

MARKET WRAP UP

- Key benchmark indices posted decent gains as positive global cues boosted investors' sentiment on the domestic bourses. The S&P BSE Sensex, rose 276.50 points or 0.87% to settle at 32,158.66. The Nifty 50 index rose 87 points or 0.87% to settle at 10,093.05. Key equity benchmarks gained for fourth day in a row. The Sensex regained psychologically important 32,000-mark. After opening higher, key indices continued to extend intraday gains as the day's trade progressed.
- The BSE Mid-Cap index rose 1.08%. The BSE Small-Cap index gained 1.01%. On BSE, 1,453 shares rose and 1,144 shares fell. A total of 161 shares were unchanged.

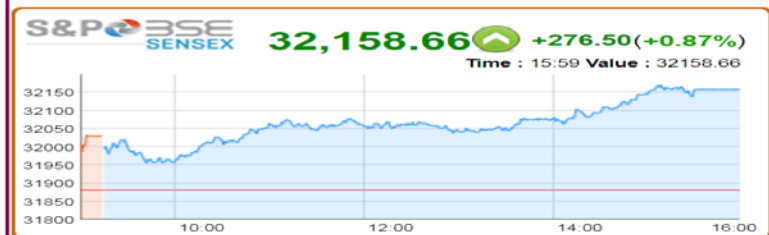
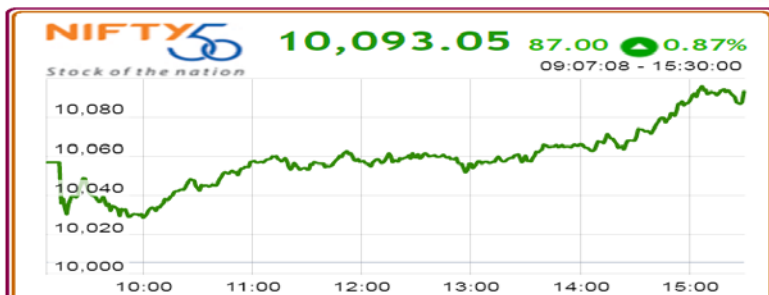
DERIVATIVES WATCH

- Nifty September series futures witnessed a fresh long position build up. Open Interest has been increased by 9589 contracts at the end of the day.
- Long position build up for the September series has been witnessed in RELIANCE, SBIN, ICICIBANK, HDFCBANK, HDFC, INFY.
- Short position build up for the September series has been witnessed in HEROMOTOCO, IBULHSGFIN, IDEA.
- Unwinding of position for the September series has been witnessed in SIEMENS, INDUSINDBK.

CORPORATE NEWS

- Larsen & Toubro** said its construction arm has won orders worth Rs 2,525 crore across business segments. The construction arm of L&T has won orders worth Rs 2,525 crore business segments. Metallurgical and material handling business has bagged orders worth Rs 2,271 crore in the domestic market. Other business segments have won orders worth Rs 254 crore.
- Bharti Airtel** announced the launch of its voice over LTE (VoLTE) services in Mumbai. Airtel VoLTE, which works over 4G, will offer customers HD quality voice calls along with faster call set up time.
- Tata Motors** would invest Rs 1,500 crore across various segments of freight-haulers to cement its leadership credentials after the country's biggest truck-maker harnessed a robust product portfolio to help regain some of the lost market-share in the past couple of months.
- Tata Motors** hopes to build on the ongoing revival of its domestic commercial vehicles having increased its overall market share by 330 bps to 45.6 percent in August putting the Goods and Services Tax (GST) and BS-III ban disruptions behind it.
- Tata Steel's** decision to conclude its new agreement under which its UK business stands separated from the 15-billion pound British Steel Pension Scheme (BSPS).
- Tata Sons, the promoter of major Tata group companies, will hike its shareholding in **Tata Global Beverages** and **Tata Chemicals** by up to 6.84% and 4.39% respectively for a total estimated value of Rs 1,458 crore.
- Sun Pharmaceutical Industries** gets USFDA nod for its Fenofibrate Oral Tablet, used to treat cholesterol problems.
- Strides Shasun** has received approval from the US health regulator for potassium citrate extended release tablets used to prevent certain types of kidney stones.
- Speciality Restaurants'** Q1FY18 revenue came in at Rs. 72.2 crore, registering 8.1% yoy decline. Its EBITDA loss for the quarter stood at Rs. 2.04 crore as against Rs. 0.14 crore EBITDA in corresponding quarter of last year. Net loss for the quarter swelled to Rs. 15.8 crore from Rs. 5.6 crore in Q1FY17.
- The government of India (GoI) has conferred **Bharat Petroleum Corporation Limited (BPCL)** with Maharatna Status. Accordingly, BPCL is empowered to exercise the powers of a Maharatna company as governed by relevant guidelines issued by Department of Public Enterprises.

INDEX CHART



GLOBAL NEWS

- U.K. consumer prices climbed 2.9% year-over-year in August, faster than the 2.6% rise in July. Core inflation rose to 2.7% in August from 2.4% in the prior month. On a monthly basis, consumer prices grew 0.6% in August.
- U.K. output price inflation climbed 3.4% yearly, faster than the 3.2% increase in July. On month, output prices rose 0.4% from July, when it edged up by 0.1%. Input price inflation quickened to 7.6% in August from 6.2% in the preceding month. Month-on-month, input prices went up 1.6% in August, reversing a 0.2% drop in July.
- U.K. retail price index increased 3.9% in August, increasing from 3.6% a month earlier. Month-on-month, retail prices went up 0.7% in August, reversing a 0.2% drop in July.
- U.K. house price index rose 5.1% in August, accelerating from an increase of 4.9% in July.
- French non-farm private sector payrolls increased by 0.4% quarter-on-quarter in the second quarter of 2017, lower than a 0.5% rise in the previous quarter.

ECONOMIC NEWS

- Crude Oil traded at US\$ 48.28/bbl (IST 17:00).
- INR weakened to Rs. 64.04 from Rs. 63.93 against each US\$ resulting in daily change of 0.16%.
- Direct Tax collections in the first five months of the current fiscal grew 17.5% to Rs 2.24 lakh crore, mainly on account of income tax mop-up from individuals. This is 22.9% of the total budget estimates of direct taxes, which comprise personal income and corporate tax, for the current financial year. The government estimates to collect Rs 9.80 lakh crore from direct taxes in the current fiscal.
- The southwest monsoon has remained weak in recent weeks, which has widened the country's total rainfall deficit for the season to 6%. August recorded a 12% deficit in normal rainfall after the preceding two months saw above normal rainfall.
- The government has notified levy of increased GST cess of up to 7% on mid-size, large and SUV cars. The GST Council on September 9 had decided to hike cess on mid-size cars by 2%, on large cars by 5% and on SUVs by 7% to bring tax rates on these cars at pre-GST levels.

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FORTHCOMING EVENT

BOARD MEETINGS AS ON 13/09/2017

• Arrow Greentech Limited	Results/Others
• Asian Hotels (West) Limited	Results
• AXISCADES Eng. Tech Ltd	Results
• Garden Silk Mills Limited	Results
• Goldstone Infratech Limited	Results
• Hindustan Motors Limited	Results
• Lokesh Machines Limited	Results/Others
• Lovable Lingerie Limited	Results
• Maan Aluminium Limited	Results/Others
• Minda Corporation Limited	Results
• MIRC Electronics Limited	Results
• Orient Press Limited	Results
• Panacea Biotech Limited	Results
• Phoenix Lamps Limited	Results/Others
• Raj Television Network Limited	Results/Others

• Shriram EPC Limited	Results
• SMS Lifesciences India Limited	Results
• SMS Pharmaceuticals Limited	Results
• Suprajit Engineering Limited	Results/Others
• Xchanging Solutions Limited	Results/Others

CORPORATE ACTIONS AS ON 13/09/2017

• Amrutanjan Health Care Limited	Dividend - Rs 1.65 Per Share
• BEML Limited	Dividend - Rs 8 Per Share
• Brigade Enterprises Limited	Dividend - Rs 2 / Share/Spl. Dividend Re 0.50 / Share
• Cox & Kings Limited	Dividend - Rs 1 Per Share
• Kothari Products Limited	Dividend - Rs 3/- Per Share
• Lux Industries Limited	Dividend - Rs 1.40 Per Share
• NHPC Limited	Dividend - Re 0.10 Per Share
• Oberoi Realty Limited	Dividend - Rs 2/- Per Share
• Orient Bell Limited	Dividend - Re 0.50 Per Share

Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	10093.05	10006.05	0.87%
S&P BSE SENSEX	32158.66	31882.16	0.87%
NIFTY MID100 FREE	18931.40	18734.85	1.05%
NIFTY SML100 FREE	8002.25	7919.05	1.05%

Exchange Turnover

Market	Current	Previous
NSE Cash	28295.49	25803.57
NSE F&O	490149.13	482710.44

Previous FII Positions (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	319.78
NET SELL	392.52	-

Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	27903.67	27803.84	0.36%
BSE IT	9950.60	9903.33	0.48%
BSE CG	18291.02	18113.51	0.98%
BSE OIL & GAS	15498.14	15247.46	1.64%
BSE FMCG	10259.00	10133.02	1.24%
BSE AUTO	24461.52	24207.73	1.05%
BSE HC	13350.50	13130.29	1.68%
BSE POWER	2292.39	2281.33	0.48%
BSE METAL	14189.79	14048.55	1.01%

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
BPCL	533.85	512.25	4.22%
GAIL	409.60	394.80	3.75%
TATAMOTORS	388.25	375.30	3.45%
SUNPHARMA	483.40	467.45	3.41%
TATAMTRDVR	222.10	214.85	3.37%

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	19776.62	19545.77	1.18%
HangSeng	27972.24	27955.13	0.06%
Straits Times	3235.69	3228.51	0.22%
Shanghai	3379.49	3376.42	0.09%
Kospi	2365.47	2359.08	0.27%
Jakarta	5872.38	5871.88	0.01%
Taiwan	10610.35	10572.16	0.36%
KLSE Composite	1789.86	1782.74	0.40%
All Ordinaries	5806.40	5775.10	0.54%

Top Losers

SCRIP NAME	Close	Previous	Change (%)
INDUSINDBK	1741.90	1791.25	-2.76%
WIPRO	298.10	301.15	-1.01%
HEROMOTOCO	3918.90	3944.50	-0.65%
IBULHSGFIN	1291.35	1297.90	-0.50%
ONGC	162.30	163.05	-0.46%

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