

MARKET WRAP UP

- Stocks logged modest gains in steady session of trade on sustained buying demand in index pivots. The barometer index, the S&P BSE Sensex, rose 209.05 points or 0.59% to settle at 35,692.52. The Nifty 50 index rose 55.90 points or 0.52% to settle at 10,842.85.
- The S&P BSE Mid-Cap index rose 0.90%. The S&P BSE Small-Cap index was up 0.54%. On the BSE, 1,441 shares rose and 1,222 shares fell. A total of 143 shares were unchanged.

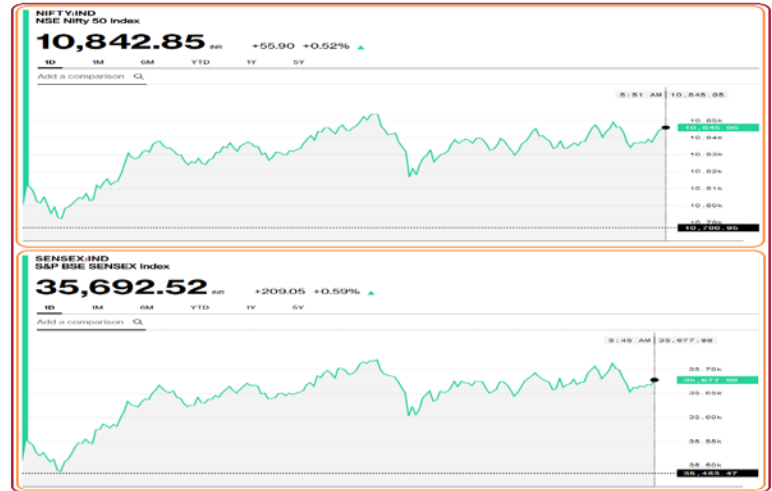
DERIVATIVES WATCH

- Nifty June series futures witnessed a fresh long position build up. Open Interest has been increased by 15900 contracts at the end of the day.
- Long position build up for the June series has been witnessed in RELIANCE, SBIN, ICICIBANK, INFY, HDFC.
- Short position build up for the June series has been witnessed in TATAMOTORS, EICHERMOT, M&M, VEDL.
- Unwinding of position for the June series has been witnessed in BERGEPAIN, ADANIPOWER.

CORPORATE NEWS

- Larsen & Toubro** said its construction arm has bagged an order worth Rs 13.87 billion for construction of a bridge across the Krishna river in Andhra Pradesh.
- Bharat Heavy Electricals Limited** has won two orders cumulatively valued at over Rs.125 Crore, for setting up Solar Photovoltaic (SPV) Power Plants on Engineering, Procurement and Construction (EPC) basis, in Gujarat.
- Tata Consultancy Services** said it has expanded its deal with M&G Prudential that will take the deal value to over \$1.2 billion in ten years.
- Infosys** said its proposal for voluntary delisting of its American Depository Shares (ADSs) from Euronext's Paris and London exchanges has been approved by the Board of Directors of the two bourses.
- Bharat Forge** announced a strategic investment of £ 10 million in Tevva Motors (Jersey), a company incorporated and registered under the Companies (Jersey) Law 1991 carrying out its operations from Chelmsford, UK.
- Strides Shasun's** wholly owned subsidiary Strides Pharma Global Pte has received final approval for Osetamivir Phosphate Capsules USP, 30 mg (base), 45 mg (base), and 75 mg (base) from the USFDA (United States Food & Drug Administration).
- Suven Life Sciences** said it has been granted a product patent by China and the US each for a new chemical entity (NCE) for treatment of disorders associated with neurodegenerative diseases. These patents are valid till 2034 and 2036, respectively.
- Orchid Pharma** received EU GMP (Good Manufacturing Practice) certification based on the inspection of the Orchid's API manufacturing facility located at SIDCO Industrial Estate, Alathur, Kancheepuram District.
- BGR Energy Systems** won orders worth Rs 431 crore. The electrical projects division of the company has secured two orders for an aggregate value of Rs 431 crore from Nuclear Power Corporation of India.
- Kridhan Infra** won order worth Rs 180 crore. This order encompasses structural work for connectivity to the Vishakhapatnam Port Road in Andhra Pradesh.
- Unitech** posted net loss rose to Rs 999.84 crore in Q4 FY18, from Rs 290.19 crore in the same quarter last year. Total income jumped over two fold to Rs 977.59 crore during January-March, from Rs 480.36 crore in the year-ago quarter.
- Opto Circuits (India)** received order worth Rs30 crore from Philips Health Care for various types of sensors manufactured by the firm.

INDEX CHART



GLOBAL NEWS

- U.K. ILO jobless rate remained at 4.2% in the three months ended April, but down from 4.6% a year ago. The claimant count fell by 7,700 over the period from 28,200 previously.
- Eurozone ZEW economic sentiment decreased to minus 12.6 in June from 2.4 a month earlier.
- German ZEW economic sentiment fell to a negative 16.4 in June from minus 8.2 in May. The economy's current conditions fell to 80.6 from 87.4 last month.
- Italy's industrial production dropped a seasonally adjusted 1.2% month-over-month in April, reversing a 1.2% increase in March. On a yearly basis, industrial production growth eased to 1.9% in April from 3.5% in the previous month.
- Malaysia's jobless rate came in at 3.3% in April, the same rate as in March. There were 510,000 unemployed people in April compared with 511,900 a year earlier.
- Malaysia's industrial production advanced 4.6% year-over-year in April, faster than the 3.1% rise in March. On a monthly basis, industrial production rose 1.5% from March, when it dropped by 0.2%.

ECONOMIC NEWS

- Crude Oil traded at US\$ 65.96/ bbl (IST 17:00).
- INR weakened to Rs. 67.48 from Rs. 66.42 against each US\$ resulting in daily change of 0.09%.
- Fuel prices were slashed for the fourteenth straight day today. According to data available on Indian Oil's website, petrol and diesel prices have fallen by 15 paise per litre in metro cities - Delhi, Kolkata, Mumbai & Chennai.
- China and Russia have backed India's move to revive talks at the World Trade Organization (WTO) to strengthen global norms to protect traditional knowledge from bio piracy and reckless patenting by corporates.
- Beijing-based Asian Infrastructure Investment Bank (AIIB) has approved \$1.9 billion in loans to India for infrastructure-related projects in 2018.
- The Goods and Services Tax (GST) refunds of exporters worth over Rs 7,000 crore have been cleared by the Central Board of Indirect Taxes and Customs (CBIC) during the first phase of the special refund drive that was undertaken by authorities.

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FORTHCOMING EVENT

BOARD MEETINGS AS ON 13/06/2018

- | | |
|--|---------------------------------------|
| • Canara Bank | Fund Raising |
| • Gammon Infrastructure Projects Limited | Financial Results |
| • Jai Balaji Industries Limited | Financial Results/Voluntary Delisting |
| • Kesar Enterprises Limited | Financial Results |
| • Superhouse Limited | Financial Results |

CORPORATE ACTIONS AS ON 13/06/2018

- | | |
|----------------------------------|------------------------------|
| • Can Fin Homes Limited | Dividend- Rs 2 Per Share |
| • Kansai Nerolac Paints Limited | Dividend - Rs 2.60 Per Share |
| • MAS Financial Services Limited | Dividend- Rs 2.16 Per Share |

INDIAN MARKETS

Indices	Close	Previous	Change (%)
NIFTY 50	10842.85	10786.95	0.52%
S&P BSE SENSEX	35692.52	35483.47	0.59%
NIFTY MID100 FREE	18985.50	18825.10	0.85%
NIFTY SML100 FREE	7726.70	7673.70	0.69%

EXCHANGE TURNOVER

Market	Current	Previous
NSE Cash	27770.94	26706.03
NSE F&O	613694.61	540038.38

PREVIOUS FII POSITIONS (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	1253.34
NET SELL	1168.88	-

SECTORAL INDICES

Indices	Close	Previous	Change (%)
BSE BANKEX	29813.46	29608.52	0.69%
BSE IT	13663.07	13583.05	0.59%
BSE CG	18756.76	18535.98	1.19%
BSE OIL & GAS	14656.76	14615.54	0.28%
BSE FMCG	11327.68	11245.26	0.73%
BSE AUTO	24999.61	24989.32	0.04%
BSE HC	13755.55	13493.38	1.94%
BSE POWER	2057.38	2052.55	0.24%
BSE METAL	13728.74	13805.59	-0.56%

TOP GAINERS

SCRIP NAME	Close	Previous	Change (%)
LUPIN	855.00	809.50	5.62%
DRREDDY	2190.65	2083.20	5.16%
SBIN	282.85	274.00	3.23%
INDUSINDBK	1954.75	1904.80	2.62%
HINDUNILVR	1638.45	1601.40	2.31%

ASIA PACIFIC MARKETS

Indices	Close	Previous	Change (%)
Nikkei225	22878.35	22804.04	0.33%
HangSeng	31103.06	31063.70	0.13%
Straits Times	3430.69	3441.69	-0.32%
Shanghai	3079.80	3052.78	0.89%
Kospi	2468.83	2470.15	-0.05%
Jakarta	CLOSED	CLOSED	-
Taiwan	11144.79	11149.23	-0.04%
KLSE Composite	1764.16	1775.80	-0.66%
All Ordinaries	6164.80	6156.80	0.13%

TOP LOSERS

SCRIP NAME	Close	Previous	Change (%)
BHARTIARTL	380.65	388.80	-2.10%
HINDALCO	240.65	244.70	-1.66%
EICHERMOT	29208.40	29677.00	-1.58%
UPL	688.70	699.30	-1.52%
COALINDIA	283.55	287.90	-1.51%

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EQUITIES

DERIVATIVES

COMMODITIES

DP SERVICES

MUTUAL FUNDS

RESEARCH