

## MARKET WRAP UP

- Key equity indices ended almost flat after a volatile trading session. The S&P BSE Sensex, rose 2.96 points or 0.01% at 36,321.29. The Nifty 50 index rose 3.50 points or 0.03% at 10,890.30.
- The S&P BSE Mid-Cap index fell 0.02%. The S&P BSE Small-Cap index rose 0.14%.

## DERIVATIVES WATCH

- Nifty January series futures witnessed an unwinding of short position. Open Interest has been increased by 809 contracts at the end of the day.
- Long position build up for the January series has been witnessed RELIANCE, LT, ICICIBANK, INFY.
- Short position build up for the January series has been witnessed in HDFCBANK, HDFC.
- Unwinding of position for the January series has been witnessed CESC, M&M.

## CORPORATE NEWS

- DCB Bank** has reported a massive 51% on year growth in third quarter profit at Rs 86.1 crore. Profit in same quarter last year stood at Rs 57 crore. Net interest income grew by 17.2% year-on-year to Rs 293.6 crore with credit growth of 23% YoY.
- HT Media** has reported 68.7% fall in its Q3FY19 at Rs 42.9 crore against Rs 137 crore in the same quarter last fiscal. Revenue of the company was down 3.3% at Rs 589 crore against Rs 609.1 crore.
- Phillips Carbon** posted net sales at Rs 945.89 crore in December 2018 up 54.46% from Rs. 612.40 crore in December 2017. Net profit at Rs. 108.58 crore in December 2018 up 91.87% from Rs. 56.59 crore in December 2017.
- KPIT Technologies** posted consolidated net sales at Rs 563.70 crore in December 2018 down 38.24% from Rs. 912.77 crore in December 2017. Net profit at Rs. 63.92 crore in December 2018 Up 3.25% from Rs. 61.90 crore in December 2017.
- Den Networks** posted consolidated net sales at Rs 308.41 crore in December 2018 Down 6.04% from Rs. 328.22 crore in December 2017. Net loss at Rs. 32.38 crore in December 2018 Down 1971.68% from Rs. 1.73 crore in December 2017.
- Jay Bharat Maruti** posted net sales at Rs 458.01 crore in December 2018 up 5.26% from Rs. 435.13 crore in December 2017. Net profit at Rs. 11.22 crore in December 2018 down 19.91% from Rs. 14.01 crore in December 2017.
- Tinplate Company of India** posted net sales at Rs 630.13 crore in December 2018 up 15.21% from Rs. 546.93 crore in December 2017. Quarterly net profit at Rs. 15.54 crore in December 2018 up 21.53% from Rs. 12.79 crore in December 2017.
- Raising doubts over the early resolution of **Essar Steel** insolvency case, **State Bank of India** has put on sale its loans to Essar Steel worth Rs 15,431 crore.
- Texmaco Rail** has received an award of order valuing Rs110cr. The award is for the design, manufacture, supply, installation, testing, and commissioning of automatic fare collection system (AFC) from Mumbai Metro Rail Corporation.
- Suven Life Sciences Ltd** said that it has been granted a product patent from Australia and Singapore each for the treatment of disorders associated with Neurodegenerative diseases. These product patents are valid through 2036 respectively.
- Dr. Reddy's Lab** has announced that it has received a form 483 as Srikakalum SEZ plant - unit I. The USFDA inspection has led DRL to get four observations. The company has said that it will address these observations to the USFDA.
- Mahindra & Mahindra** has increased stake in its South Korean arm Ssangyong Motor Company to 74.65 per cent with subscription of additional shares worth Rs 316.5 crore.

## INDEX CHART



## GLOBAL NEWS

- China's new yuan-denominated loans stood at 1.08 trillion yuan (about 160 billion U.S. dollars) in December 2018, up 499.5 billion yuan year on year. The M2, a broad measure of money supply that covers cash in circulation and all deposits, rose 8.1% year-on-year to 182.67 trillion yuan at the end of December.
- China's new home prices rose 0.8% in December, prices climbed 0.9% in November. Compared with a year earlier, new home prices rose 9.7% in December, picking up from a 9.3% increase in November and compared with 5.4% growth in 2017.
- U.K. consumer price inflation eased to 2.1% in December from 2.3% in November. Core inflation, which excludes prices of energy, food, alcoholic beverages and tobacco, climbed to 1.9% from 1.8%.
- Germany's consumer price inflation rose 1.7% year-on-year in December following a 2.3% increase in November. Compared to the previous month, the CPI edged up 0.1% in December, same as in November.

## ECONOMIC NEWS

- Crude Oil traded at US\$ 51.85/ bbl (IST 17:00).
- INR weakened to Rs. 71.24 from Rs. 71.04 against each US\$ resulting in daily change of 0.29%.
- India's declining exports of traditional products including leather, gems and jewellery, man-made yarn, and pharmaceuticals, pulled down the overall growth of outward shipments from the country in December to 0.34% at \$27.9 billion. A 2.4% contraction in imports to \$41.01 billion brought down the trade deficit to \$13.08 billion compared with \$14.2 billion in the year ago period and \$16.67 billion in November 2018.
- India's soymeal sales to Iran are set to spike as the oil producer uses the rupee it receives for its crude exports to cover its animal feed demand amid U.S. sanctions that have crimped the country's ability to import necessities.
- The Union Cabinet approved fund infusion in Export-Import Bank of India (Exim Bank). The infusion would help the bank expand its business. The government had provided for Rs 500 crore towards capital infusion in the Exim Bank in the budget for this fiscal.
- India has committed to purchase USD 5 billion worth of oil and gas from the US per annum and USD 18 billion worth of defence equipment that are under implementation, a top Indian diplomat here said, highlighting the growing bilateral trade cooperation.

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## FORTHCOMING EVENT

### BOARD MEETINGS AS ON 17/01/2019

• Hindustan Unilever Limited	Financial Results
• Reliance Industries Limited	Financial Results
• L&T Technology Services Limited	Financial Results
• Cyient Limited	Financial Results/Buyback
• AU Small Finance Bank Ltd	Financial Results
• Mastek Limited	Financial Results
• Rallis India Limited	Financial Results
• The Federal Bank Limited	Financial Results
• Aditya Birla Money Limited	Financial Results
• Geojit Financial Services Limited	Financial Results

### CORPORATE ACTIONS AS ON 17/01/2019

• NMDC Limited	Buy Back
• Tata Consultancy Services Ltd	Interim Dividend - Rs 4 Per Share

## INDIAN MARKETS

Indices	Close	Previous	Change (%)
NIFTY 50	10890.30	10886.80	0.03%
S&P BSE SENSEX	36321.29	36318.33	0.01%
NIFTY MID100 FREE	17685.85	17705.05	-0.11%
NIFTY SML100 FREE	6455.30	6449.50	0.09%

## EXCHANGE TURNOVER

Market	Current	Previous
NSE Cash	26888.62	27885.59
NSE F&O	745573.03	613405.78

## PREVIOUS FII POSITIONS ( IN CRORE )

ACTIVITIES	Cash	F&O
NET BUY	159.60	2150.70
NET SELL	-	-

## SECTORAL INDICES

Indices	Close	Previous	Change (%)
BSE BANKEX	30814.68	30681.80	0.43%
BSE IT	14579.15	14484.83	0.65%
BSE CG	17957.19	17934.80	0.12%
BSE OIL & GAS	13421.96	13334.35	0.66%
BSE FMCG	11954.44	12042.97	-0.74%
BSE AUTO	19965.85	20041.28	-0.38%
BSE HC	14212.09	14149.39	0.44%
BSE POWER	1964.07	1960.11	0.20%
BSE METAL	11116.15	11191.94	-0.68%

## TOP GAINERS

SCRIP NAME	Close	Previous	Change (%)
Yes Bank	208.35	203.00	2.64%
Indiabulls Hsg	829.60	808.85	2.57%
IndusInd Bank	1526.70	1495.20	2.11%
Wipro	336.55	329.80	2.05%
BPCL	347.25	341.70	1.62%

## ASIA PACIFIC MARKETS

Indices	Close	Previous	Change (%)
Nikkei225	20442.75	20555.29	-0.55%
HangSeng	26902.10	26830.29	0.27%
Straits Times	3229.11	3212.30	0.52%
Shanghai	2570.42	2570.34	0.003%
Kospi	2106.10	2097.18	0.43%
Jakarta	6413.36	6408.78	0.07%
Taiwan	9763.81	9806.04	-0.43%
KLSE Composite	1673.08	1679.42	-0.38%
All Ordinaries	5893.70	5871.80	0.37%

## TOP LOSERS

SCRIP NAME	Close	Previous	Change (%)
JSW Steel	286.45	292.10	-1.93%
Bharti Infratel	275.85	279.75	-1.39%
Bajaj Finance	2569.85	2604.20	-1.32%
Vedanta	196.30	198.90	-1.31%
UPL	766.10	775.95	-1.27%

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