

MARKET WRAP UP

- Key benchmark indices settled with modest gains after a volatile trading session. The S&P BSE Sensex rose 141.52 points or 0.41% at 34,297.47. The Nifty 50 index gained 44.60 points or 0.42% at 10,545.50. Firmness in global stocks supported gains on the bourses.
- The S&P BSE Mid-Cap index fell 0.46%. The S&P BSE Small-Cap index dropped 1.27%.

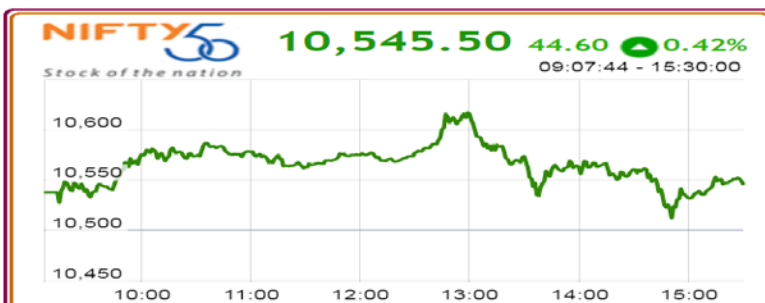
DERIVATIVES WATCH

- Nifty February series futures witnessed a fresh long position build up. Open Interest has been increased by 4349 contracts at the end of the day.
- Long position build up for the February series has been witnessed in RELIANCE, ICICIBANK, HDFC.
- Short position build up for the February series has been witnessed in AXISBANK, GRASIM.
- Unwinding of position for the February series has been witnessed in BHARTIARTL, SBIN, HDFCBANK, INFY.

CORPORATE NEWS

- Nestle India Limited** posted a 59.6 % rise in fourth-quarter net profit. Profit rose to 3.12 billion rupees (USD 48.68 million) in the quarter ended Dec. 31, from 1.95 billion rupees a year earlier. Domestic sales rose 10.8 % to 24.01 billion rupees in the quarter and grew about 11.8 % on a comparable basis.
- Apollo Hospitals Enterprise** reported a 7.4 % decline in standalone net profit at Rs 67.44 crore for the third quarter ended December 31, 2017 on account of higher expenses. The company had posted a standalone net profit of Rs 72.83 crore in the year-ago period. Revenue from operations was at Rs 1,896.14 crore in the quarter under review as against Rs 1,680.61 crore in the third quarter last fiscal.
- Cox & Kings** reported over three-fold jump in its consolidated net profit at Rs 77.49 crore for the quarter ended December 2017. The company had posted a net profit of Rs 22.12 crore during the same period of the previous fiscal. Total income from operations during the quarter under review stood at Rs 1,370.91 crore. It was Rs 1,391.91 crore in the year-ago period.
- Punjab National Bank** detected fraud worth USD 1.8 billion (Rs 11,333 crore).
- Welspun Corp** has reported a net profit of Rs 69.09 crore for the October-December quarter of the ongoing fiscal. The pipe manufacturer had posted a loss of Rs 13.05 crore during the same period a year ago. Total income of the company rose to Rs 2,323.75 crore from Rs 1,230.85 crore in the corresponding quarter of the previous fiscal.
- Punj Lloyd** reported narrowing of net loss to Rs 183.95 crore for the quarter ended December 31, 2017. The company had clocked a net loss of Rs 231.81 crore in the corresponding period of the previous fiscal. Total income rose to Rs 1,135.57 crore during the quarter under review as against Rs 1,011.10 crore in the year-ago period.
- Dena Bank** reported a loss of Rs 380.07 crore for the third quarter ended December 31. The bank had posted a profit of Rs 35.3 crore in the same quarter last year. Total income also declined to Rs 2,475.96 crore from Rs 2,999.5 crore in the December quarter for the previous fiscal.
- Sunteck Realty** has reported consolidated net profit at Rs 55.66 crore for the quarter ended December 2017 on higher sales revenue. Its net profit stood at Rs 20.6 crore in the year-ago period. Total income also increased sharply to Rs 204.9 crore in the third quarter of this fiscal from Rs 90 crore in the corresponding period of the previous year.
- 8K Miles Software Services** reported a 67 % growth in net profit at Rs 44.80 crore for the three months to December, while it revenue grew 58 % to Rs 224.46 crore.

INDEX CHART



GLOBAL NEWS

- China's foreign direct investment rose 0.3% year on year to reach 80.36 billion yuan (12.67 billion U.S. dollars) last month. The reading was an increase from the 73.94 billion yuan posted in December. In 2017, the country's FDI rose 7.9% year on year to reach 877.56 billion yuan.
- U.S. consumer price index climbed by 0.5% in January after edging up by a revised 0.2% in December. Core consumer prices rose by 0.3% in January after inching up by 0.2% in December. Compared to the same month a year ago, consumer prices were up by 2.1% in January, while core consumer prices were up by 1.8%.
- U.S. retail sales fell by 0.3% in January compared to economist estimates for a 0.2% uptick in sales. Core retail sales were unchanged in January after inching up by 0.1% in December.
- Eurozone trade surplus rose to a seasonally adjusted EUR 23.8 billion in December from EUR 22 billion in the previous month. Exports grew 1.7% from November and imports gained 0.9% in December.

ECONOMIC NEWS

- Crude Oil traded at US\$ 60.65/bbl (IST 17:00).
- INR strengthened to Rs. 63.91 from Rs. 64.09 against each US\$ resulting in daily change of 0.28%.
- India's inflation based on wholesale prices eased to a six-month low of 2.84% in January. The basis of Wholesale Price Index (WPI), the inflation was 3.58% in December 2017 and 4.26% in January 2017. Inflation on food articles slowed to 3% in January, from 4.72% in December 2017. In the fuel and power segment, wholesale inflation rose to 4.08% in January, while it was 2.78% for manufactured items.
- India has started a probe to review whether the existing anti-dumping duty on flat base steel wheels imported from China should continue, keeping in mind interest of domestic manufacturers.
- Palm oil imports surged by 36.17% to 8,34,444 tonnes in January 2018 on increased shipment of crude palm oil (CPO), industry body Solvent Extractors Association (SEA) said. The country's total vegetable oil imports increased by over 25% to 12.91 lakh tonnes in January this year from 10.28 lakh tonnes in the year-ago.

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FORTHCOMING EVENT

BOARD MEETINGS AS ON 16/02/2018

- Varun Beverages Limited Results

CORPORATE ACTIONS AS ON 16/02/2018

- Alkem Laboratories Limited Interim Dividend - Rs 6 Per Share
- Gulf Oil Lubricants India Limited Interim Dividend Rs 4/- Per Share
- Hexaware Technologies Limited Interim Dividend Re 1/- Per Share
- Marico Limited Interim Dividend - Rs 2.50 Per Share
- MOIL Limited Buyback
- MOIL Limited Interim Dividend - Rs 3 Per Share
- National Aluminium Company Limited Interim Dividend - Rs 4.70 Per Share
- Sun TV Network Limited Interim Dividend - Rs 2.5 Per Share

Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	10545.50	10500.90	0.42%
S&P BSE SENSEX	34297.47	34155.95	0.41%
NIFTY MID100 FREE	19927.60	20152.05	-1.11%
NIFTY SML100 FREE	8443.65	8574.40	-1.52%

Exchange Turnover

Market	Current	Previous
NSE Cash	31824.99	34739.18
NSE F&O	1498474.07	710778.64

Previous FII Positions (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	2928.17
NET SELL	728.71	-

Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	28732.36	28609.02	0.43%
BSE IT	12090.36	12037.54	0.44%
BSE CG	19459.04	19622.20	-0.83%
BSE OIL & GAS	15733.76	15584.12	0.96%
BSE FMCG	10598.08	10563.32	0.33%
BSE AUTO	25187.85	25233.77	-0.18%
BSE HC	14349.83	14417.25	-0.47%
BSE POWER	2245.65	2258.33	-0.56%
BSE METAL	15366.96	15256.96	0.72%

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HINDALCO	251.50	243.25	3.39%
BPCL	475.05	460.10	3.25%
ICICIBANK	328.65	318.95	3.04%
VEDL	324.40	315.75	2.74%
HINDPETRO	390.90	382.65	2.16%

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	21464.98	21154.17	1.47%
HangSeng	31115.43	30515.60	1.97%
Straits Times	3443.51	3402.86	1.19%
Shanghai	CLOSED	3199.16	-
Kospi	CLOSED	2421.83	-
Jakarta	6591.58	6594.40	-0.04%
Taiwan	CLOSED	CLOSED	-
KLSE Composite	1838.28	1834.93	0.18%
All Ordinaries	6008.70	5940.00	1.16%

Top Losers

SCRIP NAME	Close	Previous	Change (%)
IBULHSGFIN	1312.30	1348.20	-2.66%
HEROMOTOCO	3527.25	3596.05	-1.91%
CIPLA	605.85	616.15	-1.67%
AUROPHARMA	592.55	602.10	-1.59%
BHARTIARTL	428.95	434.80	-1.35%

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