

MARKET WRAP UP

- Key indices settled almost unchanged after giving up early gains in the latter half of the session amid mixed global cues. The S&P BSE Sensex, fell 18.88 points or 0.06% to settle at 33,793.38. The Nifty 50 index rose 1 point or 0.01% to settle at 10,443.20. Broader market, however, ended with decent gains.
- The BSE Mid-Cap index rose 0.53%. The BSE Small-Cap index gained 0.98%. On BSE, 1,912 shares rose and 973 shares fell. A total of 118 shares were unchanged.

DERIVATIVES WATCH

- Nifty January series futures witnessed a fresh long position build up. Open Interest has been increased by 13342 contracts at the end of the day.
- Long position build up for the January series has been witnessed in RELIANCE, AXISBANK, VEDL.
- Short position build up for the January series has been witnessed in SBIN, HD-FCBANK, INFY.
- Unwinding of position for the January series has been witnessed in RPOWER, RCOM.

CORPORATE NEWS

- Reliance Industries Limited** has successfully commissioned and achieved design throughput of the world's first ever and largest Refinery Off-Gas Cracker (ROGC) complex of 1.5 MMTPA capacity along with downstream plants and utilities.
- SBI** netted a windfall of Rs 1,771.67 crore, more than its second quarter profit, from customers for non-maintenance of monthly average balance in savings accounts in eight months of 2017-18.
- HDFC Mutual Fund** had purchased 5.20 lakh shares of Sagar Cements via open market transactions on 29 December 2017. HDFC Mutual Fund's total holding in Sagar Cements increased to 7.67% from 5.12%.
- Tata Motors** and **Greaves Cotton** entered into agreements with foreign companies to develop and supply less-polluting engines, as India's automotive industry is preparing itself to meet Bharat Stage-VI emission standards before they come into effect two years from now.
- Coal India Ltd** had achieved 93% of targeted production (at consolidated level) for the month of December 2017. Production for the month stood at 54.63mt, a 1.6% increase over the previous month.
- Dr Reddy's Laboratories** said that the USFDA issues raised in Establishment Inspection Report (EIR) for the company's injectables unit in Duvvada, Andhra Pradesh.
- VST Tillers Tractors** recorded a strong sales growth of 79% at 3,615 units in the month of December 2017. It had sold total 2,018 units in December 2016 and 2,922 units in November 2017.
- Greaves Cotton** has entered into an agreement with Italian two and three-wheeler maker Piaggio Vehicles India to develop new diesel and clean energy engines.
- NTPC** has recorded 10.39% jump in electricity generation in the third quarter this fiscal.
- The board of directors of the **UCO Bank** has approved the proposal to issue of equity shares on preferential basis to Government of India against capital contribution of Rs1,375cr subject to necessary approval.
- Orbit Exports** said its board will meet to consider and approve the proposal for buyback of shares.
- Aarti Drugs's** board will meet on Monday to consider the proposal to buyback its fully paid-up equity shares.

INDEX CHART



GLOBAL NEWS

- U.K. IHS Markit/CIPS construction PMI fell more-than-expected to 52.2 in December from 53.1 in November.
- Germany's unemployment declined 29,000 in December from November. The unemployment rate remained at a record low 5.5% in December. The rate for November was revised down from 5.6%.
- Spain's manufacturing PMI fell to 55.8 in December from 56.1 in November.
- Greece manufacturing seasonally adjusted PMI, climbed to 53.1 in December from 52.2 in November.
- Brazil's manufacturing PMI fell to 52.4 in December from November's 81-month peak of 53.5.
- Thailand's seasonally adjusted Nikkei Manufacturing PMI rose to 50.4 in December from 50.0 in November.

ECONOMIC NEWS

- Crude Oil traded at US\$ 60.56/bbl (IST 17:00).
- INR weakened to Rs. 63.53 from Rs. 63.48 against each US\$ resulting in daily change of 0.09%.
- The government approved a Memorandum of Understanding (MoU) between India and London's transportation authority to improve public transport in the country.
- The government approved the Rs 53.69 billion Jal Vikas Marg Project (JVMP) for enhanced navigation on the Haldia-Varanasi stretch of National Waterway-1 (NW-1).
- The government has taken a series of steps and initiated programmes under the Digital India initiative for the growth of the Information Technology sector.
- The NABARD has sanctioned Rs 372.51 crore loan assistance under the Rural Infrastructure Development Fund (RIDF) to Odisha towards irrigation and rural bridge projects for the last quarter of this fiscal.
- The telecom regulator has sought views from all stakeholders on the new telecom policy being formulated by the telecom department, which is proposed to be put in place by March.

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FORTHCOMING EVENT

BOARD MEETINGS AS ON 04/01/2018

- Ashiana Housing Limited Issue of Securities
- GM Breweries Limited Results
- Idea Cellular Limited Raising of Funds
- Uttam Value Steels Limited Results

CORPORATE ACTIONS AS ON 04/01/2018

- Aarti Industries Limited Buyback

Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	10443.20	10442.20	0.01%
S&P BSE SENSEX	33793.38	33812.26	-0.06%
NIFTY MID100 FREE	21101.30	20959.70	0.68%
NIFTY SML100 FREE	9226.45	9108.90	1.29%

Exchange Turnover

Market	Current	Previous
NSE Cash	33291.76	31951.74
NSE F&O	574381.93	525119.01

Previous FII Positions (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	522.74	117.21
NET SELL	-	-

Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	28632.85	28589.22	0.15%
BSE IT	11156.28	11192.03	-0.32%
BSE CG	19397.02	19111.98	1.49%
BSE OIL & GAS	16095.18	16137.81	-0.26%
BSE FMCG	10635.31	10603.58	0.30%
BSE AUTO	26418.50	26565.69	-0.55%
BSE HC	14673.82	14703.17	-0.20%
BSE POWER	2412.68	2408.14	0.19%
BSE METAL	15157.77	14955.61	1.35%

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANI PORTS	407.65	397.40	2.58%
LT	1275.30	1249.75	2.04%
ICICIBANK	315.00	309.70	1.71%
HINDALCO	276.50	271.90	1.69%
AMBUJACEM	272.60	268.15	1.66%

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	CLOSED	CLOSED	-
HangSeng	30560.95	30515.31	0.15%
Straits Times	3464.28	3430.30	0.99%
Shanghai	3369.11	3348.33	0.62%
Kospi	2486.35	2479.65	0.27%
Jakarta	6251.48	6339.24	-1.38%
Taiwan	10801.57	10710.73	0.85%
KLSE Composite	1792.79	1782.70	0.57%
All Ordinaries	6177.30	6166.00	0.18%

Top Losers

SCRIP NAME	Close	Previous	Change (%)
DRREDDY	2339.00	2409.20	-2.91%
WIPRO	309.95	318.70	-2.75%
ONGC	193.45	196.85	-1.73%
BAJAJ-AUTO	3241.05	3294.75	-1.63%
MARUTI	9416.60	9554.05	-1.44%

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