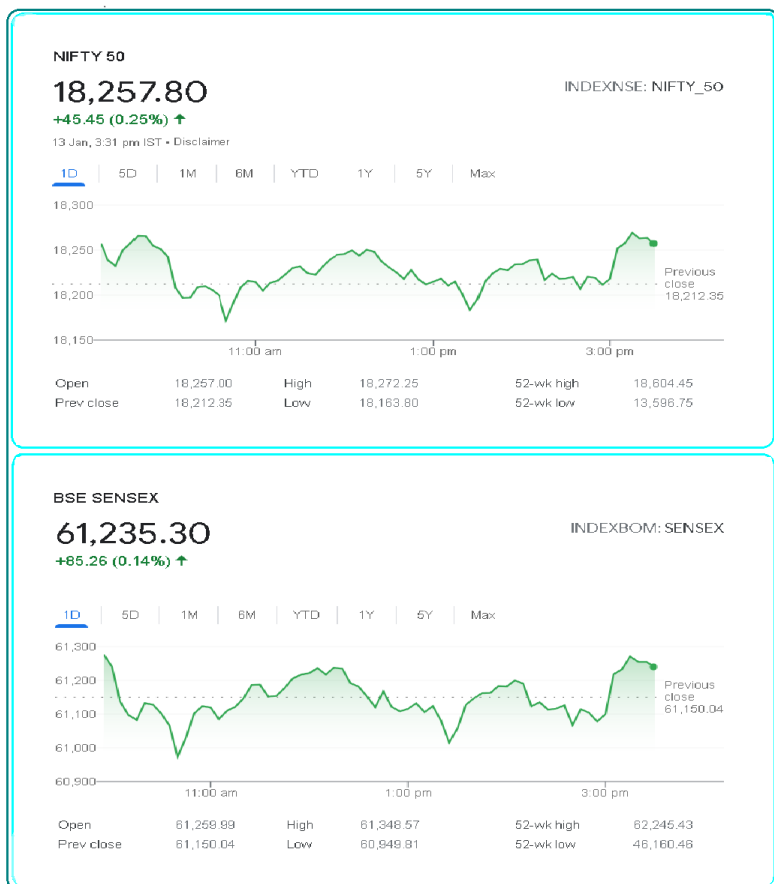


## Index Chart



(Source: [Bloomberg](#))

## Indian Markets

Indices	Close	Previous	Change(%)
<b>NIFTY 50</b>	18257.80	18212.35	<b>0.25%</b>
<b>S&amp;P BSE SENSEX</b>	61235.30	61150.04	<b>0.14%</b>
<b>NIFTY MID100</b>	31997.20	31791.55	<b>0.65%</b>
<b>NIFTY SML100</b>	11821.15	11749.10	<b>0.61%</b>

(Source: [NSE](#), [BSE](#))

## Sectoral Indices

Indices	Close	Previous	Change(%)
<b>NIFTY BANK</b>	38469.95	38727.55	<b>-0.67%</b>

## Market Wrap Up

- Benchmark indices ended with small gains, extending their winning run to the fifth consecutive trading session. The Nifty managed to end above the 18,250 level.
- The S&P BSE Sensex rose 85.26 points or 0.14% at 61,235.30. The Nifty 50 index rose 45.45 points or 0.25% at 18,257.80.
- The S&P BSE Mid-Cap index rose 0.38% while the S&P BSE Small-Cap index added 0.49%.
- Among the sectoral indices, the Metal index (up 3.86%), the CG index (up 1.56%) and the Power index (up 1.52%) outperformed the benchmark Sensex. The Realty index (down 0.72%), the Bankex (down 0.67%) and the CDGS index (down 0.3%) underperformed the benchmark Sensex.

(Source: Capitaline Market Commentary)

## Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **5095** contracts at the end of the day.
- Long** position build up for the **January** series has been witnessed in **BIOCON**.
- Short** position build up for the **January** series has been witnessed in **HDFCBANK**.
- Unwinding** position for the **January** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFC**, **INFY**.

(Source: Capitaline F&O)

NIFTY AUTO	11686.15	11645.90	0.35%
NIFTY FMCG	38087.25	37992.95	0.25%
NIFTY IT	38607.00	38604.75	0.01%
NIFTY METAL	5882.75	5685.00	3.48%
NIFTY PHARMA	14051.15	13833.70	1.57%
NIFTY REALTY	503.80	507.45	-0.72%
BSE CG	30439.86	29971.42	1.56%
BSE CD	45803.37	45870.92	-0.15%
BSE Oil & GAS	18899.93	18743.83	0.83%
BSE POWER	3829.65	3772.26	1.52%

(Source: [NSE](#), [BSE](#))

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28489.13	28765.66	-0.96%
HangSeng	24429.77	24402.17	0.11%
Straits Times	3257.30	3254.98	0.07%
Shanghai	3555.26	3597.43	-1.17%
Kospi	2962.09	2972.48	-0.35%
Jakarta	6658.36	6647.06	0.17%
Taiwan	18436.93	18375.40	0.33%
KLSE Composite	1569.51	1563.20	0.40%
All Ordinaries	7797.50	7762.20	0.45%

(Source: [Yahoo Finance](#))

## Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	66842.47	63882.64
NSE F&O	15264360.68	7279120.88

(Source: [NSE](#))

## FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1390.85

(Source: [NSE](#))

## Corporate News

- Tata Consultancy Services** garnered a 12.3% growth in consolidated net profit of Rs9,769cr for the quarter ending December 2021 (Q3FY22) period compared to a profit of Rs8,701cr a year ago same quarter. Consolidated revenue from operations increased by 16.3% to Rs48,885cr in Q3FY22 versus Rs42,015cr in a similar period of last year.
- Mindtree** posted consolidated net sales at Rs 2,750.00 crore in December 2021 up 35.89% from Rs. 2,023.70 crore in December 2020. Net profit at Rs. 437.50 crore in December 2021 up 34% from Rs. 326.50 crore in December 2020.
- CESC** posted consolidated net Sales at Rs 2,826.00 crore in December 2021 up 11.3% from Rs. 2,539.00 crore in December 2020. Net profit at Rs. 329.00 crore in December 2021 up 1.54% from Rs. 324.00 crore in December 2020.
- GTPL Hathway** posted consolidated net sales at Rs 599.13 crore in December 2021 down 7.42% from Rs. 647.18 crore in December 2020. Net profit at Rs. 54.65 crore in December 2021 up 20.83% from Rs. 45.23 crore in December 2020.
- Reliance Industries** has signed a preliminary agreement with Gujarat to invest Rs 5.95 lakh crore, mainly in green energy, in the state.
- Tata Motors** reported a 2 per cent year-on-year increase at 2,85,445 units in group global wholesales, Jaguar Land Rover, for the third quarter of FY22.
- TVS Motor Company** said it has inked a pact with leading on-demand delivery platform Swiggy to bolster the electric commercial mobility segment. The partnership highlights TVS Motor Company's commitment to strengthen electrification across diverse mobility segments and align with Swiggy's many efforts to enable the adoption of EVs in its delivery fleet.
- Adani Group** will be joining hands with the Korean steel company, Posco to develop and establish an integrated steel mill in Mundra, Gujarat with a planned investment of \$5 billion (approx. Rs 37,000 crore).
- Hindalco's** Novelis is set to invest \$365 million to build a highly advanced recycling center for automotive in North

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TATASTEEL	1221.15	1147.20	6.45%
JSWSTEEL	687.85	657.05	4.69%
SUNPHARMA	865.50	836.20	3.50%
COALINDIA	164.75	159.35	3.39%
UPL	841.00	822.40	2.26%

(Source: [Moneycontrol](#))

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
WIPRO	649.75	691.35	-6.02%
ASIANPAINT	3456.25	3543.80	-2.47%
HDFCBANK	1528.00	1556.65	-2.47%
KOTAKBANK	1926.35	1956.60	-1.84%
INDUSINDBK	927.10	941.55	-1.55%

(Source: [Moneycontrol](#))

America. With an annual casting capacity of 240 kt of sheet ingot, Hindalco expects the facility to reduce the company's carbon emissions by more than one million tons each year.

- **Power Grid Corporation of India Limited** has signed a Joint Development Agreement with Africa50, the pan-African infrastructure investment platform to continue to develop the Kenya Transmission Project on a public-private partnership basis.
- **Dixon Technologies (India)** announced that it has entered into Joint Venture Agreement (JV Agreement) with Rexxam (Rexxam). According to the said JV Agreement, Dixon Devices (JV Company) will be 40% owned by Dixon and 60% owned by Rexxam.
- **Aurionpro Solutions Limited** announced an order win from TP Western Odisha Distribution Limited (TPWODL), A Tata Power and Odisha Government Joint Venture, for setting up & operationalizing its data centre in Odisha.
- **ITD Cementation India** announced that it has won an order worth Rs4,600cr from Chennai Metro Rail, The Registrar Sikkim University, and Adani Ahmedabad.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

## Global News

- U.S. annual rate of consumer price growth accelerated to 7.0% in December from 6.8% in November. Core consumer prices were up by 5.5% year-over-year in December compared to the 4.9% spike in November. The consumer price index rose by 0.5% in December following a 0.8% advance in November. Core consumer prices increased by 0.6% in December after climbing by 0.5% in November.
- U.S. government posted a \$21 billion budget deficit for December 2021. The December deficit was 85% lower than the year-ago deficit of \$144 billion, and was the smallest since a December 2019 deficit of \$13 billion.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

## Economic News

- Crude Oil traded at US\$ 82.29/bbl (IST 17:00).
- INR strengthened to Rs. 73.89 from Rs. 73.92 against each US\$ resulting in daily change of 0.04%.
- India's consumer price inflation rose 5.59% year-on-year in December following a 4.91% increase in the previous month. Compared to the previous month, the CPI fell 0.36%.
- India's industrial production gained 1.4% year-on-year in November. Manufacturing output posted a moderate growth of 0.9%. During April to November, industrial production surged 17.4% from the previous year.
- India and the UK launched negotiations for a bilateral free-trade agreement (FTA) covering various areas including goods, services, and investments, and have set a year-end deadline for concluding the pact.

(Source: [Economic Times](#), [Business Standard](#))

## Forthcoming Events

### Board Meetings as on 14/01/2022

HCL Technologies Limited	Financial Results/Dividend
Hinduja Global Solutions Limited	Buyback
Infomedia Press Limited	Financial Results
Onward Technologies Limited	Financial Results
The Tinsplate Company of India Limited	Financial Results

(Source: NSE)

### Corporate Actions as on 14/01/2022

Motherson Sumi Systems Limited	Demerger
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(Source: NSE)

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