

MARKET WRAP UP

- Key benchmark indices logged small gains in a range-bound session of trade. The S&P BSE Sensex rose 33 points or 0.11% to settle at 31,291.85. The Nifty 50 index rose 11.20 points or 0.11% to settle at 9,765.55. European and Asian stocks edged higher.
- The S&P BSE Mid-Cap index fell 0.41%. The S&P BSE Small-Cap index lost 0.37%.

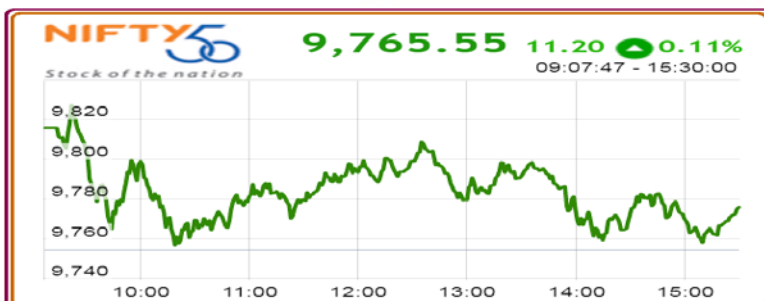
DERIVATIVES WATCH

- Nifty August series futures witnessed a fresh long position build up. Open Interest has been increased by 3025 contracts at the end of the day.
- Long position build up for the August series has been witnessed in BHARTIARTL, HDFC, INFY.
- Short position build up for the August series has been witnessed in RELCAPITAL, TCS.
- Unwinding of position for the August series has been witnessed in RELIANCE, ONGC, BHEL, SBIN, ICICIBANK, HDFCBANK.

CORPORATE NEWS

- Oil & Natural Gas Corporation Ltd's** board of directors considered the proposal for acquisition of 51.11% of share of HPCL from the Government of India and given the 'in principle approval' for the same.
- Wipro** has won a five-year IT infrastructure and applications managed services engagement with Grameenphone (GP), a leading telecom operator in Bangladesh.
- Zydus Cadila** has received final approval from the US health regulator to market Pindolol tablets, used for treatment of hypertension.
- Dr Reddy's Laboratories** has out-licensed the future development, manufacturing and commercialisation rights of its topical high potency steroid DFD-06 to Encore Dermatology.
- Lupin** has received notification that the inspection carried out by the USFDA in April 2017 at its Aurangabad facility is now closed and the agency has issued an Establishment Inspection Report (EIR).
- Tata Power Company** through Adjaristsqali Georgia LLC (AGL), its joint venture with Norway's Clean Energy Invest AS Norway (Clean Energy) and IFC InfraVentures (IFC), a member of the World Bank group announced the synchronization of its 186 megawatts (MW) Shuakhevi Hydro Power Project (HPP) in record time.
- PowerGrid Corporation of India** has announced that entered into loan agreement on 17 August 2017 with Asian Development Bank for an amount of \$500 million.
- Biocon** has approved the transfer of biosimilar business of the company by way of slump sale as "going concern" to Biocon Biologics India, a step-down subsidiary of the company, subject to the consent of the shareholders.
- Ramco Systems** has secured an order from one of the global top 5 aircraft original equipment manufacturers, for its joint venture in China.
- Rosneft and its partners have completed the \$12.9-billion acquisition of **Essar Oil**, making a grand entry into the world's most sought after energy market with plans of grabbing a larger share of the fuel retail market in India and significantly better financial performance.
- HCL Infosystems** signed a distributorship agreement with Apple India Private Limited for the distribution of iPhone and other Apple Product.
- V-Guard Industries** has acquired 6,72,047 equity shares of Rs 10 each of GUTS Electro-Mech constituting 49.43% of the present paid-up capital.

INDEX CHART



GLOBAL NEWS

- Chicago Fed National Activity Index, a weighted average of 85 indicators of growth in US national economic activity, has fell 0.01% from an upwardly revised 1.0% in July.
- U.K. seasonally adjusted Household Finance Index, or HFI, rose to 43.5 in August from July's 3-year low of 41.6.
- Eurozone ZEW expectations index decreased by 6.3 points to 29.3 in August. The current economic situation climbed significantly by 9.7 points to 38.4 points in July.
- Germany's ZEW Indicator of Economic Sentiment declined to 10.0 in August from 17.5 in July. The current economic situation index rose to 86.7 in August from 86.4 in July.

ECONOMIC NEWS

- Crude Oil traded at US\$ 47.36/bbl (IST 17:00).
- INR strengthened to Rs. 64.10 from Rs. 64.13 against each US\$ resulting in daily change of 0.05%.
- India's foreign direct investment into the country grew by 37% to USD 10.4 billion during the first quarter of the current fiscal. India had received USD 7.59 billion FDI during April-June 2016-17.
- India's foreign reserves continue to march to record highs, touching USD 393 billion early this month backed by strong foreign portfolio and investment flows. Year-to-date foreign portfolio (USD 24 billion), net investment flows (USD 13 billion).
- The index of mineral production of mining and quarrying sector for the month of June (new Series 2011-12=100) 2017 was at 98.8, 0.4% higher as compared to the level in the month of June 2016, according to the data released by the Ministry of Mines. The total value of mineral production (excluding atomic and minor minerals) in the country during June 2017 was Rs 19,363 crore. The contribution of Coal was the highest at Rs 6,743 crore (35%).
- The Indian Council of Medical Research (ICMR) has entered into an agreement to collaborate on vaccine research and development with international vaccine development organisation International Vaccine Institute (IVI). Through this partnership, India will commit \$5,00,000 (Rs 3.20 crore) annually for a stake in IVI-an amount approved during a cabinet meeting in January.

DAILY ROUND-UP

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FORTHCOMING EVENT

BOARD MEETINGS AS ON 23/08/2017

• Castrol India Limited	Results/Dividend
• CARE Ratings Limited	Results/Dividend
• Hinduja Ventures Limited	Results/Others
• P&G Hygiene and Health Care Ltd	Results/Dividend
• Rane Brake Lining Limited	Results
• Talbros Automotive Components Limited	Results
• ADF Foods Limited	Results

CORPORATE ACTIONS AS ON 23/08/2017

• Ador Welding Limited	Dividend - Rs 5/- Per Share
• Balaji Telefilms Limited	Dividend - Re 0.40 Per Share
• Bharat Heavy Electricals Limited	Dividend - Re 0.78/- Per Share
• Dalmia Bharat Sugar and Industries Ltd	Dividend - Rs 2/- Per Share
• Deep Industries Limited	Dividend - Rs 1.80 Per Share
• Granules India Limited	Interim Dividend - Re 0.25 Per Share

• India Glycols Limited	Dividend - Re 1/- Per Share
• KCP Limited	Dividend - Rs 2/- Per Share
• Linc Pen & Plastics Limited	Dividend - Rs 3 Per Share
• Lovable Lingerie Limited	Dividend - Re 1/- Per Share
• Mangalam Cement Limited	Dividend - Re 0.75 Per Share
• Mazda Limited	Dividend - Rs 7.30 Per Share
• Pidilite Industries Limited	Dividend - Rs 4.75 Per Share
• Rain Industries Limited	Interim Dividend- Re 1/- Per Share
• Rane Holdings Limited	Dividend -Rs 5/- Per Share
• Rupa & Company Limited	Dividend - Rs 2.75 Per Share
• Symphony Limited	Dividend - Re 1/- Per Share/
	Interim Dividend Re 1/- Per Share
• Tasty Bite Eatables Limited	Dividend - Rs 2/- Per Share
• Trident Limited	Dividend - Re 0.60 Per Share
• TV Today Network Limited	Dividend - Rs 2/- Per Share

Indian Markets

Indices	Close	Previous	Change (%)
NIFTY 50	9765.55	9754.35	0.11%
S&P BSE SENSEX	31291.85	31258.85	0.11%
NIFTY MID100 FREE	17646.45	17781.55	-0.76%
NIFTY SML100 FREE	7366.25	7408.75	-0.57%

Exchange Turnover

Market	Current	Previous
NSE Cash	23680.90	24708.24
NSE F&O	628155.76	504350.08

Previous FII Positions (IN CRORE)

ACTIVITIES	Cash	F&O
NET BUY	-	562.74
NET SELL	1983.39	-

Sectoral Indices

Indices	Close	Previous	Change (%)
BSE BANKEX	27079.06	27025.51	0.20%
BSE IT	9877.86	9875.82	0.02%
BSE CG	16972.84	17077.62	-0.61%
BSE OIL & GAS	14753.07	14562.02	1.31%
BSE FMCG	10046.07	10045.46	0.01%
BSE AUTO	23366.61	23544.31	-0.75%
BSE HC	12828.35	12730.11	0.77%
BSE POWER	2225.10	2249.93	-1.10%
BSE METAL	12763.54	12755.87	0.06%

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
DRREDDY	1984.15	1931.10	2.75%
BPCL	510.35	497.75	2.53%
IOC	423.20	413.20	2.42%
LUPIN	944.40	923.40	2.27%
SUNPHARMA	470.45	460.55	2.15%

Asia Pacific Markets

Indices	Close	Previous	Change (%)
Nikkei225	19383.84	19393.13	-0.05%
HangSeng	27401.67	27154.68	0.91%
Straits Times	3263.79	3246.99	0.52%
Shanghai	3290.23	3286.91	0.10%
Kospi	2365.33	2355.00	0.44%
Jakarta	5880.30	5861.00	0.33%
Taiwan	10392.07	10326.39	0.64%
KLSE Composite	1774.22	1771.62	0.15%
All Ordinaries	5804.80	5780.00	0.43%

Top Losers

SCRIP NAME	Close	Previous	Change (%)
NTPC	167.70	172.00	-2.50%
HEROMOTOCO	3888.05	3972.05	-2.11%
EICHERMOT	30977.15	31634.25	-2.08%
BANKBARODA	139.35	142.10	-1.94%
IBULHSGFIN	1176.35	1198.70	-1.86%

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