

## MARKET WRAP UP

- Market registered small gains in a volatile session of trade. The S&P BSE Sensex, rose 76.17 points or 0.25% to settle at 30,658.77. The Nifty 50 index advanced 13.50 points or 0.14% to settle at 9,525.75. Both the Sensex and the Nifty hit record high levels in late trade.
- The BSE Mid-Cap index fell 0.02%. The BSE Small-Cap index declined 0.18%. On BSE, 1,531 shares declined and 1,266 shares advanced. A total of 175 shares were unchanged.

## DERIVATIVES WATCH

- Nifty May series futures witnessed a fresh long position build up. Open Interest has been increased by 11169 contracts at the end of the day.
- Long position build up for the May series has been witnessed in BHARTIARTL, ICICIBANK.
- Short position build up for the May series has been witnessed in RELIANCE, SBIN, HDFCBANK, INFY.
- Unwinding of position for the May series has been witnessed in JINDALSTEL, ESCORTS.

## CORPORATE NEWS

- Hindustan Unilever** posted 6.19% rise in Q4 net profit at Rs 1,183 crore. Total income of the company jumped 6.39% to Rs 8,969 crore against Rs 8430 crore (YoY). For January-March period, the company reported profit before tax of Rs 1,619 crore, up 5.54%, against Rs 1,534 crore in the same period last year.
- Tata Steel** posted net loss at Rs 1168 cr vs Rs 3042 cr YoY. Total income at Rs 35305 cr vs Rs 27071 cr. EBITDA at Rs 7025 cr vs Rs 4400. EBITDA margin at 20.7% vs 8.7%. Calculated India EBITDA/T up 64% at Rs 13,470/T..
- Andhra Bank** Q4 net profit falls 32% to Rs 35.1 Cr Vs Rs 51.6 Cr (YoY). NII up 12.3% at Rs 1,685.1 Cr Vs Rs 1,500.1 Cr.
- Bata India Ltd** has reported a growth of 27.3% in its standalone net profit after taxes (PAT) at Rs 35.93 crore vs Rs28.22 crore (YoY). Total income of the company increased by 6.4% to Rs 610.18 crore vs Rs573.65 crore.
- Oracle Financial Services Software** posted Q4 consolidated net profit declined 35.25% QoQ. Revenue for the quarter came in at Rs864.71 crore, registering 9.3% QoQ decline. The adjusted PAT for the quarter came in at Rs. 180.27 crore, qoq decline of 35.1%.
- Edelweiss Fin** Q4 consolidated net profit up 39.7% at Rs 170 Cr Vs Rs 121.7 Cr (YoY). Revenue up 27% at Rs 1929.3 Cr Vs Rs 1519 Cr.
- Sobha** Q4 consolidated net profit at Rs46 Cr Vs Rs21.5 Cr (YoY). Revenue up 6% at Rs 588.8 Cr Vs Rs 555.3 Cr.
- Polaris Consulting & Services** reported Q4 consolidated net profit of Rs 32.93 crore against net loss of Rs 18.49 crore (YoY). Sales rose 12.61% to Rs 562.07 crore against Rs 499.14 crore
- Tube Investments of India Ltd** has posted an 89.2% decline in Q4 net profit to Rs 72.5 crore vs Rs 671.84 crore (YoY). Total income was up 4.09% at Rs 1,200.85 crore vs Rs 1,153.62 crore.
- PI Ind** Q4 net profit up 40.8% at Rs 135.2 Cr Vs Rs 96 Cr (YoY). Total income up 3.7% at Rs 627.3 Cr Vs Rs 604.8 Cr.
- Reliance Jio Infocomm** has asked the telecom department (DoT) not to approve Bharti Airtel's buyout of Tikona's 4G business, alleging that the market leader was exploiting a gap in M&A rules which could cause an over Rs 217 crore loss to the national exchequer.

## INDEX CHART



## GLOBAL NEWS

- U.S. industrial production jumped by 1.0% in April after climbing by a downwardly revised 0.4% in March. Manufacturing output surged up by 1.0% in April after falling by 0.4% in March.
- U.S. housing starts fell by 2.6% to an annual rate of 1.172 million in April after tumbling by 6.6% to a revised 1.203 million in March. Building permits slid by 2.5% to a rate of 1.229 million in April from 1.260 million in March.
- U.K. ILO jobless rate came in at 4.6% in three months to March, the lowest since 1975. The rate dropped from 5.1% in the prior year and 4.8% in the fourth quarter of 2016. In April, the number of people claiming unemployment benefits increased by 19,400 from prior month.
- Eurozone inflation climbed to 1.9% in April from 1.5% in March. Core inflation accelerated to 1.2% from 0.7% in March. On a monthly basis, overall consumer prices climbed 0.4% in April.

## ECONOMIC NEWS

- Crude Oil traded at US\$ 48.82/bbl (IST 17:00).
- INR weakened to Rs. 64.16 from Rs. 64.08 against each US\$ resulting in daily change of 0.12%.
- CCEA approved the coal linkage auction policy for the power sector. This comes as a good news to power producers that have a lot of stressed assets. The coal linkage auction policy for power has been named 'Shakti' - a scheme to harness and allocate koyla transparently in India.
- Paytm is all set to commence its payments bank operation from May 23. Paytm, in a newspaper advertisement on Wednesday, said that it has received the final nod from the Reserve Bank of India (RBI) for the same.
- Iraq replaced Saudi Arabia as top crude supplier to India in April as refiners moved to boost their processing margins by purchasing the cheaper Basra Heavy oil grade.
- The Centre plans to bring a new pharmaceutical pricing policy, a move expected to cut prices of medicines and various other pharmaceutical products in the country.

# DAILY ROUND-UP

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## FORTHCOMING EVENT

### BOARD MEETINGS AS ON 18/05/2017

• Bajaj Auto Limited	Results/Dividend
• Bank of Baroda	Results/Dividend
• CESC Limited	Results
• Cummins India Limited	Results/Dividend
• Aditya Birla Nuvo Limited	Results
• Akzo Nobel India Limited	Results/Dividend
• Bajaj Holdings & Investment Limited	Results/Dividend
• Coffee Day Enterprises Limited	Results
• D.B.Corp Limited	Results
• EID Parry India Limited	Results
• Gateway Distriparks Limited	Results/Dividend
• Graphite India Limited	Results
• Hindustan Media Ventures Limited	Results/Dividend
• HSIL Limited	Results/Dividend

• IDBI Bank Limited
• Jyothy Laboratories Limited
• Karur Vysya Bank Limited
• Laurus Labs Limited
• Muthoot Finance Limited
• National Fertilizers Limited
• Pidilite Industries Limited
• Take Solutions Limited
• Tata Coffee Limited
• United Bank of India
• VIP Industries Limited
• Zylog Systems Limited

Results/Others
Results/Dividend
Results/Dividend
Results/Dividend
Results
Results/Dividend
Results/Dividend
Results/Dividend
Results/Others
Results/Dividend
Results/Others

## Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	9525.75	9512.25	0.14%
S&P BSE SENSEX	30658.77	30582.60	0.25%
NIFTY MID100 FREE	18449.60	18498.30	-0.26%
NIFTY SML100 FREE	7636.90	7644.90	-0.10%

## Exchange Turnover

Market	Current	Previous
NSE Cash	25762.81	24869.78
NSE F&O	442261.69	487958.13

## Previous FII Positions ( IN CRORE )

ACTIVITIES	Cash	F&O
NET BUY	858.29	-
NET SELL	-	308.31

## Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	26084.47	26059.27	0.10%
BSE IT	10066.43	10088.39	-0.22%
BSE CG	18080.15	18041.28	0.22%
BSE OIL & GAS	14366.80	14419.65	-0.37%
BSE FMCG	9598.85	9615.31	-0.17%
BSE AUTO	23751.55	23616.15	0.57%
BSE HC	15032.04	15077.01	-0.30%
BSE POWER	2339.49	2336.17	0.14%
BSE METAL	11528.98	11261.76	2.37%

## Top Gainers

SCRIP NAME	Close	Previous	Change (%)
TATASTEEL	493.90	456.55	8.18%
INFRATEL	389.90	376.55	3.55%
IBULHSGFIN	1082.00	1053.10	2.74%
TATAMOTORS	449.10	437.25	2.71%
ICICIBANK	309.75	302.65	2.35%

## Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	19814.88	19919.82	-0.53%
HangSeng	25293.63	25335.94	-0.17%
Straits Times	3224.10	3227.71	-0.11%
Shanghai	3104.44	3112.96	-0.27%
Kospi	2293.08	2295.33	-0.10%
Jakarta	5615.49	5647.00	-0.56%
Taiwan	10013.67	10031.49	-0.18%
KLSE Composite	1775.65	1778.15	-0.14%
All Ordinaries	5821.20	5882.20	-1.04%

## Top Losers

SCRIP NAME	Close	Previous	Change (%)
TECHM	430.85	443.75	-2.91%
ACC	1694.05	1729.65	-2.06%
BOSCHLTD	24190.90	24676.00	-1.97%
YESBANK	1454.65	1483.40	-1.94%
ADANIPTS	348.55	354.50	-1.68%

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