

MARKET WRAP UP

- Key indices logged strong gains in a steady session of trade led by gains in index heavyweights. The S&P BSE Sensex, gained rose 464.77 points or 1.30% at 36,318.33. The Nifty 50 index was up 149.20 points or 1.39% at 10,886.80. Gains were triggered on hopes of interest rate cut by RBI after latest data revealed that retail inflation as dropped sharply in December. Positive global stocks also boosted sentiment.
- The S&P BSE Mid-Cap index rose 0.58%. The S&P BSE Small-Cap index rose 0.70%.

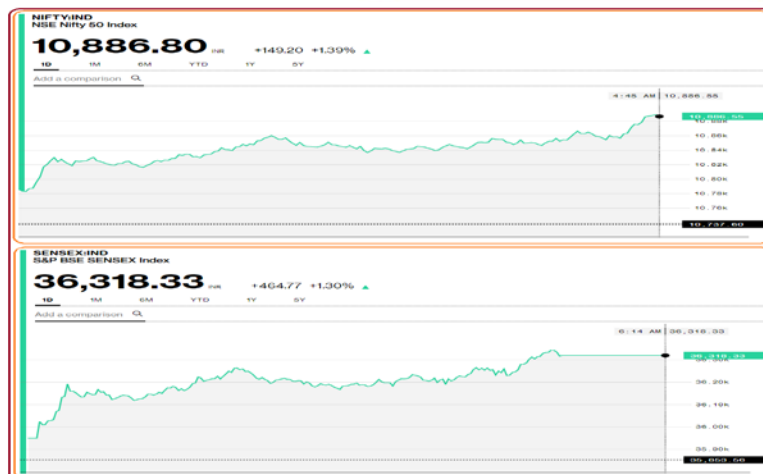
DERIVATIVES WATCH

- Nifty January series futures witnessed a fresh long position build up. Open Interest has been increased by 24357 contracts at the end of the day.
- Long position build up for the January series has been witnessed in RELIANCE, LT, HDFCBANK, HDFC, INFY.
- Short position build up for the January series has been witnessed in ICICIBANK, BOSCHLTD, DABUR.
- Unwinding of position for the January series has been witnessed ONGC, TECHM.

CORPORATE NEWS

- Zee Entertainment Enterprises** has registered 50.3 percent jump in its Q3FY19 net profit to Rs 562.7 crore against Rs 374 crore in the same quarter last fiscal. Revenue of the company was up 17.9 percent at Rs 2,167 crore against Rs 1,838 crore.
- Trident** has reported 53.6 percent jump in its Q3FY19 net profit at Rs 112.1 crore against Rs 73 crore in the same quarter last fiscal. Revenue of the company rose 18 percent at Rs 1,291 crore against Rs 1,094 crore.
- Hindustan Media Ventures** posted net sales at Rs 220.56 crore in December 2018 down 4.17% from Rs. 230.16 crore in December 2017. Net profit at Rs. 29.16 crore in December 2018 down 25.4% from Rs. 39.09 crore in December 2017.
- Network 18 Media & Investments** has reported a 24-fold year-on-year increase in third quarter consolidated profit at Rs 77.16 crore. Profit in the year-ago quarter stood at Rs 3.19 crore. Consolidated operating revenue during the quarter increased 20 percent year-on-year to Rs 1,524 crore.
- Tata Metaliks** said its profit after tax (PAT) fell by 1.78 percent to Rs 39.63 crore during the quarter ended December 31, 2018. The company clocked Rs 40.35-crore PAT during the corresponding quarter in the financial year 2017-18. Its total income stood at Rs 547.63 crore, higher as compared to Rs 490 crore in October-December 2017.
- ICICI securities Ltd's** revenue declined by 18% yoy and 11.6% qoq to Rs405cr. EBITDA came in at Rs170cr, down 32.2% yoy and 23.3% qoq. Adjusted net profit stood at Rs101cr, down 34.3% yoy and 24.6% qoq.
- Life Insurance Corporation of India** has reduced its stake in FMCG firm Colgate-Palmolive (India) Ltd by over 2 percent by selling 55.18 lakh shares in the open market. As per a regulatory filing, LIC, which had 7.03 percent stake in Colgate-Palmolive earlier, brought down its shareholding in the company to 5 percent by selling shares between November 1, 2017, and January 14, 2019.
- Larsen & Toubro Hydrocarbon Engineering** said that it has, in consortium with Subsea 7, has bagged two projects from the world's largest oil company Saudi Aramco.
- Deutsche Bank's** Ravneet Gill is leading the race for the CEO post of Yes Bank. The official announcement in this regard is still awaited.
- Foseco India** ended 20 percent higher as company board is going to consider voluntary delisting of the shares from the Bombay Stock Exchange (BSE).

INDEX CHART



GLOBAL NEWS

- Eurozone trade surplus declined 19.0 billion euros (\$21.7 billion) on a non-seasonally adjusted basis in November, down from 23.4 billion euros in November 2017.
- Eurozone's industrial production decreased a seasonally adjusted 1.7% in November from October, when it edged up 0.1%, revised from 0.2%. On a year-on-year basis, industrial production fell a calendar adjusted 3.3% in November after a 1.2% increase.
- Germany's gross domestic product rose a price-adjusted and chain-linked 1.5% for a ninth year in 2018 from 2017, when it expanded 2.2%.
- Germany's wholesale price inflation slowed to 2.5% in December from 3.5% in November. Month-on-month, wholesale prices fell 1.2% after gaining 0.2% in November.

ECONOMIC NEWS

- Crude Oil traded at US\$ 51.27/ bbl (IST 17:00).
- INR weakened to Rs. 71.04 from Rs. 70.93 against each US\$ resulting in daily change of 0.15%.
- India's headline inflation rate based on the consumer price index (combined) eased to an 18-month low of 2.19% in December, down from 2.33% in November and 5.21% in December 2017.
- Vegetable oil imports rose by 11% last month to over 12 lakh tonne, edible oil industry body SEA said and predicted that a rise in inward shipments of refined palm oil on customs duty cut that could affect domestic farmers and refiners. "Import of vegetable oils (comprising edible and non-edible oils) during December 2018 is reported at 12,11,164 tonnes compared to 10,88,783 tonnes in December 2017...The overall import of vegetable oils during November to December 2018 is reported at 23,45,057 tonnes compared to 23,37,593 tonnes," Solvent Extractors' Association of India (SEA) said.
- With agrarian unrest being a major worry ahead of the Lok Sabha elections, the Centre is said to be looking at various options to boost farmers' income, including a farmer livelihood scheme KALIA (Krushak Assistance for Livelihood and Income Augmentation) announced by Odisha that may be launched nationwide in a new avatar.
- India is likely to overshoot its fertiliser subsidy bill for this financial year by Rs 300 lakh crore (\$4.2 billion), three sources with direct knowledge of the matter said, and the government could tap state banks to fund the extra spending.

For Private Circulation Only

FORTHCOMING EVENT

BOARD MEETINGS AS ON 16/01/2019

- MindTree Limited Financial Results/Dividend
- DCB Bank Limited Financial Results
- Motilal Oswal Financial Services Ltd Financial Results/Dividend
- HT Media Limited Financial Results
- Phillips Carbon Black Limited Financial Results/Dividend
- 5Paisa Capital Limited Financial Results

INDIAN MARKETS

Indices	Close	Previous	Change (%)
NIFTY 50	10886.80	10737.60	1.39%
S&P BSE SENSEX	36318.33	35853.56	1.30%
NIFTY MID100 FREE	17705.05	17587.50	0.67%
NIFTY SML100 FREE	6449.50	6377.70	1.13%

EXCHANGE TURNOVER

Market	Current	Previous
NSE Cash	27885.59	24923.65
NSE F&O	613405.78	504355.11

PREVIOUS FII POSITIONS (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	-
NET SELL	732.46	324.60

SECTORAL INDICES

Indices	Close	Previous	Change (%)
BSE BANKEX	30681.80	30549.46	0.43%
BSE IT	14484.83	14060.87	3.02%
BSE CG	17934.80	17882.30	0.29%
BSE OIL & GAS	13334.35	13111.48	1.70%
BSE FMCG	12042.97	11937.54	0.88%
BSE AUTO	20041.28	19950.28	0.46%
BSE HC	14149.39	14072.86	0.54%
BSE POWER	1960.11	1954.03	0.31%
BSE METAL	11191.94	11006.16	1.69%

TOP GAINERS

SCRIP NAME	Close	Previous	Change (%)
WIPRO	329.80	312.55	5.52%
YESBANK	203.00	195.35	3.92%
TECHM	706.25	679.85	3.88%
INFY	726.60	701.90	3.52%
HINDPETRO	241.55	233.95	3.25%

ASIA PACIFIC MARKETS

Indices	Close	Previous	Change (%)
Nikkei225	20555.29	20359.70	0.96%
HangSeng	26830.29	26298.33	2.02%
Straits Times	3212.30	3173.46	1.22%
Shanghai	2570.34	2535.77	1.36%
Kospi	2097.18	2064.52	1.58%
Jakarta	6408.78	6336.12	1.15%
Taiwan	9806.04	9708.22	1.01%
KLSE Composite	1679.42	1676.16	0.19%
All Ordinaries	5871.80	5833.20	0.66%

TOP LOSERS

SCRIP NAME	Close	Previous	Change (%)
MARUTI	7355.15	7408.70	-0.72%
ICICIBANK	372.75	373.35	-0.16%
INFRATEL	279.75	280.10	-0.12%
GAIL	324.55	324.90	-0.11%
POWERGRID	192.45	192.50	-0.03%

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered to be taken as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult its own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site

Shriram Insight Share Brokers Ltd and its affiliated company (ies), their directors and employees may;

(a) from time to time, having a long or short position in, and buy or sell the securities of the company (ies) recommended.

(b) be engaged in any other transaction involving such securities and act as a market maker in the securities of the company (ies) or lender / borrower to such company (ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.

Shriram Insight Share Brokers Ltd shall also not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses

EQUITIES DERIVATIVES COMMODITIES DP SERVICES MUTUAL FUNDS RESEARCH