

DAILY ROUND-UP

Phone : +91 33 2359 4612 +91 33 2359 4614 +91 33 2358 1953

E-mail : research@shriraminsight.com



For Private Circulation Only

DATE: 09 November 2017

MARKET WRAP UP

- Key benchmark indices ended with small gains after displaying intraday volatility amid mixed global cues. The S&P BSE Sensex, rose 32.12 points or 0.10% to settle at 33,250.93. The Nifty 50 index rose 5.80 points or 0.06% to settle at 10,324.65. Investors maintained caution ahead of GST council's announcements tomorrow, 10 November 2017, after a two-day meet at Guwahati. Indices snapped two-day losing streak.
- The BSE Mid-Cap index rose 0.98%. The BSE Small-Cap index gained 0.76%. On BSE, 1,488 shares rose and 1,226 shares fell. A total of 142 shares were unchanged.

DERIVATIVES WATCH

- Nifty November series futures witnessed a fresh long position build up. Open Interest has been increased by 12537 contracts at the end of the day.
- Long position build up for the November series has been witnessed in RELIANCE, BHARTIARTL, ICICIBANK, HDFCBANK, INFY.
- Short position build up for the November series has been witnessed in RELCAPITAL, HDFC, ITC.
- Unwinding of position for the November series has been witnessed in RELINFRA, RCOM, COLPAL.

CORPORATE NEWS

- Tata Motors Ltd** Q1FY18 consolidated profit increased to Rs 2,502 cr from Rs 848 cr in same quarter last fiscal. Consolidated revenue from operations (net of excise) jumped 10.3% to Rs 70,156 cr compared with Rs 63,577.37 crore in year-ago period.
- Amar Raja Battery** reported Q1FY18 net profit at Rs 127.2 crore against Rs 136.3 crore -YoY. The revenues rose 7.1% (yoY) at Rs 1427.5 Cr against Rs 1333 Cr. Total income of the company was down 5.27% at Rs 1439.73 Cr. during the quarter under review, as against Rs 1519.94 Cr. in the corresponding quarter of the last fiscal.
- HPCL** Q1FY18 net profit soared to Rs 1,735 crore from Rs 701 crore a year earlier. Sales grew 13% to Rs 54,153 crore.
- Petronet LNG** posted consolidated revenue for the quarter came in at Rs 7770.2 crores, registering 17.5% yoy increase. The PAT for the quarter came in at Rs 588.7 crore, yoy increase of 28.1%. This was due to 16.2% decline in its finance cost.
- Pidilite Industries** said consolidated revenue for the quarter remained same at Rs.1530 crore. The PAT for the quarter came in at Rs 253 crore, increase of 9.5% as compared to corresponding quarter of previous year.
- Bajaj Electricals** standalone revenue for the quarter came in at Rs. 932 crore, registering 7.4% yoy decline. The PAT for the quarter came in at Rs. 18.9 crore, yoy increase of 13.7%.
- ITD Cementation India Ltd.**'s consolidated revenue for the quarter came in at Rs. 730 crore, registering 31.3% yoy decline. PAT for the quarter came in at Rs. 13 crore, yoy decline of 56.7%.
- Bombay Dyeing** rallied 5% after strong Q2 numbers. The company has reported net profit for the quarter of Rs 52.8 crore vs net loss of Rs 36.6 crore in Q2FY17. Its standalone revenue for the quarter came in at Rs 692.2 crore, registering 34.8% yoy increase.
- United Breweries** standalone revenue for the quarter came in at Rs. 2738 crore, registering 24.5% yoy increase. The PAT for the quarter came in at Rs. 93.8 crore, yoy increase of 247%. This was due to 10% decline in its finance cost and 7.5% decline in its depreciation expenses.

INDEX CHART



GLOBAL NEWS

- China's consumer prices were up 1.9% on year in October, was up from 1.6% in September. On a monthly basis, inflation gained 0.1% after rising 0.5% a month earlier. The producer prices advanced an annual 6.9% - unchanged from the previous month.
- U.K. house price balance narrowed in October - gaining just 1.0%. That was down from 6.0% in September.
- Germany's exports fell 0.4% month-on-month in September, reversing a 2% rise in August. Imports slid unexpectedly by 1% on a monthly basis, in contrast to a 0.8% increase in August. As a result, the trade surplus rose slightly to seasonally adjusted EUR 2.8 billion from EUR 21.3 billion a month ago.
- France's current account deficit increased to EUR 3.1 billion in September from EUR 1.7 billion in August.

ECONOMIC NEWS

- Crude Oil traded at US\$ 56.98/bbl (IST 17:00).
- INR strengthened to Rs. 64.94 from Rs. 64.95 against each US\$ resulting in daily change of 0.02%.
- India's gold demand in the third quarter this year fell 24 per cent to 145.9 tonnes as the implementation of GST and anti-money laundering legislation (AML) around jewellery retail transactions kept buyers away, according to a report of the World Gold Council (WGC).
- India has doubled its import tax on wheat to 20% as the world's second biggest producer tries to rein in imports to support local prices. In the last two years, India has been importing Wheat after local production fell due to successive droughts. India had imported 5.75 million tonnes of wheat in the 2016/17 fiscal year ended on March.
- The IT ministry constitutes industry-specific groups in areas such as mobiles, automotive electronics and consumer electronics that will offer inputs for the new electronics manufacturing policy in the works.

EQUITIES DERIVATIVES COMMODITIES* DP SERVICES MUTUAL FUNDS RESEARCH

www.shriraminsight.com

SHRIRAM INSIGHT SHARE BROKERS LTD.

CK-5, Sector-II, Saltlake City, Kolkata - 700 091

*Through Insight Commodities & Futures Pvt. Ltd.

Tel : 2359 4612, 2359 4614, 2359 4877 Fax : (033) 2321-8429

E-mail : research@shriraminsight.com

DAILY ROUND-UP

Phone : +91 33 2359 4612 +91 33 2359 4614 +91 33 2358 1953

E-mail : research@shriraminsight.com



For Private Circulation Only

FORTHCOMING EVENT

BOARD MEETINGS AS ON 10/11/2017

State Bank of India	Results
Mahindra & Mahindra Limited	Results
BPCL	Results
Bank of India	Results
MRF Limited	Results/Dividend
Muthoot Capital Services Limited	Results
Alkem Laboratories Limited	Results
Allahabad Bank	Results
Ashoka Buildcon Limited	Results
BEML Limited	Results
Cochin Shipyard Limited	Results
Cosmo Films Limited	Results
Deepak Nitrite Limited	Results
DLF Limited	Results

Dredging Corporation of India Ltd	Results
Eveready Industries India Limited	Results
Gujarat Fluorochemicals Limited	Results
GMDC Limited	Results
Jai Corp Limited	Results
MMTC Limited	Results
Motherson Sumi Systems Limited	Results
NHPC Limited	Results
Oil India Limited	Results
OFSS Limited	Results

CORPORATE ACTIONS AS ON 10/11/2017

Hexaware Technologies Limited	Interim Dividend - Re 1/- Per Share
Power Finance Corporation Limited	Interim Dividend - Rs 6/- Per Share
PPAP Automotive Limited	Interim Dividend - Rs 2/- Per Share
Shriram Transport Finance Company Limited	Interim Dividend - Rs 5/- Per Share

Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	10308.95	10303.15	0.06%
S&P BSE SENSEX	33250.93	33218.81	0.10%
NIFTY MID100 FREE	19594.80	19363.45	1.19%
NIFTY SML100 FREE	8536.50	8466.85	0.82%

Exchange Turnover

Market	Current	Previous
NSE Cash	33372.54	35158.41
NSE F&O	1194239.27	800879.10

Previous FII Positions (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	-
NET SELL	3838.27	3433.90

Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	28634.75	28482.60	0.53%
BSE IT	10756.46	10731.72	0.23%
BSE CG	18392.77	18309.97	0.45%
BSE OIL & GAS	16092.09	16097.62	-0.03%
BSE FMCG	10290.96	10296.98	-0.06%
BSE AUTO	25090.54	25152.96	-0.25%
BSE HC	13987.76	14025.96	-0.27%
BSE POWER	2288.79	2274.65	0.62%
BSE METAL	14583.59	14514.00	0.48%

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
IBULHSGFIN	1235.00	1195.70	3.29%
ASIANPAINT	1195.60	1172.20	2.00%
ICICIBANK	311.30	305.50	1.90%
BHARTIARTL	504.25	495.30	1.81%
BOSCHLTD	21126.20	20764.05	1.74%

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	22868.71	22913.82	-0.20%
HangSeng	29136.57	28907.60	0.79%
Straits Times	3423.91	3421.25	0.08%
Shanghai	3427.79	3415.46	0.36%
Kospi	2550.57	2552.40	-0.07%
Jakarta	6042.46	6049.38	-0.11%
Taiwan	10743.27	10818.99	-0.70%
KLSE Composite	1746.81	1744.20	0.15%
All Ordinaries	6120.50	6089.10	0.52%

Top Losers

SCRIP NAME	Close	Previous	Change (%)
ITC	260.05	265.40	-2.02%
COALINDIA	283.25	288.05	-1.67%
ONGC	189.60	192.55	-1.53%
INFRATEL	429.20	435.15	-1.37%
GAIL	451.10	457.25	-1.34%

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered to be taken as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult its own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd and its affiliated company (ies), their directors and employees may:

(a) from time to time, having a long or short position in, and buy or sell the securities of the company (ies) recommended.

(b) be engaged in any other transaction involving such securities and act as a market maker in the securities of the company (ies) or lender / borrower to such company (ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Shriram Insight Share Brokers Ltd shall also not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses

EQUITIES DERIVATIVES COMMODITIES* DP SERVICES MUTUAL FUNDS RESEARCH

www.shriraminsight.com

SHRIRAM INSIGHT SHARE BROKERS LTD.

CK-5, Sector-II, Saltlake City, Kolkata - 700 091

*Through Insight Commodities & Futures Pvt. Ltd.

Tel : 2359 4612, 2359 4614, 2359 4877 Fax : (033) 2321-8429

E-mail : research@shriraminsight.com