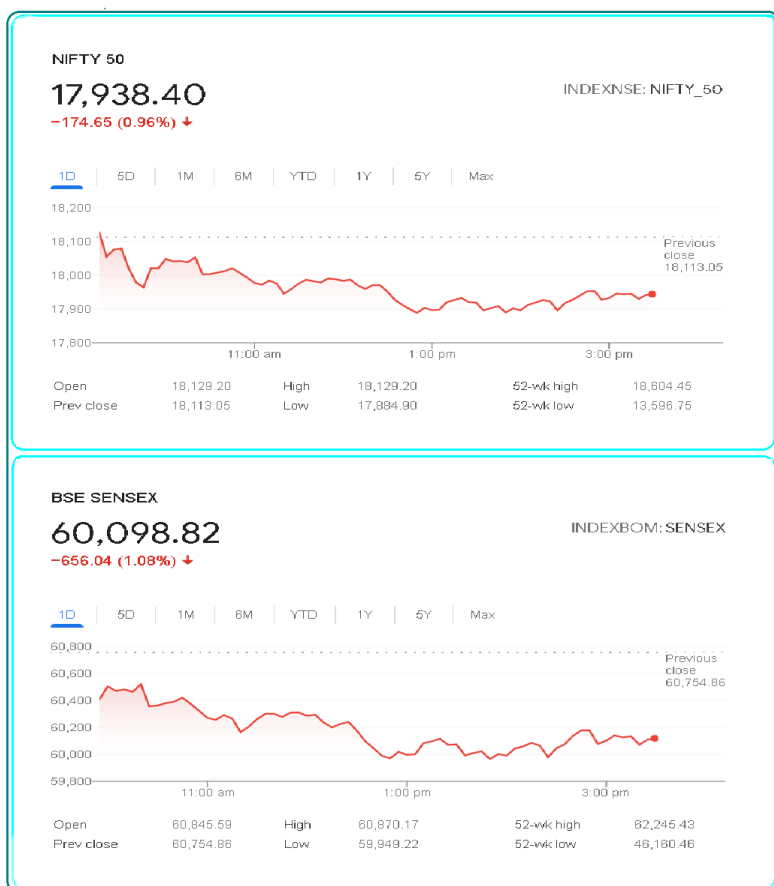


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	17938.40	18113.05	-0.96%
S&P BSE SENSEX	60098.82	60754.86	-1.08%
NIFTY MID100	31363.30	31381.45	-0.06%
NIFTY SML100	11688.95	11687.45	0.01%

(Source: [NSE](#), [BSE](#))

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	38041.35	38210.30	-0.44%

Market Wrap Up

- The key equity benchmarks ended with deep cuts after a weak session. The Nifty closed below the 17,950 mark. The S&P BSE Sensex, slumped 656.04 points or 1.08% to 60,098.82. The Nifty 50 index tumbled 174.65 points or 0.96% to 17,938.40.
- The BSE Mid-Cap index declined 0.34% and the BSE Small-Cap index rose 0.03%.
- Among the sectoral indices on the BSE, the Utilities index (up 1.01%), the Power index (up 0.99%) and the Metal index (up 0.89%) outperformed the S&P BSE Sensex. Meanwhile, the IT index (down 1.95%) and the Teck index (down 1.79%) underperformed the S&P BSE Sensex.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **January** series futures witnessed an unwinding of **short** position. Open Interest has been decreased by **10345** contracts at the end of the day.
- **Long** position build up for the **January** series has been witnessed in **ONGC, SBIN**.
- **Short** position build up for the **January** series has been witnessed in **LTI**.
- **Unwinding** position for the **January** series has been witnessed in **RELIANCE, BHARTIARTL, ICICIBANK, HDFCBANK, HDFC, INFY**.

(Source: Capitaline F&O)

NIFTY AUTO	11681.40	11598.75	0.71%
NIFTY FMCG	37106.40	37503.15	-1.06%
NIFTY IT	37281.70	38091.75	-2.13%
NIFTY METAL	5801.10	5755.15	0.80%
NIFTY PHARMA	13682.70	13697.60	-0.11%
NIFTY REALTY	501.90	502.65	-0.15%
BSE CG	30557.29	30483.08	0.24%
BSE CD	45588.09	45665.43	-0.17%
BSE Oil & GAS	18969.26	18834.95	0.71%
BSE POWER	3932.27	3893.70	0.99%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	27467.23	28257.25	-2.80%
HangSeng	24127.85	24112.78	0.06%
Straits Times	3283.94	3280.04	0.12%
Shanghai	3558.18	3569.91	-0.33%
Kospi	2842.28	2864.24	-0.77%
Jakarta	6591.98	6614.06	-0.33%
Taiwan	18227.46	18378.64	-0.82%
KLSE Composite	1530.33	1542.92	-0.82%
All Ordinaries	7656.60	7735.80	-1.02%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	67800.60	64873.89
NSE F&O	10619316.02	8663839.56

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	2704.77

(Source: [NSE](#))

Corporate News

- **Bajaj Auto** posted consolidated net sales at Rs 9,021.65 crore in December 2021 up 1.25% from Rs. 8,909.88 crore in December 2020. Net profit at Rs. 1,429.68 crore in December 2021 down 16.7% from Rs. 1,716.26 crore in December 2020.
- **L&T Technology Services** posted consolidated net sales at Rs 1,687.50 crore in December 2021 up 20.48% from Rs. 1,400.70 crore in December 2020. Net profit at Rs. 248.80 crore in December 2021 up 33.69% from Rs. 186.10 crore in December 2020.
- **Larsen & Toubro Infotech** posted consolidated net sales at Rs 4,137.60 crore in December 2021 up 31.24% from Rs. 3,152.80 crore in December 2020. Net profit at Rs. 612.00 crore in December 2021 up 17.99% from Rs. 518.70 crore in December 2020.
- **ICICI Prudential Life Insurance Company** posted consolidated net sales at Rs 481.53 crore in December 2021 down 22.78% from Rs. 623.56 crore in December 2020. Net profit at Rs. 312.00 crore in December 2021 up 2.53% from Rs. 304.30 crore in December 2020.
- **Sterlite Technologies** posted consolidated net sales at Rs 1,355.53 crore in December 2021 up 3.13% from Rs. 1,314.44 crore in December 2020. Net loss at Rs. 137.10 crore in December 2021 down 258.24% from Rs. 86.64 crore in December 2020.
- **Tata Communications** posted consolidated net sales at Rs 4,184.89 crore in December 2021 down 0.9% from Rs. 4,222.83 crore in December 2020. Net profit at Rs. 395.21 crore in December 2021 up 27.84% from Rs. 309.15 crore in December 2020.
- **Aptech** posted consolidated net sales at Rs 37.21 crore in December 2021 up 2.85% from Rs. 36.18 crore in December 2020. Net profit at Rs. 12.75 crore in December 2021 up 76.28% from Rs. 7.23 crore in December 2020.
- **Rallis India Ltd**, a subsidiary of Tata Chemicals reported a 13.3% fall in its consolidated net profit to Rs 39.56 crore for the third quarter ended December 2021. It had posted a net profit of Rs 45.64 crore in the October-December quarter last fiscal. Its revenue from operations during October-December 2021 jumped 10.1% to Rs 628.08 crore,

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ONGC	170.25	163.85	3.91%
TATAMOTORS	520.85	510.80	1.97%
COALINDIA	163.90	160.80	1.93%
SBIN	515.80	506.80	1.78%
HINDALCO	504.80	496.00	1.77%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
INFY	1867.05	1920.75	-2.80%
ASIANPAINT	3280.40	3373.70	-2.77%
SHREECEM	26402.25	27155.55	-2.77%
HINDUNILVR	2309.90	2369.50	-2.77%
GRASIM	1806.50	1852.25	-2.52%

(Source: [Moneycontrol](#))

- **Coal India's** coal despatch under the five e-auction windows at 77.4 million tonnes (MTs) rose 31% during April-December'21 compared to 59 MTs in the corresponding period year ago. The premium over notified price in e-auctions increased almost four-fold to 58% during April-December'21 compared to 15% of the same period last year.

against Rs 570.47 crore in the year-ago period. Rallis India's total expenses rose 13.3% to Rs 580.50 crore, compared with Rs 522.18 crore a year ago.

- India's production of crude oil, which is refined to produce petrol and diesel, continued to decline in December 2021, with lower output from state-owned **ONGC** leading to a near 2% drop. Oil production in December 2021 was 2.51 million tonnes, down from 2.55 million tonnes a year earlier and a target of 2.6 million tonnes. The output was, however, higher than 2.43 million tonnes production in November 2021.
- The government approved sanction of Rs 973.74 crore to **State Bank of India** as reimbursement related to loan moratorium that was implemented in 2020 amid the pandemic. Briefing media on the Cabinet decision, Information and Broadcasting Minister Anurag Singh Thakur said the Budget had made provision of Rs 5,500 crore for the scheme of ex-gratia payment of difference between compound interest and simple interest for six months to borrowers in specified loan accounts.
- **Tata Motors** forayed into the CNG segment with the launch of Tiago and Tigor trims, priced between Rs 6.09 lakh and Rs 8.41 lakh respectively (ex-showroom Delhi). The Tiago iCNG range is priced between Rs 6.09 lakh and Rs 7.64 lakh while the three variants of Tigor iCNG are tagged at Rs 7.69 lakh, Rs 8.29 lakh and Rs 8.41 lakh respectively.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- U.K. consumer price inflation rose to 5.4% in December from 5.1% in November. On a monthly basis, consumer prices gained 0.5% after climbing 0.7% in November. Inflation was forecast to ease to 0.3%. Core inflation advanced to 4.2% from 4.0% in November.
- U.K. output price inflation decreased to 9.3% in December from 9.4% in November. Month-on-month, output prices grew 0.3%, following November's 1.0% increase. At the same time, input price inflation slowed to 13.5% from 15.2% a month ago. On a monthly basis, input prices were down 0.2%, in contrast to the 1.5% increase in November.
- Germany's consumer price inflation increased 3.1% in 2021 after rising 0.5% in 2020. On a monthly basis, consumer prices

were up 0.5%.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 86.18/bbl (IST 17:00).
- INR strengthened to Rs. 74.43 from Rs. 74.57 against each US\$ resulting in daily change of 0.19%.
- The cabinet has approved infusion of Rs 1,500 crore in Indian Renewable Energy Development Agency Limited (IREDA).
- Indian textile exports can hit \$65 billion if industry majors take the right steps and there is proper execution of government schemes, a joint report by global consulting firm Kearney and The Confederation of Indian Industry (CII) said.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 20/01/2022

Hindustan Unilever Limited	Financial Results
Asian Paints Limited	Financial Results
Bajaj Finserv Limited	Financial Results
Biocon Limited	Financial Results
Cyient Limited	Financial Results
Container Corporation of India Limited	Financial Results/Dividend
Orient Electric Limited	Financial Results/Dividend
Persistent Systems Limited	Financial Results/Dividend
VST Industries Limited	Financial Results
Shoppers Stop Limited	Financial Results
Bajaj Holdings & Investment Limited	Financial Results
Bank of Maharashtra	Financial Results
Agro Tech Foods Limited	Financial Results
Datamatics Global Services Limited	Financial Results
Dodla Dairy Limited	Financial Results
Hatsun Agro Product Limited	Financial Results
Lyka Labs Limited	Financial Results
Mphasis Limited	Financial Results
Sasken Technologies Limited	Financial Results

The South Indian Bank Limited	Financial Results
PNB Housing Finance Limited	Financial Results
Reliance Industrial Infrastructure Limited	Financial Results
Vimta Labs Limited	Financial Results

(Source: NSE)

Corporate Actions as on 20/01/2022

Godha Cabcon & Insulation Limited	Bonus 1:1
HCL Technologies Limited	Interim Dividend - Rs 10 Per Share
Railtel Corporation Of India Limited	Interim Dividend - Rs 1.75 Per Share
Siemens Limited	Dividend - Rs 8 Per Share

(Source: NSE)

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