

MARKET WRAP UP

- Key benchmark indices settled with modest losses after a sudden late sell-off. The S&P BSE Sensex fell 144.52 points or 0.42% at 34,155.95. The Nifty 50 index slipped 38.85 points or 0.37% at 10,500.90.
- The S&P BSE Mid-Cap index rose 0.17%. The S&P BSE Small-Cap index gained 0.16%.

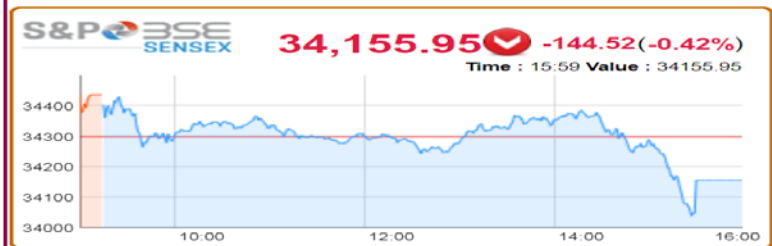
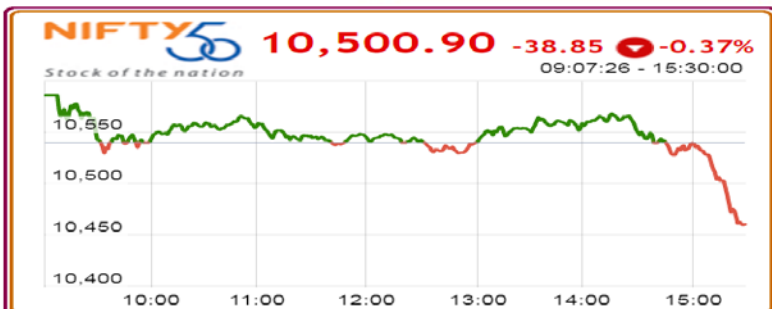
DERIVATIVES WATCH

- Nifty February series futures witnessed a fresh short position build up. Open Interest has been increased by 5698 contracts at the end of the day.
- Long position build up for the February series has been witnessed in RELIANCE, BHARTIARTL, HDFCBANK.
- Short position build up for the February series has been witnessed in SBIN, ICICIBANK, HDFC, INFY.
- Unwinding of position for the February series has been witnessed in SIEMENS, MINDTREE.

CORPORATE NEWS

- Grasim Industries** has posted 17.4% decline in its consolidated third quarter (Oct-Dec) net profit at Rs 786.9 crore against Rs 952.3 crore, in the same quarter last year. Meanwhile, revenue of the company was up 77.8% at Rs 15,291 crore versus Rs 8,601 crore.
- Sun Pharma's** Q3 profit fell sharply by 75.2% to Rs 365.4 crore. Profit in year-ago period stood at Rs 1,471.82 crore. Revenue from operations slipped 16% year-on-year to Rs 6,653.23 crore in Q3 was also lower than expectations of Rs 6,807 crore.
- Allahabad Bank** has posted net loss of Rs 1,263.79 crore for December quarter 2017. Profit reported by the bank for year-ago quarter was at Rs 75.26 crore. Net interest income, the difference between interest earned and interest expended, grew by 13.83% to Rs 1,346.91 crore compared to Rs 1,183.31 crore in same quarter last year.
- Tata Power Company** has reported consolidated net profit at Rs 633 crore for December quarter 2017, falling 9.8% compared to Rs 702 crore in year-ago period. Consolidated revenue from operations grew by 5.7% to Rs 6,950 crore compared to Rs 6,574.5 crore in same quarter last fiscal.
- V-Mart** reported a 27.40% rise in its standalone net profit to Rs 36.68 crore for the third quarter ended December 2017. The company had posted a net profit of Rs 28.79 crore during the corresponding quarter a year-ago. V-Mart's total income during the quarter under review was up 12.64% to Rs 368.93 crore as against Rs 327.53 crore in the corresponding quarter of the last fiscal.
- PTC India Financial Services** reported a decline of 59% in net profit at Rs 34.28 crore for the third quarter ended December 31. The company's net profit in the corresponding quarter of the previous fiscal stood at Rs 83.22 crore. Total income from operations were down at Rs 301.97 crore from Rs 313.54 crore in the same period of 2016-17.
- NMDC Ltd** reported 48.9% rise in standalone profit at Rs 886.53 crore for the quarter ended December 2017. The company had posted a profit of Rs 595.16 crore in the corresponding quarter of the previous fiscal. However, the standalone revenue from operations declined marginally to Rs 2,469.03 crore from Rs 2,497.86 crore in the year-ago period.
- GMR Infrastructure** reported a consolidated net loss of Rs 565.94 crore for the quarter ended December 31, 2017. The company had clocked a net profit of Rs 643.44 crore in the corresponding quarter of 2016-17. Total income from operations declined to Rs 2,295.83 crore during the quarter under review as against Rs 2,587.26 crore in the year-ago period.

INDEX CHART



GLOBAL NEWS

- U.S. reported a net surplus of 49.2 billion in January, versus the 51.3 billion surplus seen in January 2017.
- U.K. inflation came in at 3% in January, the same rate as seen in December. Core inflation accelerated to 2.7% from 2.5% in December. On a monthly basis, overall consumer prices fell 0.5%.
- U.K. house price index climbed 5.2% year-over-year December, faster than the 5.0% rise in November, which was revised down from a 5.1% increase reported earlier.
- Eurozone gross domestic product climbed 0.6% sequentially, following third quarter's 0.7% expansion. On a yearly basis, GDP growth eased slightly to 2.7% from 2.8% in the preceding period.
- Eurozone industrial production rose 0.4% in December from November, when it climbed 1.3%. On a yearly basis, growth in industrial output accelerated to 5.2% from 3.7% in the previous month.

ECONOMIC NEWS

- Crude Oil traded at US\$ 58.80/bbl (IST 17:00).
- INR strengthened to Rs. 64.09 from Rs. 64.31 against each US\$ resulting in daily change of 0.34%.
- India's consumer price inflation slowed to 5.07% in January from 5.21% in December. On a monthly basis, consumer prices dropped 0.22% in January.
- India's industrial output slowed to 7.1% in December after hitting a 25-month high of 8.4% in November. Manufacturing sector grew 8.4% in December 2017, compared with 10.2% growth in November 2017.
- Fincare Small Finance Bank pegs its gross loan portfolio to touch Rs 2,500 crore by March 2018.
- India has started a probe to review whether the existing anti-dumping duty on flat base steel wheels imported from China should continue, keeping in mind interest of domestic manufacturers.

DAILY ROUND-UP

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FORTHCOMING EVENT

BOARD MEETINGS AS ON 15/02/2018

- Prime Securities Limited Preferential issue
- Vesuvius India Limited Results/Dividend

CORPORATE ACTIONS AS ON 15/02/2018

- AVT Natural Products Limited Interim Dividend Re 0.20 Per Share
- Bharat Heavy Electricals Limited Interim Dividend Re 0.80 Per Share
- BSE Limited Interim Dividend Rs 5/- Per Share
- Cummins India Limited Interim Dividend Rs 5/- Per Share
- Graphite India Limited Interim Dividend Rs 5/- Per Share
- HEG Limited Interim Dividend Rs 30/- Per Share
- Hero MotoCorp Limited Interim Dividend Rs 55/- Per Share
- IRB Infrastructure Developers Limited Interim Dividend Rs 2.50 Per Share
- Muthoot Finance Limited Interim Dividend Rs 10/- Per Share
- Natco Pharma Limited Interim Dividend Rs 7/- Per Share
- Page Industries Limited Interim Dividend Rs 35/- Per Share

- RHLimited Interim Dividend Rs 5.50 Per Share
- RECLimited Interim Dividend Rs 7.40 Per Share
- Shanthi Gears Limited Interim Dividend Re 1/- Per Share
- SRF Limited Interim Dividend Rs 6/- Per Share
- Take Solutions Limited Interim Dividend Re 0.30 Per Share
- Thyrocare Technologies Limited Interim Dividend Rs 5/- Per Share
- Torrent Pharmaceuticals Limited Interim Dividend Rs 9/- Per Share
- Transport Corporation of India Limited Interim Dividend Re 1/- Per Share
- Unichem Laboratories Limited Buyback
- Wheels India Limited Interim Dividend Rs 6/- Per Share

Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	10500.90	10539.75	-0.37%
S&P BSE SENSEX	34155.95	34300.47	-0.42%
NIFTY MID100 FREE	20152.05	20149.60	0.01%
NIFTY SML100 FREE	8574.40	8633.50	-0.68%

Exchange Turnover

Market	Current	Previous
NSE Cash	34739.18	30902.39
NSE F&O	710778.64	441659.86

Previous FII Positions (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	-
NET SELL	814.11	2199.51

Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	28609.02	29080.02	-1.62%
BSE IT	12037.54	12064.48	-0.22%
BSE CG	19622.20	19558.31	0.33%
BSE OIL & GAS	15584.12	15637.81	-0.34%
BSE FMCG	10563.32	10589.28	-0.25%
BSE AUTO	25233.77	25310.79	-0.30%
BSE HC	14417.25	14517.21	-0.69%
BSE POWER	2258.33	2273.69	-0.68%
BSE METAL	15256.96	15253.46	0.02%

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TECHM	611.50	590.35	3.58%
IBULHSGFIN	1348.20	1314.85	2.54%
BHARTIARTL	434.80	424.40	2.45%
ADANI PORTS	413.00	403.35	2.39%
COALINDIA	306.95	300.65	2.10%

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	21154.17	21244.68	-0.43%
HangSeng	30515.60	29839.53	2.27%
Straits Times	3402.86	3415.07	-0.36%
Shanghai	3199.16	3184.96	0.45%
Kospi	2421.83	2395.19	1.11%
Jakarta	6594.40	6578.18	0.25%
Taiwan	CLOSED	10421.09	-
KLSE Composite	1834.93	1833.02	0.10%
All Ordinaries	5940.00	5957.00	-0.29%

Top Losers

SCRIP NAME	Close	Previous	Change (%)
YESBANK	320.35	335.40	-4.49%
SBIN	276.20	288.75	-4.35%
AXISBANK	543.90	564.20	-3.60%
INFRATEL	327.40	338.25	-3.21%
ONGC	185.75	191.00	-2.75%

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