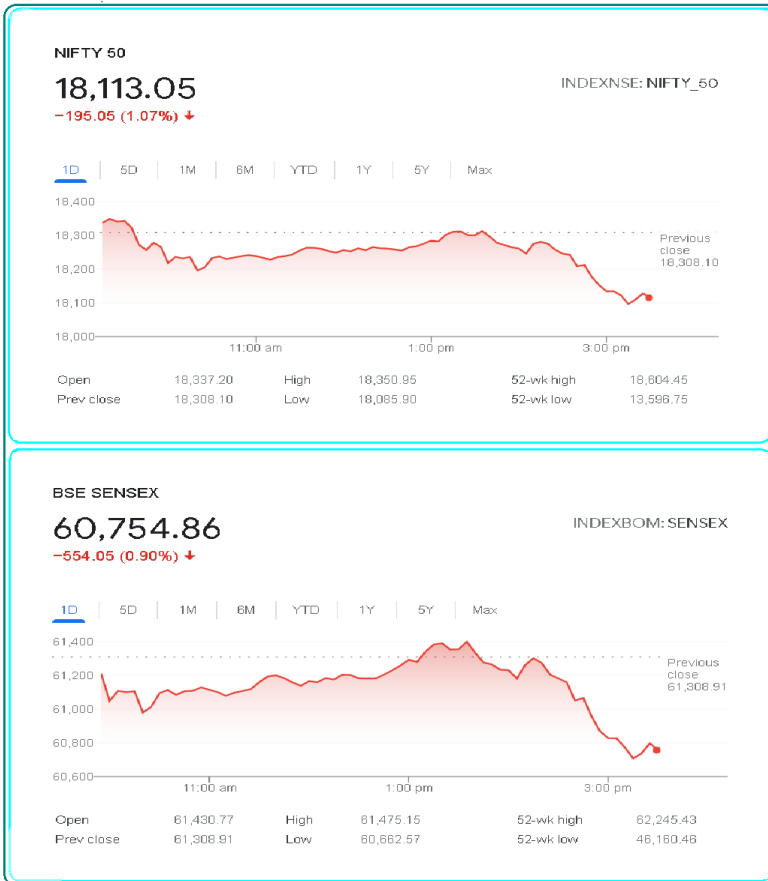


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	18113.05	18308.10	-1.07%
S&P BSE SENSEX	60754.86	61308.91	-0.90%
NIFTY MID100	31381.45	32040.60	-2.06%
NIFTY SML100	11687.45	11980.75	-2.45%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38210.30	38216.15	-0.02%

Market Wrap Up

- The domestic equity benchmarks ended with deep cuts. The Nifty closed below the 18,150 mark. The S&P BSE Sensex, slumped 554.05 points or 0.90% to 60,754.86. The Nifty 50 index lost 195.05 points or 1.07% to 18,113.05.
- The BSE Mid-Cap index declined 2.20% and the BSE Small-Cap index lost 1.92%.
- Among the sectoral indices on the BSE, the Bankex (up 0.16%), the Power index (down 0.19%) and the Utilities index (down 0.24%) outperformed the S&P BSE Sensex. Meanwhile, the Basic Materials index (down 2.76%), the Realty index (down 2.62%) and the Telecom index (down 2.61%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed an unwinding of **short** position. Open Interest has been decreased by **8902** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **DRREDDY**.
- **Short** position build up for the **January** series has been witnessed in **HDFC**.
- **Unwinding** position for the **January** series has been witnessed in **RELIANCE**, **BHARTIARTL**, **SBIN**, **ICICIBANK**, **HDFCBANK**, **INFY**.

(Source: Capitaline F&O)

NIFTY AUTO	11598.75	11881.25	-2.38%
NIFTY FMCG	37503.15	37988.90	-1.28%
NIFTY IT	38091.75	38804.95	-1.84%
NIFTY METAL	5755.15	5888.40	-2.26%
NIFTY PHARMA	13697.60	13862.45	-1.19%
NIFTY REALTY	502.65	516.10	-2.61%
BSE CG	30483.08	31112.71	-2.02%
BSE CD	45665.43	46087.80	-0.92%
BSE Oil & GAS	18834.95	18961.27	-0.67%
BSE POWER	3893.70	3901.22	-0.19%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	28257.25	28333.52	-0.27%
HangSeng	24112.78	24218.03	-0.43%
Straits Times	3280.04	3287.95	-0.24%
Shanghai	3569.91	3541.67	0.80%
Kospi	2864.24	2890.10	-0.89%
Jakarta	6614.06	6645.05	-0.47%
Taiwan	18378.64	18525.44	-0.79%
KLSE Composite	CLOSED	1542.92	-
All Ordinaries	7735.80	7739.30	-0.05%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	64873.89	63429.97
NSE F&O	8663839.56	4617190.46

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	1254.95

(Source: [NSE](#))

Corporate News

- Bajaj Finance** reported an 84.4% year-on-year growth in net profit at Rs. 1,933.9 crore for the quarter ended December. The financial company's net interest income in the quarter jumped 40% on-year to Rs. 5,553 crore with assets under management (AUM) rising 21% on-year to Rs. 1.3 lakh crore.
- ICICI Securities Ltd.** posted consolidated net sales at Rs 941.64 crore in December 2021 up 51.85% from Rs. 620.11 crore in December 2020. Net profit at Rs. 380.35 crore in December 2021 up 42.44% from Rs. 267.02 crore in December 2020.
- Trident** posted consolidated net sales at Rs 1,980.01 crore in December 2021 up 51.94% from Rs. 1,303.15 crore in December 2020. Net profit at Rs. 211.09 crore in December 2021 up 88.22% from Rs. 112.15 crore in December 2020.
- HFCL** posted consolidated net sales at Rs 1,215.21 crore in December 2021 down 4.87% from Rs. 1,277.48 crore in December 2020. Net profit at Rs. 78.38 crore in December 2021 down 4.65% from Rs. 82.20 crore in December 2020.
- TV18 Broadcast Ltd** reported a sharp 35% increase in net profit on a sequential basis to Rs 312 crore for the quarter-ended December 2021, powered by a 21% YoY rise in ad spend at Rs 263.35 crore. On a yearly basis, the net profit is down 17% from Rs 377 crore as there was a tax reversal of Rs 102 crore in the last year quarter, excluding which the profit has increased by 13% on-year. Operating revenue was up 20% quarter-on-quarter to Rs 1,567 crore and on yearly basis, there was a growth of 15% in a stellar period of growth for the television news business.
- Network18 Media & Investments Ltd.** posted a robust 54% jump in its consolidated net profit on a sequential basis to Rs 307 crore for the quarter ended December 2021. The consolidated operating revenue was up 19% quarter-on-quarter (QoQ) at Rs 1,657 crore.
- Tech Mahindra Ltd.** received approval to acquire 100% equity shares in Com Tec Co IT and 25% equity shares each in SWFT Technologies Ltd. and Surance Ltd. Tech Mahindra is to pay a total consideration of up to EURO 310 million, including earnouts for the CTC acquisition.
- Lupin Ltd.** made an announcement to acquire a portfolio

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
AXISBANK	725.20	712.65	1.76%
HDFCBANK	1529.25	1521.50	0.51%
ICICIBANK	823.10	819.30	0.46%
DRREDDY	4693.55	4672.40	0.45%
KOTAKBANK	1942.15	1937.45	0.24%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TATACONSUM	731.45	765.10	-4.40%
MARUTI	7915.15	8265.50	-4.24%
ULTRACEMCO	7555.90	7870.10	-4.24%
EICHERMOT	2736.25	2844.30	-3.99%
TECHM	1660.75	1722.40	-3.80%

(Source: [Moneycontrol](#))

of Brands of Anglo-French Drugs & Industries & associates, to strengthen its portfolio in vitamins, supplements, and minerals.

- **Strides Pharma Science Limited** announced its step-down wholly-owned subsidiary, Strides Pharma Global Pte. Limited, Singapore, has received approval for Oseltamivir Phosphate for Oral Suspension, 6 mg/mL from the United States Food & Drug Administration (USFDA).
- **Kotak Mahindra Bank Ltd** has introduced the Same Day Settlement (SDS) feature for merchants for payments received on its Point of Sale (PoS) terminals. At a time when digital payments are soaring, the SDS facility is especially useful for businesses with immediate cash flow requirements, those with high inventory turnover and the need to replenish stocks frequently as well as for businesses that employ the services of daily wage earners for optimal payroll management.
- **VA TECH WABAG** has secured an order worth about \$100 Million towards engineering and procurement activities in relation to 120 Million Gallons Per Day (MiGD) Hassyana Sea Water Reverse Osmosis ('SWRO') in the United Arab Emirates ('UAE'). The order was secured from Green EPC (a Utico FZC subsidiary) who is the prime EPC contractor for this project.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.K. unemployment rate dropped to 4.1% in three months to November. In December, the claimant count declined by 43,300 from the previous month.
- Eurozone ZEW Economic Sentiment increased 22.6 points to 49.4 in January. The current situation indicator fell to a new level of minus 6.2 points from -2.3 in December.
- German ZEW Indicator of Economic Sentiment rose to 51.7 in January from 29.9 in the previous month. The current situation indicator dropped 2.8 points to -10.2 in January.
- The Bank of Japan maintained its monetary policy stimulus unchanged and lifted its inflation forecast for the next fiscal year citing a rise in commodity prices. The board hold the interest rate at -0.1% on current accounts that financial institutions maintain at the central bank.

- Japan's industrial production rose a seasonally adjusted 7.0% monthly in November. On a yearly basis, industrial production declined 5.1% in November.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 84.96/bbl (IST 17:00).
- INR weakened to Rs. 74.57 from Rs. 74.24 against each US\$ resulting in daily change of 0.44%.
- The International Labour Organisation has projected global unemployment at 207 million in 2022, almost 21 million more than 2019 while the total hours worked in 2022 to be almost 2% below their pre-pandemic level or a deficit of 52 million full-time equivalent jobs.
- India's sugar exports during October-December period jumped nearly four-fold to 17 lakh tonnes on higher demand from overseas, according to industry body ISMA. So far, 38-40 lakh tonnes have been contracted by mills for exports. Mills are now waiting for global prices to improve for further contracts.
- India's apple exports have jumped 82 per cent since 2014, while fruit imports increased marginally by 3.8 per cent during the same time, according to the commerce ministry data. Increase in exports is helping the growers in Kashmir and Himachal Pradesh to further push the outbound shipments in different parts of the world.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 19/01/2022

Bajaj Auto Limited	Financial Results
Larsen & Toubro Infotech Limited	Financial Results
Sterlite Technologies Limited	Financial Results
Syngene International Limited	Financial Results
Tata Communications Limited	Financial Results
ICICI Lombard General Insurance Company Limited	Financial Results
JSW Energy Limited	Financial Results
LIC Housing Finance Limited	Financial Results
Tata Investment Corporation Limited	Financial Results
Tejas Networks Limited	Financial Results
Saregama India Limited	Financial Results
Oracle Financial Services Software Limited	Financial Results
CEAT Limited	Financial Results

Aptech Limited	Financial Results
CCL Products (India) Limited	Financial Results/Dividend
Mastek Limited	Financial Results
NELCO Limited	Financial Results
Chembond Chemicals Ltd	Financial Results
JSW Ispat Special Products Limited	Financial Results
Orient Green Power Company Limited	Financial Results
Vardhman Acrylics Limited	Financial Results

(Source: NSE)

Corporate Actions as on 19/01/2022

Tata Consultancy Services Limited	Interim Dividend - Rs 7 Per Share
Anand Rathi Wealth Limited	Interim Dividend - Rs 5 Per Share

(Source: NSE)

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