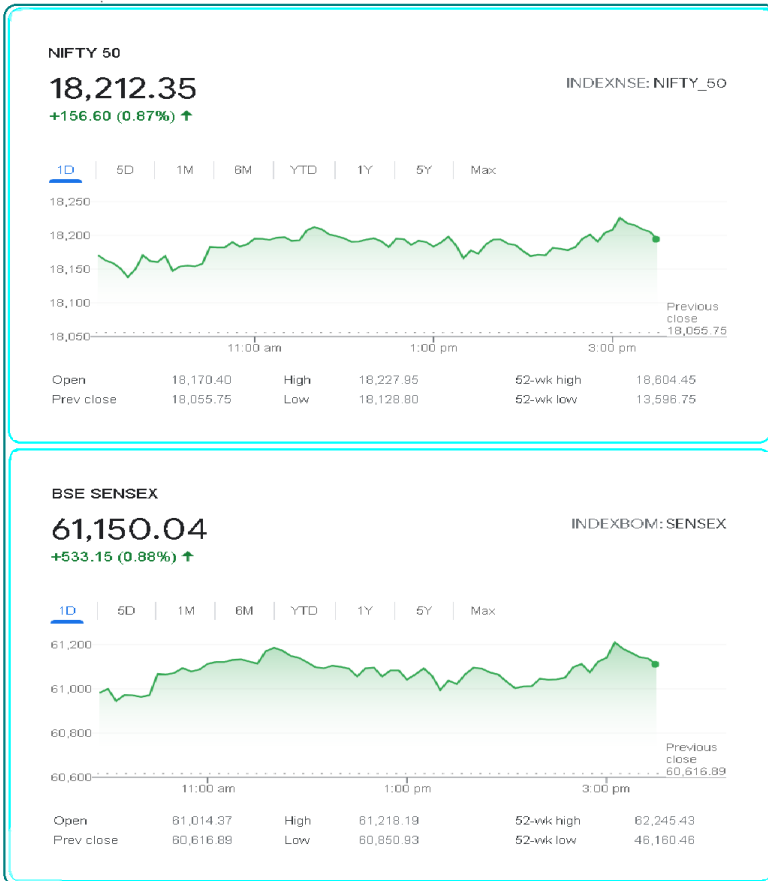


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	18212.35	18055.75	0.87%
S&P BSE SENSEX	61150.04	60616.89	0.88%
NIFTY MID100	31791.55	31400.40	1.25%
NIFTY SML100	11749.10	11646.70	0.88%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38727.55	38442.20	0.74%

Market Wrap Up

- Benchmark indices ended with decent gains, extending their winning run to fourth consecutive session. The Nifty closed above the crucial 18,200 mark.
- The S&P BSE Sensex advanced 533.15 points or 0.88% at 61,150.04. The Nifty 50 index gained 156.60 points or 0.87% to close at 18,212.35.
- The S&P BSE Mid-Cap index rallied 1.08% while the S&P BSE Small-Cap index added 0.7%.
- Among the sectoral indices, the Telecom index (up 3.15%), the Power index (up 2.21%) and the Utilities index (up 2.16%) outperformed the benchmark Sensex. The CD index (down 0.07%), the Healthcare index (down 0.03%) and the IT index (up 0.2%) underperformed the benchmark Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **4849** contracts at the end of the day.
- Long** position build up for the **January** series has been witnessed in **BHARTIARTL, ONGC, ICICIBANK, HDFC, INFY**.
- Short** position build up for the **January** series has been witnessed in **HDFCBANK**.
- Unwinding** position for the **January** series has been witnessed in **RELIANCE, LT, SBIN**.

(Source: Capitaline F&O)

NIFTY AUTO	11645.90	11479.70	1.45%
NIFTY FMCG	37992.95	37849.90	0.38%
NIFTY IT	38604.75	38605.40	0.00%
NIFTY METAL	5685.00	5610.35	1.33%
NIFTY PHARMA	13833.70	13854.25	-0.15%
NIFTY REALTY	507.45	497.95	1.91%
BSE CG	29971.42	29813.29	0.53%
BSE CD	45870.92	45904.72	-0.07%
BSE Oil & GAS	18743.83	18571.69	0.93%
BSE POWER	3772.26	3690.73	2.21%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28765.66	28222.48	1.92%
HangSeng	24402.17	23739.06	2.79%
Straits Times	3254.98	3246.37	0.27%
Shanghai	3597.43	3567.44	0.84%
Kospi	2972.48	2927.38	1.54%
Jakarta	6647.06	6647.97	-0.01%
Taiwan	18375.40	18288.21	0.48%
KLSE Composite	1563.20	1564.29	-0.07%
All Ordinaries	7762.20	7710.70	0.67%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	63882.64	65311.56
NSE F&O	7279120.88	6450285.73

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1001.57

(Source: [NSE](#))

Corporate News

- Infosys** posted consolidated net profit rose 11.78% to Rs 5809.00 crore in the quarter ended December 2021 as against Rs 5197.00 crore during the previous quarter ended December 2020. Sales rose 22.91% to Rs 31867.00 crore in the quarter ended December 2021 as against Rs 25927.00 crore during the previous quarter ended December 2020.
- Wipro** posted consolidated net profit rose 0.08% to Rs 2969.00 crore in the quarter ended December 2021 as against Rs 2966.70 crore during the previous quarter ended December 2020. Sales rose 29.63% to Rs 20313.60 crore in the quarter ended December 2021 as against Rs 15670.00 crore during the previous quarter ended December 2020.
- Delta Corp** reported consolidated net profit of Rs 70.38 crore in Q3 December 2021, steeply higher than net profit of Rs 1.28 crore in Q3 December 2020. On a consolidated basis, Delta Corp reported net loss of Rs 22.57 crore in Q2 September 2021 (Q2 FY22). Net sales surged 104.62% to Rs 247.22 crore in Q3 December 2021 (Q3 FY22) over Q3 December 2020 (Q3 FY21). Net sales soared 230.86% in Q3 FY22 from Q2 FY22.
- Reliance Industries Ltd** and **Welspun** are the leading contenders to acquire bankrupt Sintex Industries. RIL, in partnership with Assets Care & Reconstruction Enterprise (ACRE), has offered a ₹2,863 crore resolution plan that includes 10% equity to lenders.
- A consortium led by LTHE, a wholly-owned arm of **Larsen & Toubro**, has bagged two mega offshore orders from a prestigious overseas client. The engineering and construction company, however, did not provide the exact value of the contract, but specified that as per its classification, a mega project is of over Rs 7,000 crore.
- Tech Mahindra** announced a collaboration with Nokia, to drive 5G private wireless adoption globally.
- East West Holdings Limited (Through Wholly-owned Subsidiary East West Freight Carriers Limited) has bagged prestigious service contract from two reputed client's ie **L&T TECHNOLOGY SERVICES LTD** and **SUGAR Cosmetics**.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
M&M	880.55	841.40	4.65%
BHARTIARTL	730.20	703.45	3.80%
RELIANCE	2521.10	2455.55	2.67%
INDUSINDBK	941.55	917.95	2.57%
ONGC	164.95	160.95	2.49%

(Source: [Moneycontrol](#))

- **Titagarh Wagons Limited** has acquired the land and infrastructure of Precision Shipyard located in Falta, West Bengal, in an auction of sale conducted by the Union Bank of India.
- **RITES** announced the signing of a memorandum of understanding (MoU) with SMEC Group to cooperate and explore infrastructure projects.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TITAN	2612.95	2653.35	-1.52%
TCS	3859.90	3915.90	-1.43%
SHREECEM	26715.50	27038.55	-1.43%
BRITANNIA	3700.20	3743.35	-1.19%
CIPLA	906.20	915.95	-1.15%

(Source: [Moneycontrol](#))

Global News

- China consumer price inflation slowed to 1.5% in December from 2.3% in November. On a monthly basis, overall consumer prices decreased 0.3%, confounding expectations for an increase of 0.2%. The factory gate inflation dropped to 10.3% in December from 12.9% a month ago.
- China's broad M2 money supply rose 9.0% from a year earlier to CNY 238.29 trillion in December 2021, following an 8.5% increase in the previous month. In December alone, however, new bank lending fell to CNY 1.13 trillion from CNY 1.27 trillion in the previous month. The value of loans in China increased 11.60% in December of 2021 over the same month in the previous year.
- Eurozone industrial production grew 2.3% month-on-month in November following a 1.3% fall in the previous month. On a year-on-year basis, industrial production decreased 1.5% after a 0.2% gain in October.
- Germany's wholesale price inflation increased 16.1% year-on-year in December, following November's 16.6% increase. On a monthly basis, wholesale price inflation eased to 0.2% from 1.3% in the previous month.
- Japan posted a current account surplus of 897.3 billion yen in November - down 48.2% on year, following the upwardly revised 1.180 trillion yen surplus in October (originally 1.018 trillion yen).

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 82.03/bbl (IST 17:00).
- INR weakened to Rs. 73.92 from Rs. 73.90 against each US\$ resulting in daily change of 0.03%.
- The World Bank has retained India's economic growth forecast for the current fiscal at 8.3 per cent. The economy is projected to grow at 9.2 per cent in 2021-22.
- Corporate India is facing a year-on-year decline in its EBITDA margin for the first time in 12 quarters amid soaring input costs, data from CRISIL Research suggests.
- India has appealed against a ruling of the World Trade Organisation's trade dispute settlement panel on domestic sugar subsidies, stating that the panel has committed "certain errors of law". The appeal was filed by India in the WTO's Appellate Body, which is the final authority on such trade disputes.
- The Centre said retail prices of edible oils across the country are ruling higher than a year-ago period in line with the global market but from October 2021 onwards, there is a declining trend. According to the trend from 167 price collection centres, retail prices of edible oils have declined quite significantly in the range of Rs 5-20 per kg in the major retail markets across the country.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 13/01/2022

MindTree Limited	Financial Results
CESC Limited	Financial Results/Dividend
Tata Metaliks Limited	Financial Results
Aditya Birla Money Limited	Financial Results
GTPL Hathway Limited	Financial Results
Plastiblends India Limited	Financial Results
RPSG VENTURES LIMITED	Fund Raising
Surana Solar Limited	Financial Results

(Source: NSE)

Corporate Actions as on 13/01/2022

Ajanta Pharma Limited	Buyback
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(Source: NSE)

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