quarter.
- Larsen & Toubro** said that its heavy engineering arm has dispatched two large ethylene oxide reactors, weighing 1,200 tonnes each, from Hazira, Gujarat to a large petrochemical complex overseas. This was a repeat order after four identical reactors were supplied by L&T to the same client in 2020, during the first wave, the company said in a press release.
- Larsen & Toubro Infotech** has partnered with Securonix, a leader in next-gen Security Information and Event Management (SIEM) company, and Snowflake, a leader in secure cloud workload to strengthen its cybersecurity offerings.
- Aurobindo Pharma** has initiated talks with private equity funds to sell a stake of around 30-35% in its injectable business for Rs. 4,500-5,250 crore (\$600-700 million), as the Hyderabad-based drugmaker plans value unlocking in its core businesses.
- Aurobindo Pharma** announced that its subsidiary CuraTeQ Biologics Pvt Ltd. (CuraTeQ) has expanded the scope of its marketing and distribution agreement with Orion Corporation (Orion) to commercialize its biosimilars pipeline to include the Baltic states in Europe.
- Marksans Pharma Limited** has announced that it has received final approval from US Food & Drugs Administration for its Abbreviated New Drug Application (ANDA) for over the counter (OTC) Cetirizine Hydrochloride Tablets 5 mg and 10mg.
- JSW Steel Limited** announced its results for the quarter ending December 2021 and reported group combined steel production at 5.35 million tonnes, including the production at jointly controlled entity JSW Ispat Special Products Ltd. (JISPL).
- The Indian government's stake in financially-burdened **Vodafone Idea** (Vi) indicates that the telco would be in a better position to raise funds, and could also increase the

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HCLTECH	1343.65	1288.10	4.31%
ADANI PORTS	765.10	738.85	3.55%
HDFC	2710.95	2659.65	1.93%
ONGC	160.95	158.35	1.64%
TECHM	1737.15	1716.00	1.23%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
JSWSTEEL	645.70	672.10	-3.93%
TATASTEEL	1130.25	1169.05	-3.32%
BPCL	391.15	397.55	-3.32%
COALINDIA	158.55	160.70	-1.61%
HINDALCO	486.35	492.90	-1.34%

(Source: [Moneycontrol](#))

probability of a long-term survival.

- Airan Ltd has entered into a Service Agreement with **Standard Chartered Bank**, for the outsourcing of their various transaction processing activities through CTS (Cheque Truncation System), CMS (Cash Management Services) and Mobile based CTS system in 34 countries.
- Karur Vysya Bank** announced that customers of KVB can now remit their customs duty payment online through the "ICEGATE? portal of the Central Board for Indirect Taxes and Customs (CBIC). CBIC had earlier approved the inclusion of the Bank as one of the authorized bankers for the collection of taxes.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- Australia posted a merchandise trade surplus of A\$9.423 billion in November, down from the downwardly revised A\$10.781 billion surplus in October (originally A\$11.22 billion).
- Australia's retail sales were up a seasonally adjusted 7.3% on month in November - coming in at A\$33.411 billion.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 79.38/bbl (IST 17:00).
- INR strengthened to Rs. 73.90 from Rs. 74.03 against each US\$ resulting in daily change of 0.18%.
- New Delhi has agreed to allow imports of US pork and pork products into India for the first time, according to a statement of the United States Trade Representative. This was announced by US Trade Representative Katherine Tai and United

States Secretary of Agriculture Tom Vilsack through the statement.

- The government's intention is not to get into business but create standards through the Open Network for Digital Commerce (ONDC) that it expects will be adopted by the global e-commerce ecosystem, a senior DPIIT official said on Monday. At the Start-up India Innovation week panel discussion, Anil Agrawal, additional secretary of Department for Promotion of Industry and Internal Trade (DPIIT), said the country is trying to become a pioneer in standard for e-commerce through ONDC.
- Domestic air passenger traffic grew by ~5-6% at ~111 lakh in December 2021, compared to ~105 lakh in November 2021. The same reflects a Y-o-Y growth of ~52%, wherein passenger traffic stood at ~73 lakh in December 2020.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 12/01/2022

Infosys Limited	Financial Results
Tata Consultancy Services Limited	Financial Results/Dividend/Buyback
Wipro Limited	Financial Results/Dividend
The Federal Bank Limited	Fund Raising
Dhruv Consultancy Services Limited	Fund Raising
Easy Trip Planners Limited	Bonus
Indbank Merchant Banking Services Limited	Financial Results
Keerti Knowledge and Skills Limited	Financial Results

(Source: NSE)

Corporate Actions as on 12/01/2022

Sarthak Metals Limited	Interim Dividend - Re 1 Per Share
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(Source: NSE)

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