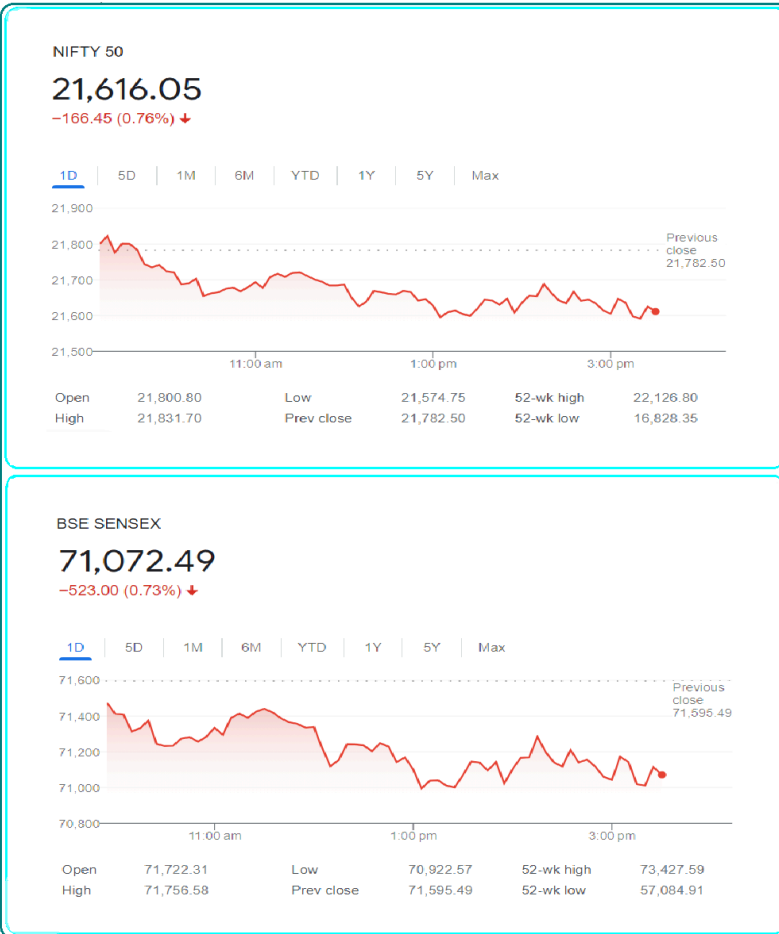


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	21616.05	21782.50	<b>-0.76%</b>
<b>S&amp;P BSE SENSEX</b>	71072.49	71595.49	<b>-0.73%</b>
<b>NIFTY MID100</b>	47675.80	48889.05	<b>-2.48%</b>
<b>NIFTY SML100</b>	15617.05	16269.30	<b>-4.01%</b>

(Source: [NSE](#), [BSE](#))

## Sectoral Indices

Indices	Close	Previous	Change(%)
<b>NIFTY BANK</b>	44882.25	45634.55	<b>-1.65%</b>

## Market Wrap Up

- The benchmark indices ended with substantial losses. The Nifty settled below the 21,650 mark after hitting day's high of 21,831.70 in early trade. The S&P BSE Sensex tumbled 523 points or 0.73% to 71,072.49. The Nifty 50 index declined 166.45 points or 0.76% to 21,616.05.
- The S&P BSE Mid-Cap index declined 2.62% and the S&P BSE Small-Cap index slipped 3.16%.
- Among the sectoral indices, Nifty IT index (up 0.79%), the Nifty Healthcare index (up 0.54%) and the Nifty Pharma index (up 0.28%) outperformed the Nifty50 index.
- Meanwhile, the Nifty media index (down 4.46%), the Nifty PSU bank index (down 4.43%), and the Nifty Realty index (down 2.97%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **February** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **7223** contracts at the end of the day.
- **Long** position build up for the **February** series has been witnessed in **INFY, LTTS**.
- **Short** position build up for the **February** series has been witnessed in **RELIANCE, LT, ICICIBANK, HDFCBANK**.
- **Unwinding** position for the **February** series has been witnessed in **SBIN, TRENT**.

(Source: Capitaline F&O)

NIFTY AUTO	19419.60	19576.00	-0.80%
NIFTY FMCG	53292.95	53867.10	-1.07%
NIFTY IT	37998.00	37699.25	0.79%
NIFTY METAL	7901.65	8095.60	-2.40%
NIFTY PHARMA	18669.55	18617.10	0.28%
NIFTY REALTY	849.95	875.95	-2.97%
BSE CG	54193.71	55451.74	-2.27%
BSE CD	49484.53	49692.52	-0.42%
BSE Oil & GAS	27315.20	28032.10	-2.56%
BSE POWER	6299.05	6486.86	-2.90%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	CLOSED	36897.42	-
HANG SENG	CLOSED	15746.58	-
STRAITS TIMES	CLOSED	3138.30	-
SHANGHAI	CLOSED	2865.90	-
KOSPI	CLOSED	2620.32	-
JAKARTA	7297.67	7235.15	0.86%
TAIWAN	CLOSED	18096.07	-
KLSE COMPOSITE	CLOSED	1512.28	-
ALL ORDINARIES	7860.30	7884.70	-0.31%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	113821.69	132841.97
NSE F&O	28971729.92	15162543.77

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	126.60
NET SELL	-

(Source: [NSE](#))

## Corporate News

- **Oil and Natural Gas Corporation** posted net sales at Rs 34,788.07 crore in December 2023 down 9.84% from Rs. 38,583.29 crore in December 2022. Net profit at Rs. 9,535.67 crore in December 2023 down 13.66% from Rs. 11,044.73 crore in December 2022.
- **Hero MotoCorp** reported a net profit of Rs. 1,073 Crore for the quarter ended December FY24, a 51% increase over the same time last year. The quarterly revenue increased by 21% year-on-year to Rs. 9,724 Crore. Hero has declared an interim dividend of Rs. 75 per share and a special dividend of Rs. 25 per share for the fiscal year ending 2023-24.
- **Zydus Lifesciences** posted net sales at Rs 2,371.30 crore in December 2023 up 13.63% from Rs. 2,086.90 crore in December 2022. Net profit at Rs. 450.40 crore in December 2023 up 76.01% from Rs. 255.90 crore in December 2022.
- **Aurobindo Pharma** said that its consolidated net profit for the October-December quarter of the current fiscal year increased by 90.6% year over year to Rs. 936.2 Crore. For the same time last year, the company reported a profit of Rs. 491.2 Crore. Operating revenue in Q3 FY24 totaled Rs. 7,351.7 Crore, a 14.7% increase over Q2 figures of Rs. 6,407 Crore from the previous year.
- **Divis Laboratories** posted net sales at Rs 1,808.00 crore in December 2023 up 6.99% from Rs. 1,689.83 crore in December 2022. Net profit at Rs. 358.00 crore in December 2023 up 15.15% from Rs. 310.90 crore in December 2022.
- **Alkem Laboratories** posted net sales at Rs 2,494.59 crore in December 2023 up 8.62% from Rs. 2,296.72 crore in December 2022. Net profit at Rs. 504.23 crore in December 2023 up 29.66% from Rs. 388.89 crore in December 2022.
- **Emami** posted net sales at Rs 813.06 crore in December 2023 down 2.69% from Rs. 835.55 crore in December 2022. Net profit at Rs. 249.04 crore in December 2023 up 10.87% from Rs. 224.62 crore in December 2022.

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
DRREDDY	6333.50	6155.85	2.89%
APOLLOHOSP	6614.45	6437.35	2.75%
DIVISLAB	3740.15	3652.30	2.41%
WIPRO	501.45	490.45	2.24%
HCLTECH	1666.95	1630.60	2.23%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
COALINDIA	432.80	456.20	-5.13%
HEROMOTOCO	4691.95	4908.85	-4.42%
BPCL	590.45	614.30	-3.88%
ONGC	257.90	267.55	-3.61%
TATASTEEL	137.55	141.30	-2.65%

(Source: [Moneycontrol](#))

- **Godrej Industries** posted net sales at Rs 746.99 crore in December 2023 down 35.11% from Rs. 1,151.15 crore in December 2022. Net loss at Rs. 14.43 crore in December 2023 down 118.41% from Rs. 78.37 crore in December 2022.
- **The Tata Power Company** posted net sales at Rs 4,926.24 crore in December 2023 down 6.98% from Rs. 5,296.17 crore in December 2022. Net profit at Rs. 527.08 crore in December 2023 down 64.96% from Rs. 1,504.34 crore in December 2022.
- **Tata Motors** has tied up with the Leadership Group for Industry Transition (LeadIT), a global alliance launched by governments of Sweden and India at the UN Climate Action Summit in September 2019. As a member of LeadIT, the auto major will be able to harness the power of global best practices, influence policy-making, and together with other members strengthen climate action plans, thereby accelerating transition towards net-zero emissions.
- **Ashok Leyland** has drawn up network expansion plans in the North and Eastern parts of the country, a top company official has said. The Hinduja Group flagship company was also gearing up to launch its electric light commercial vehicles (LCVs) within the next few months.
- **Bharat Petroleum Corporation** is planning to open a trading desk in Singapore or Dubai to expand its global reach, sourcing, and trade in crude oil as well as finished products.
- **Aban Offshore** posted net sales at Rs 19.87 crore in December 2023 up 12.38% from Rs. 17.68 crore in December 2022. Net loss at Rs. 82.16 crore in December 2023 down 231.09% from Rs. 24.82 crore in December 2022.
- **Dhani Services** posted net sales at Rs 27.70 crore in December 2023 up 2.74% from Rs. 26.96 crore in December 2022. Net loss at Rs. 20.18 crore in December 2023 down 517.37% from Rs. 4.83 crore in December 2022.
- **PI Industries** posted net sales at Rs 1,721.20 crore in December 2023 up 9.57% from Rs. 1,570.90 crore in December 2022. Net profit at Rs. 486.50 crore in December 2023 up 37.94% from Rs. 352.70 crore in December 2022.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- Finland recorded a current account deficit of EUR 38 million in December 2023, shifting from a surplus of EUR 338 million in the same month a year earlier.
- Denmark's consumer price inflation rose 1.2% year-over-year in January, following a 0.7% increase in December. On a monthly basis, consumer prices rebounded 0.9% in January versus a 0.5% decrease in December.
- Turkey's unemployment rate fell to seasonally adjusted 8.8% in December from 8.9% in the previous month. The number of people out of work slid 12,000 on month to 3.1 million in December.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 76.15/bbl (IST 17:00).
- INR strengthened to Rs. 83.00 from Rs. 83.03 against each US\$ resulting in daily change of 0.04%.
- India's net direct tax collection reached Rs 15.60 lakh crore as of February 10, representing approximately 80% of the revised target set for the entire financial year.
- The Employees' Provident Fund Organisation raised the interest rate on provident fund deposit to 8.25% for 2023-24 compared to 8.15% in the preceding year and 8.10% in 2021-22, a move that will cheer up over 65 million EPFO subscribers.
- India's palm oil imports in January fell about 12.4% from the previous month to 782,983 metric tons. Imports of soyoil rose 23.7% to 188,859 tons, those of sunflower oil were down about 15.6% at 220,079 tons, while total vegetable oil imports fell 8.4% to 1.20 million tons.
- The Indian government has released approximately Rs 15,948 crore (about \$2.1 billion) under various schemes over the past five years until January 31.

(Source: [Economic Times](#), [Business Standard](#))

# Forthcoming Events

## Board Meetings as on 13/02/2024

Hindalco Industries Limited	Financial Results
Eicher Motors Limited	Financial Results
Arvind Fashions Limited	Financial Results
BEML Land Assets Limited	Financial Results
Bharat Heavy Electricals Limited	Financial Results
Bharat Rasayan Limited	Financial Results
Bombay Burmah Trading Corporation Limited	Financial Results
Elin Electronics Limited	Financial Results
Entertainment Network (India) Limited	Financial Results
Eris Lifesciences Limited	Financial Results
Federal-Mogul Goetze (India) Limited.	Financial Results
Hindustan Copper Limited	Financial Results
Hindustan Oil Exploration Co Ltd	Financial Results
Housing Development and Infrastructure Limited	Financial Results
IFB Agro Industries Limited	Financial Results
India Nippon Electricals Limited	Financial Results/Dividend
Indiabulls Real Estate Limited	Financial Results
Indian Railway Catering And Tourism Corporation Limited	Financial Results
INOX India Limited	Financial Results
Isgec Heavy Engineering Limited	Financial Results
Lumax Auto Technologies Limited	Financial Results
Marksans Pharma Limited	Financial Results
National Aluminium Company Limited	Financial Results/Dividend
NBCC (India) Limited	Financial Results
Nesco Limited	Financial Results
NRB Bearing Limited	Financial Results
Nuvama Wealth Management Limited	Financial Results
Oil India Limited	Financial Results
Pilani Investment and Industries Corporation Limited	Financial Results
Prestige Estates Projects Limited	Financial Results
PTC Industries Limited	Financial Results
Senco Gold Limited	Financial Results
Sequent Scientific Limited	Financial Results
Shankara Building Products Limited	Financial Results
Siemens Limited	Financial Results
Sula Vineyards Limited	Financial Results/Dividend

Supreme Engineering Limited	Financial Results
Supreme Infrastructure India Limited	Financial Results
Tide Water Oil Company (India) Limited	Financial Results/Dividend
Xchanging Solutions Limited	Financial Results/Dividend
Zee Entertainment Enterprises Limited	Financial Results
ZUARI INDUSTRIES LIMITED	Financial Results

(Source: NSE)

### Corporate Actions as on 13/02/2024

Dr. Lal Path Labs Ltd.	Interim Dividend - Rs 12 Per Share
Gulf Oil Lubricants India Limited	Interim Dividend - Rs 16 Per Share
K.P.R. Mill Limited	Interim Dividend - Rs 2.50 Per Share
Orient Electric Limited	Interim Dividend - Re 0.75 Per Share
SMC Global Securities Limited	Interim Dividend - Rs 1.20 Per Share
Steelcast Limited	Interim Dividend - Rs 1.35 Per Share
Sundaram Finance Holdings Limited	Interim Dividend - Rs 2 Per Share
Tamil Nadu Newsprint & Papers Limited	Interim Dividend - Rs 3 Per Share
Tube Investments of India Limited	Interim Dividend - Rs 2 Per Share

(Source: NSE)

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