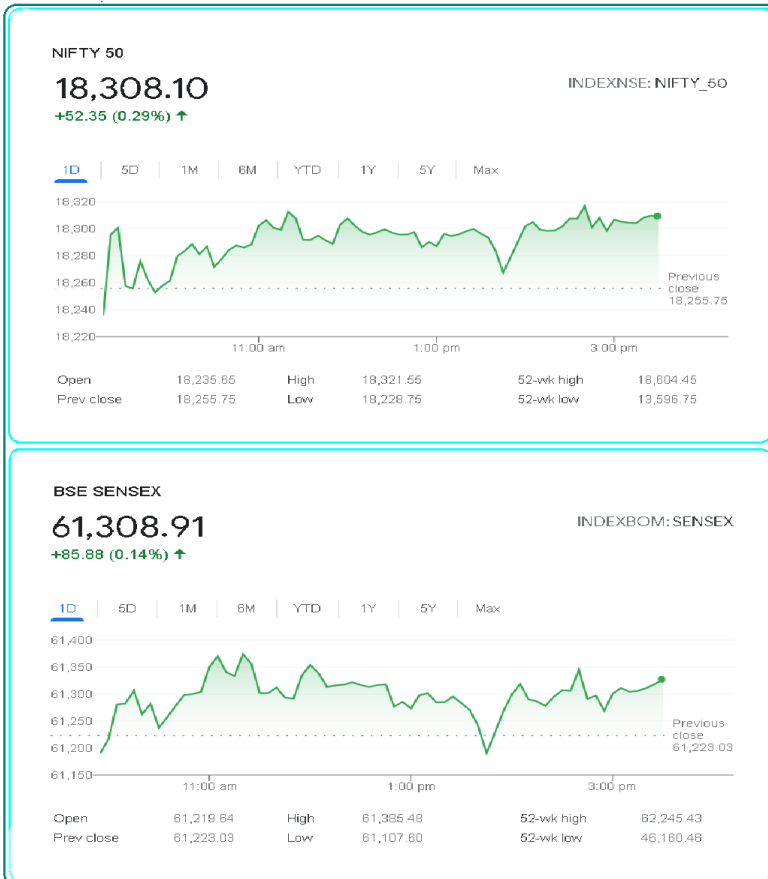


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	18308.10	18255.75	0.29%
S&P BSE SENSEX	61308.91	61223.03	0.14%
NIFTY MID100	32040.60	31989.65	0.16%
NIFTY SML100	11980.75	11909.50	0.60%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38216.15	38370.40	-0.40%

Market Wrap Up

- The domestic equity benchmarks ended with minor gains. The Nifty closed a tad above 18,300 mark. The S&P BSE Sensex, gained 85.88 points or 0.14% to 61,308.91. The Nifty 50 index gained 52.35 points or 0.29% to 18,308.10.
- The BSE Mid-Cap index rose 0.23% and the BSE Small-Cap index gained 0.61%.
- Among the sectoral indices on the BSE, the Auto index (up 1.98%), the Utilities index (up 1.51%) and the Power index (up 1.41%) outperformed the S&P BSE Sensex. Meanwhile, the Healthcare index (down 0.76%), the Bankex (down 0.33%) and the Finance index (down 0.18%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **1899** contracts at the end of the day.
- Long** position build up for the **January** series has been witnessed in **ONGC, ICICIBANK**.
- Short** position build up for the **January** series has been witnessed in **HDFCBANK**.
- Unwinding** position for the **January** series has been witnessed in **RELIANCE, BHARTIARTL, SBIN, HDFC, INFY**.

(Source: Capitaline F&O)

NIFTY AUTO	11881.25	11643.05	2.05%
NIFTY FMCG	37988.90	37816.00	0.46%
NIFTY IT	38804.95	38826.85	-0.06%
NIFTY METAL	5888.40	5871.40	0.29%
NIFTY PHARMA	13862.45	13964.15	-0.73%
NIFTY REALTY	516.10	509.60	1.28%
BSE CG	31112.71	30875.16	0.77%
BSE CD	46087.80	45833.82	0.55%
BSE Oil & GAS	18961.27	18873.11	0.47%
BSE POWER	3901.22	3846.99	1.41%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28333.52	28124.28	0.74%
HangSeng	24218.03	24383.32	-0.68%
Straits Times	3287.95	3281.97	0.18%
Shanghai	3541.67	3521.26	0.58%
Kospi	2890.10	2921.92	-1.09%
Jakarta	6645.05	6693.40	-0.72%
Taiwan	18525.44	18403.33	0.66%
KLSE Composite	1542.92	1555.33	-0.80%
All Ordinaries	7739.30	7717.10	0.29%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	63429.97	62159.16
NSE F&O	4617190.46	4342852.42

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	855.47

(Source: [NSE](#))

Corporate News

- **HDFC Bank** posted consolidated NII at Rs 19,864.00 crore in December 2021 up 14.63% from Rs. 17328.92 crore in December 2020. Net profit at Rs. 10,591.46 crore in December 2021 up 20.78% from Rs. 8,769.33 crore in December 2020.
- **HCL Technologies** posted consolidated net sales at Rs 22,331.00 crore in December 2021 up 15.69% from Rs. 19,302.00 crore in December 2020. Net profit at Rs. 3,442.00 crore in December 2021 down 13.28% from Rs. 3,969.00 crore in December 2020.
- **UltraTech Cement** posted consolidated net sales at Rs 12,984.93 crore in December 2021 up 5.96% from Rs. 12,254.12 crore in December 2020. Net profit at Rs. 1,707.72 crore in December 2021 up 7.79% from Rs. 1,584.34 crore in December 2020.
- **Sonata Software** posted consolidated net sales at Rs 1,858.02 crore in December 2021 up 33.08% from Rs. 1,396.16 crore in December 2020. Net profit at Rs. 97.67 crore in December 2021 up 81.58% from Rs. 53.79 crore in December 2020.
- **Hathway Cable and Datacom** posted consolidated net sales at Rs 455.03 crore in December 2021 up 2.89% from Rs. 442.26 crore in December 2020. Net profit at Rs. 33.93 crore in December 2021 down 45.76% from Rs. 62.56 crore in December 2020.
- **GTPL Hathway posted** consolidated net sales at Rs 599.13 crore in December 2021 down 7.42% from Rs. 647.18 crore in December 2020. Net profit at Rs. 54.65 crore in December 2021 up 20.83% from Rs. 45.23 crore in December 2020.
- **Glenmark Pharmaceuticals** announced that it has received tentative approval from the United States Food & Drug Administration for regadenoson injection.
- **Maruti Suzuki India Limited** announced the launch of the CNG variant of stylish and urban All-New Celerio. The introduction of the All-New Celerio with S-CNG technology is aligned with the company's commitment to further strengthen its growing green vehicles portfolio in India.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HEROMOTOCO	2701.50	2569.70	5.13%
GRASIM	1918.70	1857.30	3.31%
ONGC	165.85	161.05	2.98%
TATAMOTORS	525.00	509.90	2.96%
ULTRACEMCO	7870.10	7660.55	2.74%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HCLTECH	1258.75	1337.20	-5.87%
HDFCBANK	1521.50	1545.15	-1.53%
BRITANNIA	3665.15	3712.05	-1.53%
AXISBANK	712.65	721.70	-1.26%
CIPLA	910.20	921.50	-1.25%

(Source: [Moneycontrol](#))

- **Maruti Suzuki** hiked prices across models with effect from January 15, 2021. The company's price hikes across models owing to an increase in various input costs. The weighted average price increase in ex-showroom Prices (Delhi) across Models is 1.7%. The new prices are effective from 15th January 2022.
- Tata Power Renewable Energy Limited, a 100% subsidiary of **Tata Power Ltd.** announced the commissioning of two Solar Power projects of 50 MW each at Banda, and Prayagraj in Uttar Pradesh. The plants are expected to generate over 221.16 million units annually.
- **KEC International Ltd.** has secured new orders of Rs1,112cr across its various businesses: Transmission & Distribution (T&D): The business has secured orders for T&D projects in CIS, the Middle East, and the Americas. Civil: The business has secured orders for infra works in the Water Pipeline and Urban Infra segments in India. Cables: The business has secured orders for various types of cables in India and overseas.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's GDP grew by a seasonally adjusted 1.6% on quarter in the three months to December 2021, following an GDP expanded 4.0% year-on-year in the fourth quarter of 2021, easing from a 4.9% growth in the previous period.
- China's retail trade growth eased to 1.7% year-on-year in December 2021 from 3.9% in the prior month. Industrial production advanced 4.3% year-on-year in December 2021, accelerating from a 3.8% rise in the previous month. Fixed-asset investment rose by 4.9% year-on-year to CNY 54.45 trillion in January to December of 2021, after a 5.0% gain in the previous period.
- China's unemployment inched up to 5.1% in December 2021 from 5.0% in the previous month.
- U.S. industrial production edged down by 0.1% in December after climbing by an upwardly revised 0.7% in November. The manufacturing output also fell by 0.3% in December following a 0.6% increase in the previous month.
- U.S. consumer sentiment index fell to 68.8 in January from 70.6 in December.
- U.S. import prices edged down by 0.2% in December after climbing by 0.7% in November. Export prices plunged by 1.8% in December after increasing by a downwardly revised 0.8% in November.
- France's consumer prices rose 2.8% year-on-year in November, the same as in the previous month. Compared to the

previous month, the CPI rose 0.2% in December after a 0.4% gain in November.

- Japan's core machinery orders increased MoM on a seasonally adjusted basis by 3.4% in November 2021. On a yearly basis, core machinery orders rose 11.6% in November, accelerating sharply from a 2.9% increase in the previous month.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 84.04/bbl (IST 17:00).
- INR weakened to Rs. 74.24 from Rs. 74.15 against each US\$ resulting in daily change of 0.12%.
- India's wholesale price index rose 13.56% year-on-year following a 14.23% increase in November. The fuel and power index climbed 32.30% annually after a 39.81% increase in the previous month. The manufactured products index rose 10.62% year-on-year following an 11.92% climb in November. On a month-on-month basis, the wholesale price index fell 0.35% in December after a 1.56% increase in November.
- India's exports in December 2021 surged 38.91% on an annual basis to \$37.81 billion. Imports in December 2021 too increased 38.55% to USD 59.48 billion. The trade deficit widened to \$21.68 billion during the month.
- India's passenger vehicle wholesales declined 13% to 2,19,421 units last month. Passenger vehicle sales in December 2020 stood at 2,52,998 units. As per SIAM two-wheeler sales also fell 11% to 10,06,062 units, compared to 11,27,917 vehicles in December 2020. Motorcycle sales declined 2% to 7,26,587 units as against 7,44,237 units in December 2020. Scooter sales were also down 24% at 2,46,080 units from 3,23,757 vehicles a year ago. In October-December period of this fiscal year, passenger vehicle sales declined 15% to 7,61,124 units from 8,97,908 units in the year-ago period. Two-wheeler sales during December quarter dropped 25% to 35,98,299 units as compared to 47,82,110 units in the same period a year ago. However, commercial vehicle sales saw marginal increase at 1,94,712 units in the quarter under review against 1,93,034 units in October-December 2020. Vehicle sales across categories during the third quarter declined year-on-year by 22% to 46,36,549 units from 59,46,283 units.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 18/01/2022

Bajaj Finance Limited	Financial Results/Fund Raising
L&T Technology Services Limited	Financial Results/Dividend
ICICI Prudential Life Insurance Company Limited	Financial Results
ICICI Securities Limited	Financial Results
Tata Elxsi Limited	Financial Results
DCM Shriram Limited	Financial Results/Dividend

Den Networks Limited	Financial Results
Goodluck India Limited	Financial Results
Alok Industries Limited	Financial Results
Trident Limited	Financial Results
Just Dial Limited	Financial Results
Jyoti Structures Limited	Financial Results
Network18 Media & Investments Limited	Financial Results
Newgen Software Technologies Limited	Financial Results
Rajratan Global Wire Limited	Financial Results
Ramkrishna Forgings Limited	Financial Results/Stock Split
Shakti Pumps (India) Limited	Financial Results
The Anup Engineering Limited	Financial Results
TV18 Broadcast Limited	Financial Results

(Source: NSE)

Corporate Actions as on 18/01/2022

One Point One Solutions Limited	Bonus 1:2
One Point One Solutions Limited	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share

(Source: NSE)

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