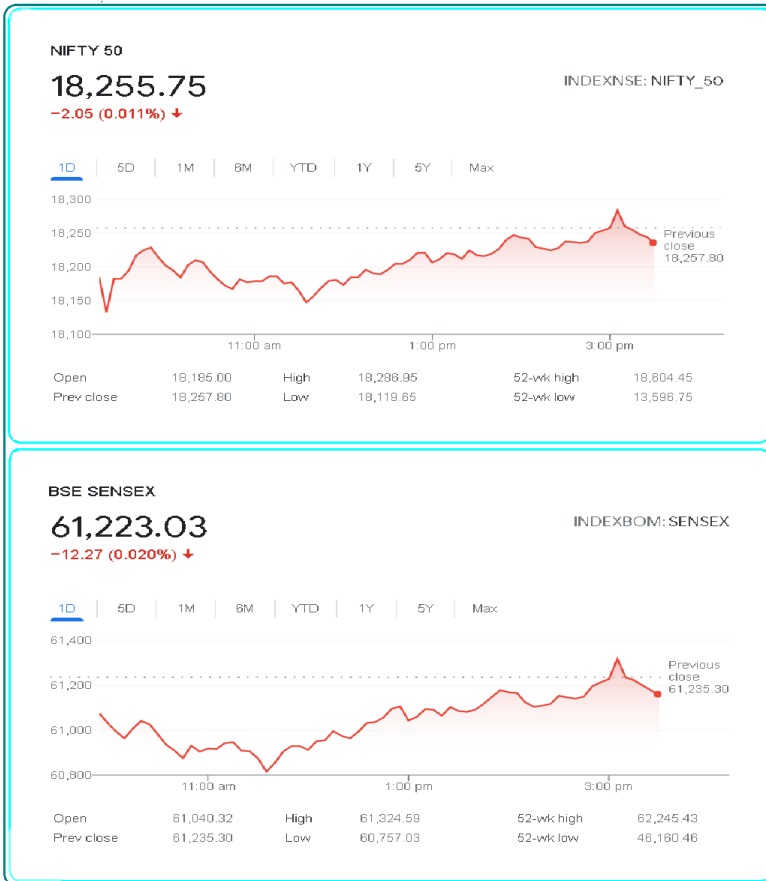


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	18255.75	18257.80	-0.01%
S&P BSE SENSEX	61223.03	61235.30	-0.02%
NIFTY MID100	31989.65	31997.20	-0.02%
NIFTY SML100	11909.50	11821.15	0.75%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38370.40	38469.95	-0.26%

Market Wrap Up

- Key indices ended almost flat with negative bias. The Nifty ended above the 18,200 mark after hitting a day's low of 18,119.65 in early trade.
- The S&P BSE Sensex fell 12.27 points or 0.02% at 61,223.03. The Nifty 50 index declined 2.05 points or 0.01% at 18,255.75. Both these indices rose about 2.8% in the past five sessions.
- The S&P BSE Mid-Cap index rose 0.22% while the S&P BSE Small-Cap index added 0.50%.
- On the BSE, 2062 shares rose and 1345 shares fell. A total of 96 shares were unchanged.
- The CG index (up 1.43%), the Realty index up (up 1.1%) and the Industrials index (up 1%) outperformed the Sensex. The Telecom index (down 1.2%), the FMCG index (down 0.6%) and the Healthcare index (down 0.5%) underperformed the Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **976** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **RELIANCE, LT, BHEL, INFY**.
- **Short** position build up for the **January** series has been witnessed in **ICICIBANK, HDFC**
- **Unwinding** position for the **January** series has been witnessed in **BHARTIARTL, ONGC, SBIN, HDFCBANK**.

(Source: Capitaline F&O)

NIFTY AUTO	11643.05	11686.15	-0.37%
NIFTY FMCG	37816.00	38087.25	-0.71%
NIFTY IT	38826.85	38607.00	0.57%
NIFTY METAL	5871.40	5882.75	-0.19%
NIFTY PHARMA	13964.15	14051.15	-0.62%
NIFTY REALTY	509.60	503.80	1.15%
BSE CG	30875.16	30439.86	1.43%
BSE CD	45833.82	45803.37	0.07%
BSE Oil & GAS	18873.11	18899.93	-0.14%
BSE POWER	3846.99	3829.65	0.45%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28124.28	28489.13	-1.28%
HangSeng	24383.32	24429.77	-0.19%
Straits Times	3281.97	3257.30	0.76%
Shanghai	3521.26	3555.26	-0.96%
Kospi	2921.92	2962.09	-1.36%
Jakarta	6693.40	6658.36	0.53%
Taiwan	18403.33	18436.93	-0.18%
KLSE Composite	1555.33	1569.51	-0.90%
All Ordinaries	7717.10	7797.50	-1.03%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	62159.16	66842.47
NSE F&O	4342852.42	15264360.68

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1598.20

(Source: [NSE](#))

Corporate News

- Tata Metaliks** clocked a net profit of Rs35.65cr for the quarter ending December 2021 (Q3FY22), declining from a net profit of Rs75.43cr in Q3FY21 and Rs54.82cr in Q2FY22. On the contrary, revenue from operations stood at Rs689.80cr in the quarter under review, rising from Rs526.23 of Q3FY21 and Rs644.84cr of Q2FY22.
- HCL Technologies** said that the signing of a definitive agreement for the acquisition of Starschema, a leading provider of data engineering services, based in Budapest, Hungary. The strategic acquisition will support HCL's capability in digital engineering -- driven by data engineering -- and increase its presence in Central and Eastern Europe.
- Hero MotoCorp** has expanded operations in El Salvador with the commencement of retail sales at a newly opened flagship outlet in the country's capital city San Salvador. The company has a distribution network of over 200 touchpoints, including five company-owned showrooms, 15 dealerships, 85 retail and 26 spare part outlets and service centres across 14 cities in El Salvador.
- Aurobindo Pharma** has received a warning letter from the US health regulator for its Hyderabad-based Unit I, an API (active pharmaceutical ingredient) manufacturing facility.
- Glenmark Pharmaceuticals** said its subsidiary has received approval from the US health regulator to market Ryaltris, a nasal spray for the treatment of seasonal allergic rhinitis. The company's fully-owned unit Glenmark Specialty SA (Switzerland) has received approval from the USFDA for its new drug application (NDA) for Ryaltris, a fixed-dose (metered), prescription, combination nasal spray, Glenmark Pharmaceuticals.
- Ircon International Limited** has incorporated a Wholly Owned Subsidiary Company named "Ircon Haridwar Bypass Limited" on January 13, 2022 as a Special Purpose Vehicle (SPV) for the purpose of upgradation and Four Laning of Haridwar Bypass Package-1 from Km.0+000 (Km. 188+100 of NH-58) to Km.15+1 00 (Km. 5+100 of NH 74) in the State of Uttarakhand on Hybrid Annuity Mode.
- Datamatics Global Services Limited** has entered into a long-term strategic partnership with PSI Services (PSI), a

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TATACONSUM	762.50	730.20	4.42%
TCS	3968.15	3897.90	1.80%
IOC	123.30	121.15	1.77%
INFY	1929.35	1896.80	1.72%
LT	2044.75	2018.40	1.31%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ASIANPAINT	3364.40	3456.25	-2.66%
AXISBANK	721.70	740.70	-2.57%
HINDUNILVR	2363.70	2414.20	-2.57%
UPL	824.65	841.00	-2.09%
ONGC	161.05	163.95	-1.94%

(Source: [Moneycontrol](#))

global leader in workforce solutions.

- Ashoka Buildcon Limited** had submitted Bid to the National Highways Authority of India in respect of the Project viz. 'Request for Proposal for Construction of 6 laning from Belgaum to Sankeshwar Bypass from Km. 515+000 to Km. 555+017 of NH-48 in the state of Karnataka on Engineering, Procurement & Construction (EPC) Mode under Bharatmala Pariyojana (Package-I)'. Further, the Company has emerged as the Lowest Bidder (L-1) and the quoted Bid Price of the Project is Rs829.49cr.
- BCPL Railway Infrastructure Limited** secured order for supply and installation of smart energy meter from the West Bengal Electronics Industry Development Corporation Limited (WEBEL).
- Aditya Birla Fashion and Retail Limited** announced that it has collaborated with Deutsche Gesellschaft für Internationale Zusammenarbeit (GIZ) GmbH for implementing an India specific project to strengthen the textile and apparel industry for sustainable clothing. This unique initiative is part of the 'develoPPP programme' and is being implemented by ABFRL and GIZ on behalf of the German Federal Ministry for Economic Cooperation and Development (BMZ).

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's exports grew 20.9% on a yearly basis in December after rising 22.0% in November. At the same time, annual growth in imports eased more sharply to 19.5% from 31.7% in the previous month. Consequently, the trade surplus rose to \$94.46 billion in December from \$71.7 billion in November, and remained above the expected level of \$74.5 billion.
- China's foreign direct investment increased 14.9% year-on-year to CNY 1.15 trillion (USD 180.75 billion) in 2021.
- U.S. initial jobless claims rose to 230,000 in the week ended January 8th, an increase of 23,000 from the previous week's unrevised level of 207,000. Continuing claims tumbled by 194,000 to 1.559 million in the week ended January 1st.
- U.S. producer price index for final demand edged up by 0.2% in December after jumping by an upwardly revised 1.0% in November. Core producer prices rose by 0.4% in December after climbing by 0.8% in November. The report also showed the annual rate of producer growth slowed to 9.7% in December from a record high 9.8% in November. The yearly core price growth was unchanged at 6.9%.

- U.K. gross domestic product grew 0.9% month-on-month in November, faster than the revised 0.2% expansion registered in October.
- U.K. visible trade deficit declined to GBP 11.34 billion in November from GBP 11.81 billion in October. In November, exports grew 8.5% and imports climbed 4.9%.
- U.K. industrial production increased 1.0% in November from last month. Manufacturing in November, increasing by 1.1%.
- Eurozone trade deficit came in at a seasonally adjusted EUR 1.3 billion compared to a surplus of EUR 1.8 billion in October.
- Germany's gross domestic product grew 2.7% in 2021, in contrast to the 4.6% decline in the previous year. Similarly, calendar-adjusted GDP advanced 2.7% in 2021, reversing a 4.9% fall in 2020.
- Japan's producer prices were down 0.2% on month in December, down from the upwardly revised 0.7% in November (originally 0.6%). On a yearly basis, producer prices climbed 8.5% - down from the upwardly revised 9.2% in the previous month (originally 9.0%).

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 83.14/bbl (IST 17:00).
- INR weakened to Rs. 74.15 from Rs. 73.89 against each US\$ resulting in daily change of 0.35%.
- India's wholesale price index rose 13.56% year-on-year following a 14.23% increase in November. The fuel and power index climbed 32.30% annually after a 39.81% increase in the previous month. The manufactured products index rose 10.62% year-on-year following an 11.92% climb in November. On a month-on-month basis, the wholesale price index fell 0.35% in December after a 1.56% increase in November.
- India's exports in December 2021 surged 38.91% on an annual basis to \$37.81 billion. Imports in December 2021 too increased 38.55% to USD 59.48 billion. The trade deficit widened to \$21.68 billion during the month.
- India's passenger vehicle wholesales declined 13% to 2,19,421 units last month. Passenger vehicle sales in December 2020 stood at 2,52,998 units. As per SIAM two-wheeler sales also fell 11% to 10,06,062 units, compared to 11,27,917 vehicles in December 2020. Motorcycle sales declined 2% to 7,26,587 units as against 7,44,237 units in December 2020. Scooter sales were also down 24% at 2,46,080 units from 3,23,757 vehicles a year ago. In October-December period of this fiscal year, passenger vehicle sales declined 15% to 7,61,124 units from 8,97,908 units in the year-ago period. Two-wheeler sales during December quarter dropped 25% to 35,98,299 units as compared to 47,82,110 units in the same period a year ago. However, commercial vehicle sales saw marginal increase at 1,94,712 units in the quarter under review against 1,93,034 units in October-December 2020. Vehicle sales across categories during the third quarter declined year-on-year by 22% to 46,36,549 units from 59,46,283 units.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 15/01/2022

HDFC Bank Limited	Financial Results
Metro Brands Limited	Financial Results

Board Meetings as on 17/01/2022

UltraTech Cement Limited	Financial Results
Angel One Limited	Financial Results/Dividend
Tatva Chintan Pharma Chem Limited	Financial Results
Tata Steel Long Products Limited	Financial Results
Sonata Software Limited	Financial Results
Bhansali Engineering Polymers Limited	Financial Results
Fineotex Chemical Limited	Financial Results
Hathway Cable & Datacom Limited	Financial Results
HFCL Limited	Financial Results
Maharashtra Scooters Limited	Financial Results
Mindspace Business Parks REIT	Fund Raising

(Source: NSE)

Corporate Actions as on 17/01/2022

Hinduja Global Solutions Limited	Interim Dividend - Rs 150 Per Share
Info Edge (India) Limited	Interim Dividend - Rs 8 Per Sh

(Source: NSE)

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